

The LongFellow Investor Report

Stock Challenges

PAR 11.4

EPSR2 > 0.50

Select Series Loose

EPS R Squared

1 to 10 Year

PTP Trend All

Month 1

Sorted by

Use Due Diligence

Ticker	Name	Rev Size	ADR	1 to 10 Year Historical			Historical			Cur Div	Cur Yld%	Avg PE	RV	PAR	2016			2017		2016		5/5/2017		
				Sales Grwth	EPS Grwth	PTP	SLS R^2	EPS R^2	High Price						Low Price	Pct	LTM Price	LTM Pr%	ACE	YE Price	YTD Pr %	REC	Cur. Price	Buy UP to
TUP	TUPPERWARE B M			1.7	8.5	U	0.26	0.71	2.720	3.7%	16.0	16.2	101.3	14.4	66.90	42.60	8.5%	60.36	20.26	12.0	52.62	37.95 B	72.59	78.10
VAC	Marriott Vacations M			2.3	305.1	U	0.91	0.65	1.400	1.2%	20.3	24.1	118.7	16.9	89.97	45.95	29.2%	86.48	34.39	30.0	84.85	36.97 B	116.22	137.03
CXW	CORRECTIONS M			1.7	7.2	E	0.66	0.61	1.680	5.0%	16.6	17.9	107.8	18.2	35.05	12.99	-4.5%	29.04	15.25	15.0	24.46	36.84 B	33.47	38.63
HDB	HDFC Bank IN A L IN			14.9	20.5	D	0.98	0.94	0.420	0.5%	25.1	32.2	128.3	14.3	75.35	59.00	9.5%	68.93	19.67	19.1	60.68	35.94 B	82.49	89.63
SAN	BANCO SANTAN L SP			0.2	-16.3	U	0.00	0.70	0.230	3.3%	15.7	15.4	98.1	13.3	5.25	3.60	33.1%	5.56	25.72	8.5	5.18	34.94 B	6.99	7.08
NEP	NextEra Energy Pr M			69.6	242.8	U	0.99	0.99	1.460	4.3%	44.1	17.7	40.1	16.7	32.42	23.78	4.9%	31.53	7.90	10.0	25.54	33.20 B	34.02	36.40
MASI	MASIMO CORP M			11.3	19.3	U	0.98	0.68	0.000	0.0%	19.2	15.6	81.3	17.0	68.88	33.03	28.4%	73.58	20.15	20.0	67.40	31.17 B	88.41	108.03
YY	YY CN Adr M CN			121.1	363.4	D	0.96	0.80	0.000	0.0%	22.0	13.5	61.4	11.9	63.96	31.07	-19.6%	41.08	25.15	15.0	39.42	30.42 B	51.41	55.25
NVR	NVR INC L			4.4	14.9	U	0.21	0.53	0.000	0.0%	18.1	19.2	106.1	15.6	1845.37	#####	17.2%	1858.00	16.45	18.9	1669.00	29.63 B	2163.57	2548.21
TEF	TELEFONICA SA L SP			-4.5	-28.9	D	0.55	0.50	1.180	10.1%	33.8	24.2	18.1	18.0	11.43	8.15	1.7%	9.64	20.64	16.9	9.20	26.41 B	11.63	13.20
CHKP	CHECK POINT S M IS			10.1	14.4	D	0.97	0.97	0.000	0.0%	19.0	24.5	128.9	11.4	89.98	71.64	17.8%	98.77	7.32	12.5	84.46	25.50 B	106.00	120.80
VIPS	Vipshop Holdings L CN			199.2	319.7	E	0.91	0.84	0.000	0.0%	39.6	27.2	68.7	16.1	17.41	10.21	-20.9%	11.32	21.73	37.5	11.01	25.16 B	13.78	16.36
ASX	Advanced Semico L TW			15.2	11.0	D	0.82	0.53	0.250	4.1%	14.1	16.2	114.9	19.9	6.23	4.39	-1.3%	5.72	7.52	20.0	5.04	22.02 B	6.15	7.53
PHM	PULTE HOMES I L			0.3	209.0	U	0.00	0.75	0.360	1.6%	13.4	12.4	92.5	18.6	22.40	14.61	-0.3%	21.51	3.86	21.6	18.38	21.55 B	22.34	27.28
LOW	LOWES COS L			3.2	9.7	U	0.84	0.66	1.400	1.6%	21.6	24.9	115.3	14.8	83.65	62.62	2.8%	73.08	17.68	15.6	71.12	20.92 B	86.00	98.66
