

The LongFellow Investor Report

Stock Challenges

Sorted by Sector, Industry, PAR

Use Due Diligence

Ticker	Name	Rev Size	Sales Grwth	EPS Grwth	Profit Mrgin	Trend PTP	SLS R^2	EPS R^2	%Debt to Cap	Cur Div	Cur Div %	Avg PE	Cur PE	RV	PAR	TR	REC Tck	Cur. Price	Buy UP to	
Industry 3 Agricultural Inputs							Sector 1 Basic Materials													
SYT	Syngenta SW Adr	L	3.9	1.6	14.7	DOWN	0.58	0.08	28.5%	2.300	2.5%	23.6	5.9	25.0	20.4	27.7	SYT	93.03	83.95	
MOS	Mosaic ~	L	-1.7	-11.6	13.2	DOWN	0.11	0.40	27.9%	0.600	2.2%	18.8	32.1	170.7	16.3	18.6	MOS	26.93	29.70	
MON	MONSANTO CO ~	L	5.4	7.2	22.0	DOWN	0.72	0.32	63.7%	2.160	1.9%	23.6	26.9	114.0	16.1	19.3	B MON	116.61	134.44	
SMG	SCOTTS CO ~	M	-0.5	46.5	9.8	UP	0.13	0.22	67.3%	2.000	2.1%	20.7	22.4	108.2	12.4	15.7	B SMG	96.60	103.31	
AVD	AMERICAN VANGU	S	5.1	11.1	8.0	DOWN	0.49	0.02	12.8%	0.040	0.2%	33.3	38.1	114.4	10.6	13.0	AVD	16.75	15.53	
AGU	AGRIUM INC ~	L	9.8	4.3	8.9	DOWN	0.60	0.07	44.7%	3.500	3.7%	15.2	21.8	143.4	10.2	13.5	AGU	93.93	99.00	
DD	DU PONT (E I) DE N	L	-0.6	0.9	12.3	UP	0.01	0.01	51.2%	1.520	1.9%	20.7	26.8	129.5	8.0	10.8	DD	79.75	77.25	
POT	POTASH CORP SAS	M	-0.7	-7.7	28.7	DOWN	0.01	0.14	36.3%	0.400	2.4%	23.1	42.2	182.7	0.8	2.5	S POT	16.88	11.25	
CF	CF INDUSTRIES HO	M	4.5	-27.0	39.7	DOWN	0.20	0.14	60.0%	1.200	4.5%	10.8	-22.3	-206.5	0.7	0.6	S CF	26.74	-21.60	
Companies 9			2.8	2.8	17.5		0.32	0.16	43.6%	1.524	2.4%	21.1	21.5	86.8	10.6	13.5				
Industry 31 Chemicals							Sector 1 Basic Materials													
ASH	ASHLAND INC ~	M	-5.2	-21.8	6.0	DOWN	0.62	0.22	50.9%	1.560	1.3%	#####	-90.8	-7.6	65.0	58.5	S ASH	123.50	-24.45	
SQM	Soc Quimica y Min C	M	4.1	-1.8	24.5	DOWN	0.33	0.02	35.8%	0.910	2.6%	24.8	33.5	135.1	14.3	16.5	SQM	35.55	36.45	
MTX	MINERALS TECHNO	M	6.5	106.7	10.8	UP	0.54	0.45	51.5%	0.200	0.3%	19.2	20.8	108.3	9.6	13.4	B MTX	78.70	84.74	
