| | | | | | | The | Long | gFellow | v Inve | stor R | eport | | | | | | | | |
|--------|-----------------------|-----------------|-------------|-------|--------------|------|-----------------|--------------|------------|--------|-----------------|-------|--------------|-----------|------|-------|---------------|---------------|--------------|
| Use Du | e Diligence | | | | | S | toc | k Cł | nall | eng | es | | | | | | | | |
| | | | | | | | AC | E EPS (| Growt | h Rate | [| EPSR | 2 > | 0.75 | PA | R 11. | .1 | | |
| | | | | | ACE >= | 14.9 | Sele | ct Series | s Expa | nded + | | Trend | All | | RV | 55 | .0 - 110. | 0 | |
| Ticker | Namo | Industry | Rev Size | Sales | EPS Grwth | | Profit Mrgin | Trend PTP | SLS R^2 | EPS | %Debt to Cap | | Cur Div % | Sorted by | _ | | REC Tck | Cur. Price | Buy UP to |
| | | | | | - | | | | | | - | | | RV | PAR | | | | |
| LEG | LEGGETT & PLATT I | | | -0.1 | 21.8 | 15.0 | 9.8 | - | 0.00 | | 45.4% | | 2.6% | 102.0 | 16.1 | | B LEG | 52.54 | 60.41 |
| BJRI | BJ's Restaurants | Restaurants | М | 13.8 | 17.5 | 20.0 | 5.5 | UP | 0.98 | 0.81 | 31.5% | 0.000 | 0.0% | 69.6 | 16.0 | 19.9 | B BJRI | 45.10 | 53.33 |
| EGOV | NIC INC | Software - App | oli S | 15.9 | 18.9 | 18.8 | 22.4 | UP | 0.97 | 0.99 | 0.0% | 0.320 | 1.5% | 79.1 | 15.7 | 19.3 | B EGOV | 21.35 | 25.33 |
| LULU | LULULEMON Athelti | Apparel Stores | Μ | 28.4 | 30.3 | 17.9 | 22.0 | DOWN | 0.96 | 0.85 | 0.0% | 0.000 | 0.0% | 72.8 | 14.4 | 18.3 | B LULU | 52.00 | 59.99 |
| BWLD | BUFFALO WILD WI | Restaurants | М | 22.9 | 20.1 | 19.0 | 7.8 | DOWN | 0.99 | 0.97 | 24.6% | 0.000 | 0.0% | 102.7 | 14.0 | 16.4 | B BWLD | 157.55 | 176.03 |
| FLT | Fleetcor Technologies | Business Servi | c M | 26.3 | 23.4 | 18.0 | 39.1 | DOWN | 0.98 | 0.91 | 54.2% | 0.000 | 0.0% | 104.2 | 13.8 | 16.2 | B FLT | 141.14 | 160.20 |
| AL | Air Lease | Rental & Leasi | n M | 30.3 | 36.6 | 15.0 | 35.2 | UP | 0.90 | 0.89 | 71.1% | 0.300 | 0.8% | 77.6 | 13.4 | 20.5 | B AL | 38.14 | 41.85 |
| MNRO | MONRO MUFFLER | Auto Parts | М | 10.2 | 14.2 | 15.0 | 10.9 | UP | 0.99 | 0.89 | 42.1% | 0.680 | 1.3% | 91.3 | 12.8 | 16.1 | B MNRO | 51.85 | 57.37 |
| ORLY | O REILLY AUTOMO | Specialty Retai | 1 L | 12.4 | 25.8 | 15.4 | 17.1 | UP | 0.89 | 0.98 | 50.0% | 0.000 | 0.0% | 103.7 | 12.4 | 16.2 | B ORLY | 248.15 | 279.46 |

| e Due Diligence | | | | | allenges | EPSR2 > 0 | 0.75 | PAR 11.1 | | |
|-------------------|--|--|---|---|---|--|--|---|---------------------------------|---|
| | | | ACE >= | 14.9 Select Series | Expanded + | Trend All | | RV 55.0 |)- 11 | 0.0 |
| ker Name | Industry | Rev Sal Size Grw | | ACE Profit Trend Mrgin PTP | SLS EPS %De R^2 R^2 to C | | Sorted by RV | PAR TR | Tck | Cur. Price |
| | | | | Report Head | ers Legend | | | | | |
| ev Size = Based | on Sales Revenue Si | ize-BI value | Sale | s R^2 = Sales Trend | Line Predictability | RV = Relat | tive Value o | of Current PE to | o Aver | age PE |
| ales Grwth = Sal | les Growth | | EPS | R ² = EPS Trend Lin | ne Predictability | PAR = 5 yı | Projected | Average Retur | n | |
| PS Grwth = EPS | 6 Growth | | %De | bt to Cap = % of Deb | t to Capitalization | TR = 5 yr ⊺ | Total Return | า | | |
| CE = Analyst's C | Concensus Estimate I | EPS Growth | Cur | Div = Current Divider | nd Amount | Rec = Rec | ommendati | on | | |
| rofit Mrgin = Pre | -tax Profit Margin | | Cur | Div % = Current Divid | lend % Yie | Buy Up To | = Recomm | nendation | | |