MDC	MDC HOLDINGS M			2.7	157.8	U	0.04	0.56	1.000	3.2%	16.4	15.4	93.9	13.0	27.58	18.36	12.1%	27.04	14.39	10.0	25.66	20.54 B	30.93	31.20
DHI	D R HORTON IN L			5.8	170.0	U	0.13	0.73	0.400	1.2%	12.4	12.7	102.4	12.1	34.56	22.97	-5.7%	29.91	8.99	13.2	27.33	19.28 B	32.60	35.57
FBHS	Fortune Brands Ho M			7.4	236.4	U	0.96	0.57	0.720	1.1%	26.8	23.3	86.9	14.9	64.47	44.19	-1.5%	55.13	15.15	17.2	53.46	18.74 B	63.48	72.54
TOL	TOLL BROTHER L			5.5	125.9	U	0.11	0.51	0.320	0.9%	19.1	16.6	86.9	17.1	38.15	23.75	-4.0%	31.36	16.74	21.8	31.00	18.10 B	36.61	44.95
FAF	First American Fin L			1.2	20.1	D	0.06	0.58	1.360	3.1%	12.3	14.0	113.8	20.3	43.55	31.74	-0.7%	37.58	15.09	21.8	36.63	18.07 B	43.25	54.92
BJRI	BJ's Restaurants M			13.8	17.5	U	0.98	0.81	0.000	0.0%	34.5	25.2	73.0	15.9	47.55	32.24	-3.0%	35.55	29.68	25.0	39.30	17.30 B	46.10	54.36
NOAH	Noah Holdings SH S SH			57.7	51.8	D	0.96	0.88	0.000	0.0%	16.4	15.6	95.1	16.6	29.35	20.30	-12.7%	23.15	10.71	24.9	21.93	16.87 B	25.63	31.07
HD	HOME DEPOT, I L			3.1	17.6	U	0.62	0.86	3.560	2.3%	19.5	24.1	123.6	12.6	139.37	109.62	11.7%	137.58	13.19	13.4	134.08	16.15 B	155.73	172.84
LEN	LENNAR CORP L			7.9	193.0	U	0.20	0.78	0.160	0.3%	13.4	12.9	96.3	12.6	52.44	37.14	-5.1%	44.65	11.51	13.5	42.93	15.98 B	49.79	54.92
NUS	NU SKIN ENTER M			9.9	16.4	D	0.73	0.54	1.440	2.6%	19.1	22.0	115.2	12.2	66.04	23.51	-16.2%	51.88	6.65	11.2	47.78	15.80 B	55.33	60.77
ECPG	ENCORE CAPIT M			21.1	17.0	D	0.96	0.63	0.000	0.0%	12.6	10.8	85.7	16.5	30.40	16.09	7.9%	30.95	5.98	18.0	28.65	14.49 B	32.80	40.09
GIL	GILDAN ACTIVE M			12.4	12.9	U	0.92	0.65	0.370	1.3%	20.7	19.5	94.2	12.6	32.20	22.43	-10.8%	26.17	9.71	11.7	25.37	13.17 B	28.71	32.51
CMCSA	COMCAST CORP L			12.2	19.6	E	0.94	0.97	0.630	1.6%	16.6	20.8	125.3	12.7	35.66	26.17	9.4%	37.71	3.45	13.0	34.53	12.99 B	39.01	43.81
GPK	Graphic Packaging M			3.6	100.3	U	0.35	0.66	0.300	2.1%	23.6	21.7	91.9	15.7	14.70	10.71	-4.1%	12.51	12.71	17.0	12.48	12.98 B	14.10	16.48
MTCH	Match Group M			14.1	6.9	D	0.99	0.66	0.000	0.0%	22.0	27.6	125.5	11.8	19.74	8.41	-2.2%	17.37	11.17	16.0	17.10	12.92 B	19.31	20.81
CRUS	CIRRUS LOGIC I M			29.2	83.8	U	0.96	0.53	0.000	0.0%	17.7	16.9	95.5	17.6	62.29	31.00	2.3%	60.32	5.62	20.0	56.54	12.68 B	63.71	78.87
OTEX	OPEN TEXT COR M			14.0	26.1	U	0.99	0.93	0.460	1.3%	24.5	7.7	31.4	16.0	30.99	18.33	12.4%	34.27	1.60	11.7	30.91	12.67 B	34.82	36.66
COL	ROCKWELL CO L			1.7	4.7	D	0.70	0.79	1.320	1.3%	15.1	18.6	123.2	12.8	95.11	76.03	9.4%	90.76	14.65	13.1	92.76	12.18 B	104.06	116.82