APD	AIR PRODUCTS & C	L	0.4	4.1	17.7	UP	0.03	0.32	37.9%	3.800	2.7%	19.8	22.1	111.6	9.5	12.7	B APD	140.50	143.64	
HUN	HUNTSMAN CORP ~	L	1.6	19.5	4.6	DOWN	0.16	0.06	72.4%	0.500	2.0%	23.4	18.1	77.4	8.6	12.2	HUN	24.77	24.01	
EMN	EASTMAN CHEMIC	L	6.1	18.2	13.1	DOWN	0.64	0.63	59.5%	2.040	2.6%	13.8	13.7	99.3	8.6	13.6	EMN	79.75	78.91	
FF	FutureFuel ~	S	7.2	14.9	18.1	DOWN	0.46	0.64	0.0%	0.240	1.6%	11.7	12.0	102.6	2.8	8.0	FF	15.46	12.92	
FMC	FMC CORP ~	M	3.0	-22.9	13.0	UP	0.44	0.10	47.5%	0.660	0.9%	20.9	40.5	193.8	2.3	4.4	FMC	73.23	54.45	
SHLM	SCHULMAN (A.) IN	M	5.2	-27.2	2.7	DOWN	0.53	0.18	62.3%	0.820	2.6%	26.1	-2.5	-9.6	1.9	1.7	S SHLM	31.65	-225.38	
BAK	Braskem BR Adr	L	7.4	-36.1	6.0	DOWN	0.39	0.01	82.1%	1.490	6.9%	12.7	-41.7	-328.3	1.2	1.1	S BAK	21.56	-9.30	
MEOH	METHANEX CORP ~	M	0.9	-35.2	12.3	DOWN	0.10	0.06	49.4%	1.100	2.4%	16.6	-255.0	-1536.1	1.2	1.1	S MEOH	45.90	-3.23	
CE	CELANESE CORP ~	L	-0.7	8.6	17.1	UP	0.04	0.33	51.3%	1.840	2.1%	15.1	15.1	100.0	1.1	5.6	CE	87.04	74.48	
LXU	LSB INDUSTRIES IN	S	-1.5	-51.3	10.0	DOWN	0.04	0.47	55.1%	0.000	0.0%	24.1	-2.4	-10.0	0.0	0.0	S LXU	11.02	-81.82	
DOW	DOW CHEMICAL ~	L	-1.1	14.3	10.7	DOWN	0.02	0.32	46.0%	1.840	2.9%	12.1	18.7	154.5	-0.4	3.0	S DOW	62.80	54.42	
BCPC	BALCHEM CORP CL	M	14.1	13.6	16.8	DOWN	0.93	0.92	35.6%	0.380	0.5%	33.4	46.6	139.5	-3.3	-1.4	S BCPC	81.16	49.72	
Companies 15			3.2	0.2	12.2		0.35	0.32	49.2%	1.159	2.1%	98.4	-10.1	-44.6	8.2	10.0				
Industry 32 Coal							Sector 1 Basic Materials													
AHGP	ALLIANCE HOLDIN	M	9.2	12.1	18.3	DOWN	0.80	0.66	54.4%	2.200	8.3%	12.1	8.6	71.1	22.0	27.9	B AHGP	26.65	29.51	
ARLP	ALLIANCE RESOUR	M	9.2	8.8	18.5	DOWN	0.80	0.37	39.4%	1.750	8.2%	8.7	6.3	72.4	18.1	25.7	ARLP	21.25	18.15	
NRP	NATURAL RESOUR	S	7.5	-35.9	25.7	UP	0.80	0.20	88.1%	1.800	5.6%	10.9	4.3	39.4	17.5	23.5	NRP	31.95	21.63	
CLD	Cloud Peak Energy ~	M	-4.2	-38.0	5.0	DOWN	0.34	0.27	33.6%	0.000	0.0%	13.0	9.9	76.2	15.7	23.8	B CLD	3.37	3.95	

