

The LongFellow Investor Report

Stock Challenges

Use Due Diligence

Sorted by

NASDAQ 100

Month 1

Ticker	Name	Rev Size	Sales Grwth	EPS Grwth	P/E	SLS R^2	EPS R^2	Cur Div	Cur Div %	Avg PE	PE	RV	PAR	2016			2017		2016		3/27/2017			
														High Price	Low Price	Pct	LTM Price	LTM Pr%	ACE	YE Price	YTD Pr %	REC	Cur. Price	Buy UP to
ILMN	ILLUMINA INC	M	22.1	78.0	U	0.98	0.56	0.000	0.0%	53.1	55.0	103.6	-3.3	188.25	119.37	-8.5%			13.7	128.04	34.56	S	172.29	96.90
WYNN	WYNN RESORTS LTM		6.6	15.7	D	0.50	0.16	2.000	1.7%	32.1	48.2	150.2	8.1	109.50	49.95	4.7%			50.3	86.51	32.53		114.65	83.62
MU	MICRON TECHNOL	L	13.2	69.7	D	0.79	0.18	0.000	0.0%	9.6	52.3	544.8	3.4	19.30	9.31	49.0%			102.9	21.92	31.20		28.76	19.35
SYMC	SYMANTEC CORP	M	-1.0	-6.3	D	0.03	0.00	0.300	1.0%	16.3	-19.0	-116.6	1.8	26.16	16.14	16.5%			15.4	23.89	27.54	S	30.47	-28.80
CERN	CERNER CORP	M	14.4	18.3	D	0.97	0.98	0.000	0.0%	37.6	32.2	85.6	12.1	67.50	47.01	-12.2%			17.8	47.37	25.16	B	59.29	62.33
ADBE	ADOBE SYSTEMS I	L	6.0	-0.2	U	0.78	0.00	0.000	0.0%	41.0	49.0	119.5	4.8	111.09	71.27	15.4%			25.9	102.95	24.58		128.25	92.10
CTRP	CTRIP.COM INTL	LTM	34.4	-22.1	D	0.99	0.15	0.000	0.0%	32.6	-93.4	-286.5	0.0	49.62	35.50	-0.7%			38.3	40.00	23.22	S	49.29	-9.52
CHKP	CHECK POINT SOFTM		10.1	14.4	D	0.97	0.97	0.000	0.0%	19.0	24.7	130.0	11.2	89.98	71.64	15.3%			13.4	84.46	22.79	B	103.71	117.19
KLAC	KLA-TENCOR CORPM		3.8	34.9	U	0.21	0.13	2.160	2.3%	17.7	17.4	98.3	7.7	75.17	44.95	27.4%			6.0	78.68	21.76		95.80	90.48
AAPL	Apple	L	30.6	37.9	D	0.93	0.91	2.280	1.6%	12.8	16.8	131.3	7.8	123.82	89.47	13.8%			6.5	115.82	21.64		140.88	140.40
ISRG	INTUITIVE SURGIC	M	16.9	18.1	U	0.89	0.81	0.000	0.0%	33.1	41.1	124.2	4.9	727.25	502.01	5.5%			15.6	634.17	21.00		767.32	606.90
LRCX	LAM RESEARCH CO	L	13.7	24.7	U	0.63	0.07	1.800	1.4%	20.1	23.0	114.4	6.7	87.19	61.20	46.6%			7.3	105.73	20.87	B	127.80	129.42
PCLN	PRICELINE.COM IN	L	26.2	37.1	E	0.98	0.91	0.000	0.0%	25.8	41.5	160.9	6.4	#####	954.02	10.7%			17.7	1466.06	20.87		1772.00	1439.70
AMAT	APPLIED MATERIA	L	0.8	0.3	U	0.12	0.07	0.400	1.0%	18.6	19.9	107.0	11.9	31.07	15.44	25.1%			11.3	32.27	20.42	B	38.86	42.24