The LongFellow Investor Report

Stock Challenges

PAR 11.4

EPSR2 > 0.50

Select Series Loose

EPS R Squared

1 to 10 Year

PTP Trend All

Month 1

Sorted by

Use Due Diligence

Ticker	Name	Rev Size	ADR	1 to 10 Year Historical			Historical			Cur Div	Cur Yld%	Avg PE	RV	PAR	2016			2017		2016			5/5/2017		
				Sales Grwth	EPS Grwth	PTP	SLS R^2	EPS R^2	High Price						Low Price	Pct	LTM Price	LTM Pr%	ACE	YE Price	YTD Pr %	REC	Cur. Price	Buy UP to	
VIV	Telefonica Brasil	L	BR	7.2	-13.6	U	0.41	0.71	0.040	0.3%	14.9	22.7	152.3	18.3	15.69	7.72	-5.5%	14.78	0.27	21.9	13.38	10.76	B	14.82	17.65
SWKS	SKYWORKS SOL	M		19.7	32.0	U	0.97	0.94	1.120	1.1%	17.5	20.9	119.4	12.9	88.52	54.50	14.6%	94.81	7.01	14.3	91.74	10.60	B	101.46	115.51
PDCO	PATTERSON DE	L		6.4	3.2	D	0.92	0.74	0.960	2.1%	19.6	24.5	125.0	14.0	53.07	38.51	-14.5%	41.61	9.04	15.2	41.03	10.58	B	45.37	51.62
PX	PRAXAIR INC ~	L		1.9	5.5	D	0.33	0.67	3.150	2.4%	20.9	24.3	116.3	12.7	125.00	95.60	3.6%	118.44	9.32	12.9	117.19	10.49	B	129.48	142.81
THRM	Gentherm Incorpor	M		44.6	44.6	U	0.89	0.58	0.000	0.0%	22.4	15.2	67.9	12.6	46.99	26.60	-20.5%	35.40	5.51	15.0	33.85	10.34	B	37.35	41.67
MHO	M/I Homes	M		21.0	9.2	U	0.54	0.76	0.000	0.0%	12.8	15.1	118.0	12.9	26.70	15.56	4.0%	25.14	10.46	15.0	25.18	10.29	B	27.77	31.25
LEG	LEGGETT & PLA	M		-0.1	21.8	U	0.00	0.85	1.360	2.5%	19.7	20.6	104.6	15.5	54.63	36.64	-1.5%	47.72	12.72	15.0	48.88	10.05	B	53.79	60.18
AON	AON CORP	L		6.4	12.2	U	0.79	0.96	1.320	1.1%	19.0	23.7	124.7	13.2	116.59	83.83	4.9%	112.70	8.49	14.2	111.53	9.63	B	122.27	141.03
LII	LENNOX INTER	M		0.3	14.3	U	0.01	0.62	1.720	1.0%	21.1	24.7	117.1	16.6	164.57	105.65	2.0%	156.81	7.04	19.0	153.17	9.58	B	167.85	197.54
NEU	NEWMARKET C	M		5.2	18.1	U	0.68	0.80	7.000	1.5%	17.7	22.4	126.6	11.7	447.96	322.54	3.5%	431.17	7.58	13.0	423.84	9.44	B	463.85	506.45
NVEC	NVE CORP	S		4.8	8.5	E	0.52	0.57	4.000	5.1%	23.5	30.2	128.5	19.6	81.55	45.47	-4.4%	79.10	-1.39	25.0	71.43	9.20	B	78.00	90.68
BF.B	Brown-Forman	M		3.7	10.8	U	0.58	0.87	0.730	1.5%	23.4	18.7	79.9	13.1	55.53	45.01	-11.7%	45.60	7.48	12.4	44.92	9.11	B	49.01	54.76
EVR	EVERCORE PAR	M		21.6	166.4	U	0.94	0.77	1.360	1.8%	32.9	18.3	55.6	14.6	71.97	40.35	3.8%	77.45	-3.55	13.1	68.70	8.73	B	74.70	80.66
FL	FOOT LOCKER I	L		5.2	81.1	U	0.84	0.50	1.240	1.6%	13.8	15.6	113.0	14.1	79.43	50.90	-3.4%	68.54	11.99	14.2	70.89	8.28	B	76.76	87.50
BECN	BEACON ROOFI	M		8.4	8.2	D	0.74	0.52	0.000	0.0%	24.1	29.5	122.4	12.2	48.96	32.21	1.8%	43.77	13.85	17.5	46.07	8.16	B	49.83	52.36
