

The LongFellow Investor Report

Stock Challenges

America Depository Receipts

Use Due Diligence

Asia

1 to 10 Year
Historical

Sorted by

4/28/2017

Ticker	Name	Industry	Rev Size	ADR	Sales Grwth	EPS Grwth	Profit Margin	Trend PTP	SLS R^2	EPS R^2	%Debt to Cap	Cur Div	Cur Yld %	PE	RV	PAR	TR	ACE	YTD Pr %	REC	Cur. Price	Buy UP to
CO	CHINA CORD BLOO	Personal Service	S	HK	185.1	69.7	29.8	DOWN	0.42	0.51	38.4%	0.000	0.0%	38.8	208.6	9.8	12.2	20.0	24.18		7.60	6.90
NMR	Nomura Holdings JP A	Capital Markets	L	JP	11.0	50.4	0.0	UP	0.31	0.24	75.2%	0.110	1.8%	14.7	100.7	9.6	14.4	7.9	2.37	B	6.04	6.13
CYOU	Changyou.com CN Ad	Electronic Gami	M	CN	27.4	-3.7	35.2	DOWN	0.67	0.00	0.0%	0.000	0.0%	12.2	187.7	9.6	16.1	11.2	53.86		32.65	33.18
EDU	NEW ORIENTL ED,T	Education & Tra	M	CN	30.6	23.7	18.3	EVEN	0.97	0.96	0.0%	0.000	0.0%	39.1	171.5	9.5	11.9	21.3	53.30		64.54	57.97
PHI	Pldt-Philippine Lng P	Telecom Service	M	PH	2.5	-7.9	17.8	UP	0.55	0.70	59.1%	2.280	6.4%	18.2	91.9	9.1	12.3	4.6	28.89		35.51	33.51
WNS	WNS IN Adr	Business Servic	M	IN	2.4	18.8	10.9	UP	0.20	0.36	0.0%	0.000	0.0%	28.6	117.2	9.0	12.3	14.0	16.23		32.02	31.91
KB	KOOKMIN BANK C	Banks - Regiona	L	KR	-4.5	12.1	35.8	EVEN	0.70	0.02	67.5%	0.850	2.0%	9.1	97.8	9.0	16.5	8.4	23.18		43.47	39.70
CAAS	CHINA AUTOMOTI	Auto Parts	S	CN	14.0	7.2	8.0	DOWN	0.82	0.33	28.0%	0.000	0.0%	6.7	84.8	8.6	18.9	8.5	-11.01		4.77	4.41
FLEX	Flextronics Intl SI Ad	Contract Manuf	L	SI	0.6	75.8	1.9	EVEN	0.02	0.37	52.1%	0.000	0.0%	28.4	230.9	8.3	11.5	12.0	7.59		15.46	15.22
CHL	CHINA MOBILE LTD	Telecom Service	L	CN	9.4	2.5	31.7	DOWN	0.92	0.22	3.2%	1.730	3.2%	12.5	97.7	8.2	13.1	4.7	-6.46		53.32	50.70
SHG	SHINHAN FINANCI	Banks - Regiona	L	KR	-4.3	4.2	61.4	EVEN	0.79	0.12	45.7%	1.040	2.5%	8.5	90.4	7.0	14.7	6.3	10.95		41.76	33.65
KYO	KYOCERA CORP JP	Consumer Electr	L	JP	2.9	5.5	59.6	UP	0.38	0.12	1.1%	0.880	1.5%	19.2	100.5	5.6	9.4	4.8	14.36		56.93	54.21
SORL	SORL AUTO PARTS	Auto Manufactu	S	CN	9.2	1.4	7.3	UP	0.82	0.03	16.8%	0.000	0.0%	4.2	82.4	5.5	18.4	5.0	38.16		4.20	3.19
CHT	Chungghwa Telecom T	Telecom Service	L	TW	2.4	0.0	23.6	DOWN	0.59	0.00	0.5%	1.730	5.1%	21.3	112.7	4.0	6.9	0.0	7.26		33.84	30.25
BABA	Alibaba Group Holdin	Specialty Retail	L	CN	71.6	101.1	56.7	UP	0.95	0.91	27.7%	0.000	0.0%	51.8	127.6	3.6	5.8	25.3	31.53		115.50	78.38
CEA	China Eastern Airline	Airlines	L	CN	13.3	64.1	5.2	UP	0.79	0.36	73.4%	0.380	1.5%	8.2	76.6	3.1	11.0	7.7	17.00		26.15	19.93
