

The LongFellow Investor Report

Stock Challenges

Use Due Diligence

NASDAQ 100

Sorted by

3/27/2017

Ticker	Name	Rev Size	Sales Grwth	EPS Grwth	Profit Mrgn	Trend PTP	SLS R^2	EPS R^2	%Debt to Cap	Cur Div	Cur Div %	Avg PE	PE	RV	PAR	TR	REC	YE Price	ACE	YTD Pr %	Cur. Price	Buy UP to
ILMN	ILLUMINA INC	M	22.1	78.0	22.0	UP	0.98	0.56	31.7%	0.000	0.0%	53.1	55.0	103.6	-3.3	-1.2	S	128.04	13.7	34.56	172.29	96.90
WYNN	WYNN RESORTS LT	M	6.6	15.7	12.7	DOWN	0.50	0.16	0.0%	2.000	1.7%	32.1	48.2	150.2	8.1	10.1		86.51	50.3	32.53	114.65	83.62
MU	MICRON TECHNOL	L	13.2	69.7	11.7	DOWN	0.79	0.18	50.5%	0.000	0.0%	9.6	52.3	544.8	3.4	5.6		21.92	102.9	31.20	28.76	19.35
SYMC	SYMANTEC CORP	M	-1.0	-6.3	18.9	DOWN	0.03	0.00	56.3%	0.300	1.0%	16.3	-19.0	#####	1.8	1.6	S	23.89	15.4	27.54	30.47	-28.80
CERN	CERNER CORP	M	14.4	18.3	20.4	DOWN	0.97	0.98	11.5%	0.000	0.0%	37.6	32.2	85.6	12.1	14.5	B	47.37	17.8	25.16	59.29	62.33
ADBE	ADOBE SYSTEMS I	L	6.0	-0.2	17.3	UP	0.78	0.00	20.3%	0.000	0.0%	41.0	49.0	119.5	4.8	7.0		102.95	25.9	24.58	128.25	92.10
CTRP	CTRIIP.COM INTL LT	M	34.4	-22.1	12.9	DOWN	0.99	0.15	37.9%	0.000	0.0%	32.6	-93.4	#####	0.0	0.0	S	40.00	38.3	23.22	49.29	-9.52
CHKP	CHECK POINT SOFT	M	10.1	14.4	55.3	DOWN	0.97	0.97	0.0%	0.000	0.0%	19.0	24.7	130.0	11.2	14.5	B	84.46	13.4	22.79	103.71	117.19
KLAC	KLA-TENCOR CORP	M	3.8	34.9	24.9	UP	0.21	0.13	86.1%	2.160	2.3%	17.7	17.4	98.3	7.7	11.6		78.68	6.0	21.76	95.80	90.48
AAPL	Apple	L	30.6	37.9	29.5	DOWN	0.93	0.91	40.2%	2.280	1.6%	12.8	16.8	131.3	7.8	12.0		115.82	6.5	21.64	140.88	140.40
ISRG	INTUITIVE SURGIC	M	16.9	18.1	34.7	UP	0.89	0.81	0.0%	0.000	0.0%	33.1	41.1	124.2	4.9	7.1		634.17	15.6	21.00	767.32	606.90
LRCX	LAM RESEARCH CO	L	13.7	24.7	11.4	UP	0.63	0.07	30.5%	1.800	1.4%	20.1	23.0	114.4	6.7	10.1	B	105.73	7.3	20.87	127.80	129.42
PCLN	PRICELINE.COM IN	L	26.2	37.1	34.1	EVEN	0.98	0.91	41.8%	0.000	0.0%	25.8	41.5	160.9	6.4	8.7	#####	17.7	20.87	1772.00	1439.70	
AMAT	APPLIED MATERIA	L	0.8	0.3	16.8	UP	0.12	0.07	30.7%	0.400	1.0%	18.6	19.9	107.0	11.9	15.7	B	32.27	11.3	20.42	38.86	42.24