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Companies	4		5.4	-13.3	16.9		0.69	0.38	53.9%	1.438	5.5%	11.2	7.3	64.8	18.3	25.2					
Industry	42	Copper					Sector	1 Basic Materials													
SCCO	SOUTHERN COPPER L		1.1	-5.8	33.9	DOWN	0.03	0.23	51.1%	0.320	0.9%	21.9	35.0	159.8	0.6	2.7	S	SCCO	35.37	27.75	
FCX	FREEMONT-MCMOR L		0.0	-49.8	9.4	DOWN	0.00	0.25	78.1%	0.200	1.6%	12.3	32.7	265.9	-24.0	-22.3	S	FCX	12.75	7.95	
Companies	2		0.6	-27.8	21.7		0.01	0.24	64.6%	0.260	1.3%	17.1	33.9	212.8	-11.7	-9.8					
Industry	64	Gold					Sector	1 Basic Materials													
ABX	BARRICK GOLD CO L		3.2	-41.2	20.8	EVEN	0.12	0.17	50.8%	0.120	0.7%	27.6	13.8	50.0	2.3	7.3		ABX	16.72	14.79	
NEM	NEWMONT MINING L		1.6	-21.2	16.8	DOWN	0.05	0.04	29.3%	0.200	0.6%	30.6	-177.9	-581.4	1.0	0.9	S	NEM	33.81	-3.45	
AEM	AGNICO EAGLE MI M		20.9	-17.2	12.9	DOWN	0.75	0.04	21.2%	0.400	0.8%	105.6	67.4	63.8	-3.1	-1.3	S	AEM	47.83	22.88	
GG	GOLDCORP INC CA M		5.9	-50.0	16.9	DOWN	0.32	0.38	17.1%	0.080	0.6%	49.9	69.8	139.9	-8.2	-6.5	S	GG	13.96	5.93	
AU	ANGLOGOLD ASHA M		2.4	42.5	11.8	DOWN	0.09	0.10	50.7%	0.100	0.9%	57.8	127.0	219.7	-12.3	-10.5	S	AU	11.43	3.23	
RGLD	ROYAL GOLD INC ~ S		24.4	-29.1	39.2	DOWN	0.86	0.23	23.4%	0.960	1.4%	63.8	415.8	651.7	-28.9	-27.7	S	RGLD	70.68	6.00	
EGO	Eldorado Gold CA Adr S		14.0	-47.3	23.8	DOWN	0.36	0.48	14.4%	0.020	0.5%	39.0	522.9	1340.8	-39.8	-38.6	S	EGO	3.66	0.23	
Companies	7		10.3	-23.4	20.3		0.36	0.21	29.6%	0.269	0.8%	53.5	148.4	269.2	-12.7	-10.9					
Industry	78	Industrial Metals & Minerals					Sector	1 Basic Materials													
VALE	VALE SA BR Adr L		-1.1	-40.1	24.8	UP	0.01	0.38	42.5%	0.100	1.2%	37.8	8.6	22.8	22.3	28.2	B	VALE	8.58	9.53	
CMP	COMPASS MINERA M		2.2	3.9	17.4	EVEN	0.31	0.15	66.6%	2.880	4.4%	18.9	13.8	73.0	13.4	18.1	B	CMP	66.00	69.01	
CLF	Cliffs Natural Resourc M		-0.6	-35.6	9.7	UP	0.00	0.15	260.6%	0.600	8.9%	8.8	6.5	73.9	4.2	14.1		CLF	6.72	5.57	
CCJ	CAMECO CORP CA M		0.5	-42.8	10.6	DOWN	0.03	0.57	27.0%	0.300	3.1%	113.1	-59.9	-53.0	2.0	1.8	S	CCJ	9.59	-2.85	
SLCA	US Silica Holdings ~ M		20.7	-29.4	15.1	DOWN	0.78	0.12	44.2%	0.250	0.6%	16.9	-101.2	-598.8	0.9	0.8	S	SLCA	41.50	-7.35	
HSC	HARSCO CORP ~ M		-9.9	-57.7	3.2	DOWN	0.82	0.56	72.4%	0.200	1.5%	148.9	-12.2	-8.2	0.0	0.0	S	HSC	13.05	-19.28	
SWC	STILLWATER MINI M		3.8	36.5	5.3	DOWN	0.16	0.08	23.0%	0.000	0.0%	64.4	224.8	349.1	-34.6	-33.2	S	SWC	17.98	2.03	
Companies	7		2.2	-23.6	12.3		0.30	0.29	76.6%	0.619	2.8%	58.4	11.5	-20.2	1.2	4.3					
Industry	91	Lumber & Wood Production					Sector	1 Basic Materials													
UFPI	UNIVERSAL FORES M		4.5	29.0	3.5	UP	0.40	0.53	25.1%	0.900	0.9%	20.2	18.9	93.6	10.3	14.4	B	UFPI	95.29	101.53	
RYN	RAYONIER INC ~ M		-7.1	-9.0	16.7	UP	0.31	0.17	43.8%	1.000	3.5%	28.5	16.4	57.5	7.0	10.8		RYN	28.22	25.50	
WY	WEYERHAEUSER C L		-4.1	78.6	8.5	UP	0.18	0.36	44.5%	1.240	3.7%	34.8	60.5	173.9	-4.9	-3.5	S	WY	33.87	15.82	
DEL	Deltic Timber ~ S		7.8	4.1	10.0	DOWN	0.74	0.02	49.8%	0.400	0.5%	53.1	101.8	191.7	-22.1	-20.6	S	DEL	77.37	19.35	
Companies	4		0.3	25.7	9.7		0.41	0.27	40.8%	0.885	2.2%	34.2	49.4	129.2	-2.4	0.3					

