

The LongFellow Investor Report

Stock Challenges

Sales And Earnings per Share R Squared

SLSR2 >= .90

EPSR2 >= .97

Sorted by

| | | 1 to 10 Year | | Historical | | Historical | | | | | | 2016 | | Month 1 | | 2016 | | 5/5/2017 | | | | | | | |
|-------------------|-------------|-------------------|------|------------|-------|------------|------|------|-------|------|------|-------|-------|---------|--------|--------|--------|----------|--------|-------|--------|--------|-------|--------|--------|
| | | Rev | ADR | Sales | EPS | SLS | EPS | Cur | Cur | Avg | | | High | Low | | 2017 | | 2016 | | | | | | | |
| Use Due Diligence | Ticker Name | Size | | Grwth | Grwth | R^2 | R^2 | Div | Yld% | PE | PE | RV | PAR | Price | Price | PCT | LTM | LTM | ACE | YE | YTD | REC | Cur. | Buy | |
| | | | | | | | | | | | | | | | | | Price | Pr % | | Price | Pr % | | Price | UP to | |
| | ANET | Arista Networks | M | 54.9 | 48.5 | U | 0.99 | 0.98 | 0.000 | 0.0% | 43.9 | 58.1 | 132.3 | -2.1 | 98.90 | 52.51 | 46.3% | 94.00 | 53.96 | 16.3 | 96.77 | 49.55 | S | 144.72 | 80.92 |
| | IDXX | IDEXX LABS IN | M | 7.3 | 13.2 | E | 0.99 | 0.98 | 0.000 | 0.0% | 33.2 | 60.2 | 181.3 | -13.9 | 121.77 | 63.48 | 33.4% | 122.33 | 32.81 | 1.0 | 117.27 | 38.54 | S | 162.47 | 69.90 |
| | NEP | NextEra Energy Pr | M | 69.6 | 242.8 | U | 0.99 | 0.99 | 1.460 | 4.3% | 44.1 | 17.7 | 40.1 | 16.7 | 32.42 | 23.78 | 4.9% | 31.53 | 7.90 | 10.0 | 25.54 | 33.20 | B | 34.02 | 36.40 |
| | RHT | RED HAT INC | M | 18.4 | 16.1 | D | 1.00 | 0.97 | 0.000 | 0.0% | 61.6 | 64.2 | 104.2 | -3.1 | 85.01 | 59.59 | 4.2% | 75.88 | 16.78 | 17.3 | 69.70 | 27.13 | S | 88.61 | 45.82 |
| | ROL | ROLLINS INC | M | 6.0 | 11.8 | U | 0.99 | 1.00 | 0.420 | 1.0% | 33.4 | 49.4 | 147.9 | -9.7 | 34.24 | 23.69 | 16.8% | 35.26 | 13.44 | 0.0 | 33.78 | 18.41 | S | 40.00 | 20.62 |
| | HSIC | SCHEIN HENRY | L | 8.0 | 10.5 | E | 0.98 | 0.99 | 0.000 | 0.0% | 22.3 | 28.9 | 129.6 | 7.9 | 183.00 | 142.64 | -2.5% | 159.86 | 11.57 | 11.5 | 151.71 | 17.56 | | 178.35 | 172.97 |
| | ULTA | ULTA SALON C | M | 20.6 | 37.8 | U | 1.00 | 0.97 | 0.000 | 0.0% | 31.5 | 45.3 | 143.8 | 6.4 | 278.63 | 146.77 | 6.0% | 272.28 | 8.52 | 21.5 | 254.94 | 15.90 | | 295.47 | 229.28 |
