Stock Challenges

Use Due Diligence

% Debt to Capital sorted by Industry, PAR

Fold at first Vertical line and compare to Original Report

Ticker	Name	Rev Size	Sales Grwth	EPS Grwth	Profit Mrgin	Trend PTP	SLS R^2	EPS R^2	Debt	%Debt to Cap	Shares Issued	Ownership % Inside	Ownership % Instn	RV	PAR	TR	REC	Tck	Cur. Price	Buy UP to
Industry	40 Consumer Electronics					Group	Elec		Sector	10 Technology										
FN	Fabrinet CY Adr	M	7.3	4.7	6.8	UP	0.74	0.00	69.2	11.3%	36.8	4.2	88.7	129.2	9.6	14.9	B	FN	34.67	36.91
AAPL	Apple	L	30.6	37.9	29.5	DOWN	0.93	0.91	87549.0	40.2%	5298.7	0.2	62.7	134.4	7.3	11.6		AAPL	143.65	140.40
KYO	KYOCERA CORP JP	L	2.9	5.5	59.6	UP	0.38	0.12	231.9	1.1%	367.7	9.6	5.7	100.5	5.6	9.4		KYO	56.93	54.21
IRBT	IROBOT CORP	M	11.0	35.7	8.3	UP	0.95	0.52	0.0	0.0%	27.3	9.5	85.3	128.4	3.0	5.2		IRBT	79.74	60.60
SNE	SONY CORP JP Adr	L	-0.3	-20.6	5.6	UP	0.02	0.04	11320.0	31.5%	1262.2	6.9	7.0	-394.2	0.6	0.6	S	SNE	34.52	-5.40
UEIC	UNIVERSAL ELECT	M	11.0	5.1	5.6	DOWN	0.96	0.42	50.0	14.6%	14.5	3.1	100.4	187.6	-0.2	1.9	S	UEIC	69.30	44.10
Companies	6		10.4	11.4	19.2		0.66	0.33	16536.7	16.4%				47.6	4.3	7.3				
Industry	53 Electronic Components					Group	Elec		Sector	10 Technology										
AYI	Acuity Brands	M	4.4	8.6	11.6	UP	0.32	0.38	356.1	18.3%	43.8	2.2	100.2	92.0	16.4	20.1	B	AYI	176.10	206.64
AVX	AVX CORP	M	-1.8	-10.8	12.5	DOWN	0.29	0.03	0.0	0.0%	167.4	0.1	24.9	144.9	13.1	16.5		AVX	16.91	19.01
SANM	SANMINA-SCI CORP	L	-2.7	175.0	2.5	UP	0.20	0.70	397.2	19.6%	74.8	4.9	95.4	169.9	12.9	18.7		SANM	37.25	41.83
AEIS	ADVANCED ENERG	S	6.1	82.1	15.7	UP	0.30	0.37	0.0	0.0%	39.7	11.8	94.8	132.5	12.8	16.2		AEIS	73.80	84.98
MEI	METHODE ELECTR	M	7.9	42.1	9.9	UP	0.58	0.21	37.0	7.5%	37.2	6.6	68.2	141.4	11.8	16.2		MEI	44.55	48.63
APH	AMPHENOL CORP	L	9.5	12.5	18.3	EVEN	0.95	0.93	3237.2	46.1%	306.6	0.5	99.3	124.9	11.2	14.4	B	APH	72.31	78.84
CTS	CTS CORP	S	-6.5	13.4	8.3	UP	0.79	0.03	90.1	22.5%	32.8	8.0	101.3	59.5	8.1	11.6	B	CTS	22.10	22.28
WIRE	ENCORE WIRE COR	M	0.6	12.2	5.2	UP	0.01	0.18	0.0	0.0%	20.7	4.5	89.0	115.8	7.5	10.7		WIRE	44.20	43.85
BDC	BELDEN INC	M	3.3	71.3	4.0	UP	0.37	0.26	1620.2	53.2%	42.2	3.5	12.3	75.9	7.4	10.5	B	BDC	69.70	69.75
LYTS	LSI INDUSTRIES IN	S	0.7	22.8	2.3	UP	0.03	0.05	0.0	0.0%	25.3	11.9	99.4	124.4	6.0	8.0		LYTS	9.07	6.30
TEL	TYCO ELECTRONIC	L	-0.3	105.8	12.2	DOWN	0.01	0.41	4028.0	31.9%	356.0	0.3	98.8	96.5	5.5	10.3		TEL	77.37	71.20
GLW	CORNING INC	L	6.7	-0.6	30.9	UP	0.86	0.00	3926.0	15.5%	925.0	0.5	77.2	66.1	3.8	11.1		GLW	28.85	21.80
ENS	ENERSYS INC	M	4.8	15.8	9.7	UP	0.65	0.82	636.4	36.8%	43.4	2.6	99.6	175.7	3.4	6.4		ENS	83.11	76.38
ESP	Espey Mfg & Electroni	S	0.5	-2.0	16.1	EVEN	0.03	0.02	0.0	0.0%	2.3	8.0	27.2	100.4	2.9	5.9		ESP	23.16	21.50
MXWL	Maxwell Technologies	S	1.0	-35.6	5.2	DOWN	0.58	0.02	0.1	0.1%	32.0	11.3	55.7	-18.1	0.0	0.0	S	MXWL	6.10	-13.35
ROG	ROGERS CORP	M	7.8	35.9	11.1	UP	0.70	0.14	244.9	27.7%	18.0	4.1	100.3	183.1	-0.5	1.6	S	ROG	102.94	75.45
OSIS	OSI SYSTEMS INC	M	6.4	65.1	8.9	DOWN	0.85	0.41	356.5	38.7%	19.0	6.7	101.6	238.5	-5.1	-3.1	S	OSIS	77.40	35.48
Companies	17		2.8	36.1	10.8		0.44	0.29	878.2	18.7%				119.0	6.9	10.3				
Industry	54 Electronic Gaming & Multimed					Group	Elec		Sector	10 Technology										
CYOU	Changyou.com CN Ad	M	27.4	-3.7	35.2	DOWN	0.67	0.00	0.0	0.0%	52.4	0.0	22.9	187.7	9.6	16.1		CYOU	32.65	33.18
ATVI	ACTIVISION BLIZZ	L	6.7	55.7	24.4	DOWN	0.69	0.37	4887.0	35.3%	744.0	6.4	96.0	220.4	4.8	6.9		ATVI	52.25	39.45
EA	ELECTRONIC ARTS	M	2.5	105.8	8.9	UP	0.42	0.42	990.0	23.1%	303.0	1.1	95.7	85.3	3.2	6.5		EA	94.82	92.34
TTWO	TAKE-TWO INTERA	M	3.7	-1.1	16.0	DOWN	0.13	0.00	258.9	33.8%	90.4	2.4	98.9	6891.2	-36.0	-34.6	S	TTWO	62.85	4.72
Companies	4		10.1	39.2	21.1		0.48	0.20	1534.0	23.0%				1846.2	-4.6	-1.3				

