PAR 11.1 - 16.1
RV 75.0 - 110.0
Use Due Diligence

EPSR2 > 0.90
PTP Trend not Down

Select Series Expanded +
Large Revenue Size

Month 1

Sorted by

Ticker	Name	Rev Size	ADR	Sales Grwth	EPS Grwth	PTP	SLS R^2	EPS R^2	Cur Div	Cur Yld%	Avg PE	PE	RV	PAR	2016 High Price	Low Price	PCT	2017 LTM Price	LTM Pr%	ACE	2016 YE Price	YTD Pr %	REC	Cur. Price	Buy UP to
NKE	NIKE INC	L		7.9	12.2	U	0.97	0.94	0.720	1.3%	23.0	23.1	100.4	12.2	68.19	47.25	-18.7%	52.90	4.74	12.5	50.83	9.01	B	55.41	61.47
CNI	Canadian Ntnl Rail	L	CA	6.2	10.9	U	0.87	0.93	1.220	1.7%	14.8	15.0	101.4	11.9	70.00	46.23	3.3%	69.52	3.98	11.2	67.40	7.26	B	72.29	76.78
ORLY	O REILLY AUTO	L		12.4	25.8	U	0.89	0.98	0.000	0.0%	21.8	22.6	103.7	12.4	292.84	225.12	-15.3%	262.27	-5.38	15.4	278.41	-10.87	B	248.15	279.46
TSCO	TRACTOR SUPP	L		11.1	24.1	E	1.00	0.96	0.960	1.6%	25.5	19.2	75.3	12.0	97.25	61.50	-36.3%	73.67	-15.96	13.3	75.81	-18.34	B	61.91	67.66

4/28/2017

No Recommendation made Use Due Diligence   **Version 2.25   Research Only**   **No Recommendation made Use Due Diligence**

4/30/2017 7:35:38 PM   **http://LongFellowReports.Weebly.co**   **rptBIChallengeRevSzeLBuyssL2bYTD**   **Copyright 2007 - 2017 Pagorek Systems**   **Page 1 of 2**

The LongFellow Investor Report
Stock Challenges

Select Series Expanded +

PAR 11.1 - 16.1   EPSR2 >   0.90

RV   75.0 - 110.0   PTP Trend not Down   **Large Revenue Size**

Use Due Diligence

Month	1		**Sorted by**

1 to 10 Year
Historical   Historical   2016   2017   2016   4/28/2017

Ticker	Name	Rev Size	ADR	Sales Grwth	EPS Grwth	PTP	SLS R^2	EPS R^2	Cur Div	Cur Yld%	Avg PE	PE	RV	PAR	High Price	Low Price	PCT	LTM Price	LTM Pr%	ACE	YE Price	YTD Pr %	REC	Cur. Price	Buy UP to

Report Headers Legend

Rev Size = Based on Sales Revenue Size-BI values   RV = Relative Value of Current PE to Average PE   LTM PR% = Last 2 or 3 Months Price % Growth

Sales Grwth = Sales Growth Historical   PAR = 5 yr Projected Average Return   ACE= Analyst Consensus Estimate of EPS Growth

EPS Grwth = EPS Growth Historical   TR   = 5 yr Projected Total Return   YE Price = Year End Price of Previous Year

Trend PTP = Trend of Pre-tax Profit Up,Down,Even   HIgh/Low Price Last Year   YTD Pr %= Year to Date Price increase since 01/01/xx

Sales R^2 = Sales Trend Line Predictability   PCT = Cur. Price is % of last years HIgh Price   Rec = Recommendation Buy, Hold, Sell

EPS   R^2 = EPS Trend Line Predictability   LTM Price = Last Two Months Price   ADR = America Depository Receipt,Country Initials

Because of Rounding 6 decimals a boundary figure may appear in either of 2 colors

1. Look for RV,PAR,TR Columns to be Dark Blue.

2. Sales ^2 in upper.90's should
   indicate good trend lines.

3. Compare PTP (Pre Tax Profit) for
   individual stock to the Industry

4. Compare % of Debt to Capitalization)
   for individual stock to the Industry

5. Check Company with Buy
   reccomendation to PTP Trend.
   If Down this may be an
   indication of the Barbed Wire
   Fence. DO NOT PROCEED!

R ^2			
	.97 to 1.00	1	25.0%
	.90 to 0.96	3	75.0%
	less than .90	0	0.0%

Large Revenue	4	100.0%
Mid Revenue	0	0.0%
Small Revenue	0	0.0%
Companies	4	

Relative Value			
	85.0 to 110.0	3	75.0%
	70.0 to 84.9	1	25.0%
	110.01 to 115.	0	0.0%
	Market knows something that we don't		
	< 70.0	0	0.0%
	> 115.0	0	0.0%

PAR			
	14.9 Plus %	0	0.0%
	12.0 to 14.8	3	75.0%
	10.0 to 11.9	1	25.0%
	< 10.0	0	0.0%
Total Return	20 Plus	0	0.0%
	14.9 to 19.9	4	100.0%
	10.0 to 14.8	0	0.0%
	< 10.0	0	0.0%
%Debt to Cap	33% or Less	2	50.0%
	33.01 to 40.0	0	0.0%
	40.01 Plus	2	50.0%
	<= Zero	0	0.0%
	Null	0	0.0%

40 Plus: Money goes to the Banks
not to You. Compare to Industry