| | CHD | CHURCH & DWI | M | 5.3 | 12.3 | U | 0.98 | 0.98 | 0.720 | 1.4% | 24.0 | 29.1 | 121.3 | 6.5 | 53.68 | 38.42 | -5.4% | 45.22 | 12.30 | 9.0 | 44.19 | 14.91 | | 50.78 | 46.08 |
| | HQY | HealthEquity | S | 40.8 | 44.7 | U | 1.00 | 0.98 | 0.000 | 0.0% | 90.8 | 102.6 | 113.0 | -10.0 | 49.25 | 15.80 | -6.2% | 46.25 | -0.15 | 33.0 | 40.52 | 13.97 | S | 46.18 | 15.68 |
| | JKHY | HENRY (JACK) | M | 8.5 | 12.3 | U | 0.98 | 0.98 | 1.240 | 1.3% | 21.4 | 29.1 | 136.0 | 8.0 | 87.27 | 63.84 | 12.5% | 89.78 | 9.32 | 10.7 | 88.78 | 10.55 | | 98.15 | 92.47 |
| | BWLD | BUFFALO WILD | M | 22.9 | 20.1 | D | 0.99 | 0.97 | 0.000 | 0.0% | 30.1 | 34.6 | 115.0 | 7.5 | 175.10 | 122.25 | -8.4% | 155.00 | 3.45 | 15.0 | 151.00 | 6.19 | | 160.35 | 147.30 |
| | TXRH | TEXAS ROADHO | M | 11.4 | 13.9 | U | 0.99 | 0.99 | 0.840 | 1.7% | 22.6 | 31.5 | 139.4 | 7.3 | 50.51 | 33.80 | -0.2% | 46.64 | 8.06 | 10.0 | 48.24 | 4.48 | | 50.40 | 47.25 |
| | LKQ | LKQ CORP | L | 24.2 | 21.2 | D | 0.98 | 0.98 | 0.000 | 0.0% | 22.3 | 20.2 | 90.6 | 9.8 | 36.35 | 23.95 | -13.3% | 31.58 | -0.19 | 11.0 | 31.91 | -1.22 | B | 31.52 | 33.81 |
| | KNOP | KNOT Offshore Pr | S UK | 32.6 | 35.2 | U | 0.98 | 0.97 | 2.080 | 9.1% | 16.5 | 10.3 | 62.4 | 10.1 | 23.95 | 9.68 | -4.8% | 21.80 | 4.59 | 0.0 | 23.60 | -3.39 | | 22.80 | 17.89 |
| | FDS | FACTSET RESEA | M | 9.3 | 14.0 | U | 0.99 | 0.97 | 2.000 | 1.2% | 22.6 | 19.4 | 85.8 | 7.1 | 179.73 | 135.95 | -8.7% | 177.90 | -7.77 | 7.3 | 173.05 | -5.19 | | 164.07 | 160.47 |
| | AZO | AUTOZONE INC | L | 6.5 | 19.9 | U | 0.99 | 0.99 | 0.000 | 0.0% | 16.0 | 16.6 | 103.8 | 11.5 | 819.54 | 681.01 | -13.9% | 724.98 | -2.71 | 12.9 | 789.79 | -10.70 | B | 705.31 | 789.46 |
| | MD | MEDNAX INC | M | 14.6 | 11.2 | D | 1.00 | 0.98 | 0.000 | 0.0% | 18.2 | 15.8 | 86.8 | 12.2 | 76.96 | 59.36 | -28.1% | 68.35 | -19.06 | 13.8 | 66.66 | -17.01 | B | 55.32 | 62.25 |
| | ACIA | Acacia Communic | S | 81.2 | 147.7 | U | 1.00 | 1.00 | 0.000 | 0.0% | 24.2 | 14.4 | 59.5 | -0.9 | 128.73 | 27.05 | -63.1% | 58.17 | -18.31 | 0.0 | 61.75 | -23.04 | | 47.52 | 39.33 |

