

The LongFellow Investor Report

Stock Challenges

Sorted by Sector, Industry, PAR

Use Due Diligence

Ticker	Name	Rev Size	Sales Grwth	EPS Grwth	Profit Mrgin	Trend PTP	SLS R^2	EPS R^2	%Debt to Cap	Cur Div	Cur Div %	Avg PE	Cur PE	RV	PAR	TR	REC Tck	Cur. Price	Buy UP to	
<b>Industry 1 Advertising Agencies</b>																				
<b>Sector 3 Consumer Cyclical</b>																				
IPG	INTERPUBLIC GRO	L	2.2	20.3	9.5	UP	0.69	0.69	48.7%	0.720	3.1%	17.2	15.4	89.5	12.0	16.7	B	IPG	23.57	24.28
OMC	OMNICOM GROUP ~	L	2.7	6.4	11.7	EVEN	0.75	0.79	0.0%	2.200	2.7%	16.0	16.7	104.4	8.8	12.9	B	OMC	82.12	82.34
WPPGY	WPP GROUP PLC IE	L	5.3	10.3	17.0	DOWN	0.97	0.81	37.8%	3.310	3.1%	15.3	34.7	226.8	4.4	6.4		WPPGY	107.10	89.70
<b>Companies 3</b>			<b>3.4</b>	<b>12.3</b>	<b>12.7</b>		<b>0.80</b>	<b>0.76</b>	<b>28.8%</b>	<b>2.077</b>	<b>3.0%</b>	<b>16.2</b>	<b>22.3</b>	<b>140.2</b>	<b>8.4</b>	<b>12.0</b>				
<b>Industry 8 Apparel Manufacturing</b>																				
<b>Sector 3 Consumer Cyclical</b>																				
HBI	HANESBRANDS INC	L	4.0	21.6	8.2	UP	0.74	0.73	75.6%	0.600	2.8%	19.8	15.5	78.3	18.1	23.3	B	HBI	21.81	26.21
CRI	CARTER'S INC	M	10.6	71.8	11.0	UP	0.98	0.42	42.3%	1.480	1.6%	20.7	18.0	87.0	16.8	21.5	B	CRI	92.04	108.31
KATE	KATE SPADE & CO	M	-14.5	138.7	6.5	UP	0.84	0.59	53.0%	0.000	0.0%	66.7	15.8	23.7	16.8	22.4	B	KATE	17.40	21.05
KORS	Michael Kors Holdings	M	48.1	74.3	26.5	DOWN	0.97	0.94	6.6%	0.000	0.0%	19.9	8.5	42.7	16.7	26.5	B	KORS	37.33	43.47
GIII	G-III APPAREL GRO	M	18.9	50.3	6.6	DOWN	0.98	0.28	32.8%	0.000	0.0%	20.5	21.4	104.4	16.3	20.6	B	GIII	23.70	28.44
PERY	ELLIS PERRY INTL I	M	1.0	-31.8	1.7	UP	0.13	0.10	26.2%	0.000	0.0%	21.7	21.4	98.6	14.3	18.5	B	PERY	20.52	23.52
DLA	Delta Apparel	S	4.2	7.4	2.3	UP	0.54	0.00	43.4%	0.000	0.0%	14.9	18.5	124.2	12.4	17.0	B	DLA	17.53	19.60
GIL	GILDAN ACTIVEWE	M	12.4	12.9	12.5	UP	0.92	0.65	22.0%	0.370	1.3%	20.7	19.1	92.3	12.1	16.2	B	GIL	28.04	30.84
VFC	VF CORP	L	7.5	11.7	13.3	DOWN	0.89	0.78	31.8%	1.680	3.1%	21.3	19.6	92.0	11.5	15.2	B	VFC	54.63	59.13
OXM	OXFORD INDUSTRI	M	3.8	58.2	8.2	UP	0.42	0.33	20.0%	1.080	1.9%	22.5	17.7	78.7	11.0	15.2	B	OXM	57.98	62.01
COLM	COLUMBIA SPORTS	M	7.6	6.8	8.8	UP	0.90	0.37	0.9%	0.720	1.3%	20.9	20.9	100.0	10.6	14.2	B	COLM	56.62	60.76
UNF	UNIFIRST CORP	M	5.9	10.8	13.5	UP	0.96	0.90	0.0%	0.150	0.1%	16.0	24.4	152.5	8.8	12.2		UNF	139.20	147.18
UA	UNDER ARMOUR IN	M	27.1	22.0	10.2	DOWN	1.00	0.90	29.5%	0.000	0.0%	77.4	44.1	57.0	7.5	9.8		UA	19.41	15.68
PVH	PHILLIPS-VAN HEU	L	17.8	14.0	6.8	UP	0.86	0.31	39.7%	0.150	0.1%	16.6	14.9	89.8	5.4	10.5		PVH	101.03	96.98
SGC	Superior Uniform Gro	S	9.3	21.2	7.3	UP	0.72	0.78	27.6%	0.350	1.9%	18.3	18.6	101.6	2.0	5.6		SGC	18.24	16.66
ICON	ICONIX BRAND GR	S	9.9	-47.4	44.0	DOWN	0.71	0.40	0.0%	0.000	0.0%	13.9	-1.6	-11.5	0.0	0.0	S	ICON	7.00	-79.73
RL	POLO RALPH LAUR	L	7.0	7.7	13.9	DOWN	0.92	0.49	13.2%	2.000	2.5%	20.8	45.9	220.7	-7.4	-5.5	S	RL	80.72	46.20
<b>Companies 17</b>			<b>10.6</b>	<b>26.5</b>	<b>11.8</b>		<b>0.79</b>	<b>0.53</b>	<b>27.3%</b>	<b>0.505</b>	<b>1.0%</b>	<b>25.4</b>	<b>20.2</b>	<b>90.1</b>	<b>10.2</b>	<b>14.3</b>				
<b>Industry 9 Apparel Stores</b>																				
<b>Sector 3 Consumer Cyclical</b>																				
SMRT	STEIN MART INC	M	0.1	46.6	2.5	DOWN	0.00	0.17	70.1%	0.300	12.1%	142.8	0.0	0.0	28.0	14.5		SMRT	2.47	1.50
FRAN	Francescas Holdings	S	27.8	90.3	17.9	DOWN	0.90	0.44	0.0%	0.000	0.0%	20.6	14.3	69.4	17.2	23.2	B	FRAN	15.78	19.45
DSW	DSW INC	M	8.3	16.5	9.3	DOWN	0.97	0.53	0.0%	0.800	3.9%	19.4	13.7	70.6	16.5	21.7	B	DSW	20.62	23.93
CHKE	CHEROKEE INC/DE	S	-6.1	-12.4	38.6	DOWN	0.37	0.61	29.5%	0.200	2.3%	17.7	16.5	93.2	15.6	20.1	B	CHKE	8.60	10.14
EXPR	Express	M	3.4	-10.4	7.4	DOWN	0.82	0.53	0.0%	0.000	0.0%	15.9	11.8	74.2	15.4	22.2	B	EXPR	8.63	10.23
LULU	LULULEMON Athelti	M	28.4	30.3	22.0	DOWN	0.96	0.85	0.0%	0.000	0.0%	32.3	23.5	72.8	14.4	18.3	B	LULU	52.00	59.99
TLYS	Tilly's	M	10.3	-19.8	4.8	DOWN	0.91	0.77	0.5%	0.000	0.0%	25.7	24.5	95.3	14.0	17.7	B	TLYS	9.56	10.96
AEO	AMERN EAGLE OUT	M	2.2	-4.1	8.7	UP	0.78	0.08	0.0%	0.500	3.5%	17.5	12.2	69.7	13.9	19.6	B	AEO	14.09	14.70

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CHS	CHICOS FAS INC	M	6.4	11.6	7.6	DOWN	0.81	0.02	12.0%	0.320	2.3%	28.9	20.3	70.2	13.4	17.1	B	CHS	13.82	15.13
GCO	GENESCO INC	M	9.4	18.3	5.8	DOWN	0.91	0.35	8.6%	0.000	0.0%	15.5	10.8	69.7	13.0	20.3	B	GCO	53.30	59.33
CATO	CATO CORP -CL A	M	1.7	7.0	8.8	DOWN	0.81	0.53	0.0%	1.320	5.9%	16.0	13.2	82.5	12.5	17.6	B	CATO	22.56	22.81
ROST	ROSS STORES INC ~	L	9.0	21.9	13.4	UP	1.00	0.95	13.0%	0.640	1.0%	18.9	23.0	121.7	11.8	15.3	B	ROST	65.00	72.55
TJX	TJX COMPANIES IN	L	7.0	17.8	11.8	DOWN	0.99	0.95	33.5%	1.040	1.3%	19.3	22.7	117.6	11.2	14.7	B	TJX	78.64	86.87
URBN	URBAN OUTFITTER	M	10.1	7.1	11.6	DOWN	0.97	0.76	0.0%	0.000	0.0%	19.8	12.3	62.1	10.4	17.0	B	URBN	22.88	23.69
BKE	BUCKLE INC	M	5.2	3.6	21.2	DOWN	0.60	0.18	0.0%	1.000	5.3%	13.8	9.3	67.4	10.0	17.0	B	BKE	18.70	16.84
LUX	LUXOTTICA GROUP	L	4.9	6.0	13.6	UP	0.90	0.60	26.9%	0.970	1.7%	29.4	31.3	106.5	8.9	11.0	B	LUX	57.80	55.50
LB	L Brands	L	3.6	16.4	14.0	DOWN	0.77	0.67	0.0%	2.400	4.5%	19.3	13.2	68.4	8.0	13.0	B	LB	52.81	48.52
PLCE	CHILDRENS PLACE	M	-0.5	58.8	6.0	UP	0.03	0.30	2.9%	1.000	0.9%	19.9	21.1	106.0	7.6	11.3	B	PLCE	114.80	116.69
GES	Guess	M	1.9	-16.8	7.2	DOWN	0.19	0.58	2.4%	0.900	8.1%	27.8	41.3	148.6	6.9	8.6	B	GES	11.16	8.33
GPS	GAP INC	L	0.9	7.6	10.7	DOWN	0.31	0.50	32.4%	0.920	3.5%	14.0	15.5	110.7	5.8	10.1	B	GPS	26.20	25.02
CTRN	CITI TRENDS INC	M	4.7	-4.4	2.1	UP	0.80	0.01	0.0%	0.240	1.3%	25.7	20.6	80.2	5.3	8.9	B	CTRN	18.79	18.56
BEBE	BEBE STORES INC	S	-5.8	-66.0	3.8	DOWN	0.91	0.62	0.0%	0.060	1.5%	53.3	-1.9	-3.6	2.6	2.4	S	BEBE	3.98	-38.70
DEST	Destination Maternity	S	-2.2	22.8	4.1	DOWN	0.67	0.03	32.0%	0.800	23.4%	13.1	-1.4	-10.7	1.6	1.5	S	DEST	3.42	-42.90
SSI	STAGE STORES INC	M	0.5	-40.3	2.3	DOWN	0.09	0.04	29.6%	0.600	20.8%	17.3	-2.1	-12.1	1.4	1.3	S	SSI	2.88	-25.20
SCVL	SHOE CARNIVAL IN	M	5.6	12.7	4.7	DOWN	0.97	0.49	0.0%	0.280	1.1%	17.4	19.7	113.2	1.2	4.8	B	SCVL	25.37	23.19
CBK	CHRISTOPHER & B	S	-4.6	-44.9	2.1	DOWN	0.87	0.00	0.0%	0.000	0.0%	18.9	-2.5	-13.2	0.0	0.0	S	CBK	1.23	-8.70
NWY	NEW YORK & COM	M	-2.6	-47.2	0.2	DOWN	0.76	0.11	12.4%	0.000	0.0%	44.2	-6.2	-14.0	0.0	0.0	S	NWY	1.67	-4.88
ANF	ABERCROMBIE & FI	M	0.4	-28.7	3.4	DOWN	0.01	0.67	20.2%	0.800	6.7%	135.7	239.8	176.7	-1.9	-2.1	S	ANF	11.99	1.95
ASNA	DRESS BARN INC	L	20.5	-45.9	3.8	DOWN	0.95	0.43	45.5%	0.000	0.0%	19.8	97.8	493.9	-9.1	-7.1	S	ASNA	3.91	1.43

