

The LongFellow Investor Report

Stock Challenges

America Depository Receipts

Use Due Diligence

Caribbean 1 to 10 Year Historical

Sorted by

4/28/2017

Ticker	Name	Industry	Rev Size	ADR	Sales Grwth	EPS Grwth	ACE	Profit Mrgin	Trend PTP	SLS R^2	EPS R^2	%Debt to Cap	Cur Div	Cur Div %	PE	RV	PAR	TR	REC	YTD Pr %	Cur. Price	Buy UP to
GMLP	Golar LNG Partners B	Shipping & Port	S	BU	25.0	6.5	8.0	45.3	DOWN	0.97	0.84	79.9%	2.310	10.1%	9.2	70.2	15.4	20.8		-5.03	22.83	20.61
TOO	Teekay Offshore Ptnr	Shipping & Port	M	BU	4.8	-50.0	0.0	10.0	DOWN	0.84	0.07	79.3%	0.440	8.3%	10.1	30.1	14.5	17.3		4.94	5.31	4.26
AHL	ASPEN INSURANCE	Insurance - Rein	M	BU	5.0	6.9	15.0	14.2	DOWN	0.90	0.01	14.0%	0.880	1.7%	23.3	211.8	13.7	17.2		-4.82	52.35	60.11
FRO	FRONTLINE LTD BU	Shipping & Port	M	BU	-12.6	-54.1	5.0	24.2	EVEN	0.68	0.24	52.1%	0.600	9.0%	8.9	78.1	12.7	18.1		-6.47	6.65	5.81
SFL	SHIP FINANCE LTD	Shipping & Port	S	BU	-1.2	-6.5	-1.8	41.7	DOWN	0.04	0.41	57.9%	1.800	12.8%	9.7	89.0	10.5	14.6		-5.39	14.05	11.53
AXS	Axis Capital Holdings	Insurance - Prop	M	BU	4.6	8.3	8.5	14.8	DOWN	0.70	0.03	0.0%	1.520	2.3%	12.8	150.6	9.6	15.2		0.97	65.90	66.43
RE	EVEREST RE Grp -Lt	Insurance - Rein	L	BU	4.4	73.5	10.0	22.3	DOWN	0.68	0.16	7.2%	5.000	2.0%	9.4	138.2	9.6	17.4		16.32	251.71	234.32
FN	Fabrinet CY Adr	Consumer Electr	M	CY	7.3	4.7	10.0	6.8	UP	0.74	0.00	11.3%	0.000	0.0%	14.6	129.2	9.6	14.9	B	-13.97	34.67	36.91
TGP	Teekay LNG Partners	Shipping & Port	S	BU	4.5	116.6	0.0	52.3	DOWN	0.73	0.56	58.8%	0.560	3.4%	9.9	63.5	9.3	13.7		15.57	16.70	13.60
RNR	RENAISSANCERE HI	Insurance - Rein	M	BU	0.6	59.6	9.5	47.6	DOWN	0.01	0.13	16.4%	1.240	0.9%	12.4	145.9	9.1	15.3		4.37	142.17	138.91
HELE	HELEN OF TROY CO	Household & Pe	M	BU	12.8	38.8	10.0	9.8	DOWN	0.89	0.15	36.0%	0.000	0.0%	22.9	148.7	9.1	12.6		11.31	94.00	101.02
GLRE	GREENLIGHT Capital	Insurance - Spec	M	CY	82.1	0.3	10.0	16.4	DOWN	0.20	0.00	0.0%	0.000	0.0%	18.0	165.1	9.1	13.6		-5.48	21.55	22.77
ACGL	ARCH CAPITAL Ltd	Insurance - Rein	M	BU	3.3	7.8	9.4	17.9	UP	0.61	0.29	22.4%	0.000	0.0%	16.5	136.4	8.6	13.3		12.38	96.97	102.35
GRMN	GARMIN LTD CY Ad	Scientific & Tec	M	CY	-1.3	-5.2	3.9	22.8	DOWN	0.21	0.59	0.0%	2.040	4.0%	18.9	103.3	6.9	10.3		4.85	50.84	48.30
GLNG	Golar LNG BU Adr	Shipping & Port	S	BU	-15.8	-65.5	10.0	117.2	DOWN	0.47	0.15	51.3%	0.200	0.8%	-11.8	-90.1	1.8	1.6	S	11.20	25.51	-38.93
NBR	NABORS IND.-LTD	Oil & Gas Drilli	M	BU	-4.8	-62.4	7.0	5.2	DOWN	0.08	0.40	50.5%	0.240	2.3%	-2.9	-10.9	1.2	1.1	S	-36.95	10.34	-64.43
ESGR	Enstar BU Adr	Insurance - Dive	M	BU	41.9	12.7	0.0	48.2	DOWN	0.87	0.56	19.4%	0.000	0.0%	15.0	126.1	0.1	5.0		-1.47	194.80	169.33
WTM	WHITE MTNS INS B	Insurance - Prop	M	BU	-12.1	-44.3	8.0	11.6	DOWN	0.78	0.00	6.6%	1.000	0.1%	#####	0112.4	0.1	0.1	S	2.74	858.94	-11.17
CETV	CENTRAL EURO ME	Broadcasting - T	M	BU	-4.0	-34.1	0.0	0.0	DOWN	0.62	0.27	114.1%	0.000	0.0%	-3.2	0.0	0.0	0.0	S	60.78	4.10	-23.25
SDRL	Seadrill -Ltd BU Adr	Oil & Gas Drilli	M	BU	8.7	-29.2	-17.8	35.4	DOWN	0.45	0.07	51.8%	0.000	0.0%	-1.9	-21.6	0.0	0.0	S	-79.77	0.69	-6.45
CWCO	Consolidated Water C	Utilities - Regul	S	CY	1.2	-4.9	7.0	12.9	DOWN	0.12	0.27	0.3%	0.300	2.5%	43.7	169.4	-1.3	0.5	S	8.76	11.80	7.58
BEL	Belmond BU Adr	Lodging	M	BU	0.5	27.2	0.0	4.4	UP	0.04	0.06	45.6%	0.000	0.0%	36.5	76.4	-5.8	-3.8	S	-7.12	12.40	8.70
MRVL	MARVELL TECH GR	Semiconductors	M	BU	-0.9	1.1	5.0	9.0	DOWN	0.03	0.00	0.0%	0.240	1.6%	#####	628.5	-24.3	-23.1	S	8.29	15.02	1.73