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Industry	92	Luxury Goods					Sector	1	Basic Materials													
MOV	MOVADO GROUP I	M	3.2	61.6	11.0	DOWN	0.31	0.21	5.9%	0.520	2.2%	16.2	15.5	95.7	13.6	18.7	B	MOV	23.40	25.66		
SIG	SIGNET JEWELERS	L	8.3	59.2	11.6	DOWN	0.80	0.28	31.4%	1.240	1.9%	17.1	9.4	55.0	12.8	20.8	B	SIG	65.84	66.96		
TIF	TIFFANY & CO	M	5.2	5.8	15.0	UP	0.82	0.25	27.4%	1.800	2.0%	21.6	25.8	119.4	11.0	14.1	B	TIF	91.65	97.42		
COH	COACH INC	M	6.2	0.2	22.7	DOWN	0.71	0.00	18.3%	1.350	3.4%	19.4	21.6	111.3	9.0	12.2	B	COH	39.39	40.46		
Companies	4		5.7	31.7	15.1		0.66	0.18	20.8%	1.227	2.4%	18.6	18.1	95.4	11.6	16.5						
Industry	109	Paper & Paper Products					Sector	1	Basic Materials													
SWM	SCHWEITZER-MAU	M	1.1	52.4	17.5	DOWN	0.50	0.55	45.7%	1.680	3.9%	15.1	15.9	105.3	15.9	20.5	B	SWM	43.05	49.15		
NP	NEENAH PAPER IN	M	2.5	89.6	9.5	UP	0.18	0.33	38.1%	1.480	1.9%	14.2	18.6	131.0	11.1	15.1	NP	78.35	85.14			
KS	KAPSTONE PAPER	M	29.9	13.2	8.1	DOWN	0.97	0.42	62.2%	0.400	1.9%	17.7	23.7	133.9	5.2	8.3	KS	21.09	20.84			
GLT	GLATFELTER ~	M	4.6	-5.9	3.8	DOWN	0.74	0.18	34.7%	0.500	2.3%	19.9	44.8	225.1	0.4	2.3	S	GLT	21.51	14.25		
Companies	4		9.5	37.3	9.7		0.60	0.37	45.1%	1.015	2.5%	16.7	25.8	148.8	8.1	11.6						
Industry	139	Silver					Sector	1	Basic Materials													
CDE	COEUR D'ALENE MI	M	15.3	-7.8	7.0	DOWN	0.53	0.01	27.7%	0.000	0.0%	35.0	16.5	47.1	17.4	22.7	B	CDE	9.06	11.25		
SLW	SILVER WHEATON	M	20.4	-14.2	35.4	DOWN	0.74	0.04	19.8%	0.280	1.4%	32.9	44.4	135.0	8.3	10.4	SLW	19.97	15.82			
HL	HECLA MINING CO	M	10.9	-17.8	8.3	UP	0.71	0.05	26.3%	0.010	0.2%	41.6	30.6	73.6	5.7	7.9	HL	5.45	5.18			
PAAS	Pan American Silver	M	10.7	-45.5	21.8	UP	0.60	0.31	3.0%	0.100	0.6%	24.6	25.8	104.9	3.6	6.6	PAAS	16.77	15.86			
Companies	4		14.3	-21.3	18.1		0.64	0.10	19.2%	0.098	0.6%	33.5	29.3	90.1	8.7	11.9						
Industry	143	Specialty Chemicals					Sector	1	Basic Materials													
VAL	VALSPAR CORP ~	M	4.3	21.8	11.2	DOWN	0.70	0.06	63.3%	1.480	1.3%	18.2	26.7	146.7	15.6	18.9	VAL	112.44	130.39			
IPHS	Innophos Holdings ~	M	1.6	40.7	9.5	EVEN	0.11	0.16	34.7%	1.920	4.0%	21.7	19.7	90.8	15.3	18.8	B	IPHS	47.94	53.84		
KMG	KMG CHEMICALS I	S	12.7	-13.6	6.7	UP	0.78	0.04	22.4%	0.120	0.2%	18.6	28.4	152.7	12.5	15.8	KMG	52.55	56.15			
NEU	NEWMARKET CORP	M	5.2	18.1	15.5	UP	0.68	0.80	51.5%	6.400	1.4%	17.7	22.9	129.4	12.2	15.6	B	NEU	470.70	526.34		
IOSP	Innospec ~	M	6.0	26.3	11.4	DOWN	0.87	0.56	29.2%	0.680	1.0%	12.6	19.8	157.1	12.0	16.0	IOSP	66.00	73.63			
POL	POLYONE CORP ~	M	4.9	57.6	4.2	UP	0.57	0.35	61.4%	0.540	1.4%	26.4	20.1	76.1	11.3	15.2	B	POL	39.21	42.24		
SHW	SHERWIN-WILLIAM	L	5.7	14.1	11.7	UP	0.86	0.83	0.0%	3.400	1.0%	23.1	26.3	113.9	11.0	14.1	B	SHW	334.68	356.28		
PX	PRAXAIR INC ~	L	1.9	5.5	19.9	DOWN	0.33	0.67	64.3%	3.150	2.5%	20.9	23.9	114.4	11.0	14.1	B	PX	124.98	134.44		
CBT	CABOT CORP ~	M	0.9	-4.9	7.5	UP	0.03	0.00	41.4%	1.200	2.0%	15.9	18.2	114.5	10.6	14.7	B	CBT	60.19	62.59		
SCL	STEPAN CO ~	M	3.8	11.8	5.9	UP	0.56	0.49	30.5%	0.820	1.0%	16.8	21.8	129.8	10.2	13.8	B	SCL	84.80	91.44		
ECL	ECOLAB INC ~	L	13.4	11.3	11.8	UP	0.84	0.88	48.9%	1.480	1.1%	28.8	31.1	108.0	10.1	12.3	B	ECL	129.09	129.45		
ALB	ALBEMARLE CORP	M	3.2	5.7	15.7	UP	0.37	0.26	41.6%	1.280	1.2%	18.1	26.8	148.1	9.8	12.9	ALB	108.91	111.61			
KOP	KOPPERS HOLDING	M	2.4	-43.5	3.8	UP	0.39	0.29	97.0%	1.000	2.4%	17.9	31.4	175.4	9.8	12.2	KOP	42.45	43.13			