<b>Companies</b>	<b>29</b>	<b>5.2</b>	<b>1.9</b>	<b>9.3</b>	<b>0.69</b>	<b>0.44</b>	<b>12.8%</b>	<b>0.520</b>	<b>3.8%</b>	<b>30.3</b>	<b>24.6</b>	<b>85.8</b>	<b>8.8</b>	<b>11.7</b>
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Industry 11 Auto & Truck Dealerships Sector 3 Consumer Cyclical

CPRT	COPART INC	M	8.3	11.9	28.7	UP	0.93	0.93	47.3%	0.000	0.0%	20.6	9.3	45.1	11.2	19.7	B	CPRT	30.90	31.40
KMX	CARMAX INC ~	L	10.0	22.8	6.5	DOWN	0.93	0.70	79.7%	0.000	0.0%	19.1	17.9	93.7	10.1	14.6	B	KMX	58.50	63.22
SAH	SONIC AUTOMOTIV	L	4.7	38.2	1.7	EVEN	0.61	0.17	0.0%	0.200	1.0%	12.3	9.5	77.2	9.6	17.6	B	SAH	19.60	18.59
CRMT	America's Car-Mart	M	10.1	14.3	8.4	DOWN	0.99	0.35	32.6%	0.000	0.0%	17.2	16.7	97.1	9.5	14.2	B	CRMT	37.30	39.94
PAG	PENSKE AUTOMOTI	L	7.2	58.9	2.5	EVEN	0.70	0.32	74.6%	1.160	2.4%	12.5	11.9	95.2	8.1	13.9	B	PAG	47.71	45.47
AN	AUTONATION INC ~	L	5.3	57.3	3.3	DOWN	0.47	0.30	52.6%	0.000	0.0%	14.8	9.9	66.9	6.2	13.6	B	AN	42.00	38.89
LAD	Lithia Motors ~	L	16.9	82.6	3.8	DOWN	0.74	0.47	72.2%	1.080	1.1%	12.9	11.7	90.7	4.6	10.5	B	LAD	95.55	87.08
ABG	Asbury Auto Group In	L	4.4	69.3	3.5	UP	0.39	0.38	86.8%	0.000	0.0%	12.1	8.2	67.8	3.3	12.0	B	ABG	61.20	49.42
GPI	GROUP 1 AUTOMOT	L	9.4	54.8	2.3	UP	0.77	0.26	75.6%	0.960	1.4%	16.4	10.3	62.8	2.0	8.5	B	GPI	68.95	54.61
RUSHA	Rush Enterprises	M	15.4	11.1	2.4	DOWN	0.76	0.19	60.6%	0.000	0.0%	18.0	28.8	160.0	0.1	3.2	B	RUSHA	37.75	31.65

<b>Companies</b>	<b>10</b>	<b>9.2</b>	<b>42.1</b>	<b>6.3</b>	<b>0.73</b>	<b>0.41</b>	<b>58.2%</b>	<b>0.340</b>	<b>0.6%</b>	<b>15.6</b>	<b>13.4</b>	<b>85.6</b>	<b>6.5</b>	<b>12.8</b>
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<b>Industry 12 Auto Manufacturers</b>																			
<b>Sector 3 Consumer Cyclical</b>																			
HMC	HONDA MOTOR LT	L	3.0	1.1	4.9	DOWN	0.71	0.01	49.6%	0.850	2.9%	16.3	12.9	79.1	14.2	19.6	B HMC	29.10	31.49
TTM	TATA MOTORS LTD	L	22.0	44.9	6.8	DOWN	0.88	0.20	0.0%	0.020	0.1%	9.6	23.6	245.8	12.6	16.3	TTM	35.67	40.40
FCAU	Fiat Chrysler Autom	L	8.6	5.0	1.6	UP	0.51	0.00	61.3%	0.010	0.1%	43.4	8.8	20.3	11.7	20.3	B FCAU	11.37	11.95
GM	General Motors	L	3.2	49.6	5.0	UP	0.40	0.13	64.8%	1.520	4.4%	10.9	5.8	53.2	8.4	16.7	GM	34.64	24.68
SORL	SORL AUTO PARTS	S	9.2	1.4	7.3	UP	0.82	0.03	16.8%	0.000	0.0%	5.1	4.2	82.4	5.5	18.4	SORL	4.20	3.19
F	FORD MOTOR CO ~	L	0.2	100.3	5.0	DOWN	0.00	0.45	82.0%	0.600	5.2%	10.8	10.1	93.5	-0.4	5.2	F	11.47	8.36
TM	TOYOTA MOTOR C	L	2.4	40.7	9.2	UP	0.54	0.13	53.1%	3.540	3.3%	10.6	13.2	124.5	-2.2	2.5	S TM	108.14	83.25
<b>Companies 7</b>			<b>6.9</b>	<b>34.7</b>	<b>5.7</b>		<b>0.55</b>	<b>0.14</b>	<b>46.8%</b>	<b>0.934</b>	<b>2.3%</b>	<b>15.2</b>	<b>11.2</b>	<b>99.8</b>	<b>7.1</b>	<b>14.1</b>			
<b>Industry 13 Auto Parts</b>																			
<b>Sector 3 Consumer Cyclical</b>																			
WBC	WABCO HOLDINGS	M	3.2	36.5	14.8	DOWN	0.25	0.12	54.3%	0.000	0.0%	17.0	20.8	122.4	16.1	20.4	B WBC	118.87	143.64
MPAA	MOTORCAR PARTS	S	14.1	23.5	6.0	EVEN	0.72	0.04	15.6%	0.000	0.0%	48.4	19.7	40.7	15.9	20.6	B MPAA	30.32	35.53
DAN	Dana Holding	L	-2.5	110.1	4.8	DOWN	0.24	0.36	67.8%	0.240	1.2%	10.8	4.5	41.7	14.2	26.5	DAN	19.42	18.00
THRM	Gentherm Incorporated	M	44.6	44.6	10.4	UP	0.89	0.58	27.8%	0.000	0.0%	22.4	17.8	79.5	13.3	17.9	B THRM	37.15	43.15
MNRO	MONRO MUFFLER	M	10.2	14.2	10.9	UP	0.99	0.89	42.1%	0.680	1.3%	28.8	26.3	91.3	12.8	16.1	B MNRO	51.85	57.37
SMP	STANDARD MOTOR	M	3.9	67.7	8.5	UP	0.86	0.42	11.0%	0.700	1.4%	14.8	18.8	127.0	12.4	16.5	B SMP	50.83	56.54
MGA	MAGNA INTERNATI	L	6.3	61.4	6.9	UP	0.61	0.30	23.9%	1.100	2.6%	9.3	8.1	87.1	12.1	20.6	MGA	41.77	40.38
GNTX	GENTEX CORP	M	13.3	19.2	28.4	UP	0.92	0.81	1.9%	0.360	1.7%	16.4	16.5	100.6	11.6	16.0	B GNTX	20.65	22.30
AXL	AMERICAN AXLE &	M	7.3	91.5	4.8	UP	0.49	0.37	72.9%	0.000	0.0%	7.7	5.8	75.3	11.0	22.9	AXL	17.59	16.90
TEN	TENNECO INC	L	5.7	203.9	4.8	UP	0.70	0.74	68.0%	0.250	0.4%	11.8	9.8	83.1	10.5	18.2	B TEN	63.03	65.17
CVGI	COMMERCIAL VEHI	M	2.3	82.9	1.8	DOWN	0.13	0.34	75.9%	0.000	0.0%	18.9	38.7	204.8	10.0	12.3	CVGI	8.89	8.10
LKQ	LKQ CORP	L	24.2	21.2	9.2	DOWN	0.98	0.98	49.2%	0.000	0.0%	22.3	21.4	96.0	9.8	13.7	B LKQ	31.24	33.41
DORM	DORMAN PRODUCT	M	12.4	24.0	18.8	UP	0.99	0.93	0.0%	0.000	0.0%	18.5	27.2	147.0	9.2	12.5	DORM	83.15	85.71
ALV	AUTOLIV INC	L	6.0	18.8	8.8	DOWN	0.73	0.19	29.0%	2.320	2.3%	17.1	15.6	91.2	9.0	13.4	B ALV	100.19	100.70
ALSN	Allison Transmission	M	-1.1	27.3	15.8	UP	0.15	0.30	65.4%	0.600	1.6%	25.6	30.5	119.1	8.9	11.1	ALSN	38.68	38.25
CAAS	CHINA AUTOMOTI	S	14.0	7.2	8.0	DOWN	0.82	0.33	28.0%	0.000	0.0%	7.9	6.7	84.8	8.6	18.9	CAAS	4.77	4.41
MOD	MODINE MANUFAC	M	-1.8	12.2	2.6	DOWN	0.17	0.01	58.5%	0.000	0.0%	17.9	41.7	233.0	8.1	10.4	MOD	12.10	10.20
PLOW	Douglas Dynamics	S	11.6	34.3	15.6	EVEN	0.69	0.46	59.1%	0.960	3.0%	16.8	18.8	111.9	6.9	10.5	PLOW	31.90	31.03
DLPH	Delphi Automotive UK	L	2.0	8.9	10.5	EVEN	0.35	0.73	60.6%	1.160	1.4%	14.4	19.2	133.3	6.1	10.0	DLPH	80.40	78.05
SUP	SUPERIOR INDUST	M	0.3	69.5	4.7	UP	0.00	0.29	0.0%	0.720	3.3%	18.7	13.4	71.7	3.8	8.3	SUP	21.75	17.88
JCI	JOHNSON CONTRO	L	2.0	-16.5	5.6	DOWN	0.23	0.03	65.9%	1.120	2.7%	17.8	-25.8	-144.9	1.6	1.5	S JCI	41.57	-28.95
LEA	Lear	L	4.5	69.4	5.1	UP	0.44	0.32	37.7%	2.000	1.4%	9.4	9.9	105.3	0.2	6.8	LEA	142.66	112.82
VOXX	VOXX International	M	5.1	-40.4	2.9	DOWN	0.63	0.22	23.2%	0.000	0.0%	9.7	-162.5	-1675.3	0.0	0.0	S VOXX	6.50	-0.75
SRI	STONERIDGE INC	M	1.0	41.7	2.9	UP	0.02	0.10	38.6%	0.000	0.0%	12.7	7.2	56.7	-0.4	9.1	SRI	19.61	13.71
STRT	Strattec Security	S	13.4	42.9	6.5	DOWN	0.87	0.19	11.8%	0.560	1.7%	14.2	26.6	187.3	-0.6	2.4	STRT	32.15	27.89

