

The LongFellow Investor Report

Stock Challenges

Sorted by Sector, Industry, PAR

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Ticker	Name	Rev Size	Sales Grwth	EPS Grwth	Profit Mrgin	Trend PTP	SLS R^2	EPS R^2	%Debt to Cap	Cur Div	Cur Div %	Avg PE	Cur PE	RV	PAR	TR	REC Tck	Cur. Price	Buy UP to	
<b>Industry 1 Advertising Agencies</b>																				
<b>Sector 3 Consumer Cyclical</b>																				
IPG	INTERPUBLIC GRO	L	2.2	20.3	9.5	UP	0.69	0.69	48.7%	0.720	3.1%	17.2	15.4	89.5	12.0	16.7	B	IPG	23.57	24.28
<b>Companies 1</b>			2.2	20.3	9.5		0.69	0.69	48.7%	0.720	3.1%	17.2	15.4	89.5	12.0	16.7				
<b>Industry 8 Apparel Manufacturing</b>																				
<b>Sector 3 Consumer Cyclical</b>																				
HBI	HANESBRANDS INC	L	4.0	21.6	8.2	UP	0.74	0.73	75.6%	0.600	2.8%	19.8	15.5	78.3	18.1	23.3	B	HBI	21.81	26.21
CRI	CARTER'S INC	M	10.6	71.8	11.0	UP	0.98	0.42	42.3%	1.480	1.6%	20.7	18.0	87.0	16.8	21.5	B	CRI	92.04	108.31
KATE	KATE SPADE & CO	M	-14.5	138.7	6.5	UP	0.84	0.59	53.0%	0.000	0.0%	66.7	15.8	23.7	16.8	22.4	B	KATE	17.40	21.05
KORS	Michael Kors Holdings	M	48.1	74.3	26.5	DOWN	0.97	0.94	6.6%	0.000	0.0%	19.9	8.5	42.7	16.7	26.5	B	KORS	37.33	43.47
GIII	G-III APPAREL GRO	M	18.9	50.3	6.6	DOWN	0.98	0.28	32.8%	0.000	0.0%	20.5	21.4	104.4	16.3	20.6	B	GIII	23.70	28.44
PERY	ELLIS PERRY INTL I	M	1.0	-31.8	1.7	UP	0.13	0.10	26.2%	0.000	0.0%	21.7	21.4	98.6	14.3	18.5	B	PERY	20.52	23.52
DLA	Delta Apparel	S	4.2	7.4	2.3	UP	0.54	0.00	43.4%	0.000	0.0%	14.9	18.5	124.2	12.4	17.0	B	DLA	17.53	19.60
GIL	GILDAN ACTIVEWE	M	12.4	12.9	12.5	UP	0.92	0.65	22.0%	0.370	1.3%	20.7	19.1	92.3	12.1	16.2	B	GIL	28.04	30.84
VFC	VF CORP	L	7.5	11.7	13.3	DOWN	0.89	0.78	31.8%	1.680	3.1%	21.3	19.6	92.0	11.5	15.2	B	VFC	54.63	59.13
<b>Companies 9</b>			10.2	39.7	9.8		0.78	0.50	37.1%	0.459	1.0%	25.1	17.5	82.6	15.0	20.1				
<b>Industry 9 Apparel Stores</b>																				
<b>Sector 3 Consumer Cyclical</b>																				
FRAN	Francescas Holdings	S	27.8	90.3	17.9	DOWN	0.90	0.44	0.0%	0.000	0.0%	20.6	14.3	69.4	17.2	23.2	B	FRAN	15.78	19.45
DSW	DSW INC	M	8.3	16.5	9.3	DOWN	0.97	0.53	0.0%	0.800	3.9%	19.4	13.7	70.6	16.5	21.7	B	DSW	20.62	23.93
CHKE	CHEROKEE INC/DE	S	-6.1	-12.4	38.6	DOWN	0.37	0.61	29.5%	0.200	2.3%	17.7	16.5	93.2	15.6	20.1	B	CHKE	8.60	10.14
EXPR	Express	M	3.4	-10.4	7.4	DOWN	0.82	0.53	0.0%	0.000	0.0%	15.9	11.8	74.2	15.4	22.2	B	EXPR	8.63	10.23
LULU	LULULEMON Athelti	M	28.4	30.3	22.0	DOWN	0.96	0.85	0.0%	0.000	0.0%	32.3	23.5	72.8	14.4	18.3	B	LULU	52.00	59.99
TLYS	Tilly's	M	10.3	-19.8	4.8	DOWN	0.91	0.77	0.5%	0.000	0.0%	25.7	24.5	95.3	14.0	17.7	B	TLYS	9.56	10.96
AEO	AMERN EAGLE OUT	M	2.2	-4.1	8.7	UP	0.78	0.08	0.0%	0.500	3.5%	17.5	12.2	69.7	13.9	19.6	B	AEO	14.09	14.70
CHS	CHICOS FAS INC	M	6.4	11.6	7.6	DOWN	0.81	0.02	12.0%	0.320	2.3%	28.9	20.3	70.2	13.4	17.1	B	CHS	13.82	15.13
GCO	GENESCO INC	M	9.4	18.3	5.8	DOWN	0.91	0.35	8.6%	0.000	0.0%	15.5	10.8	69.7	13.0	20.3	B	GCO	53.30	59.33
CATO	CATO CORP -CL A	M	1.7	7.0	8.8	DOWN	0.81	0.53	0.0%	1.320	5.9%	16.0	13.2	82.5	12.5	17.6	B	CATO	22.56	22.81
ROST	ROSS STORES INC ~	L	9.0	21.9	13.4	UP	1.00	0.95	13.0%	0.640	1.0%	18.9	23.0	121.7	11.8	15.3	B	ROST	65.00	72.55
TJX	TJX COMPANIES IN	L	7.0	17.8	11.8	DOWN	0.99	0.95	33.5%	1.040	1.3%	19.3	22.7	117.6	11.2	14.7	B	TJX	78.64	86.87
<b>Companies 12</b>			9.0	13.9	13.0		0.85	0.55	8.1%	0.402	1.7%	20.6	17.2	83.9	14.1	19.0				
<b>Industry 11 Auto &amp; Truck Dealerships</b>																				
<b>Sector 3 Consumer Cyclical</b>																				
CPRT	COPART INC	M	8.3	11.9	28.7	UP	0.93	0.93	47.3%	0.000	0.0%	20.6	9.3	45.1	11.2	19.7	B	CPRT	30.90	31.40