STT	STATE STREET	L		2.0	3.9	U	0.34	0.55	1.520	1.8%	13.7	16.8	122.6	11.7	81.91	50.60	2.1%	76.00	10.00	11.3	77.72	7.57	B	83.60	90.52
AJG	ARTHUR J GALL	L		17.3	6.5	D	0.93	0.68	1.560	2.8%	21.3	24.0	112.7	14.0	52.34	35.96	6.4%	53.83	3.49	13.0	51.96	7.22	B	55.71	62.17
AL	Air Lease	M		30.3	36.6	U	0.90	0.89	0.300	0.8%	14.3	10.6	74.1	14.3	37.24	22.47	-1.7%	36.38	0.63	15.0	34.33	6.64	B	36.61	41.85
AMG	AFFILIATED MA	M		10.5	24.8	U	0.71	0.57	0.800	0.5%	24.6	17.6	71.5	12.5	179.85	115.97	-14.0%	152.36	1.54	13.5	145.30	6.48	B	154.71	177.52
DLTR	Dollar Tree Stores	L		17.2	16.0	D	0.89	0.63	0.000	0.0%	27.3	21.7	79.5	14.3	99.93	72.52	-17.9%	77.19	6.23	16.8	77.18	6.25	B	82.00	95.70
NKE	NIKE INC	L		7.9	12.2	U	0.97	0.94	0.720	1.3%	23.0	22.5	97.8	11.9	68.19	47.25	-20.9%	52.90	1.98	12.5	50.83	6.14	B	53.95	58.66
TREX	TREX CO INC ~	S		4.7	132.2	U	0.53	0.52	0.000	0.0%	27.4	29.9	109.1	15.7	72.21	31.11	-5.7%	67.73	0.58	32.2	64.40	5.78	B	68.12	80.33
CAKE	CHEESECAKE F	M		4.3	14.9	U	0.97	0.84	0.960	1.5%	20.7	22.4	108.2	11.9	64.41	44.16	-2.1%	60.26	4.66	12.0	59.88	5.33	B	63.07	69.10
VLP	Valero Energy Prt	S		38.6	316.3	U	0.92	0.78	1.630	3.5%	27.6	17.1	62.0	16.4	52.20	38.90	-10.9%	48.17	-3.47	14.6	44.27	5.04	B	46.50	52.91
TEP	Tallgrass Energy P	M		16.9	123.9	U	0.73	0.76	3.260	6.5%	22.2	22.4	100.9	15.0	50.78	25.82	-1.9%	49.48	0.65	11.2	47.45	4.95	B	49.80	53.33
DM	Dominion Midstre	S		9.3	194.4	E	0.79	0.83	1.040	3.4%	86.6	24.6	28.4	19.3	35.88	23.12	-13.9%	31.80	-2.83	22.0	29.55	4.57	B	30.90	36.23
SEIC	SEI INVESTMEN	M		1.4	10.0	E	0.07	0.70	0.560	1.1%	19.8	24.4	123.2	11.9	52.54	32.01	-2.2%	48.51	5.98	12.0	49.36	4.15	B	51.41	56.57
IPG	INTERPUBLIC G	L		2.2	20.3	U	0.69	0.69	0.720	3.0%	17.2	15.9	92.4	12.6	24.82	19.79	-2.2%	23.53	3.19	11.0	23.41	3.72	B	24.28	26.10
TOT	TOTAL S.A. FR A	L	FR	-4.1	-14.0	D	0.32	0.70	2.600	4.9%	14.7	17.8	121.1	21.2	51.36	39.05	2.9%	50.56	4.49	21.6	50.97	3.65	B	52.83	64.60
ETFC	E TRADE FINAN	M		8.5	165.8	U	0.18	0.70	0.000	0.0%	21.6	18.5	85.6	16.0	36.04	19.61	-0.7%	37.45	-4.41	21.2	34.65	3.32	B	35.80	42.02
G	Genpact	M		14.0	19.2	E	0.97	0.65	0.240	1.0%	20.1	19.4	96.5	12.4	28.52	22.58	-12.2%	24.68	1.42	15.2	24.34	2.83	B	25.03	28.12
CVS	CVS Caremark	L		9.0	10.8	D	0.98	0.96	2.000	2.5%	18.1	16.9	93.4	14.8	106.67	69.30	-24.0%	78.81	2.85	14.7	78.91	2.72	B	81.06	93.21
KAR	KAR Auction Serv	M		9.1	115.1	U	0.87	0.68	1.280	3.0%	24.9	27.0	108.4	15.9	44.10	31.54	-2.0%	45.55	-5.12	16.7	42.62	1.41	B	43.22	48.54

