

The LongFellow Investor Report

Stock Challenges

America Depository Receipts

Use Due Diligence

Scandinavia 1 to 10 Year Historical

Sorted by

4/28/2017

Ticker	Name	Industry	Rev Size	ADR	Sales Grwth	EPS Grwth	ACE	Profit Mrgin	Trend PTP	SLS R^2	EPS R^2	%Debt to Cap	Cur Div	Cur Div %	PE	RV	PAR	TR	REC	YTD Pr %	Cur. Price	Buy UP to
AEG	AEGON NV ADR	Insurance - Dive	L	NV	5.2	34.5	33.3	3.0	DOWN	0.08	0.11	31.4%	0.290	5.6%	22.0	123.6	20.5	24.3	B	-6.87	5.15	6.16
TX	Ternium LX ADR	Steel	L	LX	1.0	-34.8	79.3	8.4	UP	0.03	0.24	22.0%	1.000	3.9%	8.2	7.2	20.4	29.0	B	4.84	25.32	29.88
PHG	PHILIPS ELEC. (KO	Diversified Indu	L	NV	-3.6	20.8	18.6	3.9	UP	0.89	0.04	31.5%	0.860	2.5%	24.6	76.4	20.1	23.2	B	12.59	34.42	40.69
NLSN	Nielsen NV ADR	Business Serv	L	NV	3.9	145.0	11.7	12.5	UP	0.94	0.67	66.2%	1.360	3.3%	31.2	86.0	10.8	12.8		-1.95	41.13	40.43
ASML	ASML HOLDING NV	Semiconductor	L	NV	8.3	35.1	13.7	23.0	UP	0.39	0.12	26.6%	1.270	1.0%	29.0	116.5	9.7	12.8		17.51	131.85	129.62
ST	Sensata Technologies	Scientific & Tec	M	NV	11.0	123.5	11.4	10.5	DOWN	0.88	0.55	63.7%	0.000	0.0%	25.7	90.2	9.4	12.7	B	5.73	41.18	43.90
ERIC	ERICSSON TELEFO	Communication	L	SD	0.3	-11.4	-7.1	5.5	DOWN	0.01	0.20	22.0%	0.110	1.7%	-17.5	-38.6	8.8	7.9	S	11.32	6.49	-6.67
UN	UNILEVER NV ADR	Household & Pe	L	NV	1.0	1.1	6.2	14.2	EVEN	0.18	0.06	47.3%	1.380	2.6%	19.3	100.0	8.1	11.6		27.23	52.24	50.21
AER	AerCap Holdings NV	Airports & Air S	L	NV	19.0	13.8	10.0	23.7	EVEN	0.55	0.51	76.0%	0.000	0.0%	8.3	94.3	8.1	17.2		10.57	46.01	42.12
NVO	NOVO NORDISK A/S	Biotechnology	L	DN	9.2	19.2	6.8	35.7	UP	0.96	0.98	0.6%	1.120	2.9%	17.4	78.0	8.1	12.1		7.86	38.68	37.27
SJT	San Juan Basin Trust	Oil & Gas E&P	S	NV	-16.9	-18.3	0.0	91.0	DOWN	0.62	0.63	0.0%	0.440	6.2%	23.8	113.3	4.5	7.1		6.95	7.08	6.60
OEC	Orion Engind Carbon	Specialty Chemi	M	LX	-12.0	2761.8	0.0	5.1	UP	0.82	0.75	93.3%	0.710	3.5%	24.6	128.1	3.9	6.4		7.69	20.30	18.92
ING	ING GROEP NV ADR	Banks - Global	L	NV	-18.6	52.9	-2.6	41.4	EVEN	0.90	0.18	74.4%	0.720	4.4%	10.6	82.2	1.8	7.0		15.46	16.28	13.05
NOK	NOKIA (AB) OY FN	Communication	L	FN	-17.0	-41.0	7.1	6.7	DOWN	0.77	0.26	18.2%	0.290	5.1%	-41.5	-208.5	1.5	1.4	S	19.13	5.73	-2.47