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Ticker	Name	Rev Size	Sales Grwth	EPS Grwth	Profit Mrgin	Trend PTP	SLS R^2	EPS R^2	%Debt to Cap	Cur Div	Cur Div %	Avg PE	Cur PE	RV	PAR	TR	REC Tck	Cur. Price	Buy UP to			
BWA	BORGWARNER INC	L	7.7	49.0	10.4	DOWN	0.76	0.24	37.2%	0.560	1.3%	27.5	78.3	284.7	-11.0	-9.3	S	BWA	42.28	15.82		
<b>Companies</b>		26	8.1	43.3	8.8		0.56	0.40	39.4%	0.513	1.0%	17.6	12.1	36.7	7.7	12.6						
<b>Industry</b>		24	<b>Broadcasting - Radio</b>				<b>Sector</b>		3	<b>Consumer Cyclical</b>												
SIRI	SIRIUS XM RADIO I	L	17.0	90.0	18.4	UP	0.86	0.70	109.8%	0.040	0.8%	35.2	35.4	100.6	7.5	9.7		SIRI	4.95	4.50		
SALM	SALEM COMMUNIC	S	2.9	40.1	5.6	UP	0.63	0.15	55.0%	0.260	3.4%	18.3	23.2	126.8	3.6	6.4		SALM	7.65	7.02		
SGA	SAGA COMMUNICA	S	0.1	82.5	20.4	EVEN	0.00	0.30	21.7%	1.200	2.3%	15.2	16.6	109.2	3.4	7.4		SGA	51.25	47.21		
ETM	ENTERCOM COMM	S	-0.4	96.6	11.8	DOWN	0.02	0.53	0.0%	0.300	2.4%	16.1	13.9	86.3	3.0	7.8		ETM	12.65	11.15		
CMLS	CUMULUS MEDIA I	M	27.4	-39.8	1.2	DOWN	0.79	0.01	97.9%	0.000	0.0%	34.7	0.0	0.0	0.0	0.0		CMLS	0.28	-445.27		
<b>Companies</b>		5	9.4	53.9	11.5		0.46	0.34	56.9%	0.360	1.8%	23.9	17.8	84.6	3.5	6.3						
<b>Industry</b>		25	<b>Broadcasting - TV</b>				<b>Sector</b>		3	<b>Consumer Cyclical</b>												
SBGI	SINCLAIR BROADC	M	17.9	97.4	13.2	EVEN	0.87	0.46	0.0%	0.720	1.8%	12.1	15.0	124.0	17.8	23.0	B	SBGI	39.45	47.61		
SNI	SCRIPPS NETWORK	M	10.0	91.5	39.3	EVEN	0.97	0.54	61.0%	1.200	1.6%	15.9	14.4	90.6	4.6	9.7		SNI	74.72	67.20		
SSP	EW SCRIPPS -CL A	M	-6.1	56.8	6.3	UP	0.27	0.18	29.4%	0.000	0.0%	16.6	28.2	169.9	-2.4	0.6	S	SSP	22.28	18.18		
<b>Companies</b>		3	7.3	81.9	19.6		0.70	0.39	30.1%	0.640	1.1%	14.9	19.2	128.2	6.7	11.1						
<b>Industry</b>		45	<b>Department Stores</b>				<b>Sector</b>		3	<b>Consumer Cyclical</b>												
JWN	NORDSTROM INC	L	7.1	2.9	7.9	DOWN	0.95	0.10	75.7%	1.480	3.1%	18.6	23.9	128.5	5.9	8.9		JWN	48.27	47.52		
DDS	DILLARDS INC -CL	L	-0.5	75.8	6.4	DOWN	0.08	0.38	31.5%	0.280	0.5%	12.9	11.3	87.6	4.9	11.5		DDS	55.37	49.39		
KSS	KOHL'S CORP	L	1.8	1.3	6.7	DOWN	0.69	0.08	47.1%	2.050	5.3%	14.1	12.5	88.7	2.4	7.3		KSS	39.03	30.95		
M	MACY'S INC	L	1.0	49.8	7.5	DOWN	0.28	0.24	64.1%	1.510	5.2%	14.6	14.7	100.7	-3.5	0.5	S	M	29.22	23.17		
<b>Companies</b>		4	2.3	32.5	7.1		0.50	0.20	54.6%	1.330	3.5%	15.1	15.6	101.4	2.4	7.0						
<b>Industry</b>		62	<b>Footwear &amp; Accessories</b>				<b>Sector</b>		3	<b>Consumer Cyclical</b>												
VRA	Vera Bradley	S	6.8	-6.4	13.1	DOWN	0.67	0.24	0.0%	0.000	0.0%	21.4	17.3	80.8	15.6	20.6	B	VRA	9.15	11.00		
FL	FOOT LOCKER INC	L	5.2	81.1	11.1	UP	0.84	0.50	4.5%	1.240	1.6%	13.8	15.7	113.8	14.0	18.8	B	FL	77.34	87.50		
FOSL	FOSSIL INC	M	11.1	8.2	13.1	DOWN	0.85	0.18	39.5%	0.000	0.0%	17.9	10.6	59.2	12.9	20.1	B	FOSL	17.25	19.31		
NKE	NIKE INC	L	7.9	12.2	13.2	UP	0.97	0.94	21.6%	0.720	1.3%	23.0	23.1	100.4	12.2	15.6	B	NKE	55.41	61.47		
SHOO	MADDEN STEVEN -	M	16.9	18.6	12.9	DOWN	0.89	0.81	0.0%	0.000	0.0%	17.3	19.0	109.8	10.0	14.3	B	SHOO	38.05	41.01		
WWW	WOLVERINE WORL	M	12.3	3.2	6.4	DOWN	0.82	0.18	44.2%	0.240	1.0%	23.7	27.1	114.3	8.2	11.3		WWW	24.11	23.96		
RCKY	ROCKY BRANDS IN	S	0.4	12.0	4.7	DOWN	0.03	0.01	3.7%	0.440	3.1%	14.2	-236.7	-1666.9	1.4	1.2	S	RCKY	14.20	-1.05		
TLF	TANDY LEATHER F	S	6.2	13.6	13.0	DOWN	0.93	0.87	12.5%	0.000	0.0%	11.2	12.6	112.5	0.6	6.2		TLF	8.70	7.58		
DECK	Deckers Outdoor	M	21.6	16.7	13.5	DOWN	0.92	0.66	5.6%	0.000	0.0%	17.0	-851.3	-5007.6	0.0	0.0	S	DECK	59.59	-1.28		
CROX	CROCS INC \$	M	5.7	-36.1	3.1	DOWN	0.58	0.14	0.9%	0.000	0.0%	12.0	-13.8	-115.0	0.0	0.0	S	CROX	6.23	-8.10		

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SKX	SKECHERS U S A IN	M	10.3	16.0	8.3	UP	0.78	0.04	4.6%	0.000	0.0%	20.5	16.4	80.0	-0.4	4.2	SKX	25.25	21.63	
<b>Companies</b>		<b>11</b>	<b>9.5</b>	<b>12.6</b>	<b>10.2</b>		<b>0.75</b>	<b>0.42</b>	<b>12.4%</b>	<b>0.240</b>	<b>0.6%</b>	<b>17.5</b>	<b>-87.3</b>	<b>-547.2</b>	<b>6.8</b>	<b>10.2</b>				
<b>Industry</b>		<b>63</b>	<b>Gambling</b>				<b>Sector</b>			<b>3</b>	<b>Consumer Cyclical</b>									
IGT	INTL GAME TECHN	L	7.6	-14.6	9.0	DOWN	0.90	0.03	69.6%	0.800	3.6%	14.1	21.3	151.1	15.8	18.8	IGT	22.20	23.84	
CHDN	CHURCHILL DOWN	M	14.0	16.5	10.8	UP	0.95	0.69	57.8%	1.320	0.8%	26.6	24.9	93.6	1.3	4.2	CHDN	166.80	154.32	
DDE	Dover Downs Gaming	S	-3.7	-43.8	2.6	DOWN	0.83	0.51	18.2%	0.000	0.0%	27.8	51.5	185.3	-12.1	-10.2	S	DDE	1.03	0.53
<b>Companies</b>		<b>3</b>	<b>6.0</b>	<b>-14.0</b>	<b>7.5</b>		<b>0.89</b>	<b>0.41</b>	<b>48.5%</b>	<b>0.707</b>	<b>1.5%</b>	<b>22.8</b>	<b>32.6</b>	<b>143.3</b>	<b>1.7</b>	<b>4.3</b>				
<b>Industry</b>		<b>72</b>	<b>Home Furnishings &amp; Fixtures</b>				<b>Sector</b>			<b>3</b>	<b>Consumer Cyclical</b>									
TPX	TEMPUR PEDIC INT	M	17.6	5.5	8.1	UP	0.86	0.12	92.4%	0.000	0.0%	33.7	13.7	40.7	16.4	22.9	B	TPX	46.95	55.94
LEG	LEGGETT & PLATT I	M	-0.1	21.8	9.8	UP	0.00	0.85	45.4%	1.360	2.6%	19.7	20.1	102.0	16.1	19.8	B	LEG	52.54	60.41
ETH	ETHAN ALLEN INTE	M	-3.0	-3.0	7.9	UP	0.09	0.10	9.4%	0.760	2.6%	18.0	17.0	94.4	14.8	19.4	B	ETH	29.80	34.01
FBHS	Fortune Brands Home	M	7.4	236.4	9.2	UP	0.96	0.57	38.1%	0.720	1.1%	26.8	23.3	86.9	14.8	18.5	B	FBHS	63.74	72.54
WHR	WHIRLPOOL CORP	L	1.3	7.0	5.5	UP	0.39	0.35	49.1%	4.400	2.4%	15.8	16.0	101.3	13.1	17.7	B	WHR	185.68	202.15
SODA	SodaStream Internat I	S	17.2	4.9	7.7	UP	0.78	0.33	0.0%	0.000	0.0%	31.1	26.4	84.9	11.9	15.2	B	SODA	54.39	60.10
LBY	Libbey	M	0.4	125.2	3.1	UP	0.11	0.52	71.7%	0.470	4.5%	22.2	22.8	102.7	11.7	14.9	B	LBY	10.50	11.32
SCSS	SELECT COMFORT	M	9.7	43.1	8.5	DOWN	0.73	0.25	0.0%	0.000	0.0%	20.7	22.1	106.8	10.9	14.7	B	SCSS	30.90	34.24
LCUT	LIFETIME BRANDS I	M	3.2	32.0	3.9	UP	0.55	0.14	32.5%	0.170	0.9%	14.3	18.1	126.6	10.0	14.4	B	LCUT	19.20	20.23
MHK	MOHAWK INDUSTR	L	3.4	96.7	8.6	UP	0.29	0.31	30.6%	0.000	0.0%	20.1	18.8	93.5	9.2	13.5	B	MHK	234.79	250.73
AMWD	AMERICAN WOOD	M	4.4	57.2	5.9	UP	0.23	0.13	8.5%	0.000	0.0%	22.4	22.5	100.4	6.6	10.2	B	AMWD	91.90	92.51
HOFT	Hooker Furniture	M	3.8	12.5	7.2	DOWN	0.13	0.26	20.2%	0.480	1.1%	16.2	19.8	122.2	2.1	5.5	HOFT	43.45	39.39	
BSET	BASSETT FURNITU	S	5.7	180.1	5.0	UP	0.56	0.66	2.1%	0.400	1.3%	20.8	21.0	101.0	1.6	4.9	BSET	30.05	27.22	
FLXS	Flexsteel Industries	M	2.8	40.6	6.6	UP	0.29	0.19	0.0%	0.800	1.5%	12.5	17.5	140.0	1.2	5.2	FLXS	53.12	45.69	
LZB	LA-Z-BOY INC	M	0.2	83.3	6.6	UP	0.00	0.40	0.1%	0.440	1.6%	16.3	17.3	106.1	0.8	4.9	LZB	27.90	24.18	
STLY	STANLEY FURNITU	S	-17.7	-25.4	10.3	DOWN	0.97	0.07	0.0%	0.000	0.0%	5.1	-3.8	-74.5	0.0	0.0	S	STLY	1.14	-5.40
PATK	Patrick Industries ~	M	16.7	192.1	6.4	UP	0.69	0.83	61.6%	0.000	0.0%	11.3	19.5	172.6	-0.4	3.5	PATK	71.05	62.14	
<b>Companies</b>		<b>17</b>	<b>4.3</b>	<b>65.3</b>	<b>7.1</b>		<b>0.45</b>	<b>0.36</b>	<b>27.2%</b>	<b>0.588</b>	<b>1.2%</b>	<b>19.2</b>	<b>18.4</b>	<b>94.6</b>	<b>8.3</b>	<b>12.1</b>				
<b>Industry</b>		<b>73</b>	<b>Home Improvement Stores</b>				<b>Sector</b>			<b>3</b>	<b>Consumer Cyclical</b>									
LOW	LOWES COS	L	3.2	9.7	7.2	UP	0.84	0.66	70.1%	1.400	1.6%	21.6	24.5	113.4	15.1	18.4	B	LOW	84.88	98.66
HD	HOME DEPOT, INC.	L	3.1	17.6	11.6	UP	0.62	0.86	80.6%	3.560	2.3%	19.5	24.2	124.1	12.5	15.8	B	HD	156.10	172.84
HVT	HAVERTY FURNITU	M	2.1	92.8	4.9	UP	0.27	0.50	15.4%	0.480	1.9%	18.2	19.0	104.4	2.1	5.7	HVT	24.65	22.16	
TTS	Tile Shop Holdings	S	868.8	242.6	8.6	UP	0.65	0.77	16.8%	0.200	0.9%	49.2	56.2	114.2	1.9	4.1	TTS	21.35	13.35	
LL	LUMBER LIQUIDAT	M	11.3	-43.5	2.8	DOWN	0.91	0.33	16.4%	0.000	0.0%	29.4	-9.7	-33.0	0.0	0.0	S	LL	24.55	-45.38