No Recommendation made

Use Due Diligence

Version 2.25

Research Only

No Recommendation made

Use Due Diligence

The LongFellow Investor Report

Stock Challenges

PAR 11.4

EPSR2 > 0.50

Select Series Loose

EPS R Squared

1 to 10 Year

PTP Trend All

Month 1

Sorted by

Use Due Diligence

Ticker	Name	Rev Size	ADR	1 to 10 Year Historical			Historical			Cur Div	Cur Yld%	Avg PE	RV	PAR	2016			2017		2016			5/5/2017		
				Sales Grwth	EPS Grwth	PTP	SLS R^2	EPS R^2	High Price						Low Price	Pct	LTM Price	LTM Pr%	ACE	YE Price	YTD Pr %	REC	Cur. Price	Buy UP to	
BLK	BLACKROCK IN	L		11.5	15.7	U	0.83	0.87	10.000	2.6%	16.1	18.9	117.4	13.4	399.46	280.55	-3.9%	373.98	2.62	13.3	380.54	0.85	B	383.76	425.88
WFC	WELLS FARGO	L		7.6	15.1	E	0.49	0.59	1.520	2.8%	11.6	13.8	119.0	11.6	58.02	43.55	-5.0%	56.33	-2.17	9.7	55.11	0.00	B	55.11	57.67
INFY	INFOSYS TECHN	L	IN	10.7	7.0	D	0.94	0.89	0.380	2.6%	17.4	15.8	90.8	13.3	20.47	13.58	-27.7%	13.77	7.48	11.7	14.83	-0.20	B	14.80	16.38
FELE	FRANKLIN ELE	M		5.7	12.3	D	0.78	0.68	0.400	1.0%	21.5	23.5	109.3	17.4	44.55	23.75	-12.9%	40.35	-3.84	38.0	38.90	-0.26	B	38.80	46.78
MORN	MORNINGSTAR	M		7.3	8.2	U	0.96	0.66	0.920	1.3%	28.8	21.0	72.9	12.2	89.08	67.74	-17.8%	76.15	-3.82	12.0	73.56	-0.44	B	73.24	81.03
HBI	HANESBRANDS	L		4.0	21.6	U	0.74	0.73	0.600	2.8%	19.8	15.4	77.8	17.3	31.36	21.40	-31.6%	23.71	-9.49	17.5	21.57	-0.51	B	21.46	25.35
DG	Dollar General	L		9.9	30.4	E	0.99	0.80	1.040	1.4%	17.6	16.6	94.3	12.8	96.88	66.50	-24.0%	73.82	-0.27	11.5	74.07	-0.61	B	73.62	82.44
CACC	Credit Acceptance	M		15.7	27.6	D	0.98	0.93	0.000	0.0%	11.8	12.4	105.1	12.3	223.57	160.63	-3.6%	205.28	5.04	14.7	217.51	-0.87	B	215.62	232.64
ROST	ROSS STORES I	L		9.0	21.9	U	1.00	0.95	0.640	1.0%	18.9	22.9	121.2	11.9	69.81	52.00	-7.3%	66.11	-2.13	12.3	65.60	-1.37	B	64.70	72.55
WWD	Woodward	M		7.5	8.5	E	0.89	0.89	0.500	0.7%	18.1	21.5	118.8	15.1	63.98	39.68	5.4%	69.64	-3.20	17.9	69.05	-2.38	B	67.41	77.28
BRO	BROWN & BRO	M		8.1	4.7	E	0.90	0.60	0.540	1.3%	20.3	23.0	113.3	12.1	45.62	28.41	-5.6%	42.13	2.25	12.1	44.86	-3.97	B	43.08	47.89
CASY	CASEYS GENER	L		7.9	16.7	U	0.85	0.96	0.960	0.8%	17.9	23.2	129.6	11.7	129.53	81.10	-12.2%	114.90	-1.02	12.0	118.88	-4.33	B	113.73	125.80
CSV	Carriage Services	S		4.6	22.2	U	0.98	0.67	0.200	0.7%	19.8	22.2	112.1	12.4	29.11	19.03	-6.4%	25.95	5.01	13.5	28.64	-4.85	B	27.25	30.68
FLT	Fleetcor Technolo	M		26.3	23.4	D	0.98	0.91	0.000	0.0%	28.6	27.3	95.5	14.0	176.42	107.56	-24.4%	147.49	-9.55	18.0	141.52	-5.74	B	133.40	151.19
WSO	WATSCO INC	M		11.8	12.4	U	0.91	0.75	4.200	3.0%	24.5	27.1	110.6	15.2	159.55	106.58	-12.7%	152.74	-8.85	16.8	148.12	-6.00	B	139.23	155.89
