

The LongFellow Investor Report

Stock Challenges

America Depository Receipts

Use Due Diligence

Greece, Isreal, South Africa, Turkey

1 to 10 Year Historical

4/28/2017

Ticker	Name	Industry	Rev Size	ADR	Sales Grwth	EPS Grwth	Profit		Trend	SLS R^2	EPS R^2	%Debt to Cap	Cur Div	Cur Div %	PE	RV	Sorted by		REC	YTD Pr %	Cur. Price	Buy UP to
							ACE	Mrgin									PAR	TR				
ORIG	Ocean Rig CP Adr	Oil & Gas Drilli	M	CP	27.0	-40.2	0.0	25.2	UP	0.86	0.11	47.2%	0.760	376.2%	0.0	0.0	#####	#####		-88.51	0.20	-1.15
ANW	Aegean Marine Petro	Oil & Gas Integr	M	GR	11.9	-0.3	26.4	0.7	UP	0.39	0.00	55.6%	0.080	0.7%	9.8	60.5	19.5	27.5	B	9.85	11.15	14.24
MIXT	MiX Telematics SF Ad	Software - Infrac	S	SF	11.0	-32.7	19.0	16.9	UP	0.45	0.41	1.8%	0.150	2.4%	24.1	112.1	18.0	21.5	B	2.10	6.32	7.58
ORBK	ORBOTECH LTD IS	Scientific & Tec	M	IS	7.8	94.6	20.0	9.5	UP	0.66	0.36	11.1%	0.000	0.0%	19.4	129.3	16.4	21.2	B	-1.44	32.93	39.35
CRNT	CERAGON NETWORK	Communication	S	IS	7.1	-24.0	14.0	3.4	UP	0.46	0.26	13.4%	0.000	0.0%	25.4	75.6	13.4	16.9	B	27.10	3.33	3.78
SODA	SodaStream Internat I	Home Furnishin	S	IS	17.2	4.9	15.0	7.7	UP	0.78	0.33	0.0%	0.000	0.0%	26.4	84.9	11.9	15.2	B	37.80	54.39	60.10
CHKP	CHECK POINT SOFT	Software - Appli	M	IS	10.1	14.4	13.4	55.3	DOWN	0.97	0.97	0.0%	0.000	0.0%	24.8	130.5	11.1	14.4		23.15	104.01	117.19
ITRN	Ituran Location Cntrl I	Communication	S	IS	5.3	3.9	8.0	25.4	EVEN	0.89	0.06	0.0%	1.600	5.1%	20.5	136.7	9.6	13.1		18.11	31.30	31.27
MNDO	Mind C.T.I. IS Adr	Information Tec	S	IS	1.2	61.2	0.0	24.8	UP	0.12	0.36	0.0%	0.320	13.0%	11.2	94.1	9.4	13.2		0.00	2.46	1.95
UEPS	NET 1 UEPS TECH I	Business Servic	M	SF	8.4	72.1	10.0	16.9	UP	0.96	0.00	5.3%	0.000	0.0%	6.4	83.1	7.6	19.1		-5.66	10.83	9.05
CEL	CELLCOM ISRAEL L	Telecom Service	M	IS	-5.2	-23.0	9.0	9.0	DOWN	0.64	0.76	75.7%	0.000	0.0%	25.7	168.0	7.2	10.4		24.72	9.89	10.14
ORA	ORMAT TECHNOLO	Utilities - Indep	M	IS	8.7	8.5	10.2	17.4	UP	0.95	0.01	47.2%	0.380	0.6%	31.4	140.8	6.3	8.5		10.15	59.06	55.42
NICE	NICE SYSTEMS LTD	Software - Appli	M	IS	8.0	15.7	10.0	12.0	UP	0.90	0.85	23.9%	0.640	0.9%	33.4	106.7	5.9	8.0		-1.91	67.45	59.70
TNP	Tsakos Energy Nav G	Shipping & Port	S	GR	-0.1	-27.0	0.0	15.1	DOWN	0.00	0.07	55.1%	0.200	4.4%	9.6	75.0	4.6	10.4		-2.13	4.59	3.82
SPNS	Sapiens International I	Software - Infrac	S	IS	23.1	81.8	5.0	10.9	UP	0.96	0.57	0.0%	0.200	1.7%	29.7	129.7	4.0	6.0		-17.29	11.86	10.88