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<b>Companies</b>	<b>1</b>		<b>8.3</b>	<b>11.9</b>	<b>28.7</b>		<b>0.93</b>	<b>0.93</b>	<b>47.3%</b>	<b>0.000</b>	<b>0.0%</b>	<b>20.6</b>	<b>9.3</b>	<b>45.1</b>	<b>11.2</b>	<b>19.7</b>						
<b>Industry</b>	<b>12</b>	<b>Auto Manufacturers</b>					<b>Sector</b>	<b>3</b>	<b>Consumer Cyclical</b>													
HMC	HONDA MOTOR LT	L	3.0	1.1	4.9	DOWN	0.71	0.01	49.6%	0.850	2.9%	16.3	12.9	79.1	14.2	19.6	B	HMC	29.10	31.49		
FCAU	Fiat Chrysler Autom	L	8.6	5.0	1.6	UP	0.51	0.00	61.3%	0.010	0.1%	43.4	8.8	20.3	11.7	20.3	B	FCAU	11.37	11.95		
<b>Companies</b>	<b>2</b>		<b>5.8</b>	<b>3.1</b>	<b>3.3</b>		<b>0.61</b>	<b>0.00</b>	<b>55.4%</b>	<b>0.430</b>	<b>1.5%</b>	<b>29.9</b>	<b>10.8</b>	<b>49.7</b>	<b>12.9</b>	<b>19.9</b>						
<b>Industry</b>	<b>13</b>	<b>Auto Parts</b>					<b>Sector</b>	<b>3</b>	<b>Consumer Cyclical</b>													
WBC	WABCO HOLDINGS	M	3.2	36.5	14.8	DOWN	0.25	0.12	54.3%	0.000	0.0%	17.0	20.8	122.4	16.1	20.4	B	WBC	118.87	143.64		
MPAA	MOTORCAR PARTS	S	14.1	23.5	6.0	EVEN	0.72	0.04	15.6%	0.000	0.0%	48.4	19.7	40.7	15.9	20.6	B	MPAA	30.32	35.53		
THRM	Gentherm Incorporated	M	44.6	44.6	10.4	UP	0.89	0.58	27.8%	0.000	0.0%	22.4	17.8	79.5	13.3	17.9	B	THRM	37.15	43.15		
MNRO	MONRO MUFFLER	M	10.2	14.2	10.9	UP	0.99	0.89	42.1%	0.680	1.3%	28.8	26.3	91.3	12.8	16.1	B	MNRO	51.85	57.37		
SMP	STANDARD MOTOR	M	3.9	67.7	8.5	UP	0.86	0.42	11.0%	0.700	1.4%	14.8	18.8	127.0	12.4	16.5	B	SMP	50.83	56.54		
GNTX	GENTEX CORP	M	13.3	19.2	28.4	UP	0.92	0.81	1.9%	0.360	1.7%	16.4	16.5	100.6	11.6	16.0	B	GNTX	20.65	22.30		
<b>Companies</b>	<b>6</b>		<b>14.9</b>	<b>34.3</b>	<b>13.2</b>		<b>0.77</b>	<b>0.48</b>	<b>25.5%</b>	<b>0.290</b>	<b>0.7%</b>	<b>24.6</b>	<b>20.0</b>	<b>93.6</b>	<b>13.7</b>	<b>17.9</b>						