YHOO	YAHOO INC	L	-4.7	-37.8	D	0.71	0.22	0.000	0.0%	7.3	-210.9	#####	0.0	44.92	26.15	3.3%			22.7	38.67	19.99	S	46.40	-3.98
STX	SEAGATE TECHNOLL		1.9	31.3	D	0.16	0.10	2.520	5.6%	15.2	26.3	173.0	19.3	52.88	18.42	-15.1%			121.1	38.17	17.66		44.91	53.02
CTXS	CITRIX SYSTEMS INM		11.5	11.1	U	0.97	0.72	0.000	0.0%	27.9	24.5	87.8	9.5	73.58	48.51	13.6%			10.1	71.12	17.50	B	83.57	91.76
MXIM	Maxim Integrated ProdM		2.6	12.3	D	0.35	0.09	1.320	2.9%	30.9	26.1	84.5	11.4	42.18	29.47	6.9%			9.3	38.57	16.90	B	45.09	45.64
ORCL	ORACLE CORP	L	8.7	12.6	D	0.81	0.86	0.640	1.4%	16.3	21.4	131.3	7.6	45.24	33.13	-0.9%			8.3	38.45	16.62		44.84	45.21
NFLX	NETFLIX INC	L	25.4	8.0	D	0.99	0.08	0.000	0.0%	281.1	343.0	122.0	-28.7	129.29	79.95	11.4%			55.2	123.80	16.37	S	144.06	14.93
NTAP	NETAPP INC	L	9.6	9.7	D	0.79	0.22	0.760	1.9%	26.8	36.8	137.3	1.7	36.98	20.66	10.6%			7.2	35.27	15.96	S	40.90	31.13
FLEX	Flextronics Intl SI Ad	L	0.6	75.8	E	0.02	0.37	0.000	0.0%	12.3	30.5	248.0	8.4	12.86	8.85	29.2%			12.0	14.37	15.66		16.62	16.73
ADSK	AUTODESK INC	M	1.4	-48.8	D	0.14	0.51	0.000	0.0%	38.3	-32.6	-85.1	0.0	83.96	41.60	1.8%			24.1	74.01	15.44	S	85.44	-47.18
SIRI	SIRIUS XM RADIO I	L	17.0	90.0	U	0.86	0.70	0.040	0.8%	35.2	36.4	103.4	6.9	4.65	3.29	9.7%			13.9	4.45	14.61		5.10	4.50
VRSN	VERISIGN INC	M	-0.4	80.9	U	0.00	0.54	0.000	0.0%	21.5	25.4	118.1	8.6	91.99	70.26	-5.5%			9.8	76.07	14.33	B	86.97	92.13
MCHP	MICROCHIP TECHN M		10.9	-0.1	D	0.86	0.00	1.440	2.0%	25.2	177.6	704.8	-20.0	50.71	37.77	43.6%			13.8	64.15	13.52	S	72.82	12.75
MRVL	MARVELL TECH GRM		-0.9	1.1	D	0.03	0.00	0.240	1.5%	47.8	314.6	658.2	-25.0	15.45	8.32	1.8%			5.0	13.87	13.41	S	15.73	1.73
AMZN	AMAZON.COM INC	L	28.2	-20.4	U	0.99	0.05	0.000	0.0%	134.8	172.5	128.0	-18.6	847.21	474.00	0.0%			50.9	749.87	12.93	S	846.82	172.42
HSIC	SCHEIN HENRY INC	L	8.0	10.5	E	0.98	0.99	0.000	0.0%	22.3	27.7	124.2	8.8	183.00	142.64	-6.4%			11.5	151.71	12.89	B	171.26	172.97
EXPE	EXPEDIA INC	L	13.6	44.2	D	0.94	0.20	1.040	0.8%	32.3	74.3	230.0	-1.5	133.55	88.40	-4.3%			20.5	113.28	12.82	S	127.80	62.17

