

The LongFellow Investor Report

Stock Challenges

Use Due Diligence

Sorted by

First Cut

| Ticker | Name | Rev Size | Sales Grwth | EPS Grwth | Trend PTP | SLS R^2 | EPS R^2 | Cur Div | Cur Div % | Avg PE | PE | RV | PAR | TR | 2016 | | Pct | REC ACE | 2016 | | 11/21/2016 | |
|--------|-----------------------|----------|-------------|-----------|-----------|---------|---------|---------|-----------|--------|------|-------|------|------|------------|-----------|----------|---------|----------|----------|------------|-----------|
| | | | | | | | | | | | | | | | High Price | Low Price | | | YE Price | YTD Pr % | Cur. Price | Buy UP to |
| SODA | SodaStream Internat I | S | 22.5 | 75.4 | DOWN | 0.82 | 0.30 | 0.000 | 0.0% | 36.5 | 24.2 | 66.3 | 12.9 | 16.4 | 24.38 | 11.40 | 46.8% B | 15.0 | 16.31 | 119.44 | 35.79 | 41.31 |
| URBN | URBAN OUTFITTER | M | 11.9 | 9.8 | DOWN | 0.97 | 0.78 | 0.000 | 0.0% | 21.4 | 19.3 | 90.2 | 8.7 | 12.9 | 47.25 | 19.26 | -21.3% B | 9.6 | 22.75 | 63.38 | 37.17 | 38.83 |
| LDR | LANDAUER INC | S | 9.0 | -32.6 | DOWN | 0.93 | 0.24 | 1.100 | 2.1% | 46.5 | 27.7 | 59.6 | 12.3 | 15.1 | 42.90 | 27.87 | 19.5% B | 12.0 | 32.92 | 55.68 | 51.25 | 51.80 |
| MSM | MSC INDUSTRIAL D | M | 7.9 | 6.0 | DOWN | 0.86 | 0.52 | 1.800 | 2.1% | 19.8 | 23.1 | 116.7 | 9.6 | 12.8 | 78.35 | 54.19 | 10.8% B | 9.0 | 56.27 | 54.24 | 86.79 | 90.95 |
| BBY | BEST BUY CO INC | L | 0.1 | -7.7 | UP | 0.00 | 0.01 | 1.120 | 2.5% | 12.8 | 14.2 | 110.9 | 12.0 | 17.2 | 42.00 | 25.31 | 8.7% B | 11.4 | 30.45 | 49.92 | 45.65 | 47.51 |
| FFIV | F5 NETWORKS INC | M | 16.7 | 22.2 | DOWN | 0.97 | 0.93 | 0.000 | 0.0% | 25.0 | 26.7 | 106.8 | 8.5 | 11.8 | 127.13 | 86.03 | 13.1% B | 11.3 | 96.96 | 48.28 | 143.77 | 147.68 |
| KMG | KMG CHEMICALS I | S | 12.7 | -13.6 | UP | 0.78 | 0.04 | 0.120 | 0.4% | 18.6 | 20.5 | 110.2 | 14.9 | 19.1 | 28.77 | 18.45 | 12.1% B | 17.0 | 23.02 | 40.14 | 32.26 | 37.80 |
| TXN | TEXAS INSTRUMEN | L | -0.5 | 5.5 | UP | 0.02 | 0.32 | 2.000 | 2.7% | 18.6 | 23.4 | 125.8 | 9.7 | 12.9 | 59.99 | 43.49 | 22.8% B | 9.2 | 54.81 | 34.43 | 73.68 | 76.18 |
| QCOM | QUALCOMM INC | L | 14.2 | 12.6 | DOWN | 0.88 | 0.60 | 2.120 | 3.2% | 17.4 | 17.6 | 101.1 | 12.9 | 17.0 | 70.40 | 42.24 | -4.7% B | 10.6 | 49.99 | 34.24 | 67.10 | 73.74 |
| BIG | BIG LOTS INC | L | 1.6 | 8.9 | DOWN | 0.72 | 0.54 | 0.840 | 1.6% | 14.2 | 16.3 | 114.8 | 14.1 | 18.9 | 51.11 | 33.78 | 0.3% B | 15.0 | 38.54 | 33.06 | 51.28 | 57.23 |
| SYU | SYSCO CORP | L | 4.2 | -2.4 | DOWN | 0.96 | 0.22 | 1.240 | 2.3% | 23.5 | 29.5 | 125.5 | 11.8 | 13.9 | 50.75 | 35.45 | 5.9% B | 12.7 | 41.00 | 31.05 | 53.73 | 55.80 |
| GBCI | GLACIER BANCORP | S | 5.5 | 2.9 | UP | 0.80 | 0.02 | 0.800 | 2.4% | 23.7 | 21.6 | 91.1 | 11.6 | 15.0 | 30.29 | 22.16 | 11.8% B | 10.0 | 26.53 | 27.67 | 33.87 | 36.95 |
| LLL | L-3 COMMUNICATI | L | -2.4 | 0.4 | DOWN | 0.30 | 0.00 | 2.800 | 1.8% | 15.3 | 14.9 | 97.4 | 19.0 | 24.5 | 132.92 | 101.11 | 14.4% B | 27.1 | 119.51 | 27.28 | 152.11 | 181.32 |
| CAKE | CHEESECAKE FACT | M | 4.5 | 12.6 | UP | 0.95 | 0.75 | 0.960 | 1.6% | 20.3 | 21.7 | 106.9 | 12.5 | 16.1 | 58.86 | 45.17 | -0.6% B | 12.0 | 46.11 | 26.87 | 58.50 | 66.02 |