<b>Industry</b>	<b>25</b>	<b>Broadcasting - TV</b>					<b>Sector</b>	<b>3</b>	<b>Consumer Cyclical</b>													
SBGI	SINCLAIR BROADC	M	17.9	97.4	13.2	EVEN	0.87	0.46	0.0%	0.720	1.8%	12.1	15.0	124.0	17.8	23.0	B	SBGI	39.45	47.61		
<b>Companies</b>	<b>1</b>		<b>17.9</b>	<b>97.4</b>	<b>13.2</b>		<b>0.87</b>	<b>0.46</b>	<b>0.0%</b>	<b>0.720</b>	<b>1.8%</b>	<b>12.1</b>	<b>15.0</b>	<b>124.0</b>	<b>17.8</b>	<b>23.0</b>						
<b>Industry</b>	<b>62</b>	<b>Footwear &amp; Accessories</b>					<b>Sector</b>	<b>3</b>	<b>Consumer Cyclical</b>													
VRA	Vera Bradley	S	6.8	-6.4	13.1	DOWN	0.67	0.24	0.0%	0.000	0.0%	21.4	17.3	80.8	15.6	20.6	B	VRA	9.15	11.00		
FL	FOOT LOCKER INC	L	5.2	81.1	11.1	UP	0.84	0.50	4.5%	1.240	1.6%	13.8	15.7	113.8	14.0	18.8	B	FL	77.34	87.50		
FOSL	FOSSIL INC	M	11.1	8.2	13.1	DOWN	0.85	0.18	39.5%	0.000	0.0%	17.9	10.6	59.2	12.9	20.1	B	FOSL	17.25	19.31		
NKE	NIKE INC	L	7.9	12.2	13.2	UP	0.97	0.94	21.6%	0.720	1.3%	23.0	23.1	100.4	12.2	15.6	B	NKE	55.41	61.47		
<b>Companies</b>	<b>4</b>		<b>7.8</b>	<b>23.8</b>	<b>12.6</b>		<b>0.83</b>	<b>0.46</b>	<b>16.4%</b>	<b>0.490</b>	<b>0.7%</b>	<b>19.0</b>	<b>16.7</b>	<b>88.6</b>	<b>13.7</b>	<b>18.8</b>						
<b>Industry</b>	<b>72</b>	<b>Home Furnishings &amp; Fixtures</b>					<b>Sector</b>	<b>3</b>	<b>Consumer Cyclical</b>													
TPX	TEMPUR PEDIC INT	M	17.6	5.5	8.1	UP	0.86	0.12	92.4%	0.000	0.0%	33.7	13.7	40.7	16.4	22.9	B	TPX	46.95	55.94		
LEG	LEGGETT & PLATT I	M	-0.1	21.8	9.8	UP	0.00	0.85	45.4%	1.360	2.6%	19.7	20.1	102.0	16.1	19.8	B	LEG	52.54	60.41		
ETH	ETHAN ALLEN INTE	M	-3.0	-3.0	7.9	UP	0.09	0.10	9.4%	0.760	2.6%	18.0	17.0	94.4	14.8	19.4	B	ETH	29.80	34.01		
FBHS	Fortune Brands Home	M	7.4	236.4	9.2	UP	0.96	0.57	38.1%	0.720	1.1%	26.8	23.3	86.9	14.8	18.5	B	FBHS	63.74	72.54		
WHR	WHIRLPOOL CORP	L	1.3	7.0	5.5	UP	0.39	0.35	49.1%	4.400	2.4%	15.8	16.0	101.3	13.1	17.7	B	WHR	185.68	202.15		