| rend PTP = Tren | d of Pre-tax Profit | | | | | | | | | |
| | .ook for RV,PAR,TR(Sales ^2 in upper.90's | | | Profit) for indiv | • | 5. Check Co reccomenda | | Trend. | | |
| 2. S | ook for RV,PAR,TR(Sales ^2 in upper.90's ndicate good trend lir | should | | | vidual stock to of Debt to for individual | | may be an f the Barbeo | d Wire | | |
| 2. S | ales ^2 in upper.90's | should | | Profit) for indiv the Industry 4. Compare % c Capitalization) | vidual stock to of Debt to for individual | reccomenda If Down this indication of Fence. DO N | may be an f the Barbec IOT PROCE | d Wire | 3 | 33.3% |
| 2. S ir | ales ^2 in upper.90's ndicate good trend lir | should nes. 3 33.3% | 6 La | Profit) for indiv the Industry 4. Compare % c Capitalization) stock to the Ind | vidual stock to of Debt to for individual lustry | reccomenda If Down this indication of Fence. DO N | may be an f the Barbec IOT PROCE | d Wire ED! | 3 | 33.3% 66.7% |
| 2. S ir | sales ^2 in upper.90's indicate good trend lin .97 to 1.00 .90 to 0.96 | should nes. 3 33.3% 1 11.1% | 6 La 6 Mi Sn | Profit) for indiv the Industry 4. Compare % of Capitalization) stock to the Ind | vidual stock to of Debt to for individual lustry 1 11.1 | reccomenda If Down this indication of Fence. DO N <u>PAR</u> | may be an f the Barbec IOT PROCE | d Wire ED! 14.9 Plus % | | |
| 2. S ir | sales ^2 in upper.90's indicate good trend lin .97 to 1.00 | should nes. 3 33.3% | ہ کو کے کہ | Profit) for indiv the Industry 4. Compare % of Capitalization) stock to the Ind arge Revenue id Revenue | vidual stock to of Debt to for individual lustry 1 11.1 7 77.8 | reccomenda If Down this indication of Fence. DO N <u>PAR</u> | may be an f the Barbec IOT PROCE | d Wire ED! 14.9 Plus % 12.0 to 14.8 | 6 | 66.7% |
| 2. S ir | sales ^2 in upper.90's indicate good trend lin .97 to 1.00 .90 to 0.96 | should nes. 3 33.3% 1 11.1% | ہ کو کے کہ | Profit) for indiv the Industry 4. Compare % of Capitalization) stock to the Ind arge Revenue id Revenue nall Revenue | vidual stock to of Debt to for individual lustry 1 11.1 7 77.8 1 11.1 | reccomenda If Down this indication of Fence. DO N <u>PAR</u> | may be an f the Barbec IOT PROCE | d Wire ED! 14.9 Plus % 12.0 to 14.8 10.0 to 11.9 | 6 0 | 66.7% 0.0% |
| 2. S in | Sales ^2 in upper.90's indicate good trend lin .97 to 1.00 .90 to 0.96 less than .90 | should 3 33.3% 1 11.1% 5 55.6% | 6 La 6 Mi 6 Cc | Profit) for indiv the Industry 4. Compare % of Capitalization) stock to the Ind arge Revenue id Revenue nall Revenue | vidual stock to of Debt to for individual lustry 1 11.1 7 77.8 1 11.1 | reccomenda If Down this indication of Fence. DO N % % % | may be an f the Barbec IOT PROCE | d Wire ED! 14.9 Plus % 12.0 to 14.8 10.0 to 11.9 < 10.0 | 6 0 0 | 66.7% 0.0% 0.0% |
| 2. S in | sales ^2 in upper.90's indicate good trend lin .97 to 1.00 .90 to 0.96 | should nes. 3 33.3% 1 11.1% | 6 La 6 Mi 6 Cc | Profit) for indiv the Industry 4. Compare % of Capitalization) stock to the Ind arge Revenue id Revenue nall Revenue | vidual stock to of Debt to for individual lustry 1 11.1 7 77.8 1 11.1 | reccomenda If Down this indication of Fence. DO N % % % | may be an f the Barbec IOT PROCE | d Wire ED! 14.9 Plus % 12.0 to 14.8 10.0 to 11.9 < 10.0 20 Plus 14.9 to 19.9 10.0 to 14.8 | 6 0 0 1 | 66.7% 0.0% 0.0% 11.1% |
