Stock Challenges

Use Due Diligence

% Debt to Capital sorted by Industry, PAR

Fold at first Vertical line and compare to Original Report

Ticker	Name	Rev Size	Sales Grwth	EPS Grwth	Profit Mrgin	Trend PTP	SLS R^2	EPS R^2	Debt	%Debt to Cap	Shares Issued	Ownership % Inside	Ownership % Instn	RV	PAR	TR	REC	Tck	Cur. Price	Buy UP to
Industry	11	Auto & Truck Dealerships				Group	Auto		Sector	3	Consumer Cyclical									
CPRT	COPART INC	M	8.3	11.9	28.7	UP	0.93	0.93	712.1	47.3%	114.6	8.6	78.7	45.1	11.2	19.7	B	CPRT	30.90	31.40
KMX	CARMAX INC ~	L	10.0	22.8	6.5	DOWN	0.93	0.70	12169.7	79.7%	187.0	1.8	14.5	93.7	10.1	14.6	B	KMX	58.50	63.22
SAH	SONIC AUTOMOTIV	L	4.7	38.2	1.7	EVEN	0.61	0.17	0.0	0.0%	44.8	18.9	71.5	77.2	9.6	17.6		SAH	19.60	18.59
CRMT	America's Car-Mart	M	10.1	14.3	8.4	DOWN	0.99	0.35	118.8	32.6%	7.9	13.5	90.8	97.1	9.5	14.2	B	CRMT	37.30	39.94
PAG	PENSKE AUTOMOTI	L	7.2	58.9	2.5	EVEN	0.70	0.32	5194.9	74.6%	85.2	2.5	49.8	95.2	8.1	13.9		PAG	47.71	45.47
AN	AUTONATION INC ~	L	5.3	57.3	3.3	DOWN	0.47	0.30	2546.2	52.6%	101.1	0.7	86.3	66.9	6.2	13.6		AN	42.00	38.89
LAD	Lithia Motors ~	L	16.9	82.6	3.8	DOWN	0.74	0.47	2284.3	72.2%	25.2	3.4	99.5	90.7	4.6	10.5		LAD	95.55	87.08
ABG	Asbury Auto Group In	L	4.4	69.3	3.5	UP	0.39	0.38	1708.5	86.8%	21.6	4.0	97.7	67.8	3.3	12.0		ABG	61.20	49.42
GPI	GROUP 1 AUTOMOT	L	9.4	54.8	2.3	UP	0.77	0.26	2729.4	75.6%	20.6	9.0	97.6	62.8	2.0	8.5		GPI	68.95	54.61
RUSHA	Rush Enterprises	M	15.4	11.1	2.4	DOWN	0.76	0.19	1358.7	60.6%	39.4	4.1	77.0	160.0	0.1	3.2		RUSHA	37.75	31.65
Companies	10		9.2	42.1	6.3		0.73	0.41	2882.3	58.2%				85.6	6.5	12.8				
Industry	12	Auto Manufacturers				Group	Auto		Sector	3	Consumer Cyclical									
HMC	HONDA MOTOR LT	L	3.0	1.1	4.9	DOWN	0.71	0.01	63302.4	49.6%	1802.2	4.1	9.3	79.1	14.2	19.6	B	HMC	29.10	31.49
TTM	TATA MOTORS LTD	L	22.0	44.9	6.8	DOWN	0.88	0.20	0.0	0.0%	721.3	33.7	13.4	245.8	12.6	16.3		TTM	35.67	40.40
FCAU	Fiat Chrysler Automo	L	8.6	5.0	1.6	UP	0.51	0.00	25930.6	61.3%	1515.7	0.0	45.1	20.3	11.7	20.3	B	FCAU	11.37	11.95
GM	General Motors	L	3.2	49.6	5.0	UP	0.40	0.13	84628.0	64.8%	1516.0	0.1	87.4	53.2	8.4	16.7		GM	34.64	24.68
SORL	SORL AUTO PARTS	S	9.2	1.4	7.3	UP	0.82	0.03	27.4	16.8%	19.3	8.0	8.3	82.4	5.5	18.4		SORL	4.20	3.19
F	FORD MOTOR CO ~	L	0.2	100.3	5.0	DOWN	0.00	0.45	142970.0	82.0%	3732.0	0.6	58.0	93.5	-0.4	5.2		F	11.47	8.36
TM	TOYOTA MOTOR C	L	2.4	40.7	9.2	UP	0.54	0.13	177740.0	53.1%	1494.1	1.0	1.0	124.5	-2.2	2.5	S	TM	108.14	83.25
Companies	7		6.9	34.7	5.7		0.55	0.14	70656.9	46.8%				99.8	7.1	14.1				

