The LongFellow Investor Report

Stock Challenges

Use Due Diligence

% Debt to Capital sorted by Industry, PAR

Fold at first Vertical line and compare to Original Report

Ticker	Name	Rev Size	Sales Grwth	EPS Grwth	Profit Mrgin	Trend PTP	SLS R^2	EPS R^2	Debt	%Debt to Cap	Shares Issued	Ownership % Inside	Ownership % Instn	RV	PAR	TR	REC	Tck	Cur. Price	Buy UP to
Industry	63	Gambling				Group	Hotel		Sector	3	Consumer Cyclical									
IGT	INTL GAME TECHN	L	7.6	-14.6	9.0	DOWN	0.90	0.03	7863.2	69.6%	202.3	1.8	34.9	151.1	15.8	18.8		IGT	22.20	23.84
CHDN	CHURCHILL DOWN	M	14.0	16.5	10.8	UP	0.95	0.69	968.3	57.8%	16.3	7.4	87.5	93.6	1.3	4.2		CHDN	166.80	154.32
DDE	Dover Downs Gaming	S	-3.7	-43.8	2.6	DOWN	0.83	0.51	25.3	18.2%	32.2	5.8	17.9	185.3	-12.1	-10.2	S	DDE	1.03	0.53
Companies	3		6.0	-14.0	7.5		0.89	0.41	2952.2	48.5%				143.3	1.7	4.3				
Industry	89	Lodging				Group	Hotel		Sector	3	Consumer Cyclical									
H	Hyatt Hotels	M	2.7	27.6	6.6	EVEN	0.66	0.11	1564.0	28.1%	130.7	0.9	21.7	81.1	11.1	13.5		H	55.50	53.48
WYN	WYNDHAM WORLD	L	4.1	56.9	15.6	UP	0.71	0.28	5512.0	87.1%	107.0	1.4	98.5	103.0	9.7	14.0	B	WYN	95.31	96.61
MAR	MARROIT	L	9.0	14.0	7.5	DOWN	0.46	0.17	3807.0	46.3%	387.9	4.2	72.7	148.7	7.1	9.2		MAR	94.42	83.32
IHG	Intercontinental Htls U	M	0.6	10.7	28.7	UP	0.09	0.37	1258.0	992.1%	211.5	0.0	6.6	117.3	5.9	9.3		IHG	52.79	51.15
CHH	CHOICE HOTELS IN	M	4.9	4.4	22.4	DOWN	0.81	0.88	840.6	168.2%	55.8	3.8	46.8	117.8	5.0	7.9		CHH	62.70	59.93
CTRP	CTRIP.COM INTL LT	M	34.4	-22.1	12.9	DOWN	0.99	0.15	6018.3	37.9%	505.6	17.4	67.5	-293.6	0.0	0.0	S	CTRP	50.51	-9.52
BEL	Belmond BU Adr	M	0.5	27.2	4.4	UP	0.04	0.06	591.1	45.6%	101.7	0.0	60.5	76.4	-5.8	-3.8	S	BEL	12.40	8.70
HLT	Hilton Worldwide Hol	L	6.4	17.1	9.6	UP	0.99	0.22	10812.0	62.3%	328.1	1.6	69.8	189.9	-12.5	-10.8	S	HLT	58.97	26.55
Companies	8		7.8	17.0	13.5		0.59	0.28	3800.4	183.4%				67.6	2.6	4.9				
Industry	129	Resorts & Casinos				Group	Hotel		Sector	3	Consumer Cyclical									
CNTY	CENTURY CASINOS	S	10.4	56.5	7.4	UP	0.62	0.35	55.6	29.5%	24.4	10.5	69.0	136.2	16.8	20.9	B	CNTY	8.23	10.03
LVS	LAS VEGAS SANDS	L	17.8	103.8	22.2	DOWN	0.81	0.46	0.0	0.0%	794.0	20.4	38.6	114.3	13.7	16.6	B	LVS	58.99	64.35
MGM	MGM MIRAGE	L	4.8	-9.6	1.7	UP	0.55	0.01	12987.6	67.7%	573.8	0.4	85.5	132.2	11.0	16.1		MGM	30.71	33.45
BYD	BOYD GAMING CO	M	3.5	6.8	2.0	UP	0.36	0.00	0.0	0.0%	115.0	2.4	70.6	48.8	9.7	16.2	B	BYD	22.68	23.33
MTN	VAIL RESORTS INC	M	5.0	4.2	7.2	UP	0.62	0.03	1255.1	55.8%	40.0	2.3	92.2	115.3	9.3	11.3		MTN	197.66	153.68
WYNN	WYNN RESORTS LT	M	6.6	15.7	12.7	DOWN	0.50	0.16	0.0	0.0%	101.8	2.2	73.6	145.8	8.8	10.7		WYNN	123.01	92.48
MCRI	MONARCH CASINO	S	5.0	8.7	13.9	UP	0.72	0.21	26.2	10.3%	17.4	20.4	52.9	127.7	6.8	10.6	B	MCRI	29.47	29.89
PENN	PENN NATIONAL G	M	2.5	7.7	5.8	DOWN	0.68	0.00	4929.6	114.0%	86.0	2.1	94.3	2.8	5.7	10.5		PENN	18.48	18.32
CZR	Caesars Entertainment	M	-12.6	113.3	129.0	DOWN	0.68	0.01	6838.0	162.2%	146.0	2.7	30.9	-66.7	0.0	0.0		CZR	11.10	#######
FLL	FULL HOUSE RESO	S	40.7	-46.7	16.0	DOWN	0.81	0.44	0.0	0.0%	21.4	21.9	31.1	-413.6	0.0	0.0	S	FLL	2.41	-4.80
Companies	10		8.4	26.0	21.8		0.64	0.17	2609.2	43.9%				34.3	8.2	11.3				