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WLK	WESTLAKE CHEMI	L	5.7	69.2	20.5	DOWN	0.60	0.39	52.3%	0.760	1.2%	13.2	20.3	153.8	9.3	13.2	WLK	62.25	65.01
WDFC	WD-40 CO ~	S	3.0	8.9	16.6	UP	0.86	0.89	49.3%	1.960	1.9%	24.0	29.5	122.9	7.4	10.3	WDFC	104.85	95.83
RPM	RPM INTERNATIONAL	M	4.3	11.1	8.9	UP	0.82	0.32	60.9%	1.200	2.3%	22.6	34.8	154.0	7.3	9.3	RPM	52.56	46.20
KWR	QUAKER CHEMICA	M	5.0	16.9	10.1	UP	0.68	0.78	14.2%	1.380	1.0%	18.3	31.2	170.5	6.9	9.0	KWR	144.60	136.73
GRA	GRACE (W R) & CO	M	-3.3	6.2	8.9	UP	0.22	0.13	75.4%	0.840	1.2%	31.6	34.9	110.4	6.8	8.9	GRA	69.72	61.27
IFF	INTL FLAVORS & F	M	3.9	8.7	17.0	EVEN	0.92	0.83	43.7%	2.560	1.8%	20.3	27.4	135.0	6.6	9.5	IFF	138.59	130.91
FUL	FULLER (H. B.) CO ~	M	6.6	7.5	7.1	UP	0.82	0.17	45.2%	0.560	1.1%	25.8	22.6	87.6	5.7	8.9	FUL	52.83	52.61
SXT	SENSIENT TECHNO	M	2.0	3.6	10.7	UP	0.56	0.36	40.0%	1.200	1.5%	23.9	35.0	146.4	4.2	6.2	SXT	81.80	67.95
OLN	OLIN CORP ~	L	12.9	-50.9	6.1	DOWN	0.79	0.47	60.8%	0.800	2.5%	13.9	-1071.0	-7705.0	1.7	1.6	S OLN	32.13	-0.52
HWKN	HAWKINS INC ~	S	9.5	9.4	8.3	DOWN	0.85	0.28	36.0%	0.840	1.6%	21.4	23.2	108.4	1.7	4.7	HWKN	51.10	46.27
ODC	OIL DRI CORP AME	S	2.3	4.3	5.3	UP	0.78	0.24	9.7%	0.880	2.2%	20.1	28.1	139.8	-0.3	2.4	S ODC	40.69	33.46
KRO	Kronos Worldwide ~	M	1.8	22.6	9.7	DOWN	0.09	0.03	42.7%	0.600	3.4%	16.8	47.4	282.1	-0.4	1.4	S KRO	17.52	10.72
PPG	PPG INDUSTRIES IN	L	2.3	9.4	9.8	DOWN	0.36	0.33	45.8%	1.600	1.5%	26.8	49.9	186.2	-2.1	-0.2	S PPG	109.84	65.02
FOE	FERRO CORP ~	M	-8.1	92.1	7.1	DOWN	0.75	0.37	66.9%	0.000	0.0%	15.3	33.8	220.9	-6.3	-4.3	S FOE	17.92	13.12
GPRE	Green Plains Renewabl	M	48.3	46.2	2.5	DOWN	0.51	0.21	56.5%	0.480	2.1%	51.3	92.0	179.3	-9.9	-8.4	S GPRE	23.00	7.58
NTIC	Northern Technologies	S	12.4	-16.9	15.8	DOWN	0.71	0.04	0.0%	0.000	0.0%	26.6	397.5	1494.4	-31.3	-29.9	S NTIC	15.90	1.43