YHOO	YAHOO INC	L	-4.7	-37.8	69.6	DOWN	0.71	0.22	3.6%	0.000	0.0%	7.3	#####	#####	0.0	0.0	S	38.67	22.7	19.99	46.40	-3.98
STX	SEAGATE TECHNOL	L	1.9	31.3	11.5	DOWN	0.16	0.10	70.7%	2.520	5.6%	15.2	26.3	173.0	19.3	22.5		38.17	121.1	17.66	44.91	53.02
CTXS	CITRIX SYSTEMS IN	M	11.5	11.1	14.3	UP	0.97	0.72	36.3%	0.000	0.0%	27.9	24.5	87.8	9.5	12.8	B	71.12	10.1	17.50	83.57	91.76
MXIM	Maxim Integrated Prod	M	2.6	12.3	21.3	DOWN	0.35	0.09	31.3%	1.320	2.9%	30.9	26.1	84.5	11.4	14.0	B	38.57	9.3	16.90	45.09	45.64
ORCL	ORACLE CORP	L	8.7	12.6	35.0	DOWN	0.81	0.86	53.0%	0.640	1.4%	16.3	21.4	131.3	7.6	11.2		38.45	8.3	16.62	44.84	45.21
NFLX	NETFLIX INC	L	25.4	8.0	3.2	DOWN	0.99	0.08	56.5%	0.000	0.0%	281.1	343.0	122.0	-28.7	-27.2	S	123.80	55.2	16.37	144.06	14.93
NTAP	NETAPP INC	L	9.6	9.7	10.7	DOWN	0.79	0.22	36.4%	0.760	1.9%	26.8	36.8	137.3	1.7	3.6	S	35.27	7.2	15.96	40.90	31.13
FLEX	Flextronics Intl SI Ad	L	0.6	75.8	1.9	EVEN	0.02	0.37	52.1%	0.000	0.0%	12.3	30.5	248.0	8.4	10.7		14.37	12.0	15.66	16.62	16.73
ADSK	AUTODESK INC	M	1.4	-48.8	1.8	DOWN	0.14	0.51	58.4%	0.000	0.0%	38.3	-32.6	-85.1	0.0	0.0	S	74.01	24.1	15.44	85.44	-47.18
SIRI	SIRIUS XM RADIO I	L	17.0	90.0	18.4	UP	0.86	0.70	109.8%	0.040	0.8%	35.2	36.4	103.4	6.9	9.1		4.45	13.9	14.61	5.10	4.50
VRSN	VERISIGN INC	M	-0.4	80.9	47.8	UP	0.00	0.54	437.8%	0.000	0.0%	21.5	25.4	118.1	8.6	11.9	B	76.07	9.8	14.33	86.97	92.13
MCHP	MICROCHIP TECHN	M	10.9	-0.1	18.2	DOWN	0.86	0.00	58.0%	1.440	2.0%	25.2	177.6	704.8	-20.0	-18.7	S	64.15	13.8	13.52	72.82	12.75
MRVL	MARVELL TECH GR	M	-0.9	1.1	9.0	DOWN	0.03	0.00	0.0%	0.240	1.5%	47.8	314.6	658.2	-25.0	-23.8	S	13.87	5.0	13.41	15.73	1.73
AMZN	AMAZON.COM INC	L	28.2	-20.4	1.3	UP	0.99	0.05	45.6%	0.000	0.0%	134.8	172.5	128.0	-18.6	-16.9	S	749.87	50.9	12.93	846.82	172.42
HSIC	SCHEIN HENRY INC	L	8.0	10.5	7.0	EVEN	0.98	0.99	29.3%	0.000	0.0%	22.3	27.7	124.2	8.8	12.1	B	151.71	11.5	12.89	171.26	172.97
EXPE	EXPEDIA INC	L	13.6	44.2	8.6	DOWN	0.94	0.20	44.1%	1.040	0.8%	32.3	74.3	230.0	-1.5	0.5	S	113.28	20.5	12.82	127.80	62.17