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Stock Challenges

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Fold at first Vertical line and compare to Original Report

Ticker	Name	Rev Size	Sales Grwth	EPS Grwth	Profit Mrgin	Trend PTP	SLS R^2	EPS R^2	Debt	%Debt to Cap	Shares Issued	Ownership % Inside	Ownership % Instn	RV	PAR	TR	REC	Tck	Cur. Price	Buy UP to
Industry	55 Electronics Distribution					Group	Elec		Sector	10 Technology										
WSO	WATSCO INC	M	11.8	12.4	7.5	UP	0.91	0.75	282.1	22.8%	35.6	6.3	68.2	110.2	15.3	18.4	B	WSO	138.80	155.89
LFUS	LITTELFUSE INC	M	8.6	25.2	14.4	DOWN	0.86	0.50	454.1	35.9%	22.7	1.8	100.6	152.0	9.1	11.4		LFUS	154.15	146.25
AVT	AVNET INC	L	7.0	32.7	2.9	DOWN	0.78	0.11	3629.2	42.4%	127.9	1.2	98.1	160.2	6.5	11.1		AVT	38.69	37.95
ARW	ARROW ELECTRON	L	5.2	55.1	3.3	EVEN	0.83	0.25	2790.0	38.0%	89.6	1.1	97.4	119.2	3.3	9.4		ARW	70.50	61.69
Companies	4		8.2	31.3	7.0		0.84	0.40	1788.9	34.8%				135.4	8.6	12.6				

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The LongFellow Investor Report

Stock Challenges

% Debt to Capital sorted by Industry, PAR

Fold at first Vertical line and compare to Original Report

Ticker	Name	Rev Size	Sales Grwth	EPS Grwth	Profit Mrgin	Trend PTP	SLS R^2	EPS R^2	Debt	%Debt to Cap	Shares Issued	Ownership % Inside	Instn	RV	PAR	TR	REC	Tck	Cur. Price	Buy UP to

Report Headers Legend

Rev Size = Based on Sales Revenue Size-BI value

Sales Grwth = Sales Growth

EPS Grwth = EPS Growth

Profit Mrgin = Pre-tax Profit Margin

Trend PTP = Trend of Pre-tax Profit

Sales R^2 = Sales Trend Line Predictability

EPS R^2 = EPS Trend Line Predictability

Debt = Long Term Debt

%Debt to Cap = % of Debt to Capitalization

Shares Issued = Common Issued

Inside = Insider Ownership %

Instn = Institutional Ownership %

RV = Relative Value of Current PE to Average PE

PAR = 5 yr Projected Average Return

TR = 5 yr Total Return

Rec = Recommendation

Buy Up To = Recommendation

1. Look for RV,PAR,TR Columns to be Dark Blue.

2. Sales ^2 in upper.90's should indicate good trend lines.

3. Compare PTP (Pre Tax Profit) for individual stock to the Industry

4. Compare % of Debt to Capitalization) for individual stock to the Industry

5. Check Company with Buy reccomendation to PTP Trend. If Down this may be an indication of the Barbed Wire Fence. DO NOT PROCEED!

R ^2			
	.97 to 1.00	0	0.0%
	.90 to 0.96	2	6.5%
	less than .90	29	93.5%

Relative Value			
	85.0 to 110.0	5	16.1%
	70.0 to 84.9	1	3.2%
	110.01 to 115.	1	3.2%
	Market knows something that we don't		
	< 70.0	4	12.9%
	> 115.0	20	64.5%

Large Revenue	10	32.3%
Mid Revenue	16	51.6%
Small Revenue	5	16.1%
Companies	31	

PAR			
	14.9 Plus %	2	6.5%
	12.0 to 14.8	3	9.7%
	10.0 to 11.9	2	6.5%
	< 10.0	24	77.4%

Total Return			
	20 Plus	1	3.2%
	14.9 to 19.9	7	22.6%
	10.0 to 14.8	9	29.0%
	< 10.0	14	45.2%

%Debt to Cap			
	33% or Less	14	45.2%
	33.01 to 40.0	6	19.4%
	40.01 Plus	4	12.9%
	<= Zero	7	22.6%
	Null	0	0.0%

40 Plus: Money goes to the Banks not to You. Compare to Industry

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