

Stock Challenges

PAR 11.1 - 16.1

RV 75.0 - 110.0

EPSR2 > 0.90

PTP Trend not Down

Select Series Expanded +

All Revenue Sizes

Month 1

Sorted by

Use Due Diligence

1 to 10 Year

Historical

Historical

2016

Month 1

2017

2016

4/28/2017

Ticker	Name	Rev Size	ADR	Sales Grwth	EPS Grwth	PTG	SLS R^2	EPS R^2	Cur Div	Cur Yld%	Avg PE	PE	RV	PAR	High Price	Low Price	Pct	LTM Price	LTM Pr%	ACE	YE Price	YTD Pr %	REC	Cur. Price	Buy UP to
NKE	NIKE INC	L		7.9	12.2	U	0.97	0.94	0.720	1.3%	23.0	23.1	100.4	12.2	68.19	47.25	-18.7%	52.90	4.74	12.5	50.83	9.01 B	55.41	61.47	
CNI	Canadian Ntnl Rail	L	CA	6.2	10.9	U	0.87	0.93	1.220	1.7%	14.8	15.0	101.4	11.9	70.00	46.23	3.3%	69.52	3.98	11.2	67.40	7.26 B	72.29	76.78	
EGOV	NIC INC	S		15.9	18.9	U	0.97	0.99	0.320	1.5%	32.5	25.7	79.1	15.7	25.90	14.48	-17.6%	24.10	-11.41	18.8	23.90	-10.67 B	21.35	25.33	
ORLY	O REILLY AUTO	L		12.4	25.8	U	0.89	0.98	0.000	0.0%	21.8	22.6	103.7	12.4	292.84	225.12	-15.3%	262.27	-5.38	15.4	278.41	-10.87 B	248.15	279.46	
TSCO	TRACTOR SUPP	L		11.1	24.1	E	1.00	0.96	0.960	1.6%	25.5	19.2	75.3	12.0	97.25	61.50	-36.3%	73.67	-15.96	13.3	75.81	-18.34 B	61.91	67.66	

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Report Headers Legend

Rev Size = Based on Sales Revenue Size-BI values

Sales Grwth = Sales Growth Historical

EPS Grwth = EPS Growth Historical

Trend PTP = Trend of Pre-tax Profit Up,Down,Even

Sales R^2 = Sales Trend Line Predictability

EPS R^2 = EPS Trend Line Predictability

RV = Relative Value of Current PE to Average PE

PAR = 5 yr Projected Average Return

TR = 5 yr Projected Total Return

High/Low Price Last Year

PCT = Cur. Price is % of last years High Price

LTM Price = Last Two Months Price

LTM PR% = Last 2 or 3 Months Price % Growth

ACE= Analyst Consensus Estimate of EPS Growth

YE Price = Year End Price of Previous Year

YTD Pr % = Year to Date Price increase since 01/01/xx

Rec = Recommendation Buy, Hold, Sell

ADR = America Depository Receipt, Country Initials

Because of Rounding 6 decimals a boundary figure may appear in either of 2 colors

1. Look for RV,PAR,TR Columns to be Dark Blue.




2. Sales ^2 in upper.90's should indicate good trend lines.

3. Compare PTP (Pre Tax Profit) for individual stock to the Industry

4. Compare % of Debt to Capitalization) for individual stock to the Industry

5. Check Company with Buy recommendation to PTP Trend. If Down this may be an indication of the Barbed Wire Fence. DO NOT PROCEED!

<u>R ^2</u>		.97 to 1.00	2	40.0%
		.90 to 0.96	3	60.0%
		less than .90	0	0.0%












<u>Relative Value</u>		85.0 to 110.0	3	60.0%
		70.0 to 84.9	2	40.0%
		110.01 to 115.	0	0.0%

Market knows something that we don't

< 70.0 0 0.0%

> 115.0 0 0.0%

Large Revenue	4	80.0%
Mid Revenue	0	0.0%
Small Revenue	1	20.0%
Companies	5	

<u>PAR</u>		14.9 Plus %	1	20.0%
		12.0 to 14.8	3	60.0%
		10.0 to 11.9	1	20.0%
		< 10.0	0	0.0%
<u>Total Return</u>		20 Plus	0	0.0%
		14.9 to 19.9	5	100.0%
		10.0 to 14.8	0	0.0%
		< 10.0	0	0.0%
<u>%Debt to Cap</u>		33% or Less	2	40.0%
		33.01 to 40.0	0	0.0%
		40.01 Plus	2	40.0%
		<= Zero	1	20.0%
		Null	0	0.0%

40 Plus: Money goes to the Banks not to You. Compare to Industry