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AMGN	AMGEN, INC.	L	5.5	13.4	33.2	UP	0.91	0.92	52.6%	4.600	2.8%	16.5	16.1	97.6	4.9	9.2		146.21	4.1	12.79	164.91	151.52
EBAY	EBAY INC	L	4.3	7.8	26.4	UP	0.18	0.03	56.2%	0.000	0.0%	9.9	5.2	52.5	3.0	15.9		29.69	5.3	12.60	33.43	22.31
CSCO	CISCO SYSTEMS, IN	L	4.1	6.5	23.6	UP	0.88	0.71	35.6%	1.040	3.1%	13.3	17.5	131.6	6.7	10.6		30.22	4.7	12.48	33.99	33.38
MYL	MYLAN INC	L	10.0	79.9	10.1	DOWN	0.94	0.44	57.5%	0.000	0.0%	28.4	44.8	157.7	-4.5	-2.4	S	38.15	7.1	9.33	41.71	25.95
FISV	FISERV, INC.	L	3.3	15.0	20.5	UP	0.74	0.96	63.3%	0.000	0.0%	21.8	27.8	127.5	5.7	8.9		106.28	9.0	8.67	115.49	109.62
XRAY	DENTSPLY INTERN	M	5.9	1.6	13.3	DOWN	0.82	0.21	15.9%	0.350	0.6%	24.6	31.4	127.6	5.7	7.8		57.73	9.5	8.37	62.56	58.20
CELG	CELGENE CORP	L	24.2	62.6	26.5	DOWN	0.98	0.39	70.9%	0.000	0.0%	40.5	50.3	124.2	4.3	6.5		115.75	22.1	7.87	124.86	87.38
CMCSA	COMCAST CORP	L	12.2	19.6	17.9	EVEN	0.94	0.97	52.6%	0.630	1.7%	16.6	20.8	125.3	12.7	16.4	B	34.53	12.8	7.49	37.11	41.54
FAST	FASTENAL COMPA	M	8.8	11.7	21.1	DOWN	0.90	0.82	17.0%	1.280	2.6%	28.2	28.9	102.5	8.2	11.1		46.98	10.1	6.51	50.04	46.51
INFY	INFOSYS TECHNOL	L	12.9	9.3	31.6	DOWN	0.93	0.86	0.0%	0.380	2.4%	17.6	16.8	95.5	13.0	17.4	B	14.83	11.7	6.20	15.75	17.44
SRCL	STERICYCLE INC	M	15.9	7.9	17.5	DOWN	1.00	0.47	50.7%	0.000	0.0%	36.5	39.4	107.9	0.3	2.4	S	77.04	8.9	5.93	81.61	60.23
CHRW	C H ROBINSON WO	L	7.8	7.6	6.3	EVEN	0.90	0.81	49.2%	1.800	2.3%	19.8	21.5	108.6	8.8	12.2	B	73.26	7.8	5.13	77.02	77.25
EXPD	EXPEDITORS INTL	L	3.0	8.0	10.1	UP	0.41	0.83	0.0%	0.800	1.4%	22.6	23.6	104.4	6.8	9.9	B	52.96	5.9	5.04	55.63	56.47
CTSH	COGNIZANT TECH	L	23.5	19.3	18.3	DOWN	0.98	0.96	7.8%	0.000	0.0%	20.8	23.1	111.1	11.0	14.6	B	56.03	12.9	4.78	58.71	65.25
MSFT	MICROSOFT CORP	L	6.5	2.8	29.0	DOWN	0.93	0.13	52.5%	1.560	2.4%	18.8	30.6	162.8	8.3	10.4		62.14	9.7	4.76	65.10	62.92
GRMN	GARMIN LTD CY Ad	M	-1.3	-5.2	22.8	DOWN	0.21	0.59	0.0%	2.040	4.0%	18.3	18.9	103.3	6.9	10.3		48.49	3.9	4.70	50.77	48.30
PCAR	PACCAR INC ~	L	5.3	7.4	9.8	DOWN	0.32	0.07	0.0%	0.960	1.4%	19.2	44.9	233.9	-8.4	-6.6	S	63.90	0.1	4.05	66.49	37.80
COST	COSTCO WHOLESA	L	7.6	10.4	2.9	UP	0.97	0.94	30.4%	1.800	1.1%	25.1	30.7	122.3	6.3	8.5		160.11	8.8	3.77	166.15	157.28
INTU	INTUIT INC	M	6.0	9.0	26.4	DOWN	0.91	0.54	47.3%	1.360	1.1%	32.9	38.7	117.6	5.6	7.7		114.61	13.6	3.35	118.45	95.48
SBUX	STARBUCKS CORP	L	9.8	14.3	18.4	UP	0.95	0.05	0.0%	0.900	1.6%	27.9	29.3	105.0	10.0	13.1		55.52	14.4	3.08	57.23	55.69
BIDU	BAIDU.COM INC CN	L	67.3	60.2	39.8	DOWN	0.92	0.82	0.0%	0.000	0.0%	26.3	35.5	135.0	11.8	14.2		164.41	23.4	2.75	168.93	167.63
NVDA	NVIDIA CORP	L	9.5	23.3	17.8	UP	0.67	0.32	30.3%	0.560	0.5%	18.4	42.5	231.0	-0.2	1.8	S	106.74	9.4	1.41	108.25	74.25
FFIV	F5 NETWORKS INC	M	17.2	24.9	29.4	DOWN	0.97	0.93	0.0%	0.000	0.0%	25.0	26.4	105.6	4.9	8.0		144.72	7.3	1.24	146.52	141.32
ADP	AUTOMATIC DATA	L	4.7	5.3	19.1	EVEN	0.88	0.83	30.6%	2.280	2.2%	21.8	27.6	126.6	9.3	12.2		102.78	10.2	0.13	102.91	100.34
PAYX	PAYCHEX INC	M	4.6	4.0	38.9	EVEN	0.89	0.68	5.2%	1.840	3.0%	22.6	28.3	125.2	8.2	11.0		60.88	8.5	0.02	60.89	56.81
CA	CA INC	M	0.4	17.7	26.6	EVEN	0.05	0.54	26.5%	1.020	3.2%	14.4	16.9	117.4	8.9	13.0		31.77	7.4	-0.22	31.70	31.53
QGEN	QIAGEN NV Adr	M	6.9	-0.1	7.6	DOWN	0.78	0.00	28.2%	0.000	0.0%	49.0	84.8	173.1	-13.5	-11.7	S	29.10	9.1	-0.34	29.00	10.05
ROST	ROSS STORES INC ~	L	9.0	21.9	13.4	UP	1.00	0.95	13.0%	0.640	1.0%	18.9	23.1	122.2	11.7	15.2	B	65.60	12.3	-0.40	65.34	72.55
FLIR	FLIR SYSTEMS INC	M	6.9	2.4	18.3	DOWN	0.75	0.16	23.5%	0.600	1.7%	21.2	29.6	139.6	11.8	14.1		36.19	15.0	-0.99	35.83	38.33
DLTR	Dollar Tree Stores	L	17.2	16.0	9.2	DOWN	0.89	0.63	55.5%	0.000	0.0%	27.3	20.1	73.6	14.8	19.1	B	77.18	16.8	-1.36	76.13	90.97