DRD	DRDGold SF Adr	Gold	S	SF	-3.8	4.0	0.0	14.3	DOWN	0.17	0.00	3.4%	0.390	10.1%	27.1	111.5	3.7	5.9		-26.65	3.88	3.26
ICL	Israel Chemicals IS Ad	Agricultural Inp	L	IS	1.5	-33.4	0.0	14.4	DOWN	0.06	0.34	56.5%	0.170	3.9%	-43.2	-276.9	2.5	2.2	S	5.11	4.32	-1.80
ESLT	ELBIT SYSTEMS LT	Aerospace & De	M	IS	3.8	5.9	0.0	7.1	UP	0.69	0.24	20.9%	1.760	1.5%	21.4	157.4	1.1	4.4		16.59	118.79	105.46
GFI	Gold Fields SF Adr	Gold	M	SF	-2.0	-45.3	1.0	9.8	UP	0.04	0.36	38.5%	0.090	2.8%	-7.2	-39.6	0.9	0.8	S	7.97	3.25	-8.10
FORTY	Formula Systems IS A	Information Tec	M	IS	7.4	18.9	0.0	6.1	UP	0.72	0.48	40.6%	0.960	2.5%	25.7	282.4	0.6	3.4		-3.02	38.50	34.50
BOSC	BOS Better Online IS	Communication	S	IS	-3.1	47.0	0.0	1.3	UP	0.18	0.21	28.7%	0.000	0.0%	14.8	75.5	0.3	5.1		-2.36	2.07	1.79
TARO	Taro Pharmaceutical IS	Drug Manufactu	M	IS	16.5	103.5	0.0	57.8	UP	0.97	0.60	0.0%	0.000	0.0%	10.0	105.3	0.1	7.1		11.00	116.85	93.70
WIX	Wix.com IS Adr	Internet Content	S	IS	74.3	0.0	0.0	0.0	DOWN	0.98	0.00	0.0%	0.000	0.0%	-72.3	0.0	0.0	0.0	S	85.07	82.45	-20.55
DSX	DIANA SHIPPING IN	Shipping & Port	S	GR	-7.7	-67.3	-6.2	23.9	DOWN	0.58	0.79	36.3%	0.000	0.0%	-1.9	-15.8	0.0	0.0	S	32.12	3.99	-37.95
RDWR	RADWARE LTD IS A	Communication	S	IS	11.2	57.9	23.1	10.3	DOWN	0.86	0.19	0.0%	0.000	0.0%	-71.0	-189.3	0.0	0.0	S	12.00	16.33	-4.13
ALLT	Allot Communications	Communication	S	IS	15.1	-3.5	40.0	0.0	DOWN	0.80	0.00	0.0%	0.000	0.0%	-20.6	0.0	0.0	0.0	S	3.34	4.95	-4.35
GILT	GILAT SATELLITE I	Communication	S	IS	-1.2	-41.1	7.5	1.3	DOWN	0.04	0.37	8.2%	0.000	0.0%	-42.3	0.0	0.0	0.0	S	1.20	5.07	-2.18
RDHL	Redhill Biopharma IS	Biotechnology	S	IS	76.2	0.0	0.0	0.0	DOWN	0.18	0.00	0.0%	0.000	0.0%	0.0	0.0	0.0	0.0		-3.82	10.06	-52.27
ELLO	Ellomay Capital IS Ad	Utilities - Indep	S	IS	45.1	22.9	0.0	55.3	DOWN	0.08	0.03	38.9%	0.900	11.2%	#####	-1082.3	0.0	0.0	S	-0.51	8.05	-1.05
TISA	Top Image Systems IS	Software - Appli	S	IS	3.8	-19.2	20.0	8.7	DOWN	0.43	0.06	11.3%	0.000	0.0%	-3.5	-27.8	0.0	0.0	S	2.44	1.26	-6.45
CYRN	CYREN IS Adr	Software - Infrac	S	IS	12.4	-49.7	0.0	3.6	DOWN	0.88	0.70	0.0%	0.000	0.0%	-16.2	0.0	0.0	0.0	S	-2.33	2.10	-2.32
ATTU	Attunity IS Adr	Software - Appli	S	IS	22.5	2.9	35.0	5.0	DOWN	0.87	0.00	0.0%	0.000	0.0%	-12.0	-23.6	0.0	0.0	S	27.50	7.65	-11.55
EVGN	Evogene IS Adr	Biotechnology	S	IS	-14.8	-38.5	0.0	0.0	DOWN	0.65	0.43	0.0%	0.000	0.0%	-7.0	0.0	0.0	0.0	S	5.10	5.36	-13.88
MDWD	MediWound IS Adr	Biotechnology	S	IS	479.7	-42.9	0.0	0.0	DOWN	0.85	0.15	0.0%	0.000	0.0%	-7.1	0.0	0.0	0.0	S	31.03	6.00	-15.30

