

## Stock Challenges

Use Due Diligence

% Debt to Capital sorted by Industry, PAR

Fold at first Vertical line and compare to Original Report

| Ticker    | Name                  | Rev Size                 | Sales Grwth | EPS Grwth | Profit Mrgin | Trend PTP | SLS R^2 | EPS R^2 | Debt    | %Debt to Cap | Shares Issued        | Ownership % Inside | % Instn | RV     | PAR   | TR    | REC Tck | Cur. Price | Buy UP to |        |
|-----------|-----------------------|--------------------------|-------------|-----------|--------------|-----------|---------|---------|---------|--------------|----------------------|--------------------|---------|--------|-------|-------|---------|------------|-----------|--------|
| Industry  | 112                   | Pharmaceutical Retailers |             |           |              | Group     | Pharm   |         |         | Sector       | 4 Consumer Defensive |                    |         |        |       |       |         |            |           |        |
| WBA       | Walgreens Boots Allia | L                        | 7.6         | 6.4       | 4.5          | DOWN      | 0.86    | 0.52    | 18911.0 | 37.8%        | 1079.7               | 0.8                | 60.5    | 108.3  | 10.8  | 14.2  | B       | WBA        | 86.54     | 91.65  |
| PETS      | PETMED EXPRESS I      | S                        | 3.0         | 2.3       | 12.2         | UP        | 0.51    | 0.16    | 0.0     | 0.0%         | 20.3                 | 12.2               | 70.7    | 137.6  | 10.6  | 13.8  |         | PETS       | 23.10     | 24.22  |
| GNC       | GNC Acquisition Hold  | M                        | 6.9         | -49.6     | 14.0         | DOWN      | 0.85    | 0.26    | 1515.4  | 80.9%        | 68.2                 | 2.7                | 68.2    | -10.9  | 0.9   | 0.8   | S       | GNC        | 7.78      | -80.48 |
| RAD       | RITE AID CORP         | L                        | 2.4         | 91.6      | 0.9          | DOWN      | 0.59    | 0.44    | 7328.7  | 91.8%        | 1045.9               | 1.3                | 62.2    | -272.8 | -41.7 | -40.4 | S       | RAD        | 4.00      | 0.00   |
| Companies | 4                     |                          | 5.0         | 12.7      | 7.9          |           | 0.70    | 0.34    | 6938.8  | 52.6%        |                      |                    |         | -9.4   | -4.9  | -2.9  |         |            |           |        |

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|--------|------|----------|-------------|-----------|--------------|-----------|---------|---------|------|--------------|---------------|-------------|-------|----|-----|----|-----|-----|------------|-----------|
|--------|------|----------|-------------|-----------|--------------|-----------|---------|---------|------|--------------|---------------|-------------|-------|----|-----|----|-----|-----|------------|-----------|

## Report Headers Legend

Rev Size = Based on Sales Revenue Size-BI value

Sales Grwth = Sales Growth

EPS Grwth = EPS Growth

Profit Mrgin = Pre-tax Profit Margin

Trend PTP = Trend of Pre-tax Profit

Sales R^2 = Sales Trend Line Predictability

EPS R^2 = EPS Trend Line Predictability

Debt = Long Term Debt

%Debt to Cap = % of Debt to Capitalization

Shares Issued = Common Issued

Inside = Insider Ownership %

Instn = Institutional Ownership %

RV = Relative Value of Current PE to Average PE

PAR = 5 yr Projected Average Return

TR = 5 yr Total Return

Rec = Recommendation

Buy Up To = Recommendation




1. Look for RV,PAR,TR Columns to be Dark Blue.







2. Sales ^2 in upper.90's should indicate good trend lines.

3. Compare PTP (Pre Tax Profit) for individual stock to the Industry




4. Compare % of Debt to Capitalization) for individual stock to the Industry

5. Check Company with Buy recommendation to PTP Trend. If Down this may be an indication of the Barbed Wire Fence. DO NOT PROCEED!

|             |   |               |   |        |
|-------------|---|---------------|---|--------|
| <u>R ^2</u> |  | .97 to 1.00   | 0 | 0.0%   |
|             |  | .90 to 0.96   | 0 | 0.0%   |
|             |  | less than .90 | 4 | 100.0% |

|                       |   |                                      |   |       |
|-----------------------|---|--------------------------------------|---|-------|
| <u>Relative Value</u> |  | 85.0 to 110.0                        | 1 | 25.0% |
|                       |  | 70.0 to 84.9                         | 0 | 0.0%  |
|                       |  | 110.01 to 115.                       | 0 | 0.0%  |
|                       |  | Market knows something that we don't |   |       |
|                       |  | < 70.0                               | 2 | 50.0% |
|                       |  | > 115.0                              | 1 | 25.0% |

|               |   |       |
|---------------|---|-------|
| Large Revenue | 2 | 50.0% |
| Mid Revenue   | 1 | 25.0% |
| Small Revenue | 1 | 25.0% |
| Companies     | 4 |       |

|                     |   |               |   |       |
|---------------------|---|---------------|---|-------|
| <u>PAR</u>          |    | 14.9 Plus %   | 0 | 0.0%  |
|                     |    | 12.0 to 14.8  | 0 | 0.0%  |
|                     |    | 10.0 to 11.9  | 2 | 50.0% |
|                     |    | < 10.0        | 2 | 50.0% |
| <u>Total Return</u> |   | 20 Plus       | 0 | 0.0%  |
|                     |  | 14.9 to 19.9  | 0 | 0.0%  |
|                     |  | 10.0 to 14.8  | 2 | 50.0% |
|                     |  | < 10.0        | 2 | 50.0% |
| <u>%Debt to Cap</u> |  | 33% or Less   | 0 | 0.0%  |
|                     |  | 33.01 to 40.0 | 1 | 25.0% |
|                     |  | 40.01 Plus    | 2 | 50.0% |
|                     |  | <= Zero       | 1 | 25.0% |
|                     |  | Null          | 0 | 0.0%  |

40 Plus: Money goes to the Banks not to You. Compare to Industry