

Stock Challenges

Use Due Diligence

Sorted by EPS R2

SLSR2 >= .97

EPSR2 >= .97

Ticker	Name	Industry	Rev Size	Sales Grwth	EPS Grwth	Profit Mrgin	Trend PTP	SLS R^2	EPS R^2	%Debt to Cap	Cur Div	Cur Div %	RV	PAR	TR	REC Tck	Cur. Price	Buy UP to	
ROL	ROLLINS INC	Business Servic	M	6.0	11.8	15.3	UP	0.99	1.00	0.0%	0.420	1.0%	147.9	-9.7	-8.0	S	ROL	40.00	20.62
TXRH	TEXAS ROADHOU	Restaurants	M	11.4	13.9	8.4	UP	0.99	0.99	6.6%	0.840	1.7%	139.4	7.3	9.4	TXRH	50.40	47.25	
AZO	AUTOZONE INC ~	Specialty Retail	L	6.5	19.9	17.5	UP	0.99	0.99	0.0%	0.000	0.0%	103.8	11.5	16.3	B	AZO	705.31	789.46
HSIC	SCHEIN HENRY INC	Medical Distrib	L	8.0	10.5	7.0	EVEN	0.98	0.99	29.3%	0.000	0.0%	129.6	7.9	11.1	HSIC	178.35	172.97	
EGOV	NIC INC	Software - Appli	S	15.9	18.9	22.4	UP	0.97	0.99	0.0%	0.320	1.5%	76.6	15.2	18.9	B	EGOV	21.45	25.01
MD	MEDNAX INC	Medical Care	M	14.6	11.2	19.7	DOWN	1.00	0.98	39.0%	0.000	0.0%	86.8	12.2	17.3	B	MD	55.32	62.25
IDXX	IDEXX LABS INC	Diagnostics & R	M	7.3	13.2	18.3	EVEN	0.99	0.98	95.7%	0.000	0.0%	181.3	-13.9	-12.1	S	IDXX	162.47	69.90
CHD	CHURCH & DWIGH	Household & Pe	M	5.3	12.3	19.0	UP	0.98	0.98	34.3%	0.720	1.4%	121.3	6.5	9.4	CHD	50.78	46.08	
LKQ	LKQ CORP	Auto Parts	L	24.2	21.2	9.2	DOWN	0.98	0.98	46.7%	0.000	0.0%	90.6	9.8	13.8	B	LKQ	31.52	33.81
JKHY	HENRY (JACK) & AS	Business Servic	M	8.5	12.3	24.6	UP	0.98	0.98	0.0%	1.240	1.3%	136.0	8.0	11.0	JKHY	98.15	92.47	
NTES	NETEASE.COM INC	Internet Content	L	35.1	27.1	45.0	DOWN	0.97	0.98	9.8%	3.300	1.2%	145.3	15.4	19.4	NTES	264.50	309.42	
CERN	CERNER CORP	Health Informati	M	14.4	18.3	20.4	DOWN	0.97	0.98	11.3%	0.000	0.0%	89.4	8.2	10.5	CERN	64.89	61.43	
HEI	HEICO CORP \$	Aerospace & De	M	12.4	17.1	18.2	UP	0.97	0.98	30.7%	0.180	0.2%	107.5	8.9	11.2	B	HEI	73.03	74.40
RHT	RED HAT INC	Software - Appli	M	18.4	16.1	14.5	DOWN	1.00	0.97	36.4%	0.000	0.0%	104.2	-3.1	-1.1	S	RHT	88.61	45.82
ULTA	ULTA SALON COSM	Specialty Retail	M	20.6	37.8	12.8	UP	1.00	0.97	0.0%	0.000	0.0%	143.8	6.4	8.7	ULTA	295.47	229.28	
BWLD	BUFFALO WILD WI	Restaurants	M	22.9	20.1	7.8	DOWN	0.99	0.97	36.4%	0.000	0.0%	115.0	7.5	9.8	BWLD	160.35	147.30	
FDS	FACTSET RESEARC	Capital Markets	M	9.3	14.0	34.5	UP	0.99	0.97	39.4%	2.000	1.2%	85.8	7.1	10.9	FDS	164.07	160.47	
CHKP	CHECK POINT SOFT	Software - Appli	M	10.1	14.4	55.3	DOWN	0.97	0.97	0.0%	0.000	0.0%	128.9	11.4	14.8	B	CHKP	106.00	120.80

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Report Headers Legend

Rev Size = Based on Sales Revenue Size-BI value
 SP Qlty = Standard Poors Quality
 Date of Data = Date of Last Update
 Sales Grwth = Sales Growth
 EPS Grwth = EPS Growth

Profit Mrgin = Pre-tax Profit Margin
 Trend PTP = Trend of Pre-tax Profit
 Sales R^2 = Sales Trend Line Predictability
 EPS R^2 = EPS Trend Line Predictability
 %Debt to Cap = % of Debt to Capitalization

RV = Relative Value of Current PE to Average PE
 PAR = 5 yr Projected Average Return
 TR = 5 yr Total Return
 Rec = Recommendation

Because of Rounding 6 decimals a boundary figure may appear in either of 2 colors

1. Look for RV,PAR,TR Columns to be Dark Blue.
2. Sales ^2 in upper.90's should indicate good trend lines.
3. Compare PTP (Pre Tax Profit) for individual stock to the Industry
4. Compare % of Debt to Capitalization) for individual stock to the Industry
5. Check Company with Buy recommendation to PTP Trend. If Down this may be an indication of the Barbed Wire Fence. DO NOT PROCEED!

R ^2	Color	Range	Count	Percentage
	Blue	.97 to 1.00	18	100.0%
	Green	.90 to 0.96	0	0.0%
	Orange	less than .90	0	0.0%

Category	Count	Percentage
Large Revenue	4	22.2%
Mid Revenue	13	72.2%
Small Revenue Companies	1	5.6%
Total	18	

Relative Value	Color	Range	Count	Percentage
	Blue	85.0 to 110.0	7	38.9%
	Green	70.0 to 84.9	1	5.6%
	Orange	110.01 to 115.	1	5.6%
	Pink	Market knows something that we don't		
	Pink	< 70.0	0	0.0%
	Pink	> 115.0	9	50.0%

Category	Color	Range	Count	Percentage
PAR	Blue	14.9 Plus %	2	11.1%
	Green	12.0 to 14.8	1	5.6%
	Orange	10.0 to 11.9	2	11.1%
	Orange	< 10.0	13	72.2%
Total Return	Blue	20 Plus	0	0.0%
	Green	14.9 to 19.9	4	22.2%
	Orange	10.0 to 14.8	7	38.9%
	Orange	< 10.0	7	38.9%
%Debt to Ca	Blue	33% or Less	5	27.8%
	Green	33.01 to 40.0	5	27.8%
	Orange	40.01 Plus	2	11.1%
	Orange	<= Zero	6	33.3%
	Orange	Null	0	0.0%

40 Plus: Money goes to the Banks not to You. Compare to Industry