| BMRC | Bank of Marin | S | 6.2 | 4.7 | DOWN | 0.93 | 0.72 | 1.080 | 1.7% | 14.3 | 17.6 | 123.1 | 11.9 | 16.1 | 56.77 | 45.81 | 14.0% B | 11.0 | 53.40 | 21.16 | 64.70 | 71.06 |
| CMCSA | COMCAST CORP | L | 13.4 | 20.4 | UP | 0.95 | 0.97 | 1.100 | 1.6% | 16.2 | 20.0 | 123.5 | 12.5 | 16.4 | 64.99 | 50.01 | 4.9% B | 13.4 | 56.43 | 20.86 | 68.20 | 75.45 |
| RPM | RPM INTERNATIONAL | M | 4.3 | 11.1 | UP | 0.82 | 0.32 | 1.100 | 2.1% | 22.6 | 19.5 | 86.3 | 14.0 | 17.7 | 51.60 | 36.78 | 2.8% B | 13.0 | 44.06 | 20.43 | 53.06 | 60.10 |
| SYK | STRYKER CORP | L | 7.0 | 1.6 | UP | 0.98 | 0.02 | 1.520 | 1.4% | 29.3 | 25.4 | 86.7 | 9.4 | 12.4 | 105.34 | 89.81 | 5.8% B | 8.8 | 92.94 | 19.94 | 111.47 | 115.91 |
| CHRW | C H ROBINSON WO | L | 8.9 | 8.8 | DOWN | 0.95 | 0.84 | 1.720 | 2.3% | 21.5 | 20.6 | 95.8 | 9.6 | 13.0 | 76.18 | 59.71 | -2.4% B | 7.8 | 62.02 | 19.91 | 74.37 | 77.68 |
| NVEC | NVE CORP | S | 4.8 | 8.5 | EVEN | 0.52 | 0.57 | 4.000 | 6.1% | 23.5 | 27.5 | 117.0 | 20.4 | 23.2 | 81.55 | 45.47 | -19.5% B | 25.0 | 56.18 | 16.80 | 65.62 | 77.31 |
| COH | COACH INC | M | 6.2 | 0.2 | DOWN | 0.71 | 0.00 | 1.350 | 3.5% | 19.4 | 22.2 | 114.4 | 9.4 | 12.6 | 42.13 | 27.22 | -9.4% B | 8.4 | 32.73 | 16.56 | 38.15 | 38.91 |
| AEO | AMERN EAGLE OUT | M | 2.2 | -9.1 | UP | 0.78 | 0.36 | 0.500 | 2.8% | 18.3 | 14.8 | 80.9 | 14.2 | 19.0 | 18.49 | 13.14 | -2.4% B | 13.0 | 15.50 | 16.39 | 18.04 | 19.83 |
| FISV | FISERV, INC. | L | 2.1 | 12.5 | UP | 0.45 | 0.92 | 0.000 | 0.0% | 20.4 | 26.5 | 129.9 | 9.7 | 13.0 | 97.52 | 69.13 | 8.1% B | 11.9 | 91.46 | 15.29 | 105.44 | 111.35 |
| ACN | ACCENTURE LTD IE | L | 5.4 | 12.8 | UP | 0.90 | 0.94 | 2.420 | 2.0% | 16.4 | 18.6 | 113.4 | 10.5 | 14.4 | 120.78 | 91.40 | -0.9% B | 9.3 | 104.50 | 14.53 | 119.68 | 127.11 |
| EMR | EMERSON ELECTRI | L | -2.1 | 1.5 | UP | 0.15 | 0.08 | 1.920 | 3.5% | 18.7 | 21.1 | 112.8 | 9.6 | 13.0 | 56.82 | 41.25 | -4.1% B | 8.6 | 47.83 | 13.97 | 54.51 | 55.43 |
| MMM | 3M CO | L | 3.8 | 5.2 | UP | 0.83 | 0.76 | 4.440 | 2.6% | 17.0 | 21.6 | 127.1 | 7.3 | 10.6 | 170.50 | 134.00 | 0.6% B | 6.3 | 150.64 | 13.86 | 171.52 | 173.02 |
| BCR | BARD (C.R.) INC | M | 5.9 | 0.4 | DOWN | 0.97 | 0.00 | 1.040 | 0.5% | 39.9 | 32.1 | 80.5 | 14.9 | 17.2 | 202.47 | 163.08 | 6.3% B | 65.1 | 189.44 | 13.60 | 215.20 | 235.57 |
| JKHY | HENRY (JACK) & AS | M | 8.5 | 12.3 | UP | 0.98 | 0.98 | 1.120 | 1.3% | 21.4 | 27.0 | 126.2 | 10.6 | 13.7 | 87.27 | 63.84 | 1.1% B | 12.1 | 78.06 | 12.99 | 88.20 | 91.47 |
| VAR | VARIAN MEDICAL | M | 6.6 | 9.0 | DOWN | 0.95 | 0.88 | 0.000 | 0.0% | 19.0 | 21.3 | 112.1 | 10.6 | 14.5 | 100.07 | 72.74 | -10.4% B | 12.1 | 80.80 | 10.97 | 89.66 | 97.68 |
| FAST | FASTENAL COMPA | M | 9.1 | 12.5 | EVEN | 0.91 | 0.85 | 1.200 | 2.7% | 29.3 | 26.3 | 89.8 | 9.2 | 12.1 | 48.34 | 34.45 | -6.4% B | 9.0 | 40.82 | 10.88 | 45.26 | 45.42 |
| LKQ | LKQ CORP | L | 27.1 | 24.0 | DOWN | 0.98 | 0.99 | 0.000 | 0.0% | 21.8 | 21.5 | 98.6 | 11.5 | 15.3 | 32.25 | 22.90 | 1.3% B | 13.2 | 29.63 | 10.29 | 32.68 | 37.19 |