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Industry	13 Auto Parts					Group	Auto		Sector	3 Consumer Cyclical										
WBC	WABCO HOLDINGS	M	3.2	36.5	14.8	DOWN	0.25	0.12	967.5	54.3%	54.3	1.0	99.4	122.4	16.1	20.4	B	WBC	118.87	143.64
MPAA	MOTORCAR PARTS	S	14.1	23.5	6.0	EVEN	0.72	0.04	38.8	15.6%	18.7	2.0	102.8	40.7	15.9	20.6	B	MPAA	30.32	35.53
DAN	Dana Holding	L	-2.5	110.1	4.8	DOWN	0.24	0.36	1664.0	67.8%	143.9	0.6	101.3	41.7	14.2	26.5		DAN	19.42	18.00
THRM	Gentherm Incorporated	M	44.6	44.6	10.4	UP	0.89	0.58	171.5	27.8%	36.5	2.4	98.2	79.5	13.3	17.9	B	THRM	37.15	43.15
MNRO	MONRO MUFFLER	M	10.2	14.2	10.9	UP	0.99	0.89	394.5	42.1%	32.5	5.2	102.3	91.3	12.8	16.1	B	MNRO	51.85	57.37
SMP	STANDARD MOTOR	M	3.9	67.7	8.5	UP	0.86	0.42	55.0	11.0%	22.8	8.3	82.0	127.0	12.4	16.5	B	SMP	50.83	56.54
MGA	MAGNA INTERNATI	L	6.3	61.4	6.9	UP	0.61	0.30	3156.0	23.9%	383.0	3.0	46.6	87.1	12.1	20.6		MGA	41.77	40.38
GNTX	GENTEX CORP	M	13.3	19.2	28.4	UP	0.92	0.81	36.3	1.9%	287.4	2.2	82.4	100.6	11.6	16.0	B	GNTX	20.65	22.30
AXL	AMERICAN AXLE &	M	7.3	91.5	4.8	UP	0.49	0.37	1404.2	72.9%	76.4	3.4	95.4	75.3	11.0	22.9		AXL	17.59	16.90
TEN	TENNECO INC	L	5.7	203.9	4.8	UP	0.70	0.74	1384.0	68.0%	54.3	1.4	98.9	83.1	10.5	18.2	B	TEN	63.03	65.17
CVGI	COMMERCIAL VEHI	M	2.3	82.9	1.8	DOWN	0.13	0.34	233.2	75.9%	29.8	25.2	51.2	204.8	10.0	12.3		CVGI	8.89	8.10
LKQ	LKQ CORP	L	24.2	21.2	9.2	DOWN	0.98	0.98	3341.8	49.2%	307.5	1.5	75.9	96.0	9.8	13.7	B	LKQ	31.24	33.41
DORM	DORMAN PRODUCT	M	12.4	24.0	18.8	UP	0.99	0.93	0.0	0.0%	34.6	11.7	77.6	147.0	9.2	12.5		DORM	83.15	85.71
ALV	AUTOLIV INC	L	6.0	18.8	8.8	DOWN	0.73	0.19	1543.4	29.0%	88.4	0.5	34.8	91.2	9.0	13.4	B	ALV	100.19	100.70
ALSN	Allison Transmission	M	-1.1	27.3	15.8	UP	0.15	0.30	2158.7	65.4%	165.4	0.6	102.5	119.1	8.9	11.1		ALSN	38.68	38.25
CAAS	CHINA AUTOMOTI	S	14.0	7.2	8.0	DOWN	0.82	0.33	120.4	28.0%	31.7	55.4	7.0	84.8	8.6	18.9		CAAS	4.77	4.41
MOD	MODINE MANUFAC	M	-1.8	12.2	2.6	DOWN	0.17	0.01	513.8	58.5%	47.9	4.7	89.3	233.0	8.1	10.4		MOD	12.10	10.20
PLOW	Douglas Dynamics	S	11.6	34.3	15.6	EVEN	0.69	0.46	309.6	59.1%	22.5	3.2	76.2	111.9	6.9	10.5		PLOW	31.90	31.03
DLPH	Delphi Automotive UK	L	2.0	8.9	10.5	EVEN	0.35	0.73	3971.0	60.6%	270.4	0.5	96.1	133.3	6.1	10.0		DLPH	80.40	78.05
SUP	SUPERIOR INDUST	M	0.3	69.5	4.7	UP	0.00	0.29	0.0	0.0%	25.3	1.4	81.2	71.7	3.8	8.3		SUP	21.75	17.88
JCI	JOHNSON CONTRO	L	2.0	-16.5	5.6	DOWN	0.23	0.03	13250.0	65.9%	938.7	0.4	93.5	-144.9	1.6	1.5	S	JCI	41.57	-28.95
LEA	Lear	L	4.5	69.4	5.1	UP	0.44	0.32	1938.0	37.7%	69.7	0.5	100.1	105.3	0.2	6.8		LEA	142.66	112.82
VOXX	VOXX International	M	5.1	-40.4	2.9	DOWN	0.63	0.22	117.8	23.2%	24.2	9.3	52.6	-1675.3	0.0	0.0	S	VOXX	6.50	-0.75
SRI	STONERIDGE INC	M	1.0	41.7	2.9	UP	0.02	0.10	83.7	38.6%	27.8	30.0	80.0	56.7	-0.4	9.1		SRI	19.61	13.71
STRT	Strattec Security	S	13.4	42.9	6.5	DOWN	0.87	0.19	20.0	11.8%	3.6	4.4	87.8	187.3	-0.6	2.4		STRT	32.15	27.89
BWA	BORGWARNER INC	L	7.7	49.0	10.4	DOWN	0.76	0.24	2219.5	37.2%	211.5	1.2	94.7	284.7	-11.0	-9.3	S	BWA	42.28	15.82
Companies	26		8.1	43.3	8.8		0.56	0.40	1503.6	39.4%				36.7	7.7	12.6				