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<b>Companies</b>	<b>5</b>	<b>177.7</b>	<b>63.8</b>	<b>7.0</b>		<b>0.66</b>	<b>0.62</b>	<b>39.9%</b>	<b>1.128</b>	<b>1.3%</b>	<b>27.6</b>	<b>22.8</b>	<b>84.6</b>	<b>6.3</b>	<b>8.8</b>				
<b>Industry</b>	<b>88 Leisure</b>					<b>Sector</b>	<b>3 Consumer Cyclical</b>												
RCL	ROYAL CARIBBEAN L	3.5	11.2	9.9	UP	0.87	0.03	51.4%	1.920	1.8%	19.8	17.9	90.4	17.0	21.3	B	RCL	106.60	128.01
CCL	CARNIVAL CORP L	2.2	-2.1	10.6	UP	0.73	0.04	27.8%	1.400	2.3%	21.0	15.3	72.9	13.4	17.9	B	CCL	61.77	64.42
MAT	MATTEL INC L	-0.1	-2.1	11.4	DOWN	0.00	0.03	48.8%	1.520	6.8%	21.9	28.4	129.7	12.4	15.1		MAT	22.42	22.09
ISCA	INTL SPEEDWAY C M	-2.3	3.4	15.8	UP	0.48	0.02	15.6%	0.410	1.1%	25.0	21.8	87.2	12.1	15.7	B	ISCA	37.10	41.54
BC	BRUNSWICK CORP M	-0.6	121.7	7.3	UP	0.01	0.42	23.1%	0.660	1.2%	18.5	19.1	103.2	11.7	15.9	B	BC	56.75	62.31
FUN	CEDAR FAIR -LP M	3.4	109.3	14.1	UP	0.85	0.51	93.5%	3.420	4.8%	21.9	22.8	104.1	10.8	13.4	B	FUN	71.67	71.84
CLUB	TOWN SPORTS INTL S	-1.8	20.2	6.5	DOWN	0.66	0.04	175.3%	0.640	16.4%	14.6	8.7	59.6	9.8	18.1	B	CLUB	3.90	3.97
POOL	SCP POOL CORP M	4.5	16.9	8.3	UP	0.66	0.59	63.3%	1.240	1.0%	24.3	33.1	136.2	8.8	11.0		POOL	119.62	112.65
NLS	NAUTILUS INC S	-0.4	173.7	9.7	UP	0.00	0.83	29.3%	0.000	0.0%	14.1	16.3	115.6	8.6	13.6	B	NLS	18.20	18.65
HAS	HASBRO INC L	2.1	7.3	11.9	UP	0.68	0.71	47.9%	2.280	2.3%	17.7	22.0	124.3	8.5	11.7	B	HAS	99.11	99.88
TRK	SPEEDWAY MOTOR M	-1.9	-19.4	11.2	UP	0.53	0.03	24.5%	0.600	3.3%	22.9	18.8	82.1	7.5	11.0		TRK	18.05	17.53
ELY	CALLAWAY GOLF C M	-3.0	14.2	3.8	UP	0.70	0.01	2.4%	0.040	0.3%	33.4	6.0	18.0	6.6	16.8		ELY	11.85	9.03
PCLN	PRICELINE.COM IN L	26.2	37.1	34.1	EVEN	0.98	0.91	41.8%	0.000	0.0%	25.8	43.3	167.8	5.5	7.8		PCLN	1846.82	1439.70
BTN	Ballantyne of Omaha S	-4.6	-45.2	4.5	UP	0.11	0.01	0.0%	0.000	0.0%	12.3	48.5	394.3	1.4	3.6		BTN	6.30	4.20
EXPE	EXPEDIA INC L	13.6	44.2	8.6	DOWN	0.94	0.20	44.1%	1.040	0.8%	32.3	77.7	240.6	-2.4	-0.4	S	EXPE	133.72	62.17
TRIP	TripAdvisor M	24.2	-6.4	23.8	DOWN	0.98	0.30	13.7%	0.000	0.0%	53.1	57.0	107.3	-3.7	-1.7	S	TRIP	45.01	24.60
JAKK	JAKKS PACIFIC INC M	-2.1	-19.9	2.5	DOWN	0.32	0.04	64.2%	0.000	0.0%	41.6	-5.3	-12.7	-6.5	-4.5	S	JAKK	4.90	-15.75
<b>Companies</b>	<b>17</b>	<b>3.7</b>	<b>27.3</b>	<b>11.4</b>		<b>0.56</b>	<b>0.28</b>	<b>45.1%</b>	<b>0.892</b>	<b>2.5%</b>	<b>24.7</b>	<b>26.6</b>	<b>118.9</b>	<b>7.1</b>	<b>11.0</b>				

<b>Industry</b>	<b>89 Lodging</b>					<b>Sector</b>	<b>3 Consumer Cyclical</b>												
H	Hyatt Hotels M	2.7	27.6	6.6	EVEN	0.66	0.11	28.1%	0.000	0.0%	45.0	36.5	81.1	11.1	13.5		H	55.50	53.48
WYN	WYNDHAM WORLD L	4.1	56.9	15.6	UP	0.71	0.28	87.1%	2.000	2.1%	16.7	17.2	103.0	9.7	14.0	B	WYN	95.31	96.61
MAR	MARROIT L	9.0	14.0	7.5	DOWN	0.46	0.17	46.3%	1.200	1.3%	23.6	35.1	148.7	7.1	9.2		MAR	94.42	83.32
IHG	Intercontinental Htls U M	0.6	10.7	28.7	UP	0.09	0.37	992.1%	0.600	1.1%	17.9	21.0	117.3	5.9	9.3		IHG	52.79	51.15
CHH	CHOICE HOTELS IN M	4.9	4.4	22.4	DOWN	0.81	0.88	168.2%	0.860	1.4%	21.9	25.8	117.8	5.0	7.9		CHH	62.70	59.93
CTRP	CTRP.COM INTL LT M	34.4	-22.1	12.9	DOWN	0.99	0.15	37.9%	0.000	0.0%	32.6	-95.7	-293.6	0.0	0.0	S	CTRP	50.51	-9.52
BEL	Belmond BU Adr M	0.5	27.2	4.4	UP	0.04	0.06	45.6%	0.000	0.0%	47.8	36.5	76.4	-5.8	-3.8	S	BEL	12.40	8.70
HLT	Hilton Worldwide Hol L	6.4	17.1	9.6	UP	0.99	0.22	62.3%	0.780	1.3%	29.6	56.2	189.9	-12.5	-10.8	S	HLT	58.97	26.55

<b>Companies</b>	<b>8</b>	<b>7.8</b>	<b>17.0</b>	<b>13.5</b>		<b>0.59</b>	<b>0.28</b>	<b>183.4%</b>	<b>0.680</b>	<b>0.9%</b>	<b>29.4</b>	<b>16.6</b>	<b>67.6</b>	<b>2.6</b>	<b>4.9</b>				
<b>Industry</b>	<b>93 Marketing Services</b>					<b>Sector</b>	<b>3 Consumer Cyclical</b>												
NCMI	NATIONAL CINEME S	3.2	-6.5	22.4	DOWN	0.56	0.21	188.0%	0.880	7.4%	37.9	29.0	76.5	13.4	15.3		NCMI	11.87	10.73

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HHS	HARTE HANKS INC	S	-9.6	-44.8	6.1	DOWN	0.94	0.41	30.8%	0.340	25.0%	18.3	-5.9	-32.2	2.1	1.9	S	HHS	1.36	-4.13
CMPR	Cimpress NV Adr	M	22.2	9.5	5.1	UP	0.96	0.40	86.3%	0.000	0.0%	36.8	-124.4	-338.0	0.0	0.0	S	CMPR	82.08	-11.85
INWK	INNERWORKINGS I	M	16.3	-31.7	1.2	UP	0.95	0.22	29.6%	0.000	0.0%	52.6	117.7	223.8	-14.4	-12.6	S	INWK	10.59	3.00
<b>Companies</b>	<b>4</b>		<b>8.0</b>	<b>-18.4</b>	<b>8.7</b>		<b>0.85</b>	<b>0.31</b>	<b>83.6%</b>	<b>0.305</b>	<b>8.1%</b>	<b>36.4</b>	<b>4.1</b>	<b>-17.5</b>	<b>0.3</b>	<b>1.1</b>				