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| Ticker | Name | Rev Size | Sales Grwth | EPS Grwth | Trend PTP | SLS R^2 | EPS R^2 | Cur Div | Cur Div % | Avg PE | PE | RV | PAR | TR | 2016 | | Pct | REC ACE | 2016 | | 11/21/2016 | | |
|--------|-------------------|----------|-------------|-----------|-----------|---------|---------|---------|-----------|--------|------|-------|------|------|------------|-----------|--------|---------|----------|----------|------------|-----------|--------|
| | | | | | | | | | | | | | | | High Price | Low Price | | | YE Price | YTD Pr % | Cur. Price | Buy UP to | |
| TJX | TJX COMPANIES IN | L | 6.8 | 19.3 | EVEN | 0.99 | 0.97 | 1.040 | 1.3% | 17.9 | 22.8 | 127.4 | 10.1 | 13.5 | 76.93 | 63.53 | 1.0% | B | 10.4 | 70.91 | 9.53 | 77.67 | 84.04 |
| RMD | RESMED INC | M | 10.9 | 20.8 | DOWN | 0.97 | 0.91 | 1.320 | 2.3% | 20.9 | 23.7 | 113.4 | 13.0 | 16.3 | 64.12 | 48.99 | -8.7% | B | 11.6 | 53.69 | 9.00 | 58.52 | 66.17 |
| GIS | GENERAL MILLS IN | L | 3.7 | 4.9 | UP | 0.80 | 0.50 | 1.920 | 3.1% | 19.4 | 22.4 | 115.5 | 9.4 | 12.6 | 65.49 | 47.43 | -5.9% | B | 7.6 | 57.66 | 6.89 | 61.63 | 62.22 |
| ORLY | O REILLY AUTOMO | L | 14.6 | 24.3 | UP | 0.91 | 0.97 | 0.000 | 0.0% | 20.6 | 26.1 | 126.7 | 13.0 | 16.4 | 277.96 | 179.00 | -2.9% | B | 15.8 | 253.42 | 6.55 | 270.01 | 306.88 |
| LULU | LULULEMON Athelti | M | 33.7 | 43.4 | DOWN | 0.97 | 0.86 | 0.000 | 0.0% | 34.0 | 28.8 | 84.7 | 12.8 | 16.2 | 70.00 | 43.14 | -20.3% | B | 17.8 | 52.47 | 6.35 | 55.80 | 60.03 |
| BWLD | BUFFALO WILD WI | M | 23.8 | 22.0 | DOWN | 1.00 | 0.99 | 0.000 | 0.0% | 28.4 | 30.5 | 107.4 | 14.2 | 16.6 | 205.83 | 147.69 | -17.8% | B | 19.0 | 159.65 | 5.95 | 169.15 | 191.17 |
| CHD | CHURCH & DWIGH | M | 6.0 | 13.4 | EVEN | 0.97 | 0.98 | 0.710 | 1.6% | 22.5 | 25.8 | 114.7 | 8.8 | 11.9 | 45.37 | 38.69 | -1.2% | B | 8.9 | 42.44 | 5.61 | 44.82 | 45.79 |
| PDCO | PATTERSON DENTA | L | 6.4 | 3.2 | DOWN | 0.92 | 0.74 | 0.960 | 2.0% | 19.6 | 22.5 | 114.8 | 12.0 | 15.4 | 53.07 | 38.51 | -10.5% | B | 11.2 | 45.21 | 5.09 | 47.51 | 53.02 |