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Industry	131 Rubber & Plastics					Group	Auto		Sector	3 Consumer Cyclical										
GT	GOODYEAR TIRE &	L	-1.8	126.8	4.5	UP	0.19	0.45	5479.0	54.6%	260.0	0.8	98.6	63.9	20.1	29.8	B	GT	36.23	46.77
TG	TREDEGAR CORP	M	0.1	0.8	5.1	DOWN	0.06	0.01	95.0	23.1%	32.9	15.5	56.9	109.6	17.2	21.1	B	TG	17.15	20.31
CSL	Carlisle Companies	M	3.4	6.3	11.7	DOWN	0.47	0.47	596.4	19.5%	64.3	2.4	92.0	136.6	13.7	16.9		CSL	101.39	113.58
CTB	COOPER TIRE & RU	M	0.8	54.6	9.8	UP	0.03	0.27	325.8	23.0%	53.3	1.5	94.6	88.5	8.8	16.5		CTB	38.30	36.50
CTIB	CTI INDUSTRIES CO	S	5.8	1.9	1.3	UP	0.93	0.00	0.0	0.0%	3.6	32.6	28.8	129.1	5.1	7.4		CTIB	5.88	5.17
CMT	Core Molding Technol	S	7.5	17.0	7.6	DOWN	0.63	0.40	9.8	9.5%	7.6	9.5	59.0	182.3	0.6	4.2		CMT	19.78	18.29
MYE	MYERS INDUSTRIE	M	-4.3	25.1	4.0	DOWN	0.66	0.06	189.5	65.7%	30.0	8.7	88.5	388.6	-27.4	-27.3	S	MYE	16.30	1.28
Companies	7		1.6	33.2	6.3		0.42	0.24	956.5	27.9%				156.9	5.4	9.8				
Industry	153 Truck Manufacturing					Group	Auto		Sector	8 Industrials										
SPAR	SPARTAN MOTORS	M	-2.1	-42.7	0.6	UP	0.08	0.35	0.1	0.1%	34.4	11.5	48.0	121.0	14.8	17.0	B	SPAR	8.25	8.92
WNC	WABASH NATIONA	M	14.5	104.0	6.5	UP	0.52	0.43	237.7	30.4%	60.1	3.7	104.7	128.2	13.0	19.1	B	WNC	22.78	25.26
OSK	OSHKOSH TRUCK C	L	-0.3	30.0	5.2	DOWN	0.00	0.09	826.6	29.7%	74.3	3.2	98.0	180.6	4.7	8.0		OSK	69.39	66.95
PCAR	PACCAR INC ~	L	5.3	7.4	9.8	DOWN	0.32	0.07	0.0	0.0%	351.6	4.8	64.4	85.9	1.5	5.6		PCAR	66.73	56.80
HY	Hyster-Yale Materials	M	4.4	3.1	3.9	DOWN	0.43	0.02	211.2	29.4%	16.4	2.9	46.7	169.1	1.0	4.1		HY	60.11	54.88
Companies	5		4.4	20.4	5.2		0.27	0.19	255.1	17.9%				137.0	7.0	10.8				
Industry	154 Trucking					Group	Auto		Sector	8 Industrials										
RRTS	Roadrunner Transporta	M	25.2	160.1	5.0	DOWN	0.95	0.60	404.2	39.8%	38.3	1.4	94.4	59.6	17.6	25.8	B	RRTS	6.72	8.28
SAIA	SAIA INC $	M	3.7	94.3	6.0	UP	0.66	0.44	73.8	13.4%	25.1	1.8	101.9	158.0	12.4	15.8		SAIA	48.15	54.64
ODFL	OLD DOMINION FR	M	10.8	24.6	15.3	UP	0.90	0.82	105.0	5.5%	82.4	0.2	79.6	132.4	9.1	12.4		ODFL	88.52	95.83
KNX	KNIGHT TRANSPPO	M	6.7	8.9	14.5	DOWN	0.86	0.76	0.0	0.0%	80.3	17.8	90.1	150.7	7.1	9.3		KNX	34.30	32.18
WERN	WERNER ENTERPRI	M	0.7	4.8	7.8	DOWN	0.06	0.39	130.0	11.7%	72.2	18.5	64.1	137.3	2.4	5.4		WERN	27.30	24.83
HTLD	HEARTLAND EXPR	M	3.2	1.5	16.4	DOWN	0.26	0.12	0.0	0.0%	83.3	29.5	60.8	124.9	0.5	2.6		HTLD	20.12	17.85
MRTN	MARTEN TRANSPO	M	2.8	10.3	7.6	UP	0.58	0.94	0.0	0.0%	32.7	27.1	66.3	124.6	0.3	3.4		MRTN	24.80	22.51
USAK	USA TRUCK INC	S	0.9	12.7	3.8	DOWN	0.04	0.01	148.5	69.9%	8.0	34.1	70.8	-25.6	0.0	0.0	S	USAK	6.71	-16.35
PTSI	P.A.M. TRANSPORT	S	1.9	126.4	4.6	DOWN	0.21	0.48	167.2	63.5%	6.4	18.8	26.5	60.9	-0.3	6.1		PTSI	18.77	15.15
CVTI	Covenant Transportati	M	0.1	160.7	4.2	DOWN	0.00	0.72	0.0	0.0%	18.3	35.3	60.1	164.6	-0.8	2.2		CVTI	18.73	16.55
ARCB	ArcBest	M	6.3	29.8	1.9	DOWN	0.76	0.05	243.7	28.5%	25.7	5.4	90.1	130.3	-2.7	-0.7	S	ARCB	26.45	18.75
CGI	Celadon Group	M	8.0	18.9	6.2	DOWN	0.80	0.36	380.5	50.6%	27.6	5.8	97.0	331.5	-11.1	-9.2	S	CGI	3.95	2.03
Companies	12		5.9	54.4	7.8		0.51	0.47	137.7	23.6%				129.1	2.9	6.1				