Companies	29	6.0	13.8	10.3	0.60	0.39	44.3%	1.349	1.6%	21.7	5.3	-81.3	5.5	8.2
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Industry	147	Steel	Sector	1	Basic Materials
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WOR	WORTHINGTON IN	M	1.2	31.9	7.9	UP	0.05	0.13	43.2%	0.800	1.8%	17.5	13.6	77.7	19.5	25.4	B WOR	43.50	52.86
NUE	NUCOR CORP ~	L	0.6	15.6	5.7	UP	0.01	0.03	36.1%	1.510	2.5%	28.1	18.2	64.8	10.3	14.0	B NUE	61.33	61.41
RS	RELIANCE STEEL &	L	4.1	0.2	5.8	DOWN	0.36	0.00	31.6%	1.700	2.2%	14.3	18.9	132.2	9.7	13.7	RS	78.82	82.08
SID	CSN-CIA SIDERURG	M	1.5	-34.3	13.0	DOWN	0.04	0.30	91.1%	0.120	5.0%	14.1	9.5	67.4	4.4	3.1	S SID	2.41	1.02
CMC	COMMERCIAL MET	M	-5.2	11.8	2.5	DOWN	0.55	0.01	43.4%	0.480	2.6%	17.5	30.1	172.0	3.5	5.5	CMC	18.64	16.80
PKX	Posco KR Adr	L	5.4	-25.0	2.7	EVEN	0.36	0.60	38.4%	0.320	0.5%	43.4	16.4	37.8	2.0	5.9	PKX	59.02	49.82
X	UNITED STATES ST	L	-4.3	-50.5	1.5	DOWN	0.22	0.26	56.4%	0.200	0.9%	50.0	-13.8	-27.6	1.1	1.0	S X	22.32	-29.18
ZEUS	OLYMPIC STEEL IN	M	0.6	-64.7	1.4	DOWN	0.15	0.41	38.9%	0.080	0.4%	36.4	-225.5	-619.5	0.9	0.8	S ZEUS	22.55	-1.80
IIIN	INSTEEL INDUSTRI	S	5.8	32.0	6.7	UP	0.47	0.08	0.0%	0.120	0.3%	26.8	18.9	70.5	0.8	4.6	IIIN	34.81	31.34
GGB	GERDAU SA BR Adr	L	-3.0	-51.0	3.4	DOWN	0.15	0.61	42.4%	0.020	0.7%	18.1	-5.9	-32.6	0.3	0.3	S GGB	3.05	-9.30
MTL	Mechel RU Adr	M	2.0	-65.1	59.1	DOWN	0.02	0.54	141.7%	0.000	0.0%	12.6	-0.6	-4.8	0.0	0.0	S MTL	6.01	-196.35
NWPX	NORTHWEST PIPE C	S	-5.8	-53.5	1.1	DOWN	0.22	0.34	0.5%	0.000	0.0%	13.4	-14.6	-109.0	0.0	0.0	S NWPX	14.01	-17.25
USAP	UNVL STAINLESS &	S	-1.9	-51.0	2.0	DOWN	0.06	0.30	28.5%	0.000	0.0%	36.9	-24.4	-66.1	0.0	0.0	S USAP	18.05	-13.35
AKS	AK STEEL HOLDIN	L	-0.3	-45.2	1.0	EVEN	0.00	0.45	134.3%	0.000	0.0%	0.0	33.4	0.0	0.0	S AKS	6.34	1.80	
STLD	STEEL DYNAMICS I	L	5.7	-13.5	4.5	UP	0.38	0.02	44.1%	0.620	1.7%	21.8	17.0	78.0	-0.4	3.1	S STLD	36.14	29.94
SCHN	SCHNITZER STEEL I	M	-5.0	-56.6	0.9	UP	0.25	0.38	29.8%	0.750	4.0%	151.1	13.9	9.2	-1.1	3.2	S SCHN	18.90	15.15
TS	TENARIS SA LX Adr	M	-5.4	-45.6	14.2	DOWN	0.31	0.45	6.8%	0.820	2.6%	354.2	371.8	105.0	-5.9	-8.8	S TS	31.23	1.88