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ALXN	ALEXION PHARMA	M	45.8	64.8	32.6	DOWN	0.93	0.43	28.3%	0.000	0.0%	120.4	67.9	56.4	-5.9	-3.9	S	122.35	14.6	-2.88	118.83	55.80
BIIB	BIOGEN IDEC INC	L	15.3	27.6	39.8	UP	0.96	0.99	34.8%	0.000	0.0%	23.5	16.3	69.4	8.7	13.6	B	283.58	9.5	-2.94	275.23	282.50
ORLY	O REILLY AUTOMO	L	12.4	25.8	17.1	UP	0.89	0.98	49.2%	0.000	0.0%	21.8	25.1	115.1	12.9	16.5	B	278.41	15.8	-3.09	269.80	305.57
XLNX	XILINX INC	M	3.2	8.8	28.8	EVEN	0.65	0.71	36.9%	1.320	2.3%	19.6	25.5	130.1	8.5	11.5		60.37	7.5	-3.59	58.20	59.13
INTC	INTEL CORPORATI	L	5.9	10.8	26.5	DOWN	0.81	0.55	28.0%	1.040	2.9%	13.2	16.8	127.3	6.9	11.0		36.82	5.3	-3.88	35.39	34.09
AKAM	Akami Ttechnologies I	M	16.0	14.4	23.1	DOWN	0.99	0.94	16.6%	0.000	0.0%	30.9	35.2	113.9	5.3	7.5		66.68	12.7	-5.38	63.09	54.90
BBBY	Bed Bath & Beyond	L	7.9	14.2	13.8	DOWN	0.97	0.86	35.6%	0.500	1.3%	13.3	8.3	62.4	5.3	14.2		40.64	6.5	-5.71	38.32	32.58
GILD	GILEAD SCIENCES I	L	25.8	33.5	51.4	UP	0.92	0.83	0.0%	2.080	3.1%	13.2	6.8	51.5	0.9	9.5		71.61	-1.8	-5.74	67.50	47.32
ESRX	EXPRESS SCRIPTS I	L	24.6	14.5	3.3	UP	0.88	0.83	49.4%	0.000	0.0%	24.7	12.0	48.6	18.0	25.0	B	68.79	24.9	-6.09	64.60	81.64
SPLS	STAPLES INC.	L	-1.1	-38.2	4.0	DOWN	0.09	0.29	18.4%	0.480	5.7%	18.7	-11.6	-62.0	2.3	2.1	S	9.05	-2.5	-7.62	8.36	-12.97
MAT	MATTEL INC	L	-0.1	-2.1	11.4	DOWN	0.00	0.03	48.9%	1.520	6.0%	21.9	27.6	126.0	13.2	15.9	B	27.55	11.5	-8.68	25.16	25.56
TEVA	TEVA PHARMACEU	L	9.1	-14.8	15.9	DOWN	0.82	0.17	51.7%	1.360	4.1%	162.3	550.5	339.2	-27.4	-27.8	S	36.25	-0.4	-8.88	33.03	1.57
FSLR	FIRST SOLAR INC	M	17.6	-35.5	13.2	DOWN	0.63	0.11	3.1%	0.000	0.0%	12.3	-8.1	-65.9	0.0	0.0	S	32.09	-10.5	-12.03	28.23	-63.00
QCOM	QUALCOMM INC	L	14.2	12.6	32.6	DOWN	0.88	0.60	27.3%	2.120	3.7%	17.4	17.3	99.4	11.2	15.4	B	65.20	9.7	-13.10	56.66	58.46
URBN	URBAN OUTFITTER	M	10.1	7.1	11.6	DOWN	0.97	0.76	0.0%	0.000	0.0%	19.8	12.5	63.1	10.1	16.6	B	28.48	13.3	-18.50	23.21	23.69