Industry	94	Media - Diversified	Sector	3	Consumer Cyclical															
CNK	CINEMARK HOLDIN	M	6.3	10.9	11.8	UP	0.96	0.27	62.7%	1.160	2.7%	18.8	19.8	105.3	18.2	22.2	B	CNK	43.20	50.98
RGC	REGAL ENTERTAIN	M	1.8	1.4	8.4	UP	0.74	0.01	158.3%	0.880	4.0%	20.4	20.4	100.0	15.1	18.5	B	RGC	22.07	24.01
CBS	CBS CORP	L	-0.1	58.0	16.9	EVEN	0.00	0.32	62.7%	0.720	1.1%	17.5	19.2	109.7	14.7	19.0	B	CBS	66.56	77.22
MCS	MARCUS CORP	M	4.7	9.5	9.4	UP	0.90	0.67	44.9%	0.500	1.5%	18.6	24.9	133.9	14.0	17.3	B	MCS	33.80	37.97
DISCA	Discovery Communica	L	18.8	66.5	29.1	DOWN	0.64	0.46	49.5%	0.000	0.0%	20.8	14.7	70.7	13.5	19.0	B	DISCA	28.78	33.35
TWX	TIME WARNER INC	L	-4.2	52.0	18.5	DOWN	0.36	0.24	49.4%	1.610	1.6%	15.3	20.1	131.4	12.4	16.3		TWX	99.27	109.09
DLB	DOLBY LABORATO	M	6.9	1.2	29.1	DOWN	0.71	0.03	0.0%	0.560	1.1%	19.6	28.7	146.4	11.9	15.1		DLB	52.73	54.61
DIS	DISNEY (WALT) CO	L	6.4	18.6	24.3	UP	0.94	0.85	31.3%	1.560	1.3%	17.3	20.9	120.8	8.3	11.9	B	DIS	115.60	119.21
AMCX	AMC Networks	M	17.6	20.4	19.9	EVEN	0.97	0.67	96.1%	0.000	0.0%	17.8	16.0	89.9	5.0	9.8		AMCX	59.68	57.53
VIA	VIACOM INC	L	-0.8	9.5	23.0	DOWN	0.25	0.67	75.0%	0.800	1.8%	13.0	12.8	98.5	4.4	9.6		VIA	44.60	39.79
WWE	WORLD WRESTLIN	M	3.8	-26.2	5.6	UP	0.56	0.20	47.6%	0.480	2.2%	37.9	49.8	131.4	1.8	3.3	S	WWE	21.43	12.83
LYV	LIVE NATION INC	L	8.5	0.0	0.4	UP	0.97	0.00	64.6%	0.000	0.0%	0.0	-128.6	0.0	0.0	0.0	S	LYV	32.16	-4.50
IMAX	IMAX CORP CA Adr	S	14.8	93.0	20.5	DOWN	0.87	0.54	4.4%	0.000	0.0%	49.3	108.5	220.1	-10.7	-8.8	S	IMAX	30.50	9.83
NFLX	NETFLIX INC	L	25.4	8.0	3.2	DOWN	0.99	0.08	56.6%	0.000	0.0%	281.1	197.7	70.3	-20.8	-19.1	S	NFLX	152.20	27.07
<b>Companies</b>	<b>14</b>		<b>7.8</b>	<b>23.1</b>	<b>15.7</b>		<b>0.70</b>	<b>0.36</b>	<b>57.4%</b>	<b>0.591</b>	<b>1.2%</b>	<b>39.1</b>	<b>30.3</b>	<b>109.2</b>	<b>6.3</b>	<b>9.6</b>				

Industry	108	Packaging & Containers	Sector	3	Consumer Cyclical															
GPK	Graphic Packaging	M	3.6	100.3	6.9	UP	0.35	0.66	66.5%	0.300	2.2%	23.6	20.9	88.6	15.6	19.5	B	GPK	13.58	15.66
TUP	TUPPERWARE BRA	M	1.7	8.5	13.2	UP	0.26	0.71	80.4%	2.720	3.8%	16.0	16.0	100.0	14.6	18.9	B	TUP	71.81	78.10
MINI	MOBILE MINI INC \$	M	4.6	-6.1	16.5	DOWN	0.66	0.08	55.9%	0.910	3.2%	33.9	27.1	79.9	13.2	16.1	B	MINI	28.70	30.28
SLGN	SILGAN HOLDINGS	M	3.1	6.4	6.7	DOWN	0.79	0.71	65.5%	0.720	1.2%	18.3	23.7	129.5	13.1	16.5	B	SLGN	60.62	69.83
ATR	APTARGROUP INC	M	3.1	5.7	11.4	UP	0.62	0.79	41.6%	1.280	1.6%	22.3	25.3	113.5	9.3	12.3	B	ATR	80.30	83.73
OI	OWENS-ILLINOIS IN	L	-1.8	-26.1	3.8	UP	0.60	0.09	93.3%	0.000	0.0%	18.2	18.2	100.0	8.8	13.3	B	OI	21.82	22.77
BMS	BEMIS CO INC	M	1.5	5.6	7.9	UP	0.09	0.70	54.3%	1.160	2.6%	18.4	18.1	98.4	6.7	10.4		BMS	44.93	42.64
SON	SONOCO PRODUCT	M	3.1	4.8	7.5	UP	0.69	0.60	43.8%	1.560	3.0%	16.8	19.0	113.1	6.0	9.5		SON	52.31	49.32
GEF	GREIF INC -CL A	M	1.5	-10.4	6.0	UP	0.10	0.67	53.1%	1.680	2.9%	26.5	37.6	141.9	5.6	7.4		GEF	58.62	46.05
PKG	PACKAGING CORP	L	13.4	14.9	12.2	EVEN	0.84	0.68	0.0%	2.520	2.6%	15.5	20.8	134.2	3.4	6.6		PKG	98.78	91.79
CCK	CROWN HOLDINGS	L	1.2	5.3	7.9	UP	0.48	0.25	91.9%	0.000	0.0%	15.2	14.9	98.0	3.1	8.1		CCK	56.09	51.76
SEE	SEALED AIR CORP	L	6.8	-3.0	5.1	UP	0.67	0.00	88.5%	0.640	1.5%	25.8	18.3	70.9	3.0	6.8		SEE	44.02	39.52
IP	INTL PAPER CO	L	-0.3	37.4	4.1	UP	0.01	0.16	72.6%	1.850	3.4%	18.8	28.7	152.7	2.2	4.8		IP	53.97	44.70

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UFPT	UFP TECHNOLOGIE	S	4.8	4.2	10.6	DOWN	0.86	0.20	0.8%	0.000	0.0%	18.0	24.1	133.9	0.0	3.1	UFPT	26.70	24.42	
BLL	BALL CORP	L	2.1	2.2	5.6	DOWN	0.63	0.04	68.7%	0.520	0.7%	27.4	50.9	185.8	-6.5	-4.6	S BLL	76.89	41.78	
<b>Companies</b>	<b>15</b>		<b>3.2</b>	<b>10.0</b>	<b>8.4</b>		<b>0.51</b>	<b>0.42</b>	<b>58.5%</b>	<b>1.057</b>	<b>1.9%</b>	<b>21.0</b>	<b>24.2</b>	<b>116.0</b>	<b>6.5</b>	<b>9.9</b>				
<b>Industry</b>	<b>111</b>	<b>Personal Services</b>					<b>Sector</b>	<b>3</b>	<b>Consumer Cyclical</b>											
WTW	WEIGHT WATCHER	M	-1.9	-10.9	13.3	DOWN	0.14	0.30	274.2%	0.000	0.0%	17.3	20.5	118.5	16.5	21.1	B WTW	20.88	25.05	
SCI	SERVICE CORP INT	M	4.5	7.6	10.5	UP	0.81	0.44	74.5%	0.520	1.6%	23.8	20.5	86.1	13.6	17.3	B SCI	32.22	36.59	
CSV	Carriage Services	S	4.6	22.2	11.6	UP	0.98	0.67	64.8%	0.200	0.7%	19.8	22.2	112.1	12.4	16.1	B CSV	27.35	30.68	
HRB	BLOCK H & R INC	M	-4.5	3.3	22.5	DOWN	0.74	0.38	130.8%	0.880	3.5%	15.8	23.6	149.4	12.4	15.6	HRB	24.79	27.58	
MATW	MATTHEWS INTL C	M	7.7	-2.3	7.3	DOWN	0.87	0.23	56.9%	0.680	1.0%	22.7	31.6	139.2	7.5	9.7	MATW	68.55	65.25	
NTRI	NUTRISYSTEM INC	M	-4.9	-13.6	7.2	UP	0.37	0.04	0.0%	0.700	1.3%	26.7	44.9	168.2	4.6	6.5	NTRI	53.45	37.88	
TAX	Liberty Tax	S	13.7	-4.8	19.7	DOWN	0.92	0.05	62.6%	0.640	4.6%	17.3	12.5	72.3	3.7	8.6	TAX	14.05	12.38	
SFLY	SHUTTERFLY INC	M	25.3	-32.6	2.5	DOWN	0.97	0.23	36.0%	0.000	0.0%	73.4	118.0	160.8	-15.5	-13.7	S SFLY	51.90	14.18	
RGS	REGIS CORP/MN	M	-4.7	-60.4	0.6	UP	0.95	0.68	18.1%	0.000	0.0%	0.0	121.2	0.0	-20.3	-18.6	S RGS	10.91	2.63	
<b>Companies</b>	<b>9</b>		<b>4.4</b>	<b>-10.2</b>	<b>10.6</b>		<b>0.75</b>	<b>0.34</b>	<b>79.8%</b>	<b>0.402</b>	<b>1.4%</b>	<b>24.1</b>	<b>46.1</b>	<b>111.8</b>	<b>3.9</b>	<b>7.0</b>				
<b>Industry</b>	<b>115</b>	<b>Publishing</b>					<b>Sector</b>	<b>3</b>	<b>Consumer Cyclical</b>											
MDP	MEREDITH CORP	M	0.4	17.2	13.8	UP	0.02	0.04	39.4%	1.980	3.4%	24.0	28.0	116.7	12.5	15.2	MDP	58.55	58.45	
AHC	A. H. BELO CORP	S	-10.7	40.0	9.4	DOWN	0.96	0.14	0.0%	0.320	5.1%	11.3	-6.9	-61.1	0.3	0.3	S AHC	6.25	-16.20	
MNI	MCCLATCHY CO -C	M	-5.2	-69.2	124.1	DOWN	0.88	0.02	5.4%	0.000	0.0%	6.0	-2.5	-41.7	0.0	0.0	S MNI	10.78	-79.05	
SCHL	SCHOLASTIC CORP	M	-2.8	-4.2	5.0	EVEN	0.64	0.04	0.5%	0.600	1.4%	22.6	32.8	145.1	-2.3	-0.4	S SCHL	43.23	33.75	
NYT	NEW YORK TIMES	M	-8.4	34.8	6.1	DOWN	0.93	0.11	23.5%	0.160	1.1%	34.9	75.7	216.9	-24.2	-22.7	S NYT	14.45	4.35	
<b>Companies</b>	<b>5</b>		<b>-5.3</b>	<b>3.7</b>	<b>31.7</b>		<b>0.69</b>	<b>0.07</b>	<b>13.8%</b>	<b>0.612</b>	<b>2.2%</b>	<b>19.8</b>	<b>25.4</b>	<b>75.2</b>	<b>-2.7</b>	<b>-1.5</b>				
<b>Industry</b>	<b>119</b>	<b>Recreational Vehicles</b>					<b>Sector</b>	<b>3</b>	<b>Consumer Cyclical</b>											
PII	POLARIS INDUSTRI	M	14.2	17.5	13.4	DOWN	0.90	0.70	55.1%	2.320	2.7%	20.5	34.0	165.9	14.1	16.4	PII	85.26	88.20	
WGO	WINNEBAGO INDU	M	8.7	46.6	5.4	UP	0.28	0.25	55.9%	0.400	1.4%	13.0	15.0	115.4	13.6	18.7	B WGO	28.70	31.76	
HOG	HARLEY-DAVIDSO	L	1.7	11.8	18.7	DOWN	0.34	0.17	77.3%	1.460	2.6%	15.9	16.1	101.3	8.7	13.2	HOG	56.81	56.35	
<b>Companies</b>	<b>3</b>		<b>8.2</b>	<b>25.3</b>	<b>12.5</b>		<b>0.51</b>	<b>0.37</b>	<b>62.8%</b>	<b>1.393</b>	<b>2.2%</b>	<b>16.5</b>	<b>21.7</b>	<b>127.5</b>	<b>12.1</b>	<b>16.1</b>				
<b>Industry</b>	<b>128</b>	<b>Residential Construction</b>					<b>Sector</b>	<b>3</b>	<b>Consumer Cyclical</b>											
PHM	PULTE HOMES INC	L	0.3	209.0	10.2	UP	0.00	0.75	39.4%	0.360	1.6%	13.4	12.6	94.0	18.2	24.8	B PHM	22.67	27.28	
TOL	TOLL BROTHERS IN	L	5.5	125.9	10.6	UP	0.11	0.51	44.4%	0.320	0.9%	19.1	16.4	85.9	17.5	22.8	B TOL	35.99	44.95	
NVR	NVR INC	L	4.4	14.9	10.3	UP	0.21	0.53	29.2%	0.000	0.0%	18.1	18.7	103.3	16.1	20.9	B NVR	2111.25	2548.21	
MHO	M/I Homes	M	21.0	9.2	4.9	UP	0.54	0.76	41.0%	0.000	0.0%	12.8	14.8	115.6	13.4	18.9	B MHO	27.16	31.25	



