The LongFellow Investor Report

Stock Challenges

ACE EPS Growth Rate

ACE >= 14.9 Select Series Expanded + EPSR2 > 0.90 Trend not Down

Contact by DAD

PAR 11.1 - 16.1 RV 75.0 - 110.0

			Rev		EPS						%Debt			Sorted by	PAR		71	Cur.	Buy
Ticker	Name	Industry S	Size	Grwth	Grwth	ACE N	/Irgin	PTP	R^2	R^2	to Cap	Div Di	iv %	RV	PAR	TR	ຕື Tck	Price	UP to
EGOV	NIC INC	Software - Appli	S	15.9	18.9	18.8	22.4 U	J P	0.97	0.99	0.0%	0.320 1	.5%	79.1	15.7	19.3	B EGOV	21.35	25.33
ORLY	O REILLY AUTOMO	Specialty Retail	L	12.4	25.8	15.4	17.1 U	J P	0.89	0.98	50.0%	0.000	0.0%	103.7	12.4	16.2	B ORLY	248.15	279.46

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Use Due Diligence

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PAR 11.1 - 16.1 75.0 - 110.0

Ticker Name

Industry

Rev Size

Sales EPS Grwth Grwth ACF Mrgin

Profit Trend SLS EPS PTP

R^2 R^2

Cur Cur %Debt to Cap Div Div % Sorted by PAR RV PAR

TR C Tck

Cur. Buv Price UP to

Report Headers Legend

Rev Size = Based on Sales Revenue Size-BI value

Sales Grwth = Sales Growth

FPS Grwth = FPS Growth

ACE = Analyst's Concensus Estimate EPS Growth

Profit Mrgin = Pre-tax Profit Margin

Trend PTP = Trend of Pre-tax Profit

Sales R^2 = Sales Trend Line Predictability

EPS R^2 = EPS Trend Line Predictability

%Debt to Cap = % of Debt to Capitalization

Cur Div = Current Dividend Amount

Cur Div % = Current Dividend % Yie

RV = Relative Value of Current PE to Average PE

PAR = 5 yr Projected Average Return

TR = 5 yr Total Return

Rec = Recommendation

Buy Up To = Recommendation

1. Look for RV,PAR,TR Columns to be Dark Blue.

Market knows something that we don't

2. Sales ^2 in upper.90's should indicate good trend lines.

- 3. Compare PTP (Pre Tax Profit) for individual stock to the Industry
- 4. Compare % of Debt to Capitalization) for individual stock to the Industry

1 50.0%

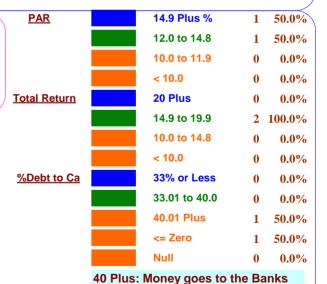
1

0.0%

50.0%

5. Check Company with Buy reccomendation to PTP Trend. If Down this may be an indication of the Barbed Wire Fence, DO NOT PROCEED!





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< 70.0

> 115.0

not to You. Compare to Industry

0.0%

0.0%