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NASDAQ 100

Month 1

Ticker	Name	Rev Size	Sales Grwth	EPS Grwth	P/E	SLS R^2	EPS R^2	Cur Div	Cur Div %	Avg PE	PE	RV	PAR	2016			2017		2016		3/27/2017		
														High Price	Low Price	Pct	LTM Price	LTM Pr%	ACE	YE Price	YTD Pr %	REC	Cur. Price
AMGN	AMGEN, INC.	L	5.5	13.4	U	0.91	0.92	4.600	2.8%	16.5	16.1	97.6	4.9	176.85	133.64	-6.8%			4.1	146.21	12.79	164.91	151.52
EBAY	EBAY INC	L	4.3	7.8	U	0.18	0.03	0.000	0.0%	9.9	5.2	52.5	3.0	33.19	21.51	0.7%			5.3	29.69	12.60	33.43	22.31
CSCO	CISCO SYSTEMS, IN	L	4.1	6.5	U	0.88	0.71	1.040	3.1%	13.3	17.5	131.6	6.7	31.15	22.46	9.1%			4.7	30.22	12.48	33.99	33.38
MYL	MYLAN INC	L	10.0	79.9	D	0.94	0.44	0.000	0.0%	28.4	44.8	157.7	-4.5	54.44	33.60	-23.4%			7.1	38.15	9.33	41.71	25.95
FISV	FISERV, INC.	L	3.3	15.0	U	0.74	0.96	0.000	0.0%	21.8	27.8	127.5	5.7	111.51	85.63	3.6%			9.0	106.28	8.67	115.49	109.62
XRAY	DENTSPLY INTERN M		5.9	1.6	D	0.82	0.21	0.350	0.6%	24.6	31.4	127.6	5.7	65.83	53.43	-5.0%			9.5	57.73	8.37	62.56	58.20
CELG	CELGENE CORP	L	24.2	62.6	D	0.98	0.39	0.000	0.0%	40.5	50.3	124.2	4.3	127.00	93.05	-1.7%			22.1	115.75	7.87	124.86	87.38
CMCSA	COMCAST CORP	L	12.2	19.6	E	0.94	0.97	0.630	1.7%	16.6	20.8	125.3	12.7	35.66	26.17	4.1%			12.8	34.53	7.49	37.11	41.54
FAST	FASTENAL COMPA M		8.8	11.7	D	0.90	0.82	1.280	2.6%	28.2	28.9	102.5	8.2	49.99	35.10	0.1%			10.1	46.98	6.51	50.04	46.51
INFY	INFOSYS TECHNOL L		12.9	9.3	D	0.93	0.86	0.380	2.4%	17.6	16.8	95.5	13.0	19.46	15.26	-19.1%			11.7	14.83	6.20	15.75	17.44
SRCL	STERICYCLE INC	M	15.9	7.9	D	1.00	0.47	0.000	0.0%	36.5	39.4	107.9	0.3	128.94	71.52	-36.7%			8.9	77.04	5.93	81.61	60.23
CHRW	C H ROBINSON WO L		7.8	7.6	E	0.90	0.81	1.800	2.3%	19.8	21.5	108.6	8.8	77.89	60.31	-1.1%			7.8	73.26	5.13	77.02	77.25
EXPD	EXPEDITORS INTL L		3.0	8.0	U	0.41	0.83	0.800	1.4%	22.6	23.6	104.4	6.8	56.37	40.41	-1.3%			5.9	52.96	5.04	55.63	56.47
CTSH	COGNIZANT TECH L		23.5	19.3	D	0.98	0.96	0.000	0.0%	20.8	23.1	111.1	11.0	63.43	45.44	-7.4%			12.9	56.03	4.78	58.71	65.25
MSFT	MICROSOFT CORP L		6.5	2.8	D	0.93	0.13	1.560	2.4%	18.8	30.6	162.8	8.3	56.85	39.72	14.5%			9.7	62.14	4.76	65.10	62.92
GRMN	GARMIN LTD CY AdM		-1.3	-5.2	D	0.21	0.59	2.040	4.0%	18.3	18.9	103.3	6.9	55.94	30.93	-9.2%			3.9	48.49	4.70	50.77	48.30
PCAR	PACCAR INC ~	L	5.3	7.4	D	0.32	0.07	0.960	1.4%	19.2	44.9	233.9	-8.4	68.50	43.46	-2.9%			0.1	63.90	4.05	66.49	37.80
COST	COSTCO WHOLESAL	L	7.6	10.4	U	0.97	0.94	1.800	1.1%	25.1	30.7	122.3	6.3	169.73	138.18	-2.1%			8.8	160.11	3.77	166.15	157.28
INTU	INTUIT INC	M	6.0	9.0	D	0.91	0.54	1.360	1.1%	32.9	38.7	117.6	5.6	116.97	79.63	1.3%			13.6	114.61	3.35	118.45	95.48
SBUX	STARBUCKS CORP L		9.8	14.3	U	0.95	0.05	0.900	1.6%	27.9	29.3	105.0	10.0	64.00	52.63	-10.6%			14.4	55.52	3.08	57.23	55.69
BIDU	BAIDU.COM INC CN L		67.3	60.2	D	0.92	0.82	0.000	0.0%	26.3	35.5	135.0	11.8	201.00	139.61	-16.0%			23.4	164.41	2.75	168.93	167.63
NVDA	NVIDIA CORP	L	9.5	23.3	U	0.67	0.32	0.560	0.5%	18.4	42.5	231.0	-0.2	119.93	24.75	-9.7%			9.4	106.74	1.41	108.25	74.25
FFIV	F5 NETWORKS INC M		17.2	24.9	D	0.97	0.93	0.000	0.0%	25.0	26.4	105.6	4.9	127.13	86.03	15.3%			7.3	144.72	1.24	146.52	141.32
ADP	AUTOMATIC DATA L		4.7	5.3	E	0.88	0.83	2.280	2.2%	21.8	27.6	126.6	9.3	91.87	64.29	12.0%			10.2	102.78	0.13	102.91	100.34
PAYX	PAYCHEX INC	M	4.6	4.0	E	0.89	0.68	1.840	3.0%	22.6	28.3	125.2	8.2	54.58	41.59	11.6%			8.5	60.88	0.02	60.89	56.81
CA	CA INC	M	0.4	17.7	E	0.05	0.54	1.020	3.2%	14.4	16.9	117.4	8.9	32.56	25.16	-2.7%			7.4	31.77	-0.22	31.70	31.53
QGEN	QIAGEN NV Adr	M	6.9	-0.1	D	0.78	0.00	0.000	0.0%	49.0	84.8	173.1	13.5	29.95	20.71	-3.2%			9.1	29.10	-0.34	29.00	10.05
ROST	ROSS STORES INC ~L		9.0	21.9	U	1.00	0.95	0.640	1.0%	18.9	23.1	122.2	11.7	69.81	52.00	-6.4%			12.3	65.60	-0.40	65.34	72.55
FLIR	FLIR SYSTEMS INC M		6.9	2.4	D	0.75	0.16	0.600	1.7%	21.2	29.6	139.6	11.8	37.17	26.48	-3.6%			15.0	36.19	-0.99	35.83	38.33
DLTR	Dollar Tree Stores L		17.2	16.0	D	0.89	0.63	0.000	0.0%	27.3	20.1	73.6	14.8	99.93	72.52	-23.8%			16.8	77.18	-1.36	76.13	90.97