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TMHC	Taylor Morrison Home	M	22.5	3.3	9.0	EVEN	0.94	0.09	74.8%	0.000	0.0%	12.7	13.6	107.1	12.6	18.4	B	TMHC	23.10	26.16
LEN	LENNAR CORP	L	7.9	193.0	10.9	UP	0.20	0.78	0.0%	0.160	0.3%	13.4	13.1	97.8	12.3	18.3	B	LEN	50.50	54.92
DHI	D R HORTON INC	L	5.8	170.0	9.6	UP	0.13	0.73	33.0%	0.400	1.2%	12.4	12.8	103.2	11.9	17.9	B	DHI	32.89	35.57
KBH	KB HOME	M	-1.7	187.9	3.5	UP	0.01	0.70	56.8%	0.100	0.5%	18.3	18.1	98.9	3.5	7.6		KBH	20.60	19.26
CVCO	CAVCO INDUSTRIE	M	24.2	35.9	5.8	UP	0.79	0.14	14.2%	0.000	0.0%	26.6	31.7	119.2	-3.0	-1.0	S	CVCO	118.75	95.77
BZH	BEAZER HOMES US	M	-2.8	141.9	1.3	DOWN	0.04	0.56	68.4%	0.000	0.0%	29.5	155.1	525.8	-23.6	-21.9	S	BZH	12.41	2.32
<b>Companies</b>	<b>10</b>		<b>8.7</b>	<b>109.1</b>	<b>7.6</b>		<b>0.30</b>	<b>0.55</b>	<b>40.1%</b>	<b>0.134</b>	<b>0.5%</b>	<b>17.6</b>	<b>30.7</b>	<b>145.1</b>	<b>7.9</b>	<b>12.7</b>				

Industry	129	Resorts & Casinos	Sector	3	Consumer Cyclical															
CNTY	CENTURY CASINOS	S	10.4	56.5	7.4	UP	0.62	0.35	29.5%	0.000	0.0%	16.3	22.2	136.2	16.8	20.9	B	CNTY	8.23	10.03
LVS	LAS VEGAS SANDS	L	17.8	103.8	22.2	DOWN	0.81	0.46	0.0%	2.920	5.0%	22.4	25.6	114.3	13.7	16.6	B	LVS	58.99	64.35
MGM	MGM MIRAGE	L	4.8	-9.6	1.7	UP	0.55	0.01	67.7%	0.440	1.4%	12.1	16.0	132.2	11.0	16.1		MGM	30.71	33.45
BYD	BOYD GAMING CO	M	3.5	6.8	2.0	UP	0.36	0.00	0.0%	0.000	0.0%	24.6	12.0	48.8	9.7	16.2	B	BYD	22.68	23.33
MTN	VAIL RESORTS INC	M	5.0	4.2	7.2	UP	0.62	0.03	55.8%	3.480	1.8%	39.2	45.2	115.3	9.3	11.3		MTN	197.66	153.68
WYNN	WYNN RESORTS LT	M	6.6	15.7	12.7	DOWN	0.50	0.16	0.0%	2.000	1.6%	32.1	46.8	145.8	8.8	10.7		WYNN	123.01	92.48
MCRI	MONARCH CASINO	S	5.0	8.7	13.9	UP	0.72	0.21	10.3%	0.000	0.0%	16.6	21.2	127.7	6.8	10.6	B	MCRI	29.47	29.89
PENN	PENN NATIONAL G	M	2.5	7.7	5.8	DOWN	0.68	0.00	114.0%	0.000	0.0%	557.4	15.5	2.8	5.7	10.5		PENN	18.48	18.32
CZR	Caesars Entertainment	M	-12.6	113.3	129.0	DOWN	0.68	0.01	162.2%	0.000	0.0%	0.3	-0.2	-66.7	0.0	0.0		CZR	11.10	#####
FLL	FULL HOUSE RESO	S	40.7	-46.7	16.0	DOWN	0.81	0.44	0.0%	0.000	0.0%	2.2	-9.1	-413.6	0.0	0.0	S	FLL	2.41	-4.80
<b>Companies</b>	<b>10</b>		<b>8.4</b>	<b>26.0</b>	<b>21.8</b>		<b>0.64</b>	<b>0.17</b>	<b>43.9%</b>	<b>0.884</b>	<b>1.0%</b>	<b>72.3</b>	<b>19.5</b>	<b>34.3</b>	<b>8.2</b>	<b>11.3</b>				

Industry	130	Restaurants	Sector	3	Consumer Cyclical															
TAST	CARROLS RESTAUR	M	0.1	-45.8	2.1	EVEN	0.00	0.30	59.5%	0.000	0.0%	12.3	13.7	111.4	16.5	22.9	B	TAST	14.00	16.70
DIN	DINEEQUITY INC	M	-5.8	178.4	19.5	UP	0.20	0.62	84.6%	3.880	6.9%	21.9	10.6	48.4	16.3	21.6	B	DIN	56.54	58.72
BJRI	BJ's Restaurants	M	13.8	17.5	5.5	UP	0.98	0.81	31.5%	0.000	0.0%	34.5	24.0	69.6	16.0	19.9	B	BJRI	45.10	53.33
ARCO	Arcos Dorados Holdin	M	1.4	-7.9	2.7	UP	0.02	0.20	64.4%	0.240	2.9%	30.8	22.2	72.1	15.7	19.3	B	ARCO	8.20	9.64
SONC	SONIC CORP	M	-3.3	4.6	13.0	UP	0.42	0.08	111.4%	0.560	2.1%	21.0	19.8	94.3	14.9	18.9	B	SONC	26.88	31.41
WEN	WENDY'S INTERNA	M	-1.4	66.9	7.6	UP	0.02	0.43	0.0%	0.280	1.9%	34.9	30.7	88.0	14.7	16.9	B	WEN	14.74	16.05
EAT	BRINKER INTL INC	M	-3.7	17.2	8.6	UP	0.43	0.61	124.1%	1.360	3.1%	16.6	14.4	86.7	14.1	19.2	B	EAT	44.19	47.20
BWLD	BUFFALO WILD WI	M	22.9	20.1	7.8	DOWN	0.99	0.97	24.6%	0.000	0.0%	30.1	30.9	102.7	14.0	16.4	B	BWLD	157.55	176.03
RUTH	RUTHS CHRIS STEA	S	1.0	39.4	10.1	UP	0.14	0.14	0.0%	0.360	1.8%	17.4	20.7	119.0	13.5	17.3	B	RUTH	19.90	22.79
CAKE	CHEESECAKE FACT	M	4.3	14.9	7.9	UP	0.97	0.84	0.0%	0.960	1.5%	20.7	22.8	110.1	12.5	15.9	B	CAKE	64.16	72.40
DRI	DARDEN RESTAUR	L	1.2	-3.4	5.4	UP	0.10	0.11	18.3%	2.240	2.6%	20.6	21.7	105.3	11.1	14.4	B	DRI	85.19	90.53
MCD	MCDONALD'S CORP	L	1.6	7.8	28.2	UP	0.36	0.52	0.0%	3.760	2.7%	19.7	25.8	131.0	10.9	13.8		MCD	139.93	146.03
SBUX	STARBUCKS CORP	L	9.8	14.3	18.4	UP	0.95	0.05	0.0%	0.900	1.5%	27.9	30.8	110.4	10.5	12.7	B	SBUX	60.06	60.90
DNKN	Dunkin Brands Group	M	6.6	30.4	30.3	UP	0.99	0.77	107.5%	1.290	2.3%	31.6	26.3	83.2	10.1	13.0	B	DNKN	55.86	56.94

# The LongFellow Investor Report

## Stock Challenges

Sorted by Sector, Industry, PAR

Use Due Diligence

Ticker	Name	Rev Size	Sales Grwth	EPS Grwth	Profit Mrgin	Trend PTP	SLS R^2	EPS R^2	%Debt to Cap	Cur Div	Cur Div %	Avg PE	Cur PE	RV	PAR	TR	REC Tck	Cur. Price	Buy UP to	
PZZA	PAPA JOHNS INTER	M	6.0	17.2	7.7	UP	0.95	0.96	109.1%	0.800	1.0%	25.4	28.7	113.0	9.0	12.1	PZZA	79.06	76.84	
TXRH	TEXAS ROADHOU	M	11.4	13.9	8.4	UP	0.99	0.99	6.6%	0.840	1.8%	22.6	28.9	127.9	7.8	10.7	TXRH	46.88	43.70	
DPZ	DOMINO'S PIZZA IN	M	6.2	21.7	12.8	UP	0.91	0.96	1200.6%	1.840	1.0%	26.6	42.1	158.3	5.6	7.6	DPZ	181.39	139.65	
CBRL	Cracker Barrel Old	M	2.5	13.5	7.3	UP	0.93	0.98	40.7%	4.600	2.9%	17.0	19.2	112.9	2.8	6.2	CBRL	160.19	142.22	
BLMN	Bloomin Brands	M	3.1	71.6	2.8	DOWN	0.86	0.31	81.4%	0.320	1.5%	28.6	62.0	216.8	1.3	3.2	S	BLMN	21.69	12.15
BDL	Flanigan's Enterprises	S	6.1	13.3	5.6	UP	0.98	0.84	29.0%	0.200	0.8%	12.2	15.1	123.8	0.6	5.3	BDL	25.20	21.78	
PNRA	PANERA BREAD CO	M	11.8	15.9	10.9	DOWN	0.97	0.84	0.0%	0.000	0.0%	28.1	47.2	168.0	0.2	2.3	S	PNRA	312.68	206.70
RICK	RICKS CABARET IN	S	14.9	19.8	13.3	UP	0.86	0.06	44.1%	0.120	0.7%	10.3	14.5	140.8	0.1	5.1	RICK	16.64	13.84	
KONA	KONA GRILL INC	S	9.1	26.9	0.1	DOWN	0.92	0.06	53.5%	0.000	0.0%	12.4	-2.8	-22.6	0.0	0.0	S	KONA	5.70	-36.90
DAVE	FAMOUS DAVES OF	S	-1.8	-26.8	3.3	DOWN	0.13	0.20	37.5%	0.000	0.0%	59.9	-9.5	-15.9	0.0	0.0	S	DAVE	4.00	-7.58
DFRG	Del Frisco's Restaurant	S	13.6	7.1	8.0	DOWN	0.97	0.59	8.3%	0.000	0.0%	28.1	26.1	92.9	-0.8	2.2	DFRG	17.20	15.21	
BH	Biglari Holdings	M	0.0	22.1	12.1	UP	0.00	0.02	51.4%	0.000	0.0%	17.2	5.3	30.8	-0.9	11.5	BH	426.63	244.03	
CHUY	Chuy's Holdings	S	24.7	27.0	6.8	UP	0.97	0.92	0.0%	0.000	0.0%	40.5	29.5	72.8	-1.4	0.7	S	CHUY	29.80	25.88
YUM	YUM BRANDS INC ~	M	-7.1	1.9	17.4	UP	0.15	0.06	125.1%	1.730	2.6%	22.4	17.1	76.3	-1.5	1.9	S	YUM	65.75	52.86
QSR	Restaurant Brands Intl	M	31.7	31.0	19.9	UP	0.48	0.02	74.2%	0.760	1.4%	53.6	39.0	72.8	-4.7	-3.0	S	QSR	56.17	36.82
BOBE	BOB EVANS FARMS	M	-3.1	1.1	2.7	DOWN	0.72	0.00	56.4%	1.360	2.0%	32.4	66.1	204.0	-5.1	-3.5	S	BOBE	66.74	30.38
NATH	NATHAN'S FAMOUS	S	10.2	12.8	15.7	DOWN	0.96	0.47	213.1%	0.000	0.0%	24.6	39.0	158.5	-7.0	-5.0	S	NATH	68.20	44.70
PBPB	Potbelly	S	11.0	126.4	3.0	UP	1.00	0.25	0.0%	0.000	0.0%	59.3	45.0	75.9	-9.7	-7.8	S	PBPB	13.95	7.88
CMG	CHIPOTLE MEXICA	M	17.7	7.8	13.8	DOWN	0.96	0.06	0.0%	0.000	0.0%	149.0	144.7	97.1	-15.7	-13.9	S	CMG	474.47	115.27
RRGB	RED ROBIN GOURM	M	5.9	4.1	4.1	DOWN	0.94	0.05	47.3%	0.000	0.0%	31.8	0.0	0.0	-17.8	-13.8	RRGB	58.75	30.15	