SLSR2 >= .90

EPSR2 >= .97

1 to 10 Year

Use Due Diligence

Sorted by

Month 1

5/5/2017

| Ticker Name | Rev Size | ADR | Historical | | Historical | | 2016 | | 2017 | | 2016 | | YTD Pr % | Rec | Cur. Price | Buy UP to |
|-------------|----------|-----|-------------|-----------|------------|---------|------------|-----------|-----------|---------|----------|--|----------|-----|------------|-----------|
| | | | Sales Grwth | EPS Grwth | SLS R^2 | EPS R^2 | High Price | Low Price | LTM Price | LTM Pr% | YE Price | | | | | |

Report Headers Legend

Rev Size = Based on Sales Revenue Size-BI value
 SP Qlty = Standard Poors Quality
 Date of Data = Date of Last Update
 Sales Grwth = Sales Growth
 EPS Grwth = EPS Growth

Profit Margin = Pre-tax Profit Margin
 Trend PTP = Trend of Pre-tax Profit
 Sales R^2 = Sales Trend Line Predictability
 EPS R^2 = EPS Trend Line Predictability
 %Debt to Cap = % of Debt to Capitalization

RV = Relative Value of Current PE to Average PE
 PAR = 5 yr Projected Average Return
 TR = 5 yr Total Return
 Rec = Recommendation

Because of Rounding 6 decimals a boundary figure may appear in either of 2 colors

1. Look for RV,PAR,TR Columns to be Dark Blue.
2. Sales ^2 in upper.90's should indicate good trend lines.
3. Compare PTP (Pre Tax Profit) for individual stock to the Industry
4. Compare % of Debt to Capitalization) for individual stock to the Industry
5. Check Company with Buy recommendation to PTP Trend. If Down this may be an indication of the Barbed Wire Fence. DO NOT PROCEED!

| R ^2 | Color | Range | Count | Percentage |
|------|--------|---------------|-------|------------|
| | Blue | .97 to 1.00 | 18 | 100.0% |
| | Green | .90 to 0.96 | 0 | 0.0% |
| | Orange | less than .90 | 0 | 0.0% |

| Category | Count | Percentage |
|-------------------------|-----------|------------|
| Large Revenue | 3 | 16.7% |
| Mid Revenue | 12 | 66.7% |
| Small Revenue Companies | 3 | 16.7% |
| Total | 18 | |

| PAR | Color | Range | Count | Percentage |
|-----|--------|--------------|-------|------------|
| | Blue | 14.9 Plus % | 1 | 5.6% |
| | Green | 12.0 to 14.8 | 1 | 5.6% |
| | Orange | 10.0 to 11.9 | 2 | 11.1% |
| | Orange | < 10.0 | 14 | 77.8% |

| Relative Value | Color | Range | Count | Percentage |
|----------------|--------|----------------|-------|------------|
| | Blue | 85.0 to 110.0 | 5 | 27.8% |
| | Green | 70.0 to 84.9 | 0 | 0.0% |
| | Orange | 110.01 to 115. | 2 | 11.1% |

| Total Return | Color | Range | Count | Percentage |
|--------------|--------|--------------|-------|------------|
| | Blue | 20 Plus | 0 | 0.0% |
| | Green | 14.9 to 19.9 | 3 | 16.7% |
| | Orange | 10.0 to 14.8 | 5 | 27.8% |
| | Orange | < 10.0 | 10 | 55.6% |

| Market knows something that we don't | Color | Range | Count | Percentage |
|--------------------------------------|-------|---------|-------|------------|
| | Pink | < 70.0 | 3 | 16.7% |
| | Pink | > 115.0 | 8 | 44.4% |

| %Debt to Ca | Color | Range | Count | Percentage |
|-------------|--------|---------------|-------|------------|
| | Blue | 33% or Less | 3 | 16.7% |
| | Green | 33.01 to 40.0 | 5 | 27.8% |
| | Orange | 40.01 Plus | 4 | 22.2% |
| | Orange | <= Zero | 6 | 33.3% |
| | Orange | Null | 0 | 0.0% |

40 Plus: Money goes to the Banks not to You. Compare to Industry