

## Stock Challenges

Sorted by Industry, PAR

Use Due Diligence

Ticker	Name	Rev Size	Sales Grwth	EPS Grwth	Profit Mrgn	Trend PTP	SLS R^2	EPS R^2	%Debt to Cap	Cur Div	Cur Div %	Avg PE	Cur PE	RV	PAR	TR	REC Tck	Cur. Price	Buy UP to	
Industry	112	Pharmaceutical Retailers				Group	Pharm		Sector	4 Consumer Defensive										
WBA	Walgreens Boots Allia	L	7.6	6.4	4.5	DOWN	0.86	0.52	37.8%	1.500	1.7%	20.5	22.2	108.3	10.8	14.2	B	WBA	86.54	91.65
PETS	PETMED EXPRESS I	S	3.0	2.3	12.2	UP	0.51	0.16	0.0%	0.760	3.3%	15.7	21.6	137.6	10.6	13.8		PETS	23.10	24.22
GNC	GNC Acquisition Hold	M	6.9	-49.6	14.0	DOWN	0.85	0.26	80.9%	0.800	10.3%	15.6	-1.7	-10.9	0.9	0.8	S	GNC	7.78	-80.48
RAD	RITE AID CORP	L	2.4	91.6	0.9	DOWN	0.59	0.44	91.8%	0.000	0.0%	366.6	-1000.0	-272.8	-41.7	-40.4	S	RAD	4.00	0.00
Companies	4		5.0	12.7	7.9		0.70	0.34	52.6%	0.765	3.8%	104.6	-239.5	-9.4	-4.9	-2.9				

# Stock Challenges

Sorted by Industry, PAR

Use Due Diligence

Ticker Name	Rev Size	Sales Grwth	EPS Grwth	Profit Mrgin	Trend PTP	SLS R^2	EPS R^2	%Debt to Cap	Cur Div	Cur Div %	Avg PE	Cur PE	RV	PAR	TR	REC	Tck	Cur. Price	Buy UP to
-------------	----------	-------------	-----------	--------------	-----------	---------	---------	--------------	---------	-----------	--------	--------	----	-----	----	-----	-----	------------	-----------

## Report Headers Legend

Rev Size = Based on Sales Revenue Size-BI value  
 Sales Grwth = Sales Growth  
 EPS Grwth = EPS Growth  
 Profit Mrgin = Pre-tax Profit Margin  
 Trend PTP = Trend of Pre-tax Profit

Sales R^2 = Sales Trend Line Predictability  
 EPS R^2 = EPS Trend Line Predictability  
 %Debt to Cap = % of Debt to Capitalization  
 Cur Div = Current Dividend Amount  
 Cur Div % = Current Dividend % Yie  
 Avg PE= Average PE

Cur PE = Current PE  
 RV = Relative Value of Current PE to Average PE  
 PAR = 5 yr Projected Average Return  
 TR = 5 yr Total Return  
 Rec = Recommendation  
 Buy Up To = Recommendation

1. Look for RV,PAR,TR Columns to be Dark Blue.
2. Sales ^2 in upper.90's should indicate good trend lines.

3. Compare PTP (Pre Tax Profit) for individual stock to the Industry
4. Compare % of Debt to Capitalization) for individual stock to the Industry

5. Check Company with Buy recommendation to PTP Trend. If Down this may be an indication of the Barbed Wire Fence. DO NOT PROCEED!

<u>R ^2</u>				Large Revenue				<u>PAR</u>			
		.97 to 1.00	0 0.0%		2	50.0%				14.9 Plus %	0 0.0%
		.90 to 0.96	0 0.0%		1	25.0%				12.0 to 14.8	0 0.0%
		less than .90	4 100.0%		1	25.0%				10.0 to 11.9	2 50.0%
					4					< 10.0	2 50.0%
<u>Relative Value</u>				<u>Total Return</u>				<u>%Debt to Cap</u>			
		85.0 to 110.0	1 25.0%							20 Plus	0 0.0%
		70.0 to 84.9	0 0.0%							14.9 to 19.9	0 0.0%
		110.01 to 115.	0 0.0%							10.0 to 14.8	2 50.0%
		Market knows something that we don't								< 10.0	2 50.0%
		< 70.0	2 50.0%							33% or Less	0 0.0%
		> 115.0	1 25.0%							33.01 to 40.0	1 25.0%
										40.01 Plus	2 50.0%
										<= Zero	1 25.0%
										Null	0 0.0%
40 Plus: Money goes to the Banks not to You. Compare to Industry											