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SODA	SodaStream Internat I	S	17.2	4.9	7.7	UP	0.78	0.33	0.0%	0.000	0.0%	31.1	26.4	84.9	11.9	15.2	B SODA	54.39	60.10	
LBY	Libbey	M	0.4	125.2	3.1	UP	0.11	0.52	71.7%	0.470	4.5%	22.2	22.8	102.7	11.7	14.9	B LBY	10.50	11.32	
<b>Companies</b>		<b>7</b>	<b>5.8</b>	<b>56.8</b>	<b>7.3</b>		<b>0.46</b>	<b>0.41</b>	<b>43.7%</b>	<b>1.101</b>	<b>1.9%</b>	<b>23.9</b>	<b>19.9</b>	<b>87.6</b>	<b>14.1</b>	<b>18.3</b>				
<b>Industry</b>		<b>73</b>	<b>Home Improvement Stores</b>				<b>Sector</b>			<b>3</b>	<b>Consumer Cyclical</b>									
LOW	LOWES COS	L	3.2	9.7	7.2	UP	0.84	0.66	70.1%	1.400	1.6%	21.6	24.5	113.4	15.1	18.4	B LOW	84.88	98.66	
HD	HOME DEPOT, INC.	L	3.1	17.6	11.6	UP	0.62	0.86	80.6%	3.560	2.3%	19.5	24.2	124.1	12.5	15.8	B HD	156.10	172.84	
<b>Companies</b>		<b>2</b>	<b>3.1</b>	<b>13.7</b>	<b>9.4</b>		<b>0.73</b>	<b>0.76</b>	<b>75.4%</b>	<b>2.480</b>	<b>1.9%</b>	<b>20.6</b>	<b>24.4</b>	<b>118.8</b>	<b>13.8</b>	<b>17.1</b>				
<b>Industry</b>		<b>88</b>	<b>Leisure</b>				<b>Sector</b>			<b>3</b>	<b>Consumer Cyclical</b>									
RCL	ROYAL CARIBBEAN	L	3.5	11.2	9.9	UP	0.87	0.03	51.4%	1.920	1.8%	19.8	17.9	90.4	17.0	21.3	B RCL	106.60	128.01	
CCL	CARNIVAL CORP	L	2.2	-2.1	10.6	UP	0.73	0.04	27.8%	1.400	2.3%	21.0	15.3	72.9	13.4	17.9	B CCL	61.77	64.42	
ISCA	INTL SPEEDWAY C	M	-2.3	3.4	15.8	UP	0.48	0.02	15.6%	0.410	1.1%	25.0	21.8	87.2	12.1	15.7	B ISCA	37.10	41.54	
BC	BRUNSWICK CORP	M	-0.6	121.7	7.3	UP	0.01	0.42	23.1%	0.660	1.2%	18.5	19.1	103.2	11.7	15.9	B BC	56.75	62.31	
<b>Companies</b>		<b>4</b>	<b>0.7</b>	<b>33.5</b>	<b>10.9</b>		<b>0.52</b>	<b>0.13</b>	<b>29.5%</b>	<b>1.097</b>	<b>1.6%</b>	<b>21.1</b>	<b>18.5</b>	<b>88.4</b>	<b>13.5</b>	<b>17.7</b>				
<b>Industry</b>		<b>94</b>	<b>Media - Diversified</b>				<b>Sector</b>			<b>3</b>	<b>Consumer Cyclical</b>									