MTU	Mitsubishi Financial J	Banks - Global	L	JP	0.5	10.5	97.1	UP	0.18	0.36	61.1%	0.160	2.5%	14.5	157.6	2.5	7.0	0.1	2.92		6.34	5.69
PKX	Posco KR Adr	Steel	L	KR	5.4	-25.0	2.7	EVEN	0.36	0.60	38.4%	0.320	0.5%	16.4	37.8	2.0	5.9	-0.4	12.31		59.02	49.82
ZNH	China Southern Air C	Airlines	L	CN	12.0	48.5	5.7	UP	0.88	0.22	71.0%	0.610	1.9%	8.4	67.2	1.9	9.6	1.8	27.15		32.69	23.76
TSM	Taiwan Semiconductor	Semiconductors	L	TW	14.8	15.5	42.0	DOWN	0.95	0.89	14.3%	0.940	2.8%	16.6	125.8	1.8	5.6	-1.1	15.03		33.07	29.29
ABAC	Aoxin Tianli Group C	Farm Products	S	CN	20.0	-24.6	7.1	DOWN	0.73	0.03	2.9%	0.000	0.0%	15.1	99.3	1.6	6.5	0.0	-54.12		1.66	1.47
SFUN	SouFun Holdings CN	Internet Content	M	CN	33.7	-36.8	34.4	DOWN	0.95	0.25	47.8%	0.400	11.9%	-16.3	-101.9	1.5	1.4	31.8	2.13	S	3.35	-3.68
FENG	Phoenix New Media C	Internet Content	S	CN	31.1	149.4	13.0	DOWN	0.82	0.69	16.3%	0.000	0.0%	21.8	85.8	1.4	4.8	0.0	11.15		3.49	3.28
CAJ	CANON INC JP Adr	Business Equip	L	JP	-2.2	-4.8	9.2	DOWN	0.27	0.21	19.9%	1.320	4.0%	26.2	144.8	0.9	3.3	-1.6	18.02	S	33.21	28.43
IKGH	Asia Enter & Res CN	Resorts & Casin	S	CN	294.0	13.9	21.1	UP	0.54	0.01	1.9%	0.020	8.5%	-0.1	-0.9	0.8	0.7	0.0	-14.29		0.24	-4.65
SNE	SONY CORP JP Adr	Consumer Electr	L	JP	-0.3	-20.6	5.6	UP	0.02	0.04	31.5%	0.180	0.5%	-114.7	-394.2	0.6	0.6	76.2	23.15	S	34.52	-5.40
ATHM	Autohome CN Adr	Internet Content	M	CN	69.9	54.8	38.0	DOWN	1.00	0.94	0.5%	0.000	0.0%	21.8	53.7	0.3	3.8	0.0	36.87		34.60	31.77
PME	Pingtang Marine Ent. C	Farm Products	S	CN	889.6	56.6	26.5	DOWN	0.67	0.09	33.2%	0.040	0.8%	-25.1	-302.4	0.3	0.2	0.0	174.14	S	4.77	-3.45
IIJI	Internet Initia JP Adr	Communication	M	JP	10.7	0.6	5.5	DOWN	0.80	0.00	34.1%	0.120	1.4%	25.6	107.6	0.3	3.1	0.0	14.23		8.51	7.64
VEDL	Vedanta IN Adr	Industrial Metal	L	IN	22.2	-50.5	0.0	DOWN	0.28	0.43	0.0%	0.210	1.4%	-7.2	-85.7	0.3	0.2	0.0	22.38	S	15.20	-38.18
SOHU	SOHU.COM INC CN	Internet Content	M	CN	26.4	-67.6	11.4	DOWN	0.91	0.69	0.0%	0.000	0.0%	-5.5	-22.4	0.0	0.0	17.4	14.49	S	38.80	-127.05
CTRP	CTRP.COM INTL LT	Lodging	M	CN	34.4	-22.1	12.9	DOWN	0.99	0.15	37.9%	0.000	0.0%	-95.7	-293.6	0.0	0.0	38.3	26.27	S	50.51	-9.52
STV	CHINA DIGITALTV	Software - Appli	S	CN	-13.2	-41.2	25.2	DOWN	0.21	0.57	0.0%	0.000	0.0%	-43.3	-81.4	0.0	0.0	8.0	18.49	S	1.73	-0.75
CNTF	China TechFaith Wirel	Communication	S	CN	-13.1	-25.6	0.0	DOWN	0.56	0.06	8.0%	0.000	0.0%	-1.5	-44.1	0.0	0.0	0.0	32.97	S	2.46	-30.15

