Stock Challenges

Use Due Diligence

ACE EPS Growth Rate

EPSR2 >   0.75

PAR 11.1

ACE >= 14.9

Select Series Expanded +

Trend All

RV   55.0 -   110.0

Sorted by PAR

Ticker	Name	Industry	Rev Size	Sales Grwth	EPS Grwth	ACE	Profit Mrgin	Trend PTP	SLS R^2	EPS R^2	%Debt to Cap	Cur Div	Cur Div %	RV	PAR	TR	REC	Tck	Cur. Price	Buy UP to
LEG	LEGGETT & PLATT I	Home Furnishin	M	-0.1	21.8	15.0	9.8	UP	0.00	0.85	45.4%	1.360	2.6%	102.0	16.1	19.8	B	LEG	52.54	**60.41**
BJRI	BJ's Restaurants	Restaurants	M	13.8	17.5	20.0	5.5	UP	0.98	0.81	31.5%	0.000	0.0%	69.6	16.0	19.9	B	BJRI	45.10	**53.33**
EGOV	NIC INC	Software - Appli	S	15.9	18.9	18.8	22.4	UP	0.97	0.99	0.0%	0.320	1.5%	79.1	15.7	19.3	B	EGOV	21.35	**25.33**
LULU	LULULEMON Athelti	Apparel Stores	M	28.4	30.3	17.9	22.0	DOWN	0.96	0.85	0.0%	0.000	0.0%	72.8	14.4	18.3	B	LULU	52.00	**59.99**
BWLD	BUFFALO WILD WI	Restaurants	M	22.9	20.1	19.0	7.8	DOWN	0.99	0.97	24.6%	0.000	0.0%	102.7	14.0	16.4	B	BWLD	157.55	**176.03**
FLT	Fleetcor Technologies	Business Servic	M	26.3	23.4	18.0	39.1	DOWN	0.98	0.91	54.2%	0.000	0.0%	104.2	13.8	16.2	B	FLT	141.14	**160.20**
AL	Air Lease	Rental & Leasin	M	30.3	36.6	15.0	35.2	UP	0.90	0.89	71.1%	0.300	0.8%	77.6	13.4	20.5	B	AL	38.14	**41.85**
MNRO	MONRO MUFFLER	Auto Parts	M	10.2	14.2	15.0	10.9	UP	0.99	0.89	42.1%	0.680	1.3%	91.3	12.8	16.1	B	MNRO	51.85	**57.37**
ORLY	O REILLY AUTOMO	Specialty Retail	L	12.4	25.8	15.4	17.1	UP	0.89	0.98	50.0%	0.000	0.0%	103.7	12.4	16.2	B	ORLY	248.15	**279.46**

No Recommendation made **Use Due Diligence**   **Version   2.25** **Research Only**   **No Recommendation made** **Use Due Diligence**

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Use Due Diligence

ACE EPS Growth Rate

EPSR2 > 0.75	PAR 11.1	
Trend All	RV 55.0 - 110.0	

ACE >= 14.9   **Select Series Expanded +**

Sorted by PAR

Ticker	Name	Industry	Rev Size	Sales Grwth	EPS Grwth ACE	Profit Mrgn	Trend PTP	SLS R^2	EPS R^2	%Debt to Cap	Cur Div	Cur Div %	RV	PAR	TR	REC	Tck	Cur. Price	Buy UP to

Report Headers Legend

Rev Size = Based on Sales Revenue Size-BI value

Sales Grwth = Sales Growth

EPS Grwth = EPS Growth

ACE = Analyst's Concensus Estimate EPS Growth

Profit Mrgn = Pre-tax Profit Margin

Trend PTP = Trend of Pre-tax Profit

Sales R^2 = Sales Trend Line Predictability

EPS R^2 = EPS Trend Line Predictability

%Debt to Cap = % of Debt to Capitalization

Cur Div = Current Dividend Amount

Cur Div % = Current Dividend % Yie

RV = Relative Value of Current PE to Average PE

PAR = 5 yr Projected Average Return

TR = 5 yr Total Return

Rec = Recommendation

Buy Up To = Recommendation

1. Look for RV,PAR,TR Columns to be Dark Blue.

2. Sales ^2 in upper.90's should indicate good trend lines.

3. Compare PTP (Pre Tax Profit) for individual stock to the Industry

4. Compare % of Debt to Capitalization) for individual stock to the Industry

5. Check Company with Buy reccomendation to PTP Trend. If Down this may be an indication of the Barbed Wire Fence. DO NOT PROCEED!

R ^2		.97 to 1.00	3	33.3%
		.90 to 0.96	1	11.1%
		less than .90	5	55.6%

	Large Revenue	1	11.1%
	Mid Revenue	7	77.8%
	Small Revenue	1	11.1%
	Companies	9	

PAR		14.9 Plus %	3	33.3%
		12.0 to 14.8	6	66.7%
		10.0 to 11.9	0	0.0%
		< 10.0	0	0.0%

Relative Value		85.0 to 110.0	5	55.6%
		70.0 to 84.9	3	33.3%
		110.01 to 115.	0	0.0%
		Market knows something that we don't		
		< 70.0	1	11.1%
		> 115.0	0	0.0%

Total Return		20 Plus	1	11.1%
		14.9 to 19.9	8	88.9%
		10.0 to 14.8	0	0.0%
		< 10.0	0	0.0%

%Debt to Ca		33% or Less	2	22.2%
		33.01 to 40.0	0	0.0%
		40.01 Plus	5	55.6%
		<= Zero	2	22.2%
		Null	0	0.0%

40 Plus: Money goes to the Banks not to You. Compare to Industry