CNK	CINEMARK HOLDIN	M	6.3	10.9	11.8	UP	0.96	0.27	62.7%	1.160	2.7%	18.8	19.8	105.3	18.2	22.2	B CNK	43.20	50.98	
RGC	REGAL ENTERTAIN	M	1.8	1.4	8.4	UP	0.74	0.01	158.3%	0.880	4.0%	20.4	20.4	100.0	15.1	18.5	B RGC	22.07	24.01	
CBS	CBS CORP	L	-0.1	58.0	16.9	EVEN	0.00	0.32	62.7%	0.720	1.1%	17.5	19.2	109.7	14.7	19.0	B CBS	66.56	77.22	
MCS	MARCUS CORP	M	4.7	9.5	9.4	UP	0.90	0.67	44.9%	0.500	1.5%	18.6	24.9	133.9	14.0	17.3	B MCS	33.80	37.97	
DISCA	Discovery Communica	L	18.8	66.5	29.1	DOWN	0.64	0.46	49.5%	0.000	0.0%	20.8	14.7	70.7	13.5	19.0	B DISCA	28.78	33.35	
<b>Companies</b>		<b>5</b>	<b>6.3</b>	<b>29.3</b>	<b>15.1</b>		<b>0.65</b>	<b>0.35</b>	<b>75.6%</b>	<b>0.652</b>	<b>1.9%</b>	<b>19.2</b>	<b>19.8</b>	<b>103.9</b>	<b>15.1</b>	<b>19.2</b>				
<b>Industry</b>		<b>108</b>	<b>Packaging &amp; Containers</b>				<b>Sector</b>			<b>3</b>	<b>Consumer Cyclical</b>									
GPK	Graphic Packaging	M	3.6	100.3	6.9	UP	0.35	0.66	66.5%	0.300	2.2%	23.6	20.9	88.6	15.6	19.5	B GPK	13.58	15.66	
TUP	TUPPERWARE BRA	M	1.7	8.5	13.2	UP	0.26	0.71	80.4%	2.720	3.8%	16.0	16.0	100.0	14.6	18.9	B TUP	71.81	78.10	
MINI	MOBILE MINI INC \$	M	4.6	-6.1	16.5	DOWN	0.66	0.08	55.9%	0.910	3.2%	33.9	27.1	79.9	13.2	16.1	B MINI	28.70	30.28	
SLGN	SILGAN HOLDINGS	M	3.1	6.4	6.7	DOWN	0.79	0.71	65.5%	0.720	1.2%	18.3	23.7	129.5	13.1	16.5	B SLGN	60.62	69.83	
<b>Companies</b>		<b>4</b>	<b>3.2</b>	<b>27.3</b>	<b>10.8</b>		<b>0.52</b>	<b>0.54</b>	<b>67.1%</b>	<b>1.163</b>	<b>2.6%</b>	<b>23.0</b>	<b>21.9</b>	<b>99.5</b>	<b>14.1</b>	<b>17.8</b>				
<b>Industry</b>		<b>111</b>	<b>Personal Services</b>				<b>Sector</b>			<b>3</b>	<b>Consumer Cyclical</b>									
WTW	WEIGHT WATCHER	M	-1.9	-10.9	13.3	DOWN	0.14	0.30	274.2%	0.000	0.0%	17.3	20.5	118.5	16.5	21.1	B WTW	20.88	25.05	