| KMX | CARMAX INC ~ | L | 9.2 | 20.5 | EVEN | 0.89 | 0.62 | 0.000 | 0.0% | 18.9 | 18.4 | 97.4 | 10.6 | 15.1 | 75.40 | 41.25 | -25.0% | B | 11.5 | 53.97 | 4.82 | 56.57 | 60.87 |
| CHKP | CHECK POINT SOFT | M | 11.8 | 15.2 | DOWN | 0.96 | 0.98 | 0.000 | 0.0% | 19.3 | 21.1 | 109.3 | 10.8 | 14.8 | 88.49 | 65.09 | -5.1% | B | 13.4 | 81.38 | 3.17 | 83.96 | 92.44 |
| SJM | SMUCKER (JM) CO | L | 13.0 | 6.7 | DOWN | 0.86 | 0.58 | 3.000 | 2.4% | 21.4 | 20.6 | 96.3 | 9.5 | 13.0 | 130.81 | 104.30 | -3.3% | B | 8.3 | 123.34 | 2.53 | 126.46 | 131.90 |
| ATR | APTARGROUP INC | M | 4.6 | 7.0 | UP | 0.78 | 0.79 | 1.280 | 1.7% | 21.3 | 24.1 | 113.1 | 9.5 | 12.6 | 75.96 | 60.73 | -2.3% | B | 8.5 | 72.65 | 2.19 | 74.24 | 77.91 |
| MCD | MCDONALD'S CORP | L | 2.7 | 10.1 | DOWN | 0.70 | 0.64 | 3.760 | 3.1% | 18.5 | 22.6 | 122.2 | 12.0 | 15.2 | 120.23 | 87.50 | -0.6% | B | 10.4 | 118.14 | 1.15 | 119.50 | 130.32 |
| CASY | CASEYS GENERAL | L | 7.9 | 16.7 | UP | 0.85 | 0.96 | 0.960 | 0.8% | 17.9 | 20.7 | 115.6 | 12.2 | 16.0 | 129.53 | 81.10 | -6.3% | B | 12.0 | 120.45 | 0.74 | 121.34 | 136.39 |
| FDS | FACTSET RESEARC | M | 9.3 | 14.0 | UP | 0.99 | 0.97 | 2.000 | 1.2% | 22.6 | 19.8 | 87.6 | 11.5 | 15.3 | 179.73 | 135.95 | -9.2% | B | 10.6 | 162.57 | 0.38 | 163.19 | 177.91 |
| GE | GENERAL ELECTRI | L | -3.2 | -13.9 | DOWN | 0.68 | 0.39 | 0.920 | 3.0% | 42.5 | 31.2 | 73.4 | 14.4 | 16.1 | 31.49 | 19.37 | -2.0% | B | 13.6 | 31.15 | -0.90 | 30.87 | 30.90 |
| VRA | Vera Bradley | M | 11.8 | 78.5 | DOWN | 0.77 | 0.32 | 0.000 | 0.0% | 19.7 | 17.4 | 88.3 | 15.5 | 20.5 | 20.27 | 9.21 | -24.6% | B | 18.4 | 15.76 | -2.98 | 15.29 | 18.26 |
| HD | HOME DEPOT, INC. | L | 0.7 | 11.8 | UP | 0.04 | 0.56 | 2.760 | 2.2% | 18.7 | 20.7 | 110.7 | 13.2 | 16.9 | 135.47 | 92.17 | -5.4% | B | 13.4 | 132.25 | -3.05 | 128.22 | 143.89 |
| FOSL | FOSSIL INC | M | 13.4 | 20.9 | DOWN | 0.94 | 0.83 | 0.000 | 0.0% | 17.7 | 17.2 | 97.2 | 11.7 | 16.6 | 112.06 | 30.65 | -68.6% | B | 14.0 | 36.56 | -3.61 | 35.24 | 38.98 |
| LHCG | LHC GROUP INC | M | 14.0 | -3.9 | UP | 0.84 | 0.00 | 0.000 | 0.0% | 17.8 | 22.1 | 124.2 | 12.8 | 16.7 | 51.83 | 27.51 | -16.2% | B | 15.0 | 45.29 | -4.15 | 43.41 | 49.94 |