MITL	Mitel Networks	M		6.1	-61.8	U	0.50	0.52	0.000	0.0%	23.1	23.4	101.3	13.6	8.52	5.81	-25.7%	6.94	-8.79	15.0	6.80	-6.91	B	6.33	7.34
IDCC	INTERDIGITAL I	M		10.1	26.5	U	0.60	0.51	1.200	1.4%	11.3	9.5	84.1	14.1	98.00	41.01	-13.6%	93.40	-9.31	15.0	91.35	-7.28	B	84.70	86.85
DSW	DSW INC	M		8.3	16.5	D	0.97	0.53	0.800	3.8%	19.4	13.9	71.6	16.1	29.53	18.51	-28.9%	21.16	-0.76	15.0	22.65	-7.28	B	21.00	23.93
APEI	AMERICAN PUB	S		18.1	11.2	D	0.80	0.50	0.000	0.0%	15.3	15.1	98.7	12.9	30.78	13.80	-27.0%	24.30	-7.49	15.0	24.55	-8.43	B	22.48	25.36
EBSB	Meridian Interstate	S		19.3	59.9	U	0.92	0.56	0.160	0.9%	26.8	25.4	94.8	11.4	20.55	12.28	-16.1%	18.85	-8.49	12.0	18.90	-8.73	B	17.25	19.06
SBNY	Signature Bank	M		21.3	26.1	D	0.72	0.83	0.000	0.0%	18.6	18.5	99.5	11.5	157.46	113.53	-13.0%	157.52	-13.04	13.4	150.20	-8.80	B	136.98	154.59
BMRC	Bank of Marin	S		5.7	5.3	U	0.92	0.74	1.080	1.7%	15.1	17.7	117.2	11.9	75.05	45.65	-15.5%	67.20	-5.58	11.0	69.75	-9.03	B	63.45	69.51
KATE	KATE SPADE &	M		-14.5	138.7	U	0.84	0.59	0.000	0.0%	66.7	15.4	23.1	17.4	26.46	14.02	-35.9%	18.51	-8.32	30.0	18.67	-9.11	B	16.97	21.05
ORLY	O REILLY AUTO	L		12.4	25.8	U	0.89	0.98	0.000	0.0%	21.8	23.0	105.5	13.0	292.84	225.12	-13.7%	262.27	-3.65	15.4	278.41	-9.23	B	252.70	292.72
ABAX	ABAXIS INC \$	S		9.9	11.5	U	0.96	0.68	0.560	1.2%	45.1	33.1	73.4	12.7	55.95	41.78	-14.8%	50.96	-6.43	18.3	52.77	-9.65	B	47.68	48.60
PBCT	PEOPLE'S UNITE	M		6.6	12.1	U	0.78	0.56	0.690	4.0%	18.0	18.7	103.9	15.6	20.13	13.62	-13.4%	18.75	-7.04	12.4	19.36	-9.97	B	17.43	19.53
CTBI	COMMUNITY T	S		3.2	6.3	E	0.80	0.58	1.280	2.9%	13.6	16.6	122.1	12.1	51.35	30.89	-13.1%	46.25	-3.57	10.0	49.60	-10.08	B	44.60	47.73
SWM	SCHWEITZER-M	M		1.1	52.4	D	0.50	0.55	1.680	4.1%	15.1	15.2	100.7	15.8	47.00	29.02	-12.9%	44.33	-7.69	15.0	45.53	-10.13	B	40.92	45.88
SCLN	SCICLONE PHA	S		16.4	84.9	U	0.81	0.55	0.000	0.0%	16.4	16.7	101.8	17.0	15.02	7.36	-35.4%	10.15	-4.43	20.5	10.80	-10.19	B	9.70	11.87
EGOV	NIC INC	S		15.9	18.9	U	0.97	0.99	0.320	1.5%	32.5	24.9	76.6	15.2	25.90	14.48	-17.2%	24.10	-11.00	18.8	23.90	-10.25	B	21.45	25.01
ESRX	EXPRESS SCRIP	L		24.6	14.5	U	0.88	0.83	0.000	0.0%	24.7	11.2	45.3	17.5	87.87	64.46	-29.9%	68.88	-10.60	24.9	68.79	-10.48	B	61.58	75.83
MNRO	MONRO MUFFL	M		10.2	14.2	U	0.99	0.89	0.680	1.3%	28.8	26.0	90.3	13.1	77.00	55.34	-33.5%	59.90	-14.52	15.0	57.20	-10.49	B	51.20	57.37
AZO	AUTOZONE INC	L		6.5	19.9	U	0.99	0.99	0.000	0.0%	16.0	16.6	103.8	11.5	819.54	681.01	-13.9%	724.98	-2.71	12.9	789.79	-10.70	B	705.31	789.46