CBI	CHICAGO BRIDGE	Engineering &	L	NV	20.3	-53.9	22.3	6.1	DOWN	0.67	0.08	49.6%	0.280	0.9%	-9.8	-71.5	0.2	0.2	S	-5.26	30.08	-55.27
CMPR	Cimpress NV ADR	Marketing Servi	M	NV	22.2	9.5	20.0	5.1	UP	0.96	0.40	86.3%	0.000	0.0%	#####	-338.0	0.0	0.0	S	-10.40	82.08	-11.85
MTLS	Materialise BE ADR	Software - Appli	S	BE	13.2	-82.7	25.0	1.3	DOWN	0.96	0.82	30.6%	0.000	0.0%	#####	-233.0	0.0	0.0	S	43.36	11.01	-1.42
MX	Magnachip Semicondu	Semiconductors	M	LX	0.1	-79.1	0.0	6.7	DOWN	0.00	0.70	141.3%	0.000	0.0%	-10.0	-454.5	0.0	0.0	S	37.10	8.50	-15.30
NXPI	NXP Semiconductors	Semiconductors	L	NV	7.3	125.3	20.0	9.2	DOWN	0.50	0.32	46.2%	0.000	0.0%	#####	-806.5	0.0	0.0	S	7.90	105.75	-10.27
PRQR	ProQR Therapeutics N	Biotechnology	M	NV	0.0	0.0	0.0	0.0	NMF	0.00	0.00	7.5%	0.000	0.0%	-5.0	0.0	0.0	0.0	S	0.00	4.90	-17.70
CSTM	Constellium NV ADR	Aluminum	L	NV	2.8	-49.0	0.0	3.8	DOWN	0.41	0.10	132.7%	0.000	0.0%	#####	-826.3	0.0	0.0	S	17.80	6.95	-0.83
GLOB	Globant LX ADR	Information Tec	S	LX	28.0	122.8	0.0	17.4	DOWN	0.99	0.31	0.1%	0.000	0.0%	36.4	138.4	-5.6	-3.6	S	13.61	37.89	26.63
TS	TENARIS SA LX ADR	Steel	M	LX	-5.4	-45.6	79.9	14.2	DOWN	0.31	0.45	6.8%	0.820	2.6%	#####	105.0	-5.9	-8.8	S	-12.55	31.23	1.88
CLB	CORE LABORATORI	Oil & Gas Equip	M	NV	1.4	0.4	13.9	24.3	DOWN	0.04	0.00	58.4%	2.200	2.0%	73.4	183.0	-6.0	-4.3	S	-7.68	110.82	47.10
YNDX	Yandex NV ADR	Internet Content	M	NV	21.7	8.4	27.8	43.9	DOWN	0.73	0.09	18.8%	0.000	0.0%	86.3	263.1	-6.8	-4.8	S	35.42	27.26	11.02
INXN	InterXion Holding LX	Internet Content	S	LX	11.0	3.0	10.0	13.3	EVEN	0.92	0.01	58.1%	0.000	0.0%	67.3	165.8	-9.2	-7.3	S	18.79	41.66	18.30
QGEN	QIAGEN NV ADR	Diagnostics & R	M	NV	6.9	-0.1	9.1	7.6	DOWN	0.78	0.00	28.2%	0.000	0.0%	88.0	179.6	-14.1	-12.3	S	3.41	30.09	10.05
BUD	ANHEUSER-BUSCH	Beverages - Bre	L	BE	8.2	-2.7	4.0	24.2	DOWN	0.76	0.01	80.0%	3.410	3.0%	#####	345.6	-22.5	-21.5	S	7.40	113.24	18.08
OFIX	ORTHOFIX NV ADR	Medical Devices	S	NV	-3.7	-31.6	16.3	6.3	DOWN	0.57	0.10	0.0%	0.000	0.0%	#####	194.8	-24.1	-22.4	S	9.31	39.55	6.00
MT	ARCELORMITTAL S	Steel	L	LX	-5.5	-54.4	-26.7	3.7	EVEN	0.51	0.39	32.5%	0.200	2.6%	12.2	137.1	-27.5	-23.2	S	6.85	7.80	4.34
AGRO	ADECOAGRO LX Ad	Farm Products	M	LX	16.7	17.1	1.2	1.5	DOWN	0.87	0.04	49.5%	0.000	0.0%	#####	187.4	-45.4	-44.2	S	6.84	11.09	0.45