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Report Headers Legend

Rev Size = Based on Sales Revenue Size-BI value

Sales Grwth = Sales Growth

EPS Grwth = EPS Growth

Profit Mrgin = Pre-tax Profit Margin

Trend PTP = Trend of Pre-tax Profit

Sales R^2 = Sales Trend Line Predictability

EPS R^2 = EPS Trend Line Predictability

Debt = Long Term Debt

%Debt to Cap = % of Debt to Capitalization

Shares Issued = Common Issued

Inside = Insider Ownership %

Instn = Institutional Ownership %

RV = Relative Value of Current PE to Average PE

PAR = 5 yr Projected Average Return

TR = 5 yr Total Return

Rec = Recommendation

Buy Up To = Recommendation

1. Look for RV,PAR,TR Columns to be Dark Blue.
2. Sales ^2 in upper.90's should indicate good trend lines.
3. Compare PTP (Pre Tax Profit) for individual stock to the Industry
4. Compare % of Debt to Capitalization) for individual stock to the Industry
5. Check Company with Buy reccomendation to PTP Trend. If Down this may be an indication of the Barbed Wire Fence. DO NOT PROCEED!

R ^2			
	.97 to 1.00	1	1.5%
	.90 to 0.96	3	4.5%
	less than .90	63	94.0%

Large Revenue	25	37.3%
Mid Revenue	33	49.3%
Small Revenue	9	13.4%
Companies	67	

PAR			
	14.9 Plus %	5	7.5%
	12.0 to 14.8	11	16.4%
	10.0 to 11.9	7	10.4%
	< 10.0	45	67.2%

Relative Value			
	85.0 to 110.0	14	20.9%
	70.0 to 84.9	8	11.9%
	110.01 to 115.	1	1.5%
	Market knows something that we don't		
	< 70.0	15	22.4%
	> 115.0	29	43.3%

Total Return			
	20 Plus	9	13.4%
	14.9 to 19.9	17	25.4%
	10.0 to 14.8	15	22.4%
	< 10.0	26	38.8%

%Debt to Cap			
	33% or Less	23	34.3%
	33.01 to 40.0	4	6.0%
	40.01 Plus	30	44.8%
	<= Zero	10	14.9%
	Null	0	0.0%

40 Plus: Money goes to the Banks not to You. Compare to Industry

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