Stock Challenges

% Debt to Capital sorted by Industry, PAR   **Fold at first Vertical line and compare to Original Report**

Ticker	Name	Rev Size	Sales Grwth	EPS Grwth	Profit Mrgin	Trend PTP	SLS R^2	EPS R^2	Debt	%Debt to Cap	Shares Issued	Ownership % Inside	Instn	RV	PAR	TR	REC	Tck	Cur. Price	Buy UP to
Industry	109 **Paper & Paper Products**					Group **Paper**				Sector	1 **Basic Materials**									
SWM	SCHWEITZER-MAU	M	1.1	52.4	17.5	DOWN	0.50	0.55	440.4	45.7%	30.3	3.6	94.0	105.3	15.9	20.5	B	SWM	43.05	49.15
NP	NEENAH PAPER IN	M	2.5	89.6	9.5	UP	0.18	0.33	220.9	38.1%	16.8	0.6	98.9	131.0	11.1	15.1		NP	78.35	85.14
KS	KAPSTONE PAPER	M	29.9	13.2	8.1	DOWN	0.97	0.42	1485.3	62.2%	96.6	9.8	85.9	133.9	5.2	8.3		KS	21.09	20.84
GLT	GLATFELTER ~	M	4.6	-5.9	3.8	DOWN	0.74	0.18	372.6	34.7%	43.6	0.0	89.9	225.1	0.4	2.3	S	GLT	21.51	14.25
Companies	**4**		9.5	37.3	9.7		0.60	0.37	629.8	45.1%				148.8	8.1	11.6				
Industry	115 **Publishing**					Group **Paper**				Sector	3 **Consumer Cyclical**									
MDP	MEREDITH CORP	M	0.4	17.2	13.8	UP	0.02	0.04	674.2	39.4%	44.5	2.8	88.3	116.7	12.5	15.2		MDP	58.55	58.45
AHC	A. H. BELO CORP	S	-10.7	40.0	9.4	DOWN	0.96	0.14	0.0	0.0%	21.7	10.6	50.2	-61.1	0.3	0.3	S	AHC	6.25	-16.20
MNI	MCCLATCHY CO -C	M	-5.2	-69.2	124.1	DOWN	0.88	0.02	9.1	5.4%	7.6	42.3	41.2	-41.7	0.0	0.0	S	MNI	10.78	-79.05
SCHL	SCHOLASTIC CORP	M	-2.8	-4.2	5.0	EVEN	0.64	0.04	5.8	0.5%	34.8	26.7	77.5	145.1	-2.3	-0.4	S	SCHL	43.23	33.75
NYT	NEW YORK TIMES	M	-8.4	34.8	6.1	DOWN	0.93	0.11	247.0	23.5%	161.2	1.6	68.3	216.9	-24.2	-22.7	S	NYT	14.45	4.35
Companies	**5**		-5.3	3.7	31.7		0.69	0.07	187.2	13.8%				75.2	-2.7	-1.5				

No Recommendation made   **Use Due Diligence**   **Version   2.25**   **Research Only**   **No Recommendation made**   **Use Due Diligence**

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Use Due Diligence

Ticker	Name	Rev Size	Sales Grwth	EPS Grwth	Profit Mrgin	Trend PTP	SLS R^2	EPS R^2	Debt	%Debt to Cap	Shares Issued	Ownership % Inside	Instn	RV	PAR	TR	REC	Tck	Cur. Price	Buy UP to

Report Headers Legend

Rev Size = Based on Sales Revenue Size-BI value

Sales Grwth = Sales Growth

EPS Grwth = EPS Growth

Profit Mrgin = Pre-tax Profit Margin

Trend PTP = Trend of Pre-tax Profit

Sales R^2 = Sales Trend Line Predictability

EPS R^2 = EPS Trend Line Predictability

Debt = Long Term Debt

%Debt to Cap = % of Debt to Capitalization

Shares Issued = Common Issued

Inside = Insider Ownership %

Instn = Institutional Ownership %

RV = Relative Value of Current PE to Average PE

PAR = 5 yr Projected Average Return

TR = 5 yr Total Return

Rec = Recommendation

Buy Up To = Recommendation

1. Look for RV,PAR,TR Columns to be Dark Blue.

2. Sales ^2 in upper .90's should indicate good trend lines.

3. Compare PTP (Pre Tax Profit) for individual stock to the Industry

4. Compare % of Debt to Capitalization) for individual stock to the Industry

5. Check Company with Buy reccomendation to PTP Trend. If Down this may be an indication of the Barbed Wire Fence. DO NOT PROCEED!

R ^2			
.97 to 1.00	0	0.0%
.90 to 0.96	0	0.0%
less than .90	9	100.0%

Relative Value			
85.0 to 110.0	1	11.1%
70.0 to 84.9	0	0.0%
110.01 to 115.	0	0.0%

Market knows something that we don't

< 70.0	2	22.2%
> 115.0	6	66.7%

Large Revenue	0	0.0%
Mid Revenue	8	88.9%
Small Revenue	1	11.1%
Companies	9	

PAR			
14.9 Plus %	1	11.1%
12.0 to 14.8	1	11.1%
10.0 to 11.9	1	11.1%
< 10.0	6	66.7%

Total Return			
20 Plus	1	11.1%
14.9 to 19.9	2	22.2%
10.0 to 14.8	0	0.0%
< 10.0	6	66.7%

%Debt to Cap			
33% or Less	3	33.3%
33.01 to 40.0	3	33.3%
40.01 Plus	2	22.2%
<= Zero	1	11.1%
Null	0	0.0%

40 Plus: Money goes to the Banks not to You. Compare to Industry