The LongFellow Investor Report

Stock Challenges

PAR 11.4

EPSR2 > 0.50

Select Series Loose

EPS R Squared

1 to 10 Year

PTP Trend All

Month 1

Sorted by

Use Due Diligence

Ticker	Name	Rev Size	ADR	1 to 10 Year Historical			Historical		Cur Div	Cur Yld%	Avg PE	RV	PAR	2016			2017		2016 YE Price	YTD Pr %	REC	5/5/2017		
				Sales Grwth	EPS Grwth	PTP	SLS R^2	EPS R^2						High Price	Low Price	Pct	LTM Price	LTM Pr%				ACE	Cur. Price	Buy UP to
GEO	GEO GROUP INC M			8.3	9.5	D	0.93	0.71	2.800	8.8%	17.7	16.0	90.4	17.5	36.00	16.26	-11.2%	41.52	-23.00	13.7	35.93	-11.02 B	31.97	35.60
KORS	Michael Kors Hold M			48.1	74.3	D	0.97	0.94	0.000	0.0%	19.9	8.6	43.2	19.0	65.83	34.83	-42.1%	42.81	-11.00	90.0	42.98	-11.35 B	38.10	49.37
EAT	BRINKER INTL I M			-3.7	17.2	U	0.43	0.61	1.360	3.1%	16.6	14.2	85.5	14.5	60.34	43.20	-28.0%	44.50	-2.34	13.8	49.53	-12.26 B	43.46	47.20
SMCI	SUPER MICRO C M			20.6	12.9	E	0.98	0.53	0.000	0.0%	20.0	21.2	106.0	11.8	34.60	21.25	-30.1%	26.45	-8.51	14.0	28.05	-13.73 B	24.20	27.11
SJW	SJW CORP ~ S			6.0	10.7	U	0.93	0.63	0.870	1.8%	18.1	18.7	103.3	14.8	56.93	28.58	-15.5%	50.10	-4.03	14.0	55.98	-14.11 B	48.08	55.00
LTXB	LegacyTexas Fina S			17.6	70.8	U	0.92	0.51	0.600	1.6%	21.6	18.5	85.6	13.7	44.20	16.79	-16.7%	41.32	-10.89	12.0	43.06	-14.49 B	36.82	41.69
NEWM	New Media Invest M			17.4	330.4	U	0.78	0.62	1.400	10.3%	18.6	19.7	105.9	18.5	19.89	13.95	-31.5%	15.24	-10.63	13.0	15.99	-14.82 B	13.62	15.33
EXPR	Express M			3.4	-10.4	D	0.82	0.53	0.000	0.0%	15.9	12.5	78.6	15.9	21.57	9.91	-57.7%	10.63	-14.11	17.0	10.76	-15.15 B	9.13	11.20
PRAA	PORTFOLIO REC M			19.1	15.2	D	0.95	0.66	0.000	0.0%	14.4	17.9	124.3	12.1	39.70	20.00	-17.1%	39.80	-17.34	14.0	39.10	-15.86 B	32.90	37.11
PAGP	Plains GP Holding L			-4.9	56.8	U	0.12	0.55	2.200	7.5%	62.1	21.1	34.0	22.5	36.59	12.57	-20.3%	32.45	-10.11	43.9	34.68	-15.89 B	29.17	34.00
ANFI	Amira Nature Foo M UA			22.0	21.8	D	0.91	0.55	0.000	0.0%	11.8	3.5	29.7	23.9	14.56	2.51	-64.7%	6.00	-14.33	47.0	6.15	-16.42 B	5.14	7.80
NGVC	Natural Grocers M			22.0	16.0	D	0.99	0.78	0.000	0.0%	44.8	22.5	50.2	12.5	25.85	10.63	-61.7%	12.64	-21.68	15.0	11.89	-16.74 B	9.90	11.20
MD	MEDNAX INC M			14.6	11.2	D	1.00	0.98	0.000	0.0%	18.2	15.8	86.8	12.2	76.96	59.36	-28.1%	68.35	-19.06	13.8	66.66	-17.01 B	55.32	62.25
URBN	URBAN OUTFIT M			10.1	7.1	D	0.97	0.76	0.000	0.0%	19.8	12.7	64.1	11.5	40.80	22.84	-42.2%	26.54	-11.12	13.3	28.48	-17.17 B	23.59	25.83
TSCO	TRACTOR SUPP L			11.1	24.1	E	1.00	0.96	0.960	1.5%	25.5	19.2	75.3	12.0	97.25	61.50	-36.3%	73.67	-15.91	13.3	75.81	-18.28 B	61.95	67.66
CAR	AVIS BUDGET G L			6.1	173.4	D	0.74	0.67	0.000	0.0%	19.6	16.2	82.7	16.7	41.53	21.73	-28.7%	37.22	-20.42	23.5	36.68	-19.25 B	29.62	36.50
SMI	Semiconductor Ma M CN			8.4	149.2	U	0.70	0.81	0.000	0.0%	13.2	15.9	120.5	13.6	7.74	3.84	-21.2%	6.88	-11.34	15.0	7.62	-19.95 B	6.10	7.05
SKT	TANGER FACTO S			8.7	22.6	U	0.99	0.67	1.370	4.8%	27.5	14.6	53.1	12.8	41.92	29.45	-31.7%	34.19	-16.26	9.1	35.78	-19.98 B	28.63	29.88
CHKE	CHEROKEE INC/ S			-6.1	-12.4	D	0.37	0.61	0.200	2.4%	17.7	15.9	89.8	15.3	29.72	12.92	-72.2%	9.40	-12.23	15.0	10.50	-21.43 B	8.25	9.45
LULU	LULULEMON At M CA			28.4	30.3	D	0.96	0.85	0.000	0.0%	32.3	23.5	72.8	14.5	81.81	54.00	-36.5%	65.26	-20.40	17.9	67.51	-23.05 B	51.95	59.99
CATO	CATO CORP -CL M			1.7	7.0	D	0.81	0.53	1.320	5.8%	16.0	13.3	83.1	12.3	40.36	24.82	-43.6%	25.39	-10.40	10.0	30.08	-24.37 B	22.75	22.81
TLYS	Tilly's M			10.3	-19.8	D	0.91	0.77	0.000	0.0%	25.7	24.7	96.1	14.8	15.29	5.49	-37.0%	13.40	-28.06	17.0	13.19	-26.91 B	9.64	11.45
MN	Manning & Napier S			6.1	198.2	U	0.24	0.64	0.640	12.3%	16.3	8.5	52.1	18.5	10.34	5.60	-49.7%	6.95	-25.18	8.0	7.55	-31.13 B	5.20	5.15
DIN	DINEEQUITY IN M			-5.8	178.4	U	0.20	0.62	3.880	7.4%	21.9	9.9	45.2	16.5	98.82	75.05	-46.8%	68.58	-23.36	10.0	77.00	-31.74 B	52.56	52.70
CATM	CARDTRONICS I M			15.8	24.5	U	0.98	0.62	0.000	0.0%	24.6	18.8	76.4	13.3	55.85	28.01	-35.4%	54.58	-33.93	15.0	54.57	-33.92 B	36.06	41.95
RRTS	Roadrunner Trans M			25.2	160.1	D	0.95	0.60	0.000	0.0%	17.1	10.3	60.2	17.4	28.51	8.91	-76.3%	11.74	-42.33	65.8	10.39	-34.84 B	6.77	8.28
ATW	ATWOOD OCEA M			13.1	8.1	U	0.89	0.62	1.080	13.6%	7.3	2.2	30.1	22.5	19.65	4.82	-59.7%	12.16	-34.87	20.0	13.13	-39.68 B	7.92	9.65
CPRT	COPART INC M			8.3	11.9	U	0.93	0.93	0.000	0.0%	20.6	9.3	45.1	11.4	51.31	32.26	-40.3%	59.14	-48.17	13.5	56.74	-45.98 B	30.65	31.40
LBY	Libbey M			0.4	125.2	U	0.11	0.52	0.470	5.5%	22.2	18.7	84.2	12.4	21.25	14.75	-59.5%	17.11	-49.68	10.0	19.46	-55.76 B	8.61	9.26

