PAR 11.4 - 16.4
RV   75.0 - 110.0

EPSR2 >   0.90
PTP Trend not Down

EPS R Squared

Month 1

Sorted by

Use Due Diligence

5/5/2017

Ticker	Name	Rev Size	ADR	Sales Grwth	EPS Grwth	PTP	SLS R^2	EPS R^2	Cur Div	Cur Yld%	Avg PE	PE	RV	PAR	2016 High Price	2016 Low Price	PCT	2017 LTM Price	2017 LTM Pr%	ACE	2016 YE Price	2016 YTD Pr %	REC	Cur. Price	Buy UP to
				1 to 10 Year Historical			Historical																			
NKE	NIKE INC	L		7.9	12.2	U	0.97	0.94	0.720	1.3%	23.0	22.5	97.8	11.9	68.19	47.25	-20.9%	52.90	1.98	12.5	50.83	6.14	B	53.95	58.66
ORLY	O REILLY AUTO	L		12.4	25.8	U	0.89	0.98	0.000	0.0%	21.8	23.0	105.5	13.0	292.84	225.12	-13.7%	262.27	-3.65	15.4	278.41	-9.23	B	252.70	292.72
EGOV	NIC INC	S		15.9	18.9	U	0.97	0.99	0.320	1.5%	32.5	24.9	76.6	15.2	25.90	14.48	-17.2%	24.10	-11.00	18.8	23.90	-10.25	B	21.45	25.01
AZO	AUTOZONE INC	L		6.5	19.9	U	0.99	0.99	0.000	0.0%	16.0	16.6	103.8	11.5	819.54	681.01	-13.9%	724.98	-2.71	12.9	789.79	-10.70	B	705.31	789.46
TSCO	TRACTOR SUPP	L		11.1	24.1	E	1.00	0.96	0.960	1.5%	25.5	19.2	75.3	12.0	97.25	61.50	-36.3%	73.67	-15.91	13.3	75.81	-18.28	B	61.95	67.66

Select Series Expanded +

PAR 11.4 - 16.4

RV 75.0 - 110.0

EPSR2 >   0.90

PTP Trend not Down

EPS R Squared

Month 1

Sorted by

5/5/2017

Use Due Diligence

1 to 10 Year

2016

2017

2016

Ticker	Name	Rev Size	ADR	Sales Grwth	EPS Grwth	PTP	SLS R^2	EPS R^2	Cur Div	Cur Yld%	Avg PE	PE	RV	PAR	High Price	Low Price	PCT	LTM Price	LTM Pr%	ACE	YE Price	YTD Pr %	REC	Cur. Price	Buy UP to

Historical | Historical

Report Headers Legend

Rev Size = Based on Sales Revenue Size-BI values	RV = Relative Value of Current PE to Average PE	LTM PR% = Last 2 or 3 Months Price % Growth
Sales Grwth = Sales Growth Historical	PAR = 5 yr Projected Average Return	ACE= Analyst Consensus Estimate of EPS Growth
EPS Grwth = EPS Growth Historical	TR = 5 yr Projected Total Return	YE Price = Year End Price of Previous Year
Trend PTP = Trend of Pre-tax Profit Up,Down,Even	HIgh/Low Price Last Year	YTD Pr %= Year to Date Price increase since 01/01/xx
Sales R^2 = Sales Trend Line Predictability	PCT = Cur. Price is % of last years HIgh Price	Rec = Recommendation Buy, Hold, Sell
EPS R^2 = EPS Trend Line Predictability	LTM Price = Last Two Months Price	ADR = America Depository Receipt,Country Initials

Because of Rounding 6 decimals a boundary figure may appear in either of 2 colors

1. Look for RV,PAR,TR Columns to be Dark Blue.

2. Sales ^2 in upper.90's should
   indicate good trend lines.

3. Compare PTP (Pre Tax Profit) for
   individual stock to the Industry

4. Compare % of Debt to Capitalization)
   for individual stock to the Industry

5. Check Company with Buy
   reccomendation to PTP Trend.
   If Down this may be an
   indication of the Barbed Wire
   Fence. DO NOT PROCEED!

R ^2

.97 to 1.00	3	60.0%
.90 to 0.96	2	40.0%
less than .90	0	0.0%

Relative Value

85.0 to 110.0	3	60.0%
70.0 to 84.9	2	40.0%
110.01 to 115.	0	0.0%

Market knows something that we don't

< 70.0	0	0.0%
> 115.0	0	0.0%

Large Revenue	4	80.0%
Mid Revenue	0	0.0%
Small Revenue	1	20.0%
Companies	5	

PAR

14.9 Plus %	1	20.0%
12.0 to 14.8	2	40.0%
10.0 to 11.9	2	40.0%
< 10.0	0	0.0%

Total Return

20 Plus	0	0.0%
14.9 to 19.9	5	100.0%
10.0 to 14.8	0	0.0%
< 10.0	0	0.0%

%Debt to Cap

33% or Less	2	40.0%
33.01 to 40.0	0	0.0%
40.01 Plus	1	20.0%
<= Zero	2	40.0%
Null	0	0.0%

**40 Plus: Money goes to the Banks
not to You. Compare to Industry**