Use Due Diligence

Sorted by PAR

Select Series Expanded +

EPSR2 > 0.90

Trend not Down

PAR 11.4 - 16.4

RV 75.0 - 110.0

Sorted by PAR

Ticker	Name	Industry	Rev Size	Sales Grwth	EPS Grwth	Profit Mrgn	Trend PTP	SLS R^2	EPS R^2	%Debt to Cap	Cur Div	Cur Div %	RV	PAR	TR	REC	Tck	Cur. Price	Buy UP to
EGOV	NIC INC	Software - Appli	S	15.9	18.9	22.4	UP	0.97	0.99	0.0%	0.320	1.5%	76.6	15.2	18.9	B	EGOV	21.45	25.01
ORLY	O REILLY AUTOMO	Specialty Retail	L	12.4	25.8	17.1	UP	0.89	0.98	50.0%	0.000	0.0%	105.5	13.0	16.7	B	ORLY	252.70	292.72
TSCO	TRACTOR SUPPLY	Specialty Retail	L	11.1	24.1	10.0	EVEN	1.00	0.96	29.9%	0.960	1.5%	75.3	12.0	16.1	B	TSCO	61.95	67.66
NKE	NIKE INC	Footwear & Acc	L	7.9	12.2	13.2	UP	0.97	0.94	21.6%	0.720	1.3%	97.8	11.9	15.4	B	NKE	53.95	58.66
AZO	AUTOZONE INC ~	Specialty Retail	L	6.5	19.9	17.5	UP	0.99	0.99	0.0%	0.000	0.0%	103.8	11.5	16.3	B	AZO	705.31	789.46

Stock Challenges

Use Due Diligence

Sorted by PAR

EPSR2 >	0.90	PAR	11.4 -	16.4
Trend not Down		RV	75.0 -	110.0

Select Series Expanded +

Sorted by

Ticker	Name	Industry	Rev Size	Sales Grwth	EPS Grwth	Profit Mrgin	Trend PTP	SLS R^2	EPS R^2	%Debt to Cap	Cur Div	Cur Div %	RV	PAR	TR	REC	Tck	Cur. Price	Buy UP to

Report Headers Legend

Rev Size = Based on Sales Revenue Size-BI value

SP Qlty = Standard Poors Quality

Date of Data = Date of Last Update

Sales Grwth = Sales Growth

EPS Grwth = EPS Growth

Profit Mrgin = Pre-tax Profit Margin

Trend PTP = Trend of Pre-tax Profit

Sales R^2 = Sales Trend Line Predictability

EPS R^2 = EPS Trend Line Predictability

%Debt to Cap = % of Debt to Capitalization

RV = Relative Value of Current PE to Average PE

PAR = 5 yr Projected Average Return

TR = 5 yr Total Return

Rec = Recommendation

Because of Rounding 6 decimals a boundary figure may appear in either of 2 colors

1. Look for RV,PAR,TR Columns to be Dark Blue.

2. Sales ^2 in upper.90's should indicate good trend lines.

3. Compare PTP (Pre Tax Profit) for individual stock to the Industry

4. Compare % of Debt to Capitalization) for individual stock to the Industry

5. Check Company with Buy reccomendation to PTP Trend. If Down this may be an indication of the Barbed Wire Fence. DO NOT PROCEED!

R ^2

.97 to 1.00	3	60.0%
.90 to 0.96	2	40.0%
less than .90	0	0.0%

Relative Value

85.0 to 110.0	3	60.0%
70.0 to 84.9	2	40.0%
110.01 to 115.	0	0.0%
Market knows something that we don't		
< 70.0	0	0.0%
> 115.0	0	0.0%

Large Revenue	4	80.0%
Mid Revenue	0	0.0%
Small Revenue	1	20.0%
Companies	5	

PAR

14.9 Plus %	1	20.0%
12.0 to 14.8	2	40.0%
10.0 to 11.9	2	40.0%
< 10.0	0	0.0%

Total Return

20 Plus	0	0.0%
14.9 to 19.9	5	100.0%
10.0 to 14.8	0	0.0%
< 10.0	0	0.0%

%Debt to Ca

33% or Less	2	40.0%
33.01 to 40.0	0	0.0%
40.01 Plus	1	20.0%
<= Zero	2	40.0%
Null	0	0.0%

40 Plus: Money goes to the Banks not to You. Compare to Industry

Version 2.25

Research Only

rptBIChallengePARBuyssL2