

## Stock Challenges

PAR 11.1 - 16.1

RV 85.0 - 110.0

EPSR2 &gt; 0.97

PTP Trend not Down

Select Series Ultra

Large Revenue Size

Month 1

Sorted by

Use Due Diligence

1 to 10 Year

Historical

Historical

2016

2017

2016

4/28/2017

Ticker	Name	Rev Size	Adj R	Sales Grwth	EPS Grwth	PTG	SLS R^2	EPS R^2	Cur Div	Cur Yld%	Avg PE	PE	RV	PAR	High Price	Low Price	POT	2017 LTM Price	2017 LTM Pr%	ACE	2016 YE Price	YTD Pr %	REC	Cur. Price	Buy UP to
ORLY	O REILLY AUTO L			12.4	25.8	U	0.89	0.98	0.000	0.0%	21.8	22.6	103.7	12.4	292.84	225.12	-15.3%	262.27	-5.38	15.4	278.41	-10.87	B	248.15	279.46

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## Report Headers Legend

Rev Size = Based on Sales Revenue Size-BI values  
Sales Grwth = Sales Growth Historical  
EPS Grwth = EPS Growth Historical  
Trend PTP = Trend of Pre-tax Profit Up,Down,Even  
Sales R^2 = Sales Trend Line Predictability  
EPS R^2 = EPS Trend Line Predictability

RV = Relative Value of Current PE to Average PE  
PAR = 5 yr Projected Average Return  
TR = 5 yr Projected Total Return  
High/Low Price Last Year  
PCT = Cur. Price is % of last years High Price  
LTM Price = Last Two Months Price

LTM PR% = Last 2 or 3 Months Price % Growth  
ACE= Analyst Consensus Estimate of EPS Growth  
YE Price = Year End Price of Previous Year  
YTD Pr % = Year to Date Price increase since 01/01/xx  
Rec = Recommendation Buy, Hold, Sell  
ADR = America Depository Receipt,Country Initials

Because of Rounding 6 decimals a boundary figure may appear in either of 2 colors

1. Look for RV,PAR,TR Columns to be Dark Blue.
2. Sales ^2 in upper.90's should indicate good trend lines.
3. Compare PTP (Pre Tax Profit) for individual stock to the Industry
4. Compare % of Debt to Capitalization) for individual stock to the Industry
5. Check Company with Buy recommendation to PTP Trend. If Down this may be an indication of the Barbed Wire Fence. DO NOT PROCEED!

**R ^2**

Blue	.97 to 1.00	1	100.0%
Green	.90 to 0.96	0	0.0%
Orange	less than .90	0	0.0%

**Relative Value**

Blue	85.0 to 110.0	1	100.0%
Green	70.0 to 84.9	0	0.0%
Orange	110.01 to 115.	0	0.0%
Pink	Market knows something that we don't		
Pink	< 70.0	0	0.0%
Pink	> 115.0	0	0.0%

**Large Revenue**

1	100.0%
0	0.0%
0	0.0%
1	

**PAR**

Blue	14.9 Plus %	0	0.0%
Green	12.0 to 14.8	1	100.0%
Orange	10.0 to 11.9	0	0.0%
Orange	< 10.0	0	0.0%
Blue	20 Plus	0	0.0%
Green	14.9 to 19.9	1	100.0%
Orange	10.0 to 14.8	0	0.0%
Orange	< 10.0	0	0.0%
Blue	33% or Less	0	0.0%
Green	33.01 to 40.0	0	0.0%
Orange	40.01 Plus	1	100.0%
Orange	<= Zero	0	0.0%
Orange	Null	0	0.0%

**Total Return**

**%Debt to Cap**

40 Plus: Money goes to the Banks not to You. Compare to Industry