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Report Headers Legend

Rev Size = Based on Sales Revenue Size-BI value
 SP Qlty = Standard Poors Quality
 Date of Data = Date of Last Update
 Sales Grwth = Sales Growth
 EPS Grwth = EPS Growth

Profit Mrgin = Pre-tax Profit Margin
 Trend PTP = Trend of Pre-tax Profit
 Sales R^2 = Sales Trend Line Predictability
 EPS R^2 = EPS Trend Line Predictability
 %Debt to Cap = % of Debt to Capitalization

RV = Relative Value of Current PE to Average PE
 PAR = 5 yr Projected Average Return
 TR = 5 yr Total Return
 Rec = Recommendation

Because of Rounding 6 decimals a boundary figure may appear in either of 2 colors

1. Look for RV,PAR,TR Columns to be Dark Blue.
2. Sales ^2 in upper.90's should indicate good trend lines.
3. Compare PTP (Pre Tax Profit) for individual stock to the Industry
4. Compare % of Debt to Capitalization) for individual stock to the Industry
5. Check Company with Buy recommendation to PTP Trend. If Down this may be an indication of the Barbed Wire Fence. DO NOT PROCEED!

R ^2	Color	Range	Count	Percentage
	Blue	.97 to 1.00	6	8.0%
	Green	.90 to 0.96	9	12.0%
	Orange	less than .90	60	80.0%

Category	Count	Percentage
Large Revenue	46	61.3%
Mid Revenue	29	38.7%
Small Revenue Companies	0	0.0%
Total	75	

Relative Value	Color	Range	Count	Percentage
	Blue	85.0 to 110.0	16	21.3%
	Green	70.0 to 84.9	2	2.7%
	Orange	110.01 to 115.	3	4.0%
	Magenta	Market knows something that we don't		
	Magenta	< 70.0	13	17.3%
	Magenta	> 115.0	41	54.7%

Category	Color	Range	Count	Percentage
PAR	Blue	14.9 Plus %	2	2.7%
	Green	12.0 to 14.8	6	8.0%
	Orange	10.0 to 11.9	10	13.3%
	Orange	< 10.0	58	77.3%
Total Return	Blue	20 Plus	2	2.7%
	Green	14.9 to 19.9	10	13.3%
	Orange	10.0 to 14.8	28	37.3%
	Orange	< 10.0	35	46.7%
%Debt to Ca	Blue	33% or Less	25	33.3%
	Green	33.01 to 40.0	7	9.3%
	Orange	40.01 Plus	30	40.0%
	Orange	<= Zero	13	17.3%
	Orange	Null	0	0.0%

40 Plus: Money goes to the Banks not to You. Compare to Industry