No Recommendation made

Use Due Diligence

Version 2.25

Research Only

No Recommendation made

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NASDAQ 100

Month 1

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														High Price	Low Price		LTM Price	LTM Pr%		YE Price	YTD Pr %		Cur. Price	Buy UP to
ALXN	ALEXION PHARMA	M	45.8	64.8	D	0.93	0.43	0.000	0.0%	120.4	67.9	56.4	-5.9	187.59	109.12	-36.7%			14.6	122.35	-2.88	S	118.83	55.80
BIIB	BIOGEN IDEC INC	L	15.3	27.6	U	0.96	0.99	0.000	0.0%	23.5	16.3	69.4	8.7	333.65	223.02	-17.5%			9.5	283.58	-2.94	B	275.23	282.50
ORLY	O REILLY AUTOMO	L	12.4	25.8	U	0.89	0.98	0.000	0.0%	21.8	25.1	115.1	12.9	292.84	225.12	-7.9%			15.8	278.41	-3.09	B	269.80	305.57
XLNX	XILINX INC	M	3.2	8.8	E	0.65	0.71	1.320	2.3%	19.6	25.5	130.1	8.5	50.72	38.70	14.7%			7.5	60.37	-3.59		58.20	59.13
INTC	INTEL CORPORATI	L	5.9	10.8	D	0.81	0.55	1.040	2.9%	13.2	16.8	127.3	6.9	38.36	27.68	-7.7%			5.3	36.82	-3.88		35.39	34.09
AKAM	Akami Ttechnologies	IM	16.0	14.4	D	0.99	0.94	0.000	0.0%	30.9	35.2	113.9	5.3	71.04	39.43	-11.2%			12.7	66.68	-5.38		63.09	54.90
BBBY	Bed Bath & Beyond	L	7.9	14.2	D	0.97	0.86	0.500	1.3%	13.3	8.3	62.4	5.3	78.10	41.26	-50.9%			6.5	40.64	-5.71		38.32	32.58
GILD	GILEAD SCIENCES I	L	25.8	33.5	U	0.92	0.83	2.080	3.1%	13.2	6.8	51.5	0.9	103.10	70.83	-34.5%			-1.8	71.61	-5.74		67.50	47.32
ESRX	EXPRESS SCRIPTS I	L	24.6	14.5	U	0.88	0.83	0.000	0.0%	24.7	12.0	48.6	18.0	87.87	64.46	-26.5%			24.9	68.79	-6.09	B	64.60	81.64
SPLS	STAPLES INC.	L	-1.1	-38.2	D	0.09	0.29	0.480	5.7%	18.7	-11.6	-62.0	2.3	11.37	7.24	-26.5%			-2.5	9.05	-7.62	S	8.36	-12.97
MAT	MATTEL INC	L	-0.1	-2.1	D	0.00	0.03	1.520	6.0%	21.9	27.6	126.0	13.2	34.76	23.85	-27.6%			11.5	27.55	-8.68	B	25.16	25.56
TEVA	TEVA PHARMACEU	L	9.1	-14.8	D	0.82	0.17	1.360	4.1%	162.3	550.5	339.2	-27.4	65.92	34.57	-49.9%			-0.4	36.25	-8.88	S	33.03	1.57
FSLR	FIRST SOLAR INC	M	17.6	-35.5	D	0.63	0.11	0.000	0.0%	12.3	-8.1	-65.9	0.0	74.29	28.60	-62.0%			-10.5	32.09	-12.03	S	28.23	-63.00
QCOM	QUALCOMM INC	L	14.2	12.6	D	0.88	0.60	2.120	3.7%	17.4	17.3	99.4	11.2	70.40	42.24	-19.5%			9.7	65.20	-13.10	B	56.66	58.46
URBN	URBAN OUTFITTER	M	10.1	7.1	D	0.97	0.76	0.000	0.0%	19.8	12.5	63.1	10.1	40.80	22.84	-43.1%			13.3	28.48	-18.50	B	23.21	23.69