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JKS	JinkoSolar Holding Co	Solar	M	CN	41.6	59.9	5.6	UP	0.90	0.10	66.5%	0.000	0.0%	4.0	42.6	-7.8	3.5#####		13.85	S	17.34	8.36
JASO	JA Solar Holdings CN	Solar	M	CN	18.8	45.0	7.8	DOWN	0.70	0.08	50.4%	0.000	0.0%	3.6	63.2	-9.0	2.1#####		47.27	S	7.01	3.44
PTR	PETROCHINA CO LT	Oil & Gas Integr	L	CN	11.1	-18.0	3.6	DOWN	0.56	0.41	30.5%	0.700	1.0%	111.0	310.9	-9.5	-7.9	20.9	-4.68	S	70.25	21.67
DSGX	DESCARTES SYSTE	Software - Appli	S	CN	15.6	-3.9	13.6	UP	0.98	0.13	0.0%	0.000	0.0%	72.3	135.6	-11.0	-9.1	10.0	8.18	S	23.15	9.37
WB	Weibo CN Adr	Internet Content	M	CN	716.2	958.7	12.2	UP	0.58	0.86	0.0%	0.000	0.0%	116.4	142.8	-11.9	-10.0	47.8	37.59	S	55.86	16.88
MLCO	Melco Resorts & Enter	Resorts & Casin	M	HK	26.3	142.2	8.5	DOWN	0.70	0.65	53.7%	0.100	0.5%	64.2	143.3	-14.2	-12.5	0.0	38.05	S	21.95	8.77
CHU	CHINA UNICOM HK	Telecom Service	L	HK	13.6	-10.3	10.4	EVEN	0.82	0.13	0.0%	0.260	2.0%	188.1	764.6	-18.5	-16.9#####		12.38	S	12.98	2.48

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Ticker Name Industry Rev Size Sales Grwth EPS Grwth Profit Mrgin Trend PTP SLS R^2 EPS R^2 %Debt to Cap Cur Div Cur Yld % PE RV PAR TR ACE YTD Pr % Rec Cur. Price Buy UP to

Report Headers Legend

Rev Size = Based on Sales Revenue Size-BI value
 Sales Grwth = Sales Growth
 EPS Grwth = EPS Growth
 ACE = Analyst's Concensus Estimate EPS Growth
 Profit Mrgin = Pre-tax Profit Margin
 Trend PTP = Trend of Pre-tax Profit

Sales R^2 = Sales Trend Line Predictability
 EPS R^2 = EPS Trend Line Predictability
 %Debt to Cap = % of Debt to Capitalization
 Cur Div = Current Dividend Amount
 Cur Div % = Current Dividend % Yie

RV = Relative Value of Current PE to Average PE
 PAR = 5 yr Projected Average Return
 TR = 5 yr Total Return
 Rec = Recommendation
 Buy Up To = Recommendation

1. Look for RV,PAR,TR Columns to be Dark Blue.
2. Sales ^2 in upper.90's should indicate good trend lines.
3. Compare PTP (Pre Tax Profit) for individual stock to the Industry
4. Compare % of Debt to Capitalization) for individual stock to the Industry
5. Check Company with Buy recommendation to PTP Trend. If Down this may be an indication of the Barbed Wire Fence. DO NOT PROCEED!

R ^2	Color	Range	Count	Percentage
	Blue	.97 to 1.00	1	0.9%
	Green	.90 to 0.96	5	4.6%
	Orange	less than .90	103	94.5%

Relative Value	Color	Range	Count	Percentage
	Blue	85.0 to 110.0	17	15.6%
	Green	70.0 to 84.9	10	9.2%
	Orange	110.01 to 115.	3	2.8%
	Pink	Market knows something that we don't		
	Pink	< 70.0	50	45.9%
	Pink	> 115.0	29	26.6%

Large Revenue	37	33.9%
Mid Revenue	34	31.2%
Small Revenue	38	34.9%
Companies	109	

PAR	Blue	14.9 Plus %	20	18.3%
	Green	12.0 to 14.8	10	9.2%
	Orange	10.0 to 11.9	3	2.8%
	Orange	< 10.0	76	69.7%
Total Return	Blue	20 Plus	15	13.8%
	Green	14.9 to 19.9	19	17.4%
	Orange	10.0 to 14.8	13	11.9%
	Orange	< 10.0	62	56.9%
%Debt to Cap	Blue	33% or Less	43	39.4%
	Green	33.01 to 40.0	8	7.3%
	Orange	40.01 Plus	32	29.4%
	Orange	<= Zero	26	23.9%
	Orange	Null	0	0.0%

40 Plus: Money goes to the Banks not to You. Compare to Industry