

The LongFellow Investor Report

Stock Challenges

America Depository Receipts

Use Due Diligence

South America 1 to 10 Year Historical

Sorted by

4/28/2017

Ticker	Name	Industry	Rev Size	ADR	Sales Grwth	EPS Grwth	ACE	Profit Mrgin	Trend PTP	SLS R^2	EPS R^2	%Debt to Cap	Cur Div	Cur Div %	PE	RV	PAR	TR	REC	YTD Pr %	Cur. Price	Buy UP to
BBVA	BBVA AR Adr	Banks - Global	L	AR	-0.8	-20.5	20.7	36.0	UP	0.03	0.47	0.0%	0.340	4.2%	14.4	83.2	23.1	27.9	B	18.17	8.00	9.91
VALE	VALE SA BR Adr	Industrial Metal	L	BR	-1.1	-40.1	14.3	24.8	UP	0.01	0.38	42.5%	0.100	1.2%	8.6	22.8	22.3	28.2	B	12.60	8.58	9.53
BSAC	BANCO SANTANDE	Banks - Regiona	M	CH	1.7	1.8	17.0	34.4	EVEN	0.23	0.09	76.8%	1.080	4.6%	15.9	111.2	19.0	23.5	B	8.05	23.63	28.25
VIV	Telefonica Brasil BR	Telecom Service	L	BR	7.2	-13.6	21.9	14.7	UP	0.41	0.71	11.7%	0.040	0.3%	22.6	151.7	18.3	22.1	B	10.54	14.79	17.65
SQM	Soc Quimica y Min C	Chemicals	M	CH	4.1	-1.8	18.6	24.5	DOWN	0.33	0.02	35.8%	0.910	2.6%	33.5	135.1	14.3	16.5		24.08	35.55	36.45
TEO	Telecom Argentina SA	Telecom Service	M	AR	3.6	2.2	13.3	23.3	DOWN	0.35	0.04	40.3%	0.700	3.1%	16.5	196.4	13.9	18.3		24.71	22.66	25.63
CPL	CPFL Energia S.A. BR	Utilities - Regul	L	BR	0.0	-13.0	16.8	9.4	DOWN	0.00	0.75	72.5%	0.260	1.6%	32.3	153.8	11.6	13.9		5.52	16.25	16.58
UGP	Ultrapar Participac BR	Oil & Gas Refin	L	BR	7.8	12.7	12.0	2.6	UP	0.46	0.61	57.8%	0.570	2.6%	26.9	117.5	11.5	14.5	B	6.94	22.18	22.98
EOCC	Empresa Nacional CH	Utilities - Regul	M	CH	-4.8	-4.3	5.5	215.3	DOWN	0.29	0.09	0.0%	0.670	2.9%	9.8	59.0	11.4	17.0		18.21	22.98	21.01
CCU	United Breweries CH	Beverages - Bre	M	CH	7.9	-1.7	11.7	12.6	DOWN	0.85	0.07	14.9%	0.390	1.5%	27.3	131.3	10.7	13.8		22.83	25.77	26.45
TSU	Tim Participacoes BR	Telecom Service	M	BR	-2.4	20.9	18.3	13.4	DOWN	0.07	0.19	33.1%	0.100	0.6%	35.3	202.9	10.5	12.7		36.53	16.11	15.15
ERJ	Embraer-Empresa Bras	Aerospace & De	L	BR	1.4	-11.1	10.4	8.9	UP	0.34	0.33	52.8%	0.030	0.2%	21.3	66.8	9.1	12.9	B	-0.26	19.20	20.16
ABEV	Ambev BR Adr	Beverages - Bre	L	BR	3.6	8.5	9.1	31.3	DOWN	0.37	0.38	10.0%	0.090	1.6%	25.0	110.6	9.1	12.2	B	16.70	5.73	5.99
CPAC	Cementos Pacasmayo	Building Materi	S	PE	4.9	-3.5	40.9	18.9	DOWN	0.36	0.05	34.6%	0.420	3.9%	50.3	135.2	8.8	10.6		15.74	10.66	7.50
ITUB	ITAU UNIBANCO H	Banks - Regiona	L	BR	4.0	4.3	7.0	31.5	UP	0.15	0.26	66.1%	0.060	0.5%	12.8	139.1	8.3	14.0		19.65	12.30	12.31
SBS	Cia Saneamento Basico	Utilities - Regul	M	BR	1.5	7.2	9.7	13.1	UP	0.05	0.04	43.2%	0.360	3.9%	7.4	61.2	7.7	17.8		5.99	9.20	8.00