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													High Price	Low Price	LTM Price	LTM Pr%						

Report Headers Legend

- Rev Size = Based on Sales Revenue Size-BI values
- Sales Grwth = Sales Growth Historical
- EPS Grwth = EPS Growth Historical
- Trend PTP = Trend of Pre-tax Profit Up,Down,Even
- Sales R^2 = Sales Trend Line Predictability
- EPS R^2 = EPS Trend Line Predictability
- RV = Relative Value of Current PE to Average PE
- PAR = 5 yr Projected Average Return
- TR = 5 yr Total Return
- High/Low Price Last Year
- PCT = Cur. Price is % of last years High Price
- LTM Price = Last Two Months Price
- LTM PR% = Last 2 or 3 Months Price % Growth
- ACE= Analyst Consensus Estimate
- YE Price = Year End Price
- YTD Pr % = Year to Date Price increase since 01/01/x
- Rec = Recommendation

Because of Rounding 6 decimals a boundary figure may appear in either of 2 colors

- Look for RV,PAR,TR Columns to be Dark Blue.
- Sales ^2 in upper.90's should indicate good trend lines.
- Compare PTP (Pre Tax Profit) for individual stock to the Industry
- Compare % of Debt to Capitalization) for individual stock to the Industry
- Check Company with Buy reccomendation to PTP Trend. If Down this may be an indication of the Barbed Wire Fence. DO NOT PROCEED!

R ^2	Color	Range	Count	Percentage
	Blue	.97 to 1.00	6	8.0%
	Green	.90 to 0.96	9	12.0%
	Orange	less than .90	60	80.0%

Relative Value	Color	Range	Count	Percentage
	Blue	85.0 to 110.0	16	21.3%
	Green	70.0 to 84.9	2	2.7%
	Orange	110.01 to 115.	3	4.0%
	Magenta	Market knows something that we don't		
	Magenta	< 70.0	13	17.3%
	Magenta	> 115.0	41	54.7%

Revenue Category	Count	Percentage
Large Revenue	46	61.3%
Mid Revenue	29	38.7%
Small Revenue Companies	0	0.0%
	75	

PAR	Color	Range	Count	Percentage
	Blue	14.9 Plus %	2	2.7%
	Green	12.0 to 14.8	6	8.0%
	Orange	10.0 to 11.9	10	13.3%
	Orange	< 10.0	58	77.3%
Total Return	Blue	20 Plus	2	2.7%
	Green	14.9 to 19.9	10	13.3%
	Orange	10.0 to 14.8	28	37.3%
	Orange	< 10.0	35	46.7%
%Debt to Ca	Blue	33% or Less	25	33.3%
	Green	33.01 to 40.0	7	9.3%
	Orange	40.01 Plus	30	40.0%
	Orange	<= Zero	13	17.3%
	Orange	Null	0	0.0%

40 Plus: Money goes to the Banks not to You. Compare to Industry