Use Due Diligence

Carribean 1 to 10 Year Historical

4/28/2017

Ticker Name	Industry	Rev Size	Sales Grwth	EPS Grwth	ACE	Profit Mrgin	Trend PTP	SLS R^2	EPS R^2	%Debt to Cap	Cur Div	Cur Div %	PE	RV	Sorted by	PAR	TR	REC	YTD Pr %	Cur. Price	Buy UP to
-------------	----------	----------	-------------	-----------	-----	--------------	-----------	---------	---------	--------------	---------	-----------	----	----	-----------	-----	----	-----	----------	------------	-----------

Report Headers Legend

Rev Size = Based on Sales Revenue Size-BI value  
 Sales Grwth = Sales Growth  
 EPS Grwth = EPS Growth  
 ACE = Analyst's Concensus Estimate EPS Growth  
 Profit Mrgin = Pre-tax Profit Margin  
 Trend PTP = Trend of Pre-tax Profit

Sales R^2 = Sales Trend Line Predictability  
 EPS R^2 = EPS Trend Line Predictability  
 %Debt to Cap = % of Debt to Capitalization  
 Cur Div = Current Dividend Amount  
 Cur Div % = Current Dividend % Yie

RV = Relative Value of Current PE to Average PE  
 PAR = 5 yr Projected Average Return  
 TR = 5 yr Total Return  
 Rec = Recommendation  
 Buy Up To = Recommendation

1. Look for RV,PAR,TR Columns to be Dark Blue.
2. Sales ^2 in upper.90's should indicate good trend lines.
3. Compare PTP (Pre Tax Profit) for individual stock to the Industry
4. Compare % of Debt to Capitalization) for individual stock to the Industry
5. Check Company with Buy recommendation to PTP Trend. If Down this may be an indication of the Barbed Wire Fence. DO NOT PROCEED!

R ^2	Color	Range	Count	Percentage
	Blue	.97 to 1.00	0	0.0%
	Green	.90 to 0.96	0	0.0%
	Orange	less than .90	23	#####

Relative Value	Color	Range	Count	Percentage
	Blue	85.0 to 110.0	2	8.7%
	Green	70.0 to 84.9	3	13.0%
	Orange	110.01 to 115.	0	0.0%
	Pink	Market knows something that we don't		
	Pink	< 70.0	7	30.4%
	Pink	> 115.0	11	47.8%

Revenue Category	Count	Percentage
Large Revenue	1	4.3%
Mid Revenue	17	73.9%
Small Revenue Companies	5	21.7%
	23	

Category	Color	Value	Count	Percentage
PAR	Blue	14.9 Plus %	1	4.3%
	Green	12.0 to 14.8	3	13.0%
	Orange	10.0 to 11.9	1	4.3%
	Orange	< 10.0	18	78.3%
Total Return	Blue	20 Plus	1	4.3%
	Green	14.9 to 19.9	7	30.4%
	Orange	10.0 to 14.8	6	26.1%
	Orange	< 10.0	9	39.1%
%Debt to Cap	Blue	33% or Less	8	34.8%
	Green	33.01 to 40.0	1	4.3%
	Orange	40.01 Plus	10	43.5%
	Orange	<= Zero	4	17.4%
	Orange	Null	0	0.0%

40 Plus: Money goes to the Banks not to You. Compare to Industry