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Ticker	Name	Rev Size	Sales Grwth	EPS Grwth	Profit Mrgin	Trend PTP	SLS R^2	EPS R^2	Debt	%Debt to Cap	Shares Issued	Ownership % Inside	Instn	RV	PAR	TR	REC	Tck	Cur. Price	Buy UP to

Report Headers Legend

Rev Size = Based on Sales Revenue Size-BI value

Sales Grwth = Sales Growth

EPS Grwth = EPS Growth

Profit Mrgin = Pre-tax Profit Margin

Trend PTP = Trend of Pre-tax Profit

Sales R^2 = Sales Trend Line Predictability

EPS R^2 = EPS Trend Line Predictability

Debt = Long Term Debt

%Debt to Cap = % of Debt to Capitalization

Shares Issued = Common Issued

Inside = Insider Ownership %

Instn = Institutional Ownership %

RV = Relative Value of Current PE to Average PE

PAR = 5 yr Projected Average Return

TR = 5 yr Total Return

Rec = Recommendation

Buy Up To = Recommendation

1. Look for RV,PAR,TR Columns to be Dark Blue.

2. Sales ^2 in upper.90's should indicate good trend lines.

3. Compare PTP (Pre Tax Profit) for individual stock to the Industry

4. Compare % of Debt to Capitalization) for individual stock to the Industry

5. Check Company with Buy reccomendation to PTP Trend. If Down this may be an indication of the Barbed Wire Fence. DO NOT PROCEED!

R ^2			
	.97 to 1.00	0	0.0%
	.90 to 0.96	0	0.0%
	less than .90	21	100.0%

Large Revenue	6	28.6%
Mid Revenue	11	52.4%
Small Revenue	4	19.0%
Companies	21	

PAR			
	14.9 Plus %	2	9.5%
	12.0 to 14.8	1	4.8%
	10.0 to 11.9	2	9.5%
	< 10.0	16	76.2%

Total Return			
	20 Plus	1	4.8%
	14.9 to 19.9	4	19.0%
	10.0 to 14.8	6	28.6%
	< 10.0	10	47.6%

Relative Value			
	85.0 to 110.0	2	9.5%
	70.0 to 84.9	2	9.5%
	110.01 to 115.	1	4.8%
	Market knows something that we don't		
	< 70.0	5	23.8%
	> 115.0	11	52.4%

%Debt to Cap			
	33% or Less	4	19.0%
	33.01 to 40.0	1	4.8%
	40.01 Plus	12	57.1%
	<= Zero	4	19.0%
	Null	0	0.0%

40 Plus: Money goes to the Banks not to You. Compare to Industry

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