Companies 34 6.5 23.0 10.1 0.65 0.44 82.5% 0.835 1.3% 30.6 28.6 98.1 4.5 7.8

Industry 131 Rubber & Plastics Sector 3 Consumer Cyclical

GT	GOODYEAR TIRE &	L	-1.8	126.8	4.5	UP	0.19	0.45	54.6%	0.340	0.9%	11.9	7.6	63.9	20.1	29.8	B	GT	36.23	46.77
TG	TREDEGAR CORP	M	0.1	0.8	5.1	DOWN	0.06	0.01	23.1%	0.440	2.6%	20.9	22.9	109.6	17.2	21.1	B	TG	17.15	20.31
CSL	Carlisle Companies	M	3.4	6.3	11.7	DOWN	0.47	0.47	19.5%	1.400	1.4%	19.4	26.5	136.6	13.7	16.9	CSL	101.39	113.58	
CTB	COOPER TIRE & RU	M	0.8	54.6	9.8	UP	0.03	0.27	23.0%	0.420	1.1%	9.6	8.5	88.5	8.8	16.5	CTB	38.30	36.50	
CTIB	CTI INDUSTRIES CO	S	5.8	1.9	1.3	UP	0.93	0.00	0.0%	0.000	0.0%	26.5	34.2	129.1	5.1	7.4	CTIB	5.88	5.17	
CMT	Core Molding Technol	S	7.5	17.0	7.6	DOWN	0.63	0.40	9.5%	0.000	0.0%	11.3	20.6	182.3	0.6	4.2	CMT	19.78	18.29	
MYE	MYERS INDUSTRIE	M	-4.3	25.1	4.0	DOWN	0.66	0.06	65.7%	0.540	3.3%	83.9	326.0	388.6	-27.4	-27.3	S	MYE	16.30	1.28

Companies 7 1.6 33.2 6.3 0.42 0.24 27.9% 0.449 1.3% 26.2 63.8 156.9 5.4 9.8

Industry 134 Security & Protection Servic Sector 3 Consumer Cyclical

MSA	MINE SAFETY APPL	M	1.6	4.8	11.9	UP	0.30	0.25	40.7%	1.320	1.7%	21.6	31.8	147.2	11.3	13.5	MSA	77.85	77.85
BRC	BRADY CORP	M	-2.3	-42.0	9.8	EVEN	0.56	0.22	21.4%	0.820	2.1%	16.2	21.1	130.2	10.4	13.8	BRC	38.95	40.63
BCO	BRINKS CO	M	0.3	-48.5	3.8	UP	0.01	0.39	58.3%	0.400	0.7%	26.9	42.6	158.4	2.6	4.6	BCO	61.40	44.17

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Ticker	Name	Rev Size	Sales Grwth	EPS Grwth	Profit Mrgin	Trend PTP	SLS R^2	EPS R^2	%Debt to Cap	Cur Div	Cur Div %	Avg PE	Cur PE	RV	PAR	TR	REC Tck	Cur. Price	Buy UP to	
MOC	COMMAND SECURI	S	3.2	-27.2	0.5	DOWN	0.41	0.33	44.7%	0.000	0.0%	19.7	-25.1	-127.4	0.0	0.0	S	MOC	2.51	-1.80
<b>Companies</b>		<b>4</b>	<b>0.7</b>	<b>-28.2</b>	<b>6.5</b>		<b>0.32</b>	<b>0.30</b>	<b>41.2%</b>	<b>0.635</b>	<b>1.1%</b>	<b>21.1</b>	<b>17.6</b>	<b>77.1</b>	<b>6.1</b>	<b>8.0</b>				
<b>Industry</b>		<b>145</b>	<b>Specialty Retail</b>				<b>Sector</b>		<b>3</b>	<b>Consumer Cyclical</b>										
GME	GAMESTOP CORP ~	L	1.3	2.4	6.7	DOWN	0.20	0.00	27.4%	1.520	6.7%	10.6	6.6	62.3	19.7	28.4	B	GME	22.69	24.94
HSNI	HSN	M	3.4	48.7	7.2	DOWN	0.89	0.24	75.6%	1.400	3.8%	19.4	16.5	85.1	17.8	22.6	B	HSNI	36.90	43.82
BGFV	Big 5 Sporting Goods	M	1.9	-2.8	2.9	DOWN	0.87	0.08	6.3%	0.600	3.9%	17.5	19.7	112.6	16.6	20.4	B	BGFV	15.40	18.26
HZO	MARINEMAX INC	M	-5.0	0.0	2.2	UP	0.02	0.29	40.9%	0.000	0.0%	20.4	20.6	101.0	16.1	20.6	B	HZO	20.35	24.13
KAR	KAR Auction Services	M	9.1	115.1	10.0	UP	0.87	0.68	62.2%	1.280	2.9%	24.9	27.3	109.6	15.6	18.7	B	KAR	43.62	48.54
ZUMZ	ZUMIEZ INC	M	10.2	6.5	8.0	DOWN	0.95	0.34	0.0%	0.000	0.0%	21.1	17.1	81.0	15.6	20.6	B	ZUMZ	17.95	21.72
FINL	FINISH LINE INC -C	M	5.8	60.2	6.1	DOWN	0.85	0.37	0.0%	0.440	2.8%	17.5	19.8	113.1	14.9	19.1	B	FINL	15.81	18.03
MED	MEDIFAST INC \$	S	13.7	19.5	9.7	UP	0.59	0.70	0.0%	1.280	2.8%	19.1	30.9	161.8	14.4	16.6		MED	46.32	50.48
BBY	BEST BUY CO INC	L	-1.7	4.8	3.7	UP	0.24	0.00	23.8%	1.180	2.3%	12.1	13.8	114.0	13.5	18.7	B	BBY	51.81	56.55
DKS	DICKS SPORTING G	L	8.4	50.9	7.7	DOWN	1.00	0.26	0.3%	0.680	1.3%	18.6	19.7	105.9	13.3	17.3	B	DKS	50.55	57.88
ORLY	O REILLY AUTOMO	L	12.4	25.8	17.1	UP	0.89	0.98	50.0%	0.000	0.0%	21.8	22.6	103.7	12.4	16.2	B	ORLY	248.15	279.46
TSCO	TRACTOR SUPPLY	L	11.1	24.1	10.0	EVEN	1.00	0.96	29.9%	0.960	1.6%	25.5	19.2	75.3	12.0	16.1	B	TSCO	61.91	67.66
CSS	CSS INDUSTRIES IN	S	-6.3	13.4	7.7	UP	0.96	0.03	0.3%	0.800	3.0%	13.8	7.2	52.2	11.4	19.6		CSS	26.36	22.23
AAP	Advance Auto Parts IN	L	8.8	13.4	8.6	DOWN	0.88	0.89	26.7%	0.240	0.2%	20.9	23.0	110.0	11.3	14.9	B	AAP	142.14	158.74
WSM	WILLIAMS-SONOM	L	4.9	21.6	10.0	DOWN	0.73	0.54	0.0%	1.560	2.9%	18.3	15.8	86.3	10.8	15.2	B	WSM	54.05	55.95
KIRK	Kirkland's	M	4.7	43.3	4.6	DOWN	0.91	0.25	0.0%	0.000	0.0%	20.6	17.0	82.5	10.7	15.5	B	KIRK	11.76	12.79
GPC	GENUINE PARTS CO	L	5.1	7.2	7.4	DOWN	0.89	0.82	23.4%	2.700	2.9%	18.4	19.9	108.2	10.7	14.3	B	GPC	92.02	96.37
AZO	AUTOZONE INC ~	L	6.5	19.9	17.5	UP	0.99	0.99	0.0%	0.000	0.0%	16.0	16.3	101.9	10.6	15.6	B	AZO	692.19	739.70
FIVE	Five Below	M	33.8	201.9	10.3	UP	0.97	0.54	0.0%	0.000	0.0%	36.8	37.8	102.7	10.3	12.7		FIVE	49.12	45.68
CAB	CABELAS INC	M	6.8	12.3	8.3	DOWN	0.97	0.59	70.7%	0.000	0.0%	19.5	25.6	131.3	8.5	11.7		CAB	54.60	57.31
ULTA	ULTA SALON COSM	M	20.6	37.8	12.8	UP	1.00	0.97	0.0%	0.000	0.0%	31.5	43.2	137.1	7.4	9.7		ULTA	281.44	229.28
BKS	BARNES & NOBLE I	M	0.2	-47.3	0.7	DOWN	0.00	0.31	2.8%	0.600	7.0%	238.5	213.8	89.6	6.9	3.8	S	BKS	8.55	0.97
ODP	OFFICE DEPOT INC	L	-1.1	5.9	1.6	UP	0.05	0.00	38.2%	0.100	2.0%	377.3	4.2	1.1	6.4	18.8		ODP	4.97	3.78
XOXO	XO Group	S	5.0	15.3	9.6	UP	0.98	0.05	0.0%	0.000	0.0%	45.9	37.3	81.3	6.0	8.3		XOXO	17.55	15.00
VSI	Vitamin Shoppe	M	11.0	16.6	7.7	DOWN	0.98	0.31	22.1%	0.000	0.0%	23.8	18.6	78.2	5.5	9.7	B	VSI	19.30	19.35
EBAY	EBAY INC	L	4.3	7.8	26.4	UP	0.18	0.03	55.5%	0.000	0.0%	9.9	4.8	48.5	4.6	17.7		EBAY	33.41	24.03
SBH	SALLY BEAUTY HO	M	5.7	21.8	10.2	DOWN	0.95	0.84	119.5%	0.000	0.0%	18.6	11.7	62.9	4.4	10.6		SBH	19.02	17.63
BBBY	Bed Bath & Beyond	L	7.3	13.1	12.3	DOWN	0.94	0.80	36.4%	0.600	1.5%	12.7	8.4	66.1	3.9	12.2		BBBY	38.75	30.51
HIBB	HIBBETT SPORTING	M	7.7	15.1	12.4	DOWN	0.97	0.86	0.2%	0.000	0.0%	17.7	9.6	54.2	3.9	11.2		HIBB	26.00	23.25
BABA	Alibaba Group Holdin	L	71.6	101.1	56.7	UP	0.95	0.91	27.7%	0.000	0.0%	40.6	51.8	127.6	3.6	5.8		BABA	115.50	78.38
PIR	PIER 1 IMPORTS IN	M	4.3	79.2	6.8	DOWN	0.76	0.38	43.5%	0.280	4.2%	18.9	17.7	93.7	2.5	6.2		PIR	6.74	6.07
SPLS	STAPLES INC.	L	-1.1	-38.2	4.0	DOWN	0.09	0.29	18.4%	0.480	4.9%	18.7	-13.6	-72.7	2.3	2.1	S	SPLS	9.77	-12.97

