

Stock Challenges

Use Due Diligence

% Debt to Capital sorted by Industry, PAR

Fold at first Vertical line and compare to Original Report

Ticker	Name	Rev Size	Sales Grwth	EPS Grwth	Profit Mrgn	Trend PTP	SLS R^2	EPS R^2	Debt	%Debt to Cap	Shares Issued	Ownership % Inside Instn	RV	PAR	TR	REC Tck	Cur. Price	Buy UP to
Industry	86	Integrated Shipping & Logist				Group	Marine		Sector	8 Industrials								
CHRW	C H ROBINSON WO	L	7.8	7.6	6.3	EVEN	0.90	0.81	1240.0	49.2%	141.5	6.9 87.4	101.5	11.2	14.9	B	CHRW	72.70 76.84
FDX	FEDEX CORP	L	4.2	10.6	6.0	DOWN	0.88	0.11	14758.0	49.5%	266.0	6.3 71.3	113.1	11.1	14.3	B	FDX	189.70 202.82
JBHT	HUNT (JB) TRANSP	L	8.7	14.0	10.3	UP	0.91	0.83	950.6	40.3%	110.0	1.0 74.6	103.1	10.7	14.2	B	JBHT	89.66 96.75
LSTR	LANDSTAR SYSTE	M	4.0	8.0	7.0	EVEN	0.61	0.66	155.3	23.3%	41.9	1.5 95.5	121.2	8.8	12.0	B	LSTR	85.45 89.55
UPS	UNITED PARCEL SE	L	2.7	17.8	8.6	EVEN	0.77	0.34	12394.0	81.6%	876.0	0.3 56.8	113.9	8.5	11.3	UPS	107.46 102.23	
HUBG	HUB GROUP INC -C	M	11.3	5.3	3.3	UP	0.84	0.36	174.0	22.2%	33.1	6.9 92.1	85.5	8.2	12.7	B	HUBG	39.15 40.94
EXPD	EXPEDITORS INTL	L	3.0	8.0	10.1	UP	0.41	0.83	0.0	0.0%	180.2	2.0 90.6	105.3	6.6	9.7	B	EXPD	56.09 56.47
FWRD	FORWARD AIR COR	M	11.1	4.4	11.6	DOWN	0.94	0.06	28.7	5.4%	30.3	1.9 98.7	207.1	-3.9	-2.0	S	FWRD	53.17 27.75
ECHO	Echo Global Logistics	M	35.4	9.8	1.7	DOWN	0.96	0.07	203.6	33.5%	29.7	4.8 93.3	217.9	-30.8	-29.4	S	ECHO	18.75 1.87
Companies	9		9.8	9.5	7.2		0.80	0.45	3322.7	33.9%			129.8	3.4	6.4			
Industry	138	Shipping & Ports				Group	Marine		Sector	8 Industrials								
FRO	FRONTLINE LTD BU	M	-12.6	-54.1	24.2	EVEN	0.68	0.24	1404.6	52.1%	158.7	33.8 11.0	78.1	12.7	18.1	FRO	6.65 5.81	
MATX	Matson	M	1.3	3.4	6.8	DOWN	0.16	0.03	738.9	61.3%	43.1	2.3 75.6	87.6	10.6	14.8	B	MATX	31.70 32.43
SFL	SHIP FINANCE LTD	S	-1.2	-6.5	41.7	DOWN	0.04	0.41	1552.9	57.9%	93.5	0.1 19.3	89.0	10.5	14.6	SFL	14.05 11.53	
TGP	Teekay LNG Partners	S	4.5	116.6	52.3	DOWN	0.73	0.56	2184.1	58.8%	79.6	0.0 29.0	63.5	9.3	13.7	TGP	16.70 13.60	
GLNG	Golar LNG BU Adr	S	-15.8	-65.5	117.2	DOWN	0.47	0.15	1801.4	51.3%	101.0	0.0 69.8	-90.1	1.8	1.6	S	GLNG	25.51 -38.93
DSX	DIANA SHIPPING IN	S	-7.7	-67.3	23.9	DOWN	0.58	0.79	598.2	36.3%	80.7	17.8 71.4	-15.8	0.0	0.0	S	DSX	3.99 -37.95
KEX	KIRBY CORP	M	8.5	6.0	16.4	DOWN	0.59	0.35	0.0	0.0%	53.5	2.6 98.7	144.6	-3.0	0.0	S	KEX	70.60 58.87
Companies	7		-3.3	-9.6	40.4		0.46	0.36	1182.8	45.4%			51.0	6.0	9.0			

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Report Headers Legend

Rev Size = Based on Sales Revenue Size-BI value
 Sales Grwth = Sales Growth
 EPS Grwth = EPS Growth
 Profit Mrgin = Pre-tax Profit Margin
 Trend PTP = Trend of Pre-tax Profit




Sales R^2 = Sales Trend Line Predictability
 EPS R^2 = EPS Trend Line Predictability
 Debt = Long Term Debt
 %Debt to Cap = % of Debt to Capitalization
 Shares Issued = Common Issued
 Inside = Insider Ownership %







Instn = Institutional Ownership %
 RV = Relative Value of Current PE to Average PE
 PAR = 5 yr Projected Average Return
 TR = 5 yr Total Return
 Rec = Recommendation
 Buy Up To = Recommendation

1. Look for RV,PAR,TR Columns to be Dark Blue.
2. Sales ^2 in upper.90's should indicate good trend lines.






3. Compare PTP (Pre Tax Profit) for individual stock to the Industry
4. Compare % of Debt to Capitalization) for individual stock to the Industry

5. Check Company with Buy recommendation to PTP Trend. If Down this may be an indication of the Barbed Wire Fence. DO NOT PROCEED!

<u>R ^2</u>		.97 to 1.00	0	0.0%
		.90 to 0.96	0	0.0%
		less than .90	16	100.0%

<u>Relative Value</u>		85.0 to 110.0	6	37.5%
		70.0 to 84.9	1	6.3%
		110.01 to 115.	2	12.5%
		Market knows something that we don't		
		< 70.0	3	18.8%
		> 115.0	4	25.0%

Large Revenue	5	31.3%
Mid Revenue	7	43.8%
Small Revenue Companies	4	25.0%
	16	

<u>PAR</u>		14.9 Plus %	0	0.0%
		12.0 to 14.8	1	6.3%
		10.0 to 11.9	5	31.3%
		< 10.0	10	62.5%
<u>Total Return</u>		20 Plus	0	0.0%
		14.9 to 19.9	2	12.5%
		10.0 to 14.8	8	50.0%
		< 10.0	6	37.5%
<u>%Debt to Cap</u>		33% or Less	3	18.8%
		33.01 to 40.0	2	12.5%
		40.01 Plus	9	56.3%
		<= Zero	2	12.5%
		Null	0	0.0%

40 Plus: Money goes to the Banks not to You. Compare to Industry