The LongFellow Investor Report

Stock Challenges

Sorted by Sector, Industry, PAR

Use Due Diligence

Ticker	Name	Rev Size	Sales Grwth	EPS Grwth	Profit Mrgn	Trend PTP	SLS R^2	EPS R^2	%Debt to Cap	Cur Div	Cur Div %	Avg PE	Cur PE	RV	PAR	TR	REC Tck	Cur. Price	Buy UP to	
MT	ARCELORMITTAL S	L	-5.5	-54.4	3.7	EVEN	0.51	0.39	32.5%	0.200	2.6%	8.9	12.2	137.1	-27.5	-23.2	S	MT	7.80	4.34
Companies	18		-0.5	-28.8	7.6		0.23	0.29	46.7%	0.430	1.5%	48.1	16.1	5.1	1.0	2.7				
Industry	148	Telecom Services																		
							Sector	1	Basic Materials											
IDCC	INTERDIGITAL INC	M	24.7	101.2	44.8	UP	0.60	0.51	30.4%	1.200	1.3%	11.3	10.2	90.3	14.5	21.8	B	IDCC	89.90	96.16
FTR	FRONTIER COMMU	L	15.2	-48.8	3.8	DOWN	0.83	0.72	79.2%	0.420	22.3%	38.9	-3.6	-9.3	11.4	10.3	S	FTR	1.88	-9.30
IRDM	Iridium Communicatio	S	17.0	53.7	32.4	UP	0.43	0.18	49.1%	0.000	0.0%	10.3	11.8	114.6	11.2	17.8	B	IRDM	10.60	11.40
VZ	VERIZON COMMUN	L	3.7	10.1	18.6	DOWN	0.94	0.13	85.0%	2.310	5.0%	14.5	15.3	105.5	9.0	13.1	B	VZ	45.91	42.94
T	AT&T INC	L	2.8	-1.1	13.1	DOWN	0.74	0.00	51.7%	1.960	4.9%	18.0	19.3	107.2	7.6	10.9	T	T	39.63	37.42
EGHT	8x8	S	15.9	28.8	9.0	DOWN	0.93	0.09	0.0%	0.000	0.0%	17.4	-485.0	-2787.4	0.0	0.0	S	EGHT	14.55	-0.52
Companies	6		13.2	24.0	20.3		0.75	0.27	49.2%	0.982	5.6%	18.4	-72.0	-396.5	8.9	12.3				