Stock Challenges

PAR 11.4

EPSR2 > 0.50

Select Series Loose

EPS R Squared

1 to 10 Year

PTP Trend All

Month 1

Sorted by

Use Due Diligence

Ticker Name	Rev Size	ADR	Sales Grwth	EPS Grwth	PTP	SLS R^2	EPS R^2	Cur Div	Cur Yld%	Avg PE	RV	PAR	2016 High Price	2016 Low Price	PCT	2017 LTM Price	2017 LTM Pr%	ACE	2016 YE Price	YTD Pr %	REC	5/5/2017 Cur. Price	Buy UP to
-------------	----------	-----	-------------	-----------	-----	---------	---------	---------	----------	--------	----	-----	-----------------	----------------	-----	----------------	--------------	-----	---------------	----------	-----	---------------------	-----------

Report Headers Legend

- Rev Size = Based on Sales Revenue Size-BI values
- Sales Grwth = Sales Growth Historical
- EPS Grwth = EPS Growth Historical
- Trend PTP = Trend of Pre-tax Profit Up,Down,Even
- Sales R^2 = Sales Trend Line Predictability
- EPS R^2 = EPS Trend Line Predictability
- RV = Relative Value of Current PE to Average PE
- PAR = 5 yr Projected Average Return
- TR = 5 yr Projected Total Return
- Hlgh/Low Price Last Year
- PCT = Cur. Price is % of last years Hlgh Price
- LTM Price = Last Two Months Price
- LTM PR% = Last 2 or 3 Months Price % Growth
- ACE= Analyst Consensus Estimate of EPS Growth
- YE Price = Year End Price of Previous Year
- YTD Pr % = Year to Date Price increase since 01/01/xx
- Rec = Recommendation Buy, Hold, Sell
- ADR = America Depository Receipt,Country Initials

Because of Rounding 6 decimals a boundary figure may appear in either of 2 colors

- Look for RV,PAR,TR Columns to be Dark Blue.
- Sales ^2 in upper.90's should indicate good trend lines.
- Compare PTP (Pre Tax Profit) for individual stock to the Industry
- Compare % of Debt to Capitalization) for individual stock to the Industry
- Check Company with Buy recommendation to PTP Trend. If Down this may be an indication of the Barbed Wire Fence. DO NOT PROCEED!

R ^2	Color	Range	Count	Percentage
	Blue	.97 to 1.00	7	5.5%
	Green	.90 to 0.96	13	10.2%
	Orange	less than .90	108	84.4%

Relative Value	Color	Range	Count	Percentage
	Blue	85.0 to 110.0	49	38.3%
	Green	70.0 to 84.9	19	14.8%
	Orange	110.01 to 115.	7	5.5%

Market knows something that we don't

Color	Count	Percentage
Blue	22	17.2%
Green	31	24.2%

Large Revenue	40	31.3%
Mid Revenue	70	54.7%
Small Revenue	18	14.1%
Companies	128	

PAR	Color	Range	Count	Percentage
	Blue	14.9 Plus %	52	40.6%
	Green	12.0 to 14.8	58	45.3%
	Orange	10.0 to 11.9	18	14.1%
	Orange	< 10.0	0	0.0%
Total Return	Color	Range	Count	Percentage
	Blue	20 Plus	41	32.0%
	Green	14.9 to 19.9	85	66.4%
	Orange	10.0 to 14.8	2	1.6%
	Orange	< 10.0	0	0.0%
%Debt to Cap	Color	Range	Count	Percentage
	Blue	33% or Less	29	22.7%
	Green	33.01 to 40.0	14	10.9%
	Orange	40.01 Plus	60	46.9%
	Orange	<= Zero	25	19.5%
	Orange	Null	0	0.0%

40 Plus: Money goes to the Banks not to You. Compare to Industry