BBD	BRADESCO BANCO	Banks - Regiona	L	BR	-1.4	3.4	5.7	60.7	DOWN	0.04	0.36	34.5%	0.220	2.1%	11.9	122.7	6.0	12.0		21.13	10.55	9.84
ELP	Energy Cmpy Parana	Utilities - Divers	M	BR	3.7	-4.6	0.0	17.5	EVEN	0.26	0.31	36.3%	0.350	3.8%	9.9	104.2	4.8	11.1		8.14	9.17	7.66
SID	CSN-CIA SIDERURG	Steel	M	BR	1.5	-34.3#####	13.0	DOWN	0.04	0.30	91.1%	0.120	5.0%	9.5	67.4	4.4	3.1	S	-25.39	2.41	1.02	
CZZ	Cosan BR Adr	Utilities - Divers	M	BR	0.1	0.6	0.0	4.7	UP	0.00	0.00	75.7%	0.090	1.2%	25.8	124.6	2.7	5.6		2.40	7.69	7.12
CNCO	Cencosud CH Adr	Department Stor	L	CH	6.6	-9.6	0.0	20.6	DOWN	0.40	0.35	0.0%	0.140	1.6%	14.2	57.0	2.5	7.1		1.43	8.52	7.24
VCO	Concha y Toro Winery	Beverages - Win	M	CH	7.3	-0.6	0.0	9.7	UP	0.88	0.01	0.0%	0.420	1.3%	17.1	83.0	2.5	6.3		-1.12	32.60	28.63
BAK	Braskem BR Adr	Chemicals	L	BR	7.4	-36.1	0.0	6.0	DOWN	0.39	0.01	82.1%	1.490	6.9%	-41.7	-328.3	1.2	1.1	S	1.65	21.56	-9.30
CBD	Companhia Brasileira	Department Stor	L	BR	-6.2	-59.6	18.7	3.3	DOWN	0.31	0.21	36.6%	0.130	0.6%	-58.6	-148.7	0.8	0.7	S	36.25	22.55	-6.90
BVN	Buenaventura Mining	Industrial Metal	M	PE	-4.8	-82.0	0.0	29.8	DOWN	0.18	0.64	1.7%	0.060	0.5%	-10.2	-73.4	0.8	0.7	S	6.47	12.01	-21.30
FBR	Fibria Celulose BR Ad	Paper & Paper P	M	BR	7.5	-3.1	0.0	43.3	EVEN	0.40	0.00	57.0%	0.230	2.5%	17.3	42.6	0.7	4.8		-4.47	9.18	7.96
PZE	Petrobras Argentina A	Oil & Gas Integr	M	AR	-6.5	-7.4	14.7	31.2	UP	0.79	0.26	33.3%	0.070	0.6%	-11.7	-93.6	0.6	0.5	S	60.97	11.30	-17.40
GGB	GERDAU SA BR Adr	Steel	L	BR	-3.0	-51.0#####	3.4	DOWN	0.15	0.61	42.4%	0.020	0.7%	-5.9	-32.6	0.3	0.3	S	-2.87	3.05	-9.30	
YPF	YPF Sociedad Anoni	Oil & Gas Integr	L	AR	7.0	-38.4	15.3	15.9	DOWN	0.74	0.34	58.7%	0.310	1.2%	-5.3	-41.7	0.3	0.3	S	56.55	25.83	-87.00
BRFS	BRF-Brasil Foods BR	Packaged Foods	L	BR	-0.9	-26.4	19.4	6.7	DOWN	0.34	0.04	60.1%	0.320	2.6%	-90.1	-308.6	0.2	0.1	S	-15.72	12.44	-2.47
FSM	Fortuna Silver Mines P	Silver	S	PE	29.1	19.1	0.0	23.4	DOWN	0.84	0.04	13.3%	0.000	0.0%	-90.4	-290.7	0.0	0.0	S	-18.41	4.61	-0.90
GFA	Gafisa BR Adr	Residential Con	S	BR	-25.4	-73.3	0.0	9.9	DOWN	0.17	0.29	88.1%	0.390	3.4%	-0.9	-10.5	0.0	0.0	S	-44.83	11.38	-226.72
EDN	Empresa Distribuid A	Utilities - Regul	M	AR	-0.5	-30.5	0.0	47.2	DOWN	0.00	0.08	112.1%	0.000	0.0%	-18.2	-520.0	0.0	0.0	S	24.09	34.56	-34.20
PBR	Petrobras BR Adr	Oil & Gas Integr	L	BR	0.8	-63.9	41.6	6.1	DOWN	0.01	0.66	59.7%	0.000	0.0%	-12.4	-101.6	0.0	0.0	S	-12.18	9.01	-13.05