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ZAGG	ZAGG INC	S	53.5	7.5	6.5	DOWN	0.83	0.01	29.6%	0.000	0.0%	18.2	-12.7	-69.8	0.0	0.0	S	ZAGG	7.10	-10.05	
GAIA	GAIAM INC	S	-18.8	-45.4	1.2	DOWN	0.47	0.26	0.0%	0.000	0.0%	640.0	-16.8	-2.6	0.0	0.0	S	GAIA	10.95	-11.70	
LQDT	LIQUIDITY SERVIC	S	8.1	-40.0	13.5	DOWN	0.52	0.31	0.0%	0.000	0.0%	28.5	-3.8	-13.3	0.0	0.0	S	LQDT	7.80	-37.13	
WINA	WINMARK CORP	S	9.5	35.3	51.1	UP	0.97	0.79	176.8%	0.400	0.3%	21.4	24.4	114.0	0.0	3.1	WINA	129.10	116.59		
SYX	SYSTEMAX INC	M	-4.6	-66.9	0.1	UP	0.26	0.77	0.1%	0.200	1.5%	0.0	-61.9	0.0	0.0	0.0	S	SYX	13.24	-3.82	
CONN	CONN'S INC \$	M	9.1	-15.6	5.8	DOWN	0.75	0.02	69.0%	0.000	0.0%	22.7	-21.2	-93.4	0.0	0.0	S	CONN	17.60	-14.92	
TCS	The Container Store Gr	M	7.0	948.8	1.9	DOWN	0.93	0.53	63.3%	0.000	0.0%	90.1	12.1	13.4	-0.2	5.7	TCS	4.12	3.39		
FLWS	1-800-FLOWERS.CO	M	2.6	35.8	3.3	UP	0.15	0.15	30.3%	0.000	0.0%	21.4	28.3	132.2	-2.4	0.5	S	FLWS	10.75	8.76	
MELI	MERCADOLIBRE IN	M	27.4	29.3	30.4	DOWN	0.98	0.80	44.3%	0.600	0.3%	48.5	74.3	153.2	-2.7	-0.7	S	MELI	228.91	108.45	
OSTK	OVERSTOCK.COM I	M	10.1	83.5	0.7	DOWN	0.97	0.35	26.8%	0.000	0.0%	60.8	35.7	58.7	-3.4	-1.4	S	OSTK	17.35	12.83	
AMZN	AMAZON.COM INC	L	28.2	-20.4	1.3	UP	0.99	0.05	45.6%	0.000	0.0%	134.8	188.4	139.8	-20.0	-18.3	S	AMZN	924.99	172.42	
BBW	BUILD-A-BEAR WO	S	-2.5	11.0	3.4	DOWN	0.71	0.01	0.0%	0.000	0.0%	57.5	148.6	258.4	-25.2	-23.6	S	BBW	10.40	1.95	
RH	Restoration Hardware	M	16.9	128.0	4.7	DOWN	0.91	0.51	46.2%	0.000	0.0%	131.7	369.0	280.2	-34.2	-32.8	S	RH	47.97	3.97	
<b>Companies</b>	<b>45</b>		<b>9.3</b>	<b>44.6</b>	<b>10.0</b>		<b>0.73</b>	<b>0.44</b>	<b>29.6%</b>	<b>0.398</b>	<b>1.3%</b>	<b>56.1</b>	<b>34.9</b>	<b>83.1</b>	<b>5.2</b>	<b>9.0</b>					
<b>Industry</b>	<b>149</b>	<b>Textile Manufacturing</b>					<b>Sector</b>	<b>3</b>	<b>Consumer Cyclical</b>												
AIN	ALBANY INTL COR	M	-4.4	70.7	9.7	UP	0.78	0.23	48.2%	0.680	1.4%	23.6	29.7	125.8	12.4	14.6	B	AIN	48.75	52.20	
CFI	CULP INC	S	3.7	94.3	7.2	UP	0.51	0.46	0.0%	0.320	1.0%	14.3	20.2	141.3	0.7	4.3	CFI	32.10	28.65		
UFI	UNIFI INC	M	0.4	161.9	6.0	UP	0.02	0.73	29.5%	0.000	0.0%	17.0	15.2	89.4	-0.1	4.7	UFI	28.07	24.13		
<b>Companies</b>	<b>3</b>		<b>-0.1</b>	<b>109.0</b>	<b>7.6</b>		<b>0.44</b>	<b>0.47</b>	<b>25.9%</b>	<b>0.333</b>	<b>0.8%</b>	<b>18.3</b>	<b>21.7</b>	<b>118.8</b>	<b>4.3</b>	<b>7.9</b>					
<b>Industry</b>	<b>151</b>	<b>Tools &amp; Accessories</b>					<b>Sector</b>	<b>3</b>	<b>Consumer Cyclical</b>												
PRLB	Proto Labs	S	31.4	14.8	27.1	DOWN	0.98	0.84	0.0%	0.000	0.0%	40.3	36.3	90.1	11.4	13.7	PRLB	58.00	56.40		
SWK	STANLEY WORKS	L	13.7	9.6	10.0	UP	0.74	0.35	45.9%	2.320	1.7%	20.2	17.4	86.1	11.2	15.4	B	SWK	136.15	139.23	
SSD	SIMPSON MANUFA	M	1.8	8.0	12.9	UP	0.12	0.18	0.0%	0.720	1.7%	27.3	22.4	82.1	10.7	14.1	B	SSD	41.71	43.72	
LECO	LINCOLN ELECTRIC	M	2.2	6.7	12.5	DOWN	0.17	0.13	47.5%	1.400	1.6%	22.2	29.9	134.7	8.3	10.4	LECO	89.03	88.05		
TKR	TIMKEN CO	M	-6.3	-11.5	11.4	DOWN	0.49	0.01	32.6%	1.040	2.2%	16.2	25.3	156.2	7.3	10.3	TKR	48.25	48.71		
SNA	SNAP-ON INC	M	3.0	14.1	19.3	UP	0.63	0.81	27.2%	2.840	1.7%	16.1	17.8	110.6	5.8	9.8	SNA	167.53	162.08		
ROLL	RBC BEARINGS INC	M	6.4	8.7	19.6	DOWN	0.73	0.66	33.7%	0.000	0.0%	21.9	34.8	158.9	2.6	4.8	ROLL	100.30	83.55		
CVR	Chicago Rivet & Mach	S	3.2	83.8	8.3	UP	0.27	0.35	0.0%	0.800	1.9%	14.3	17.0	118.9	2.0	5.9	CVR	41.45	36.64		
EML	EASTERN CO	S	0.5	6.2	7.0	DOWN	0.02	0.08	0.0%	0.440	1.6%	15.6	22.5	144.2	1.7	4.9	EML	27.65	24.76		
KMT	KENNAMETAL INC	M	0.9	-38.6	7.6	DOWN	0.04	0.16	37.8%	0.800	1.9%	15.9	-78.5	-493.7	0.9	0.8	S	KMT	41.58	-9.52	
TTC	TORO CO	M	3.9	14.3	11.8	UP	0.65	0.73	36.2%	0.700	1.1%	18.8	30.6	162.8	-1.4	0.6	S	TTC	64.92	54.30	
NNBR	NN INC \$	M	7.8	67.2	4.0	DOWN	0.48	0.21	0.0%	0.280	1.0%	24.0	95.2	396.7	-14.1	-12.5	S	NNBR	27.60	8.40	
HDNG	HARDINGE INC	S	0.1	20.3	3.1	DOWN	0.00	0.03	3.5%	0.080	0.8%	53.3	116.7	218.9	-23.9	-22.5	S	HDNG	10.50	2.33	

Stock Challenges

Sorted by Sector, Industry, PAR

Use Due Diligence

Ticker Name	Rev Size	Sales Grwth	EPS Grwth	Profit Mrgn	Trend PTP	SLS R^2	EPS R^2	%Debt to Cap	Cur Div	Cur Div %	Avg PE	Cur PE	RV	PAR	TR	REC Tck	Cur. Price	Buy UP to
Companies	13	5.3	15.7	11.9		0.41	0.35	20.3%	0.878	1.3%	23.5	29.8	105.1	1.7	4.3			

Report Headers Legend

Rev Size = Based on Sales Revenue Size-BI value  
 SP Qlty = Standard Poors Quality  
 Date of Data = Date of Last Update  
 Sales Grwth = Sales Growth  
 EPS Grwth = EPS Growth

Profit Mrgn = Pre-tax Profit Margin  
 Trend PTP = Trend of Pre-tax Profit  
 Sales R^2 = Sales Trend Line Predictability  
 EPS R^2 = EPS Trend Line Predictability  
 %Debt to Cap = % of Debt to Capitalization

RV = Relative Value of Current PE to Average PE  
 PAR = 5 yr Projected Average Return  
 TR = 5 yr Total Return  
 Rec = Recommendation

Because of Rounding 6 decimals a boundary figure may appear in either of 2 colors

1. Look for RV, PAR, TR Columns to be Dark Blue.
2. Sales ^2 in upper.90's should indicate good trend lines.
3. Compare PTP (Pre Tax Profit) for individual stock to the Industry
4. Compare % of Debt to Capitalization) for individual stock to the Industry
5. Check Company with Buy recommendation to PTP Trend. If Down this may be an indication of the Barbed Wire Fence. DO NOT PROCEED!

R ^2

Dark Blue	.97 to 1.00	7	2.1%
Green	.90 to 0.96	14	4.1%
Orange	less than .90	320	93.8%

Large Revenue	97	28.4%
Mid Revenue	182	53.4%
Small Revenue	62	18.2%
Companies	341	

Relative Value

Dark Blue	85.0 to 110.0	95	27.9%
Green	70.0 to 84.9	41	12.0%
Orange	110.01 to 115.	22	6.5%

Market knows something that we don't

Dark Blue	< 70.0	73	21.4%
Orange	> 115.0	110	32.3%

<u>PAR</u>	Dark Blue	14.9 Plus %	41	12.0%
	Green	12.0 to 14.8	57	16.7%
	Orange	10.0 to 11.9	41	12.0%
	Orange	< 10.0	206	60.4%
<u>Total Return</u>	Dark Blue	20 Plus	36	10.6%
	Green	14.9 to 19.9	92	27.0%
	Orange	10.0 to 14.8	67	19.6%
	Orange	< 10.0	146	42.8%
<u>%Debt to Ca</u>	Dark Blue	33% or Less	109	32.0%
	Green	33.01 to 40.0	18	5.3%
	Orange	40.01 Plus	148	43.4%
	Orange	<= Zero	66	19.4%
	Orange	Null	0	0.0%

40 Plus: Money goes to the Banks not to You. Compare to Industry