| SBUX | STARBUCKS CORP | L | 9.8 | 14.3 | UP | 0.95 | 0.05 | 1.000 | 1.8% | 27.9 | 29.5 | 105.7 | 12.4 | 14.6 | 64.00 | 52.63 | -12.3% | B | 15.0 | 60.03 | -6.55 | 56.10 | 60.45 |
| FMS | FRESENIUS Medical | L | 7.4 | 6.5 | DOWN | 0.99 | 0.69 | 0.450 | 1.2% | 20.0 | 20.3 | 101.5 | 12.0 | 15.9 | 45.85 | 35.71 | -15.1% | B | 11.9 | 41.84 | -6.93 | 38.94 | 42.47 |
| DIS | DISNEY (WALT) CO | L | 5.2 | 12.9 | UP | 0.94 | 0.85 | 1.420 | 1.5% | 17.3 | 17.1 | 98.8 | 9.4 | 13.8 | 120.65 | 86.25 | -19.1% | B | 8.9 | 105.08 | -7.09 | 97.63 | 100.01 |
| CTSH | COGNIZANT TECH | L | 26.6 | 23.2 | DOWN | 0.98 | 0.98 | 0.000 | 0.0% | 21.3 | 21.6 | 101.4 | 10.4 | 14.2 | 69.80 | 50.71 | -21.1% | B | 11.0 | 60.02 | -8.20 | 55.10 | 61.14 |
| LOW | LOWES COS | L | 2.4 | 5.2 | UP | 0.84 | 0.30 | 1.400 | 2.0% | 20.5 | 25.2 | 122.9 | 14.3 | 17.6 | 78.13 | 64.22 | -11.2% | B | 15.8 | 76.04 | -8.72 | 69.41 | 78.28 |
| MD | MEDNAX INC | M | 14.6 | 12.1 | DOWN | 1.00 | 0.99 | 0.000 | 0.0% | 17.3 | 17.7 | 102.3 | 12.4 | 17.0 | 86.09 | 64.12 | -25.0% | B | 13.8 | 71.66 | -9.88 | 64.58 | 73.69 |
| BJRI | BJ's Restaurants | M | 15.9 | 15.9 | UP | 0.97 | 0.78 | 0.000 | 0.0% | 38.6 | 22.1 | 57.3 | 16.8 | 21.0 | 55.44 | 40.33 | -29.8% | B | 20.0 | 43.47 | -10.51 | 38.90 | 47.63 |
| AME | AMETEK INC | M | 9.4 | 15.2 | UP | 0.92 | 0.93 | 0.360 | 0.8% | 20.1 | 20.8 | 103.5 | 8.8 | 12.5 | 57.67 | 47.85 | -17.4% | B | 9.1 | 53.59 | -11.16 | 47.61 | 50.18 |
| HRL | HORMEL FOODS CO | L | 5.8 | 11.3 | UP | 0.97 | 0.97 | 0.580 | 1.7% | 19.0 | 22.8 | 120.0 | 6.7 | 9.9 | 34.48 | 25.03 | 1.3% | B | 5.9 | 39.54 | -11.63 | 34.94 | 35.13 |
| ESRX | EXPRESS SCRIPTS I | L | 27.1 | 13.9 | UP | 0.92 | 0.84 | 0.000 | 0.0% | 25.6 | 18.0 | 70.3 | 16.6 | 21.6 | 94.61 | 68.06 | -19.6% | B | 26.4 | 87.41 | -12.94 | 76.10 | 91.81 |
| VIVO | MERIDIAN BIOSCIE | S | 5.4 | 2.2 | DOWN | 0.94 | 0.32 | 0.800 | 4.6% | 24.0 | 22.7 | 94.6 | 16.4 | 19.5 | 21.49 | 16.86 | -19.7% | B | 14.0 | 20.52 | -15.94 | 17.25 | 19.84 |