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IRS	Irsa Inversiones AR A	Real Estate - Ge	M	AR	16.1	-55.5	13.0	24.5	DOWN	0.46	0.56	98.8%	0.100	0.4%	-8.6	-91.5	0.0	0.0	S	36.77	25.22	-52.65
CRESY	Cresud AR Adr	Farm Products	M	AR	39.1	-58.5	0.0	10.0	DOWN	0.82	0.68	98.7%	0.000	0.0%	0.0	0.0	0.0	0.0	S	33.29	21.02	-54.53
PAM	Pampa Energia AR Ad	Utilities - Regul	M	AR	4.6	-13.5	0.0	20.4	DOWN	0.09	0.01	82.4%	0.000	0.0%	#####	0100.0	0.0	0.0	S	56.68	54.54	-2.40
MELI	MERCADOLIBRE IN	Specialty Retail	M	AR	27.4	29.3	25.2	30.4	DOWN	0.98	0.80	44.3%	0.600	0.3%	74.3	153.2	-2.7	-0.7	S	46.61	228.91	108.45
TGS	Transportadora Gas A	Utilities - Regul	M	AR	2.4	-24.2	0.0	21.4	DOWN	0.42	0.22	66.0%	0.040	0.3%	38.0	199.0	-4.7	-2.8	S	64.97	14.88	10.05
ENIA	Enersis Americas CH	Utilities - Regul	L	CH	-2.4	-6.3	-8.6	388.0	DOWN	0.12	0.17	0.0%	0.320	3.2%	21.9	210.6	-5.8	-3.1	S	20.71	9.91	8.03
LND	BRASILAGRO BR Ad	Farm Products	S	BR	20.9	28.4	0.0	120.1	UP	0.46	0.07	0.0%	0.360	9.3%	67.7	240.9	-19.0	-17.2	S	18.77	3.86	1.42
GRAM	Grana y Montero PE A	Engineering &	M	PE	20.5	-21.9	0.0	6.5	DOWN	0.82	0.28	51.1%	0.070	2.1%	#####	156.3	-23.2	-22.5	S	-52.87	3.37	0.53

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Report Headers Legend

Rev Size = Based on Sales Revenue Size-BI value  
 Sales Grwth = Sales Growth  
 EPS Grwth = EPS Growth  
 ACE = Analyst's Concensus Estimate EPS Growth  
 Profit Mrgin = Pre-tax Profit Margin  
 Trend PTP = Trend of Pre-tax Profit

Sales R^2 = Sales Trend Line Predictability  
 EPS R^2 = EPS Trend Line Predictability  
 %Debt to Cap = % of Debt to Capitalization  
 Cur Div = Current Dividend Amount  
 Cur Div % = Current Dividend % Yie

RV = Relative Value of Current PE to Average PE  
 PAR = 5 yr Projected Average Return  
 TR = 5 yr Total Return  
 Rec = Recommendation  
 Buy Up To = Recommendation

1. Look for RV,PAR,TR Columns to be Dark Blue.
2. Sales ^2 in upper.90's should indicate good trend lines.
3. Compare PTP (Pre Tax Profit) for individual stock to the Industry
4. Compare % of Debt to Capitalization) for individual stock to the Industry
5. Check Company with Buy recommendation to PTP Trend. If Down this may be an indication of the Barbed Wire Fence. DO NOT PROCEED!

R ^2	Color	Range	Count	Percentage
	Blue	.97 to 1.00	0	0.0%
	Green	.90 to 0.96	0	0.0%
	Orange	less than .90	42	#####

Relative Value	Color	Range	Count	Percentage
	Blue	85.0 to 110.0	1	2.4%
	Green	70.0 to 84.9	2	4.8%
	Orange	110.01 to 115.	2	4.8%
	Pink	Market knows something that we don't		
	Pink	< 70.0	21	50.0%
	Pink	> 115.0	16	38.1%

Revenue Category	Count	Percentage
Large Revenue	17	40.5%
Mid Revenue	21	50.0%
Small Revenue Companies	4	9.5%
<b>Total</b>	<b>42</b>	

Category	Color	Value	Count	Percentage
PAR	Blue	14.9 Plus %	4	9.5%
	Green	12.0 to 14.8	2	4.8%
	Orange	10.0 to 11.9	5	11.9%
	Orange	< 10.0	31	73.8%
Total Return	Blue	20 Plus	4	9.5%
	Green	14.9 to 19.9	4	9.5%
	Orange	10.0 to 14.8	10	23.8%
	Orange	< 10.0	24	57.1%
%Debt to Cap	Blue	33% or Less	5	11.9%
	Green	33.01 to 40.0	7	16.7%
	Orange	40.01 Plus	24	57.1%
	Orange	<= Zero	6	14.3%
	Orange	Null	0	0.0%

40 Plus: Money goes to the Banks not to You. Compare to Industry