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SCI	SERVICE CORP INT	M	4.5	7.6	10.5	UP	0.81	0.44	74.5%	0.520	1.6%	23.8	20.5	86.1	13.6	17.3	B SCI	32.22	36.59
CSV	Carriage Services	S	4.6	22.2	11.6	UP	0.98	0.67	64.8%	0.200	0.7%	19.8	22.2	112.1	12.4	16.1	B CSV	27.35	30.68
<b>Companies</b>	<b>3</b>		<b>2.4</b>	<b>6.3</b>	<b>11.8</b>		<b>0.64</b>	<b>0.47</b>	<b>137.8%</b>	<b>0.240</b>	<b>0.8%</b>	<b>20.3</b>	<b>21.1</b>	<b>105.6</b>	<b>14.2</b>	<b>18.2</b>			
<b>Industry</b>	119	<b>Recreational Vehicles</b>																	
WGO	WINNEBAGO INDU	M	8.7	46.6	5.4	UP	0.28	0.25	55.9%	0.400	1.4%	13.0	15.0	115.4	13.6	18.7	B WGO	28.70	31.76
<b>Companies</b>	<b>1</b>		<b>8.7</b>	<b>46.6</b>	<b>5.4</b>		<b>0.28</b>	<b>0.25</b>	<b>55.9%</b>	<b>0.400</b>	<b>1.4%</b>	<b>13.0</b>	<b>15.0</b>	<b>115.4</b>	<b>13.6</b>	<b>18.7</b>			
<b>Industry</b>	128	<b>Residential Construction</b>																	
PHM	PULTE HOMES INC	L	0.3	209.0	10.2	UP	0.00	0.75	39.4%	0.360	1.6%	13.4	12.6	94.0	18.2	24.8	B PHM	22.67	27.28
TOL	TOLL BROTHERS IN	L	5.5	125.9	10.6	UP	0.11	0.51	44.4%	0.320	0.9%	19.1	16.4	85.9	17.5	22.8	B TOL	35.99	44.95
NVR	NVR INC	L	4.4	14.9	10.3	UP	0.21	0.53	29.2%	0.000	0.0%	18.1	18.7	103.3	16.1	20.9	B NVR	2111.25	2548.21
MHO	M/I Homes	M	21.0	9.2	4.9	UP	0.54	0.76	41.0%	0.000	0.0%	12.8	14.8	115.6	13.4	18.9	B MHO	27.16	31.25
TMHC	Taylor Morrison Home	M	22.5	3.3	9.0	EVEN	0.94	0.09	74.8%	0.000	0.0%	12.7	13.6	107.1	12.6	18.4	B TMHC	23.10	26.16
LEN	LENNAR CORP	L	7.9	193.0	10.9	UP	0.20	0.78	0.0%	0.160	0.3%	13.4	13.1	97.8	12.3	18.3	B LEN	50.50	54.92
DHI	D R HORTON INC	L	5.8	170.0	9.6	UP	0.13	0.73	33.0%	0.400	1.2%	12.4	12.8	103.2	11.9	17.9	B DHI	32.89	35.57
<b>Companies</b>	<b>7</b>		<b>9.6</b>	<b>103.6</b>	<b>9.4</b>		<b>0.30</b>	<b>0.59</b>	<b>37.4%</b>	<b>0.177</b>	<b>0.6%</b>	<b>14.6</b>	<b>14.6</b>	<b>101.0</b>	<b>14.6</b>	<b>20.3</b>			
<b>Industry</b>	129	<b>Resorts &amp; Casinos</b>																	
CNTY	CENTURY CASINOS	S	10.4	56.5	7.4	UP	0.62	0.35	29.5%	0.000	0.0%	16.3	22.2	136.2	16.8	20.9	B CNTY	8.23	10.03
LVS	LAS VEGAS SANDS	L	17.8	103.8	22.2	DOWN	0.81	0.46	0.0%	2.920	5.0%	22.4	25.6	114.3	13.7	16.6	B LVS	58.99	64.35
<b>Companies</b>	<b>2</b>		<b>14.1</b>	<b>80.2</b>	<b>14.8</b>		<b>0.72</b>	<b>0.41</b>	<b>14.7%</b>	<b>1.460</b>	<b>2.5%</b>	<b>19.4</b>	<b>23.9</b>	<b>125.3</b>	<b>15.2</b>	<b>18.8</b>			
<b>Industry</b>	130	<b>Restaurants</b>																	
TAST	CARROLS RESTAUR	M	0.1	-45.8	2.1	EVEN	0.00	0.30	59.5%	0.000	0.0%	12.3	13.7	111.4	16.5	22.9	B TAST	14.00	16.70
DIN	DINEEQUITY INC	M	-5.8	178.4	19.5	UP	0.20	0.62	84.6%	3.880	6.9%	21.9	10.6	48.4	16.3	21.6	B DIN	56.54	58.72
BJRI	BJ's Restaurants	M	13.8	17.5	5.5	UP	0.98	0.81	31.5%	0.000	0.0%	34.5	24.0	69.6	16.0	19.9	B BJRI	45.10	53.33
ARCO	Arcos Dorados Holdin	M	1.4	-7.9	2.7	UP	0.02	0.20	64.4%	0.240	2.9%	30.8	22.2	72.1	15.7	19.3	B ARCO	8.20	9.64
SONC	SONIC CORP	M	-3.3	4.6	13.0	UP	0.42	0.08	111.4%	0.560	2.1%	21.0	19.8	94.3	14.9	18.9	B SONC	26.88	31.41
WEN	WENDY'S INTERNA	M	-1.4	66.9	7.6	UP	0.02	0.43	0.0%	0.280	1.9%	34.9	30.7	88.0	14.7	16.9	B WEN	14.74	16.05
EAT	BRINKER INTL INC	M	-3.7	17.2	8.6	UP	0.43	0.61	124.1%	1.360	3.1%	16.6	14.4	86.7	14.1	19.2	B EAT	44.19	47.20
BWLD	BUFFALO WILD WI	M	22.9	20.1	7.8	DOWN	0.99	0.97	24.6%	0.000	0.0%	30.1	30.9	102.7	14.0	16.4	B BWLD	157.55	176.03
RUTH	RUTHS CHRIS STEA	S	1.0	39.4	10.1	UP	0.14	0.14	0.0%	0.360	1.8%	17.4	20.7	119.0	13.5	17.3	B RUTH	19.90	22.79