| 2. S in | Sales ^2 in upper.90's indicate good trend lin .97 to 1.00 .90 to 0.96 less than .90 | should 3 33.3% 1 11.1% 5 55.6% | 6 La 6 Mi 6 Cc | Profit) for indiv the Industry 4. Compare % of Capitalization) stock to the Ind arge Revenue id Revenue nall Revenue | vidual stock to of Debt to for individual lustry 1 11.1 7 77.8 1 11.1 | reccomenda If Down this indication of Fence. DO N % % % <u>PAR</u> % % <u>Total Return</u> | may be an f the Barbec IOT PROCE | d Wire ED! 14.9 Plus % 12.0 to 14.8 10.0 to 11.9 < 10.0 20 Plus 14.9 to 19.9 10.0 to 14.8 < 10.0 | 6 0 1 8 0 0 | 66.7% 0.0% 0.0% 11.1% 88.9% 0.0% |
| 2. S in | Sales ^2 in upper.90's indicate good trend lin .97 to 1.00 .90 to 0.96 less than .90 85.0 to 110.0 | should nes. 3 33.3% 1 11.1% 5 55.6% 5 55.6% | 6 La 6 Mi 6 Sn 6 Cc | Profit) for indiv the Industry 4. Compare % of Capitalization) stock to the Ind arge Revenue id Revenue nall Revenue | vidual stock to of Debt to for individual lustry 1 11.1 7 77.8 1 11.1 | reccomenda If Down this indication of Fence. DO N % % % | may be an f the Barbec IOT PROCE | d Wire ED! 14.9 Plus % 12.0 to 14.8 10.0 to 11.9 < 10.0 20 Plus 14.9 to 19.9 10.0 to 14.8 < 10.0 33% or Less | 6 0 1 8 0 0 2 | 66.7% 0.0% 0.0% 11.1% 88.9% 0.0% 0.0% 22.2% |
| 2. S in | Sales ^2 in upper.90's indicate good trend lin .97 to 1.00 .90 to 0.96 less than .90 85.0 to 110.0 70.0 to 84.9 110.01 to 115. | 3 33.3% 1 11.1% 5 55.6% 3 33.3% 0 0.0% | 6 La 6 Mi 6 Sn 6 Cc | Profit) for indiv the Industry 4. Compare % of Capitalization) stock to the Ind arge Revenue id Revenue nall Revenue | vidual stock to of Debt to for individual lustry 1 11.1 7 77.8 1 11.1 | reccomenda If Down this indication of Fence. DO N % % % <u>PAR</u> % % <u>Total Return</u> | may be an f the Barbec IOT PROCE | d Wire ED! 14.9 Plus % 12.0 to 14.8 10.0 to 11.9 < 10.0 20 Plus 14.9 to 19.9 10.0 to 14.8 < 10.0 33% or Less 33.01 to 40.0 | 6 0 1 8 0 0 | 66.7% 0.0% 0.0% 11.1% 88.9% 0.0% 0.0% 22.2% 0.0% |
| 2. S in | Sales ^2 in upper.90's .97 to 1.00 .97 to 0.96 less than .90 85.0 to 110.0 70.0 to 84.9 110.01 to 115. Market knows some | 3 33.3% 1 11.1% 5 55.6% 3 33.3% 0 0.0% | 6 La 6 Mi 6 Sn 6 Cc 6 6 6 1 6 1 1001't | Profit) for indiv the Industry 4. Compare % of Capitalization) stock to the Ind arge Revenue id Revenue nall Revenue | vidual stock to of Debt to for individual lustry 1 11.1 7 77.8 1 11.1 | reccomenda If Down this indication of Fence. DO N % % % <u>PAR</u> % % <u>Total Return</u> | may be an f the Barbec IOT PROCE | d Wire ED! 14.9 Plus % 12.0 to 14.8 10.0 to 11.9 < 10.0 20 Plus 14.9 to 19.9 10.0 to 14.8 < 10.0 33% or Less 33.01 to 40.0 40.01 Plus | 6 0 1 8 0 0 2 | 66.7% 0.0% 0.0% 11.1% 88.9% 0.0% 0.0% 22.2% 0.0% 55.6% |
| 2. S in | Sales ^2 in upper.90's indicate good trend lin .97 to 1.00 .90 to 0.96 less than .90 85.0 to 110.0 70.0 to 84.9 110.01 to 115. | 3 33.3% 1 11.1% 5 55.6% 3 33.3% 0 0.0% thing that we determine the second se | 6 La 6 Mi 6 Sn 6 Cc 6 6 6 100't | Profit) for indiv the Industry 4. Compare % of Capitalization) stock to the Ind arge Revenue id Revenue nall Revenue | vidual stock to of Debt to for individual lustry 1 11.1 7 77.8 1 11.1 | reccomenda If Down this indication of Fence. DO N % % % <u>PAR</u> % % <u>Total Return</u> | may be an f the Barbec IOT PROCE | d Wire ED! 14.9 Plus % 12.0 to 14.8 10.0 to 11.9 < 10.0 20 Plus 14.9 to 19.9 10.0 to 14.8 < 10.0 33% or Less 33.01 to 40.0 | 6 0 1 8 0 0 2 | 66.7% 0.0% 0.0% 11.1% 88.9% 0.0% 0.0% 22.2% 0.0% |

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