

Stock Challenges

America Depository Receipts

Use Due Diligence

Latin America 1 to 10 Year Historical

Sorted by

4/28/2017

Ticker	Name	Industry	Rev Size	ADGR	Sales Grwth	EPS Grwth	ACE	Profit Mrgin	Trend PTP	SLS R^2	EPS R^2	%Debt to Cap	Cur Div	Cur Div %	PE	RV	PAR	TR	REC	YTD Pr %	Cur. Price	Buy UP to
OMAB	Grupo Aeroport del M	Airports & Air S	S	MX	7.5	12.6	17.4	0.0	DOWN	0.98	0.02	44.0%	3.580	8.1%	23.0	121.1	17.8	21.1	B	28.43	44.36	51.24
CX	CEMEX SAB DE CV	Building Materi	L	MX	-4.0	-32.9	41.5	17.6	DOWN	0.51	0.10	58.5%	0.000	0.0%	6.2	23.9	17.4	30.0	B	14.82	9.22	10.80
KOF	Coca-Cola Femsa S.A.	Beverages - Soft	L	MX	5.4	-0.4	15.8	10.6	DOWN	0.57	0.00	44.9%	1.730	2.4%	27.8	101.1	13.9	16.9	B	14.43	72.71	77.50
ASR	GRUPO AEROPORT	Airports & Air S	M	MX	9.7	16.1	11.8	49.9	UP	0.90	0.82	16.0%	2.950	1.6%	27.2	130.8	11.1	14.1		31.63	189.40	194.69
FMX	Fomento Economico	Beverages - Bre	L	MX	5.5	5.7	12.7	9.2	DOWN	0.85	0.32	31.3%	1.300	1.4%	28.5	99.3	10.8	13.7		18.15	90.04	88.29
CPA	COPA HOLDINGS P	Airlines	M	PA	10.7	-23.7	10.0	16.6	EVEN	0.80	0.09	39.9%	2.040	1.8%	14.5	119.8	10.3	15.4		28.17	116.42	115.83
PAC	Grupo Aeroportuario	Airports & Air S	M	MX	8.3	6.6	15.1	41.9	DOWN	0.77	0.55	0.0%	1.740	1.7%	28.1	135.7	9.8	12.7		24.68	102.89	100.38
VLRS	Controladora Vuela M	Airlines	M	MX	14.0	94.7	10.0	9.8	UP	0.91	0.32	17.7%	0.000	0.0%	14.6	58.2	9.6	14.9	B	-16.16	12.61	13.44
BLX	Banco Latinoamerican	Banks - Regiona	S	PA	7.4	6.3	0.0	61.5	DOWN	0.64	0.42	73.2%	1.540	5.4%	12.9	124.0	4.5	9.0		-2.58	28.68	24.48
IBA	Industrias Bachocho	Farm Products	M	MX	8.0	57.9	0.0	9.3	UP	0.79	0.28	12.2%	0.850	1.6%	12.6	127.3	2.1	7.4		9.04	53.45	46.83
SIM	Grupo Simec MX Adr	Steel	M	MX	-4.5	-7.6	0.0	9.7	UP	0.31	0.01	0.0%	0.000	0.0%	8.9	59.7	-0.8	6.8		-22.53	11.12	8.59
TV	Grupo Televisa MX A	Broadcasting - T	L	MX	4.6	-9.1	15.9	18.7	DOWN	0.72	0.44	0.0%	0.090	0.4%	71.3	177.8	-6.4	-4.5	S	16.32	24.30	10.80
AMX	America Movil Sa De	Telecom Service	L	MX	9.1	-16.9	64.7	10.9	DOWN	0.68	0.49	75.4%	0.270	1.8%	#####	289.4	-9.7	-8.0	S	22.43	15.39	5.10

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Report Headers Legend

Rev Size = Based on Sales Revenue Size-BI value
 Sales Grwth = Sales Growth
 EPS Grwth = EPS Growth
 ACE = Analyst's Concensus Estimate EPS Growth
 Profit Mrgin = Pre-tax Profit Margin
 Trend PTP = Trend of Pre-tax Profit

Sales R^2 = Sales Trend Line Predictability
 EPS R^2 = EPS Trend Line Predictability
 %Debt to Cap = % of Debt to Capitalization
 Cur Div = Current Dividend Amount
 Cur Div % = Current Dividend % Yie

RV = Relative Value of Current PE to Average PE
 PAR = 5 yr Projected Average Return
 TR = 5 yr Total Return
 Rec = Recommendation
 Buy Up To = Recommendation

1. Look for RV,PAR,TR Columns to be Dark Blue.
2. Sales ^2 in upper.90's should indicate good trend lines.
3. Compare PTP (Pre Tax Profit) for individual stock to the Industry
4. Compare % of Debt to Capitalization) for individual stock to the Industry
5. Check Company with Buy recommendation to PTP Trend. If Down this may be an indication of the Barbed Wire Fence. DO NOT PROCEED!

R ^2	Color	Range	Count	Percentage
	Blue	.97 to 1.00	0	0.0%
	Green	.90 to 0.96	0	0.0%
	Orange	less than .90	13	#####

Category	Count	Percentage
Large Revenue	5	38.5%
Mid Revenue	6	46.2%
Small Revenue Companies	2	15.4%
Total	13	

Relative Value	Color	Range	Count	Percentage
	Blue	85.0 to 110.0	2	15.4%
	Green	70.0 to 84.9	0	0.0%
	Orange	110.01 to 115.	0	0.0%
	Magenta	Market knows something that we don't		
	Magenta	< 70.0	3	23.1%
	Magenta	> 115.0	8	61.5%

Category	Color	Range	Count	Percentage
PAR	Blue	14.9 Plus %	2	15.4%
	Green	12.0 to 14.8	1	7.7%
	Orange	10.0 to 11.9	3	23.1%
	Orange	< 10.0	7	53.8%
Total Return	Blue	20 Plus	2	15.4%
	Green	14.9 to 19.9	3	23.1%
	Orange	10.0 to 14.8	3	23.1%
	Orange	< 10.0	5	38.5%
%Debt to Cap	Blue	33% or Less	5	38.5%
	Green	33.01 to 40.0	1	7.7%
	Orange	40.01 Plus	5	38.5%
	Orange	<= Zero	2	15.4%
	Orange	Null	0	0.0%

40 Plus: Money goes to the Banks not to You. Compare to Industry