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																	PAR	TR				
KMDA	Kamada IS Adr	Biotechnology	S	IS	24.8	5.7	0.0	0.9	DOWN	0.81	0.03	2.5%	0.000	0.0%	-39.7	0.0	0.0	0.0	S	31.19	7.15	-3.23
ENZY	Enzymotec IS Adr	Biotechnology	S	IS	12.7	-70.3	0.0	10.7	DOWN	0.40	0.53	0.0%	0.000	0.0%	-71.7	-167.5	0.0	0.0	S	31.30	8.60	-2.18
CANF	Can Fite Biofarma IS	Biotechnology	S	IS	-20.7	0.0	0.0	0.0	DOWN	0.03	0.00	0.0%	0.000	0.0%	-3.8	0.0	0.0	0.0	S	-20.59	1.89	-9.00
BLRX	Bioline Rx IS Adr	Biotechnology	M	IS	-77.3	-42.3	0.0	0.0	NMF	0.43	0.38	1.1%	0.000	0.0%	-3.0	0.0	0.0	0.0	S	-6.52	0.86	-5.25
CGEN	Compugen IS Adr	Biotechnology	S	IS	47.4	0.0	0.0	0.0	DOWN	0.19	0.00	0.0%	0.000	0.0%	-6.5	0.0	0.0	0.0	S	-20.59	4.05	-11.17
CSTE	Caesarstone Sdot-Yam	Building Materi	M	IS	18.3	16.3	0.0	18.6	DOWN	0.98	0.87	3.8%	0.000	0.0%	18.5	98.4	-0.4	3.7	S	38.57	39.70	34.46
TSEM	Tower Semiconductor	Semiconductors	M	IS	19.7	72.6	0.0	10.2	UP	0.91	0.39	31.6%	0.000	0.0%	10.2	139.7	-0.5	6.4	S	13.08	21.52	16.80
MGIC	Magic Software Enterp	Software - Appli	S	IS	16.7	18.7	0.0	11.9	DOWN	0.94	0.49	15.1%	0.170	2.2%	29.5	164.8	-0.6	2.1	S	16.23	7.75	6.08
PNTR	Pointer Telocation IS	Communication	S	IS	4.4	86.3	0.0	6.5	UP	0.33	0.37	25.6%	0.000	0.0%	19.9	203.1	-1.5	2.2	S	33.09	9.05	8.00
CYBR	CyberArk Software IS	Software - Infrs	S	IS	45.2	32.4	20.0	15.7	UP	0.99	0.80	0.0%	0.000	0.0%	67.8	101.8	-1.9	0.2	S	16.29	52.91	27.38
CAMT	Camtek IS Adr	Semiconductor	S	IS	5.0	34.3	0.0	1.6	DOWN	0.48	0.13	0.0%	0.000	0.0%	26.4	140.4	-2.7	0.3	S	13.07	3.72	3.19
SSL	SASOL LTD SF Adr	Oil & Gas Integr	L	SF	0.2	-3.2	-8.9	37.5	DOWN	0.00	0.06	14.9%	1.240	4.1%	8.7	73.1	-3.0	2.3	S	6.75	30.52	20.24
PERI	Perion Network IS Adr	Software - Appli	S	IS	42.7	-13.2	0.0	7.3	DOWN	0.89	0.03	27.6%	0.000	0.0%	36.4	122.1	-9.9	-8.0	S	28.17	1.82	1.20
AU	ANGLOGOLD ASHA	Gold	M	SF	2.4	42.5	32.9	11.8	DOWN	0.09	0.10	50.7%	0.100	0.9%	#####	219.7	-12.3	-10.5	S	8.75	11.43	3.23
NVMI	Nova Measuring Instru	Semiconductor	S	IS	16.4	85.6	0.0	10.8	DOWN	0.81	0.50	0.0%	0.000	0.0%	59.0	265.8	-14.0	-12.2	S	52.51	20.07	8.77
MBLY	Mobileye IS Adr	Software - Appli	S	IS	80.0	279.1	46.9	22.6	UP	0.99	0.48	0.0%	0.000	0.0%	#####	110.8	-14.5	-12.6	S	62.43	61.92	15.98
RDCM	Radcom IS Adr	Computer Syste	S	IS	7.4	39.4	0.0	5.2	UP	0.62	0.19	0.0%	0.000	0.0%	91.0	98.9	-23.9	-22.3	S	7.30	19.10	5.10
MAGS	Magal Security System	Security & Prote	S	IS	0.3	54.3	0.0	5.8	DOWN	0.00	0.23	0.0%	0.000	0.0%	#####	260.2	-24.7	-23.1	S	31.76	6.68	1.65
TEVA	TEVA PHARMACEU	Drug Manufactu	L	IS	9.1	-14.8	-0.4	15.9	DOWN	0.82	0.17	51.7%	1.360	4.3%	#####	324.3	-26.9	-27.3	S	-12.88	31.58	1.57
ELOS	SYNERON MEDICA	Medical Devices	S	IS	14.0	-34.0	33.0	1.8	UP	0.56	0.23	0.0%	0.000	0.0%	#####	277.6	-45.2	-44.1	S	30.36	10.95	0.23