Stock Challenges

Sorted by Sector, Industry, PAR

Use Due Diligence

Ticker Name	Rev Size	Sales Grwth	EPS Grwth	Profit Mrgn	Trend PTP	SLS R^2	EPS R^2	%Debt to Cap	Cur Div	Cur Div %	Avg PE	Cur PE	RV	PAR	TR	REC	Tck	Cur. Price	Buy UP to
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Report Headers Legend

Rev Size = Based on Sales Revenue Size-BI value
 SP Qlty = Standard Poors Quality
 Date of Data = Date of Last Update
 Sales Grwth = Sales Growth
 EPS Grwth = EPS Growth

Profit Mrgn = Pre-tax Profit Margin
 Trend PTP = Trend of Pre-tax Profit
 Sales R^2 = Sales Trend Line Predictability
 EPS R^2 = EPS Trend Line Predictability
 %Debt to Cap = % of Debt to Capitalization

RV = Relative Value of Current PE to Average PE
 PAR = 5 yr Projected Average Return
 TR = 5 yr Total Return
 Rec = Recommendation

Because of Rounding 6 decimals a boundary figure may appear in either of 2 colors

1. Look for RV, PAR, TR Columns to be Dark Blue.
2. Sales ^2 in upper.90's should indicate good trend lines.
3. Compare PTP (Pre Tax Profit) for individual stock to the Industry
4. Compare % of Debt to Capitalization) for individual stock to the Industry
5. Check Company with Buy recommendation to PTP Trend. If Down this may be an indication of the Barbed Wire Fence. DO NOT PROCEED!

R ^2	Color	Value Range	Count	Percentage
	Blue	.97 to 1.00	0	0.0%
	Green	.90 to 0.96	1	0.9%
	Orange	less than .90	112	99.1%

Category	Count	Percentage
Large Revenue	35	31.0%
Mid Revenue	61	54.0%
Small Revenue Companies	17	15.0%
Total	113	

Relative Value	Color	Value Range	Count	Percentage
	Blue	85.0 to 110.0	17	15.0%
	Green	70.0 to 84.9	11	9.7%
	Orange	110.01 to 115.	9	8.0%
	Magenta	Market knows something that we don't		
	Magenta	< 70.0	32	28.3%
	Magenta	> 115.0	44	38.9%

Category	Color	Value Range	Count	Percentage
PAR	Blue	14.9 Plus %	14	12.4%
	Green	12.0 to 14.8	9	8.0%
	Orange	10.0 to 11.9	14	12.4%
	Orange	< 10.0	76	67.3%
Total Return	Blue	20 Plus	12	10.6%
	Green	14.9 to 19.9	14	12.4%
	Orange	10.0 to 14.8	27	23.9%
	Orange	< 10.0	60	53.1%
%Debt to Ca	Blue	33% or Less	31	27.4%
	Green	33.01 to 40.0	14	12.4%
	Orange	40.01 Plus	63	55.8%
	Orange	<= Zero	5	4.4%
	Orange	Null	0	0.0%

40 Plus: Money goes to the Banks not to You. Compare to Industry