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2016

11/21/2016

| Ticker | Name | Rev Size | Sales Grwth | EPS Grwth | Trend PTP | SLS R^2 | EPS R^2 | Cur Div | Cur Div % | Avg PE | PE | RV | PAR | TR | High Price | Low Price | PCT | REC | ACE | YE Price | YTD Pr % | Cur. Price | Buy UP to |
|--------|-----------------|----------|-------------|-----------|-----------|---------|---------|---------|-----------|--------|------|-------|------|------|------------|-----------|--------|-----|-------|----------|----------|------------|-----------|
| INFY | INFOSYS TECHNOL | L | 12.9 | 9.3 | DOWN | 0.93 | 0.86 | 0.380 | 2.7% | 17.6 | 15.1 | 85.8 | 12.7 | 17.7 | 19.46 | 15.26 | -28.1% | B | 11.7 | 16.75 | -16.42 | 14.00 | 15.06 |
| GES | Guess | M | 6.0 | -8.9 | DOWN | 0.50 | 0.51 | 0.900 | 5.8% | 17.5 | 19.7 | 112.6 | 9.0 | 12.5 | 23.45 | 16.61 | -33.6% | B | 7.3 | 18.88 | -17.58 | 15.56 | 15.81 |
| NKE | NIKE INC | L | 7.9 | 12.2 | UP | 0.97 | 0.94 | 0.640 | 1.2% | 23.0 | 23.1 | 100.4 | 14.2 | 17.7 | 68.19 | 47.25 | -24.8% | B | 15.0 | 62.50 | -17.95 | 51.28 | 59.26 |
| CVS | CVS Caremark | L | 11.6 | 11.3 | EVEN | 0.85 | 0.96 | 1.700 | 2.3% | 17.4 | 15.9 | 91.4 | 13.7 | 18.5 | 113.65 | 81.37 | -34.7% | B | 14.2 | 97.77 | -24.11 | 74.20 | 83.15 |
| ABC | AMERISOURCEBER | L | 9.3 | -20.8 | UP | 0.88 | 0.08 | 1.360 | 1.7% | 27.5 | 12.4 | 45.1 | 20.5 | 26.6 | 105.81 | 73.31 | -25.9% | B | 30.7 | 103.71 | -24.36 | 78.45 | 95.72 |
| MCK | MCKESSON CORP | L | 7.9 | 13.1 | UP | 0.89 | 0.91 | 1.120 | 0.8% | 20.5 | 15.8 | 77.1 | 17.6 | 23.1 | 243.61 | 148.29 | -42.0% | B | 113.4 | 197.23 | -28.33 | 141.35 | 170.54 |
| TEVA | TEVA PHARMACEU | L | 11.1 | 9.3 | UP | 0.87 | 0.21 | 1.360 | 3.5% | 21.7 | 22.4 | 103.2 | 9.1 | 12.3 | 72.31 | 54.17 | -46.3% | B | 7.8 | 65.64 | -40.89 | 38.80 | 39.12 |
| NE | NOBLE CORP -PLC | M | 3.5 | -34.0 | UP | 0.29 | 0.24 | 0.080 | 1.4% | 13.8 | 6.7 | 48.6 | 17.3 | 26.0 | 19.62 | 10.34 | -70.9% | B | 13.0 | 10.55 | -45.97 | 5.70 | 5.88 |
| WTW | WEIGHT WATCHER | M | 0.7 | -6.1 | DOWN | 0.02 | 0.11 | 0.000 | 0.0% | 17.1 | 18.7 | 109.4 | 17.1 | 21.9 | 28.05 | 3.67 | -60.1% | B | 28.5 | 22.80 | -50.88 | 11.20 | 13.83 |