Use Due Diligence

Scandinavia 1 to 10 Year Historical

4/28/2017

Ticker Name	Industry	Rev Size	Sales Grwth	EPS Grwth	ACE	Profit Mrgin	Trend PTP	SLS R^2	EPS R^2	%Debt to Cap	Cur Div	Cur Div %	PE	RV	PAR	TR	REC	YTD Pr %	Cur. Price	Buy UP to
-------------	----------	----------	-------------	-----------	-----	--------------	-----------	---------	---------	--------------	---------	-----------	----	----	-----	----	-----	----------	------------	-----------

Sorted by

Report Headers Legend

Rev Size = Based on Sales Revenue Size-BI value  
 Sales Grwth = Sales Growth  
 EPS Grwth = EPS Growth  
 ACE = Analyst's Concensus Estimate EPS Growth  
 Profit Mrgin = Pre-tax Profit Margin  
 Trend PTP = Trend of Pre-tax Profit

Sales R^2 = Sales Trend Line Predictability  
 EPS R^2 = EPS Trend Line Predictability  
 %Debt to Cap = % of Debt to Capitalization  
 Cur Div = Current Dividend Amount  
 Cur Div % = Current Dividend % Yie

RV = Relative Value of Current PE to Average PE  
 PAR = 5 yr Projected Average Return  
 TR = 5 yr Total Return  
 Rec = Recommendation  
 Buy Up To = Recommendation

1. Look for RV,PAR,TR Columns to be Dark Blue.
2. Sales ^2 in upper.90's should indicate good trend lines.
3. Compare PTP (Pre Tax Profit) for individual stock to the Industry
4. Compare % of Debt to Capitalization) for individual stock to the Industry
5. Check Company with Buy recommendation to PTP Trend. If Down this may be an indication of the Barbed Wire Fence. DO NOT PROCEED!

R ^2	Color	Range	Count	Percentage
	Blue	.97 to 1.00	1	3.2%
	Green	.90 to 0.96	0	0.0%
	Orange	less than .90	30	96.8%

Category	Count	Percentage
Large Revenue	16	51.6%
Mid Revenue	10	32.3%
Small Revenue Companies	5	16.1%
<b>Total</b>	<b>31</b>	

Relative Value	Color	Range	Count	Percentage
	Blue	85.0 to 110.0	5	16.1%
	Green	70.0 to 84.9	3	9.7%
	Orange	110.01 to 115.	1	3.2%
	Pink	Market knows something that we don't		
	Pink	< 70.0	10	32.3%
	Pink	> 115.0	12	38.7%

Category	Color	Value	Count	Percentage
PAR	Blue	14.9 Plus %	3	9.7%
	Green	12.0 to 14.8	0	0.0%
	Orange	10.0 to 11.9	1	3.2%
	Orange	< 10.0	27	87.1%
Total Return	Blue	20 Plus	3	9.7%
	Green	14.9 to 19.9	1	3.2%
	Orange	10.0 to 14.8	5	16.1%
	Orange	< 10.0	22	71.0%
%Debt to Cap	Blue	33% or Less	14	45.2%
	Green	33.01 to 40.0	0	0.0%
	Orange	40.01 Plus	15	48.4%
	Orange	<= Zero	2	6.5%
	Orange	Null	0	0.0%

40 Plus: Money goes to the Banks not to You. Compare to Industry