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Sorted by

Report Headers Legend

Rev Size = Based on Sales Revenue Size-BI value  
 Sales Grwth = Sales Growth  
 EPS Grwth = EPS Growth  
 ACE = Analyst's Concensus Estimate EPS Growth  
 Profit Mrgin = Pre-tax Profit Margin  
 Trend PTP = Trend of Pre-tax Profit

Sales R^2 = Sales Trend Line Predictability  
 EPS R^2 = EPS Trend Line Predictability  
 %Debt to Cap = % of Debt to Capitalization  
 Cur Div = Current Dividend Amount  
 Cur Div % = Current Dividend % Yie

RV = Relative Value of Current PE to Average PE  
 PAR = 5 yr Projected Average Return  
 TR = 5 yr Total Return  
 Rec = Recommendation  
 Buy Up To = Recommendation

1. Look for RV,PAR,TR Columns to be Dark Blue.
2. Sales ^2 in upper.90's should indicate good trend lines.
3. Compare PTP (Pre Tax Profit) for individual stock to the Industry
4. Compare % of Debt to Capitalization) for individual stock to the Industry
5. Check Company with Buy recommendation to PTP Trend. If Down this may be an indication of the Barbed Wire Fence. DO NOT PROCEED!

R ^2	Color	Range	Count	Percentage
	Blue	.97 to 1.00	1	1.9%
	Green	.90 to 0.96	0	0.0%
	Orange	less than .90	53	98.1%

Category	Count	Percentage
Large Revenue	3	5.6%
Mid Revenue	16	29.6%
Small Revenue Companies	54	

Relative Value	Color	Range	Count	Percentage
	Blue	85.0 to 110.0	6	11.1%
	Green	70.0 to 84.9	6	11.1%
	Orange	110.01 to 115.	3	5.6%
	Pink	Market knows something that we don't		
	Pink	< 70.0	21	38.9%
	Pink	> 115.0	18	33.3%

Category	Color	Value	Count	Percentage
PAR	Blue	14.9 Plus %	4	7.4%
	Green	12.0 to 14.8	1	1.9%
	Orange	10.0 to 11.9	2	3.7%
	Orange	< 10.0	47	87.0%
Total Return	Blue	20 Plus	4	7.4%
	Green	14.9 to 19.9	3	5.6%
	Orange	10.0 to 14.8	5	9.3%
	Orange	< 10.0	42	77.8%
%Debt to Cap	Blue	33% or Less	19	35.2%
	Green	33.01 to 40.0	3	5.6%
	Orange	40.01 Plus	9	16.7%
	Orange	<= Zero	23	42.6%
	Orange	Null	0	0.0%

40 Plus: Money goes to the Banks not to You. Compare to Industry