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| Ticker Name | Rev Size | Sales Grwth | EPS Grwth | Trend PTP | SLS R^2 | EPS R^2 | Cur Div | Cur Div % | Avg PE | PE | RV | PAR | TR | 2016 | | PCT | REC | ACE | 2016 | | Cur. Price | Buy UP to |
|-------------|----------|-------------|-----------|-----------|---------|---------|---------|-----------|--------|----|----|-----|----|------------|-----------|-----|-----|-----|----------|----------|------------|-----------|
| | | | | | | | | | | | | | | High Price | Low Price | | | | YE Price | YTD Pr % | | |

11/21/2016

Report Headers Legend

- Rev Size = Based on Sales Revenue Size-BI values
- Sales Grwth = Sales Growth
- EPS Grwth = EPS Growth
- Trend PTP = Trend of Pre-tax Profit
- Sales R^2 = Sales Trend Line Predictability
- EPS R^2 = EPS Trend Line Predictability
- RV = Relative Value of Current PE to Average PE
- PAR = 5 yr Projected Average Return
- TR = 5 yr Total Return
- High/Low Price Last Year
- PCT = Cur. Price is % of last years High Price
- Rec = Recommendation
- ACE= Analyst Consensus Estimate
- YE Price = Year End Price
- YTD Pr %= Year to Date Price increase since 01/01/x

Because of Rounding 6 decimals a boundary figure may appear in either of 2 colors

1. Look for RV,PAR,TR Columns to be Dark Blue.
2. Sales ^2 in upper.90's should indicate good trend lines.
3. Compare PTP (Pre Tax Profit) for individual stock to the Industry
4. Compare % of Debt to Capitalization) for individual stock to the Industry
5. Check Company with Buy recommendation to PTP Trend. If Down this may be an indication of the Barbed Wire Fence. DO NOT PROCEED!

| R ^2 | Color | Range | Count | Percentage |
|------|--------|---------------|-------|------------|
| | Blue | .97 to 1.00 | 12 | 16.9% |
| | Green | .90 to 0.96 | 9 | 12.7% |
| | Orange | less than .90 | 50 | 70.4% |

| | | |
|---------------|----|-------|
| Large Revenue | 37 | 52.1% |
| Mid Revenue | 27 | 38.0% |
| Small Revenue | 7 | 9.9% |
| Companies | 71 | |

| PAR | Color | Range | Count | Percentage |
|--------------|--------|---------------|-------|------------|
| | Blue | 14.9 Plus % | 12 | 16.9% |
| | Green | 12.0 to 14.8 | 26 | 36.6% |
| | Orange | 10.0 to 11.9 | 13 | 18.3% |
| | Orange | < 10.0 | 20 | 28.2% |
| Total Return | Blue | 20 Plus | 9 | 12.7% |
| | Green | 14.9 to 19.9 | 34 | 47.9% |
| | Orange | 10.0 to 14.8 | 27 | 38.0% |
| | Orange | < 10.0 | 1 | 1.4% |
| %Debt to Ca | Blue | 33% or Less | 24 | 33.8% |
| | Green | 33.01 to 40.0 | 5 | 7.0% |
| | Orange | 40.01 Plus | 33 | 46.5% |
| | Orange | <= Zero | 9 | 12.7% |
| | Orange | Null | 0 | 0.0% |

| Relative Value | Color | Range | Count | Percentage |
|----------------|---------|--------------------------------------|-------|------------|
| | Blue | 85.0 to 110.0 | 30 | 42.3% |
| | Green | 70.0 to 84.9 | 6 | 8.5% |
| | Orange | 110.01 to 115. | 13 | 18.3% |
| | Magenta | Market knows something that we don't | | |
| | Magenta | < 70.0 | 5 | 7.0% |
| | Magenta | > 115.0 | 17 | 23.9% |

40 Plus: Money goes to the Banks not to You. Compare to Industry