Stock Challenges

Sorted by Sector, Industry, PAR

PAR >= 11.1

Select Series Loose

Trend All

Use Due Diligence

Ticker	Name	Rev Size	Sales Grwth	EPS Grwth	Profit Mrgn	Trend PTP	SLS R^2	EPS R^2	%Debt to Cap	Cur Div	Cur Div %	Avg PE	Cur PE	RV	PAR	TR	REC Tck	Cur. Price	Buy UP to
CAKE	CHEESECAKE FACT	M	4.3	14.9	7.9	UP	0.97	0.84	0.0%	0.960	1.5%	20.7	22.8	110.1	12.5	15.9	B CAKE	64.16	72.40
DRI	DARDEN RESTAUR	L	1.2	-3.4	5.4	UP	0.10	0.11	18.3%	2.240	2.6%	20.6	21.7	105.3	11.1	14.4	B DRI	85.19	90.53
<b>Companies</b>	<b>11</b>		<b>2.8</b>	<b>27.4</b>	<b>8.2</b>		<b>0.39</b>	<b>0.46</b>	<b>47.1%</b>	<b>0.898</b>	<b>2.1%</b>	<b>23.7</b>	<b>21.0</b>	<b>91.6</b>	<b>14.5</b>	<b>18.4</b>			
<b>Industry</b>	131	<b>Rubber &amp; Plastics</b>					<b>Sector</b>	3	<b>Consumer Cyclical</b>										
GT	GOODYEAR TIRE &	L	-1.8	126.8	4.5	UP	0.19	0.45	54.6%	0.340	0.9%	11.9	7.6	63.9	20.1	29.8	B GT	36.23	46.77
TG	TREDEGAR CORP	M	0.1	0.8	5.1	DOWN	0.06	0.01	23.1%	0.440	2.6%	20.9	22.9	109.6	17.2	21.1	B TG	17.15	20.31
<b>Companies</b>	<b>2</b>		<b>-0.8</b>	<b>63.8</b>	<b>4.8</b>		<b>0.12</b>	<b>0.23</b>	<b>38.8%</b>	<b>0.390</b>	<b>1.7%</b>	<b>16.4</b>	<b>15.2</b>	<b>86.8</b>	<b>18.7</b>	<b>25.4</b>			
<b>Industry</b>	145	<b>Specialty Retail</b>					<b>Sector</b>	3	<b>Consumer Cyclical</b>										
GME	GAMESTOP CORP ~	L	1.3	2.4	6.7	DOWN	0.20	0.00	27.4%	1.520	6.7%	10.6	6.6	62.3	19.7	28.4	B GME	22.69	24.94
HSNI	HSN	M	3.4	48.7	7.2	DOWN	0.89	0.24	75.6%	1.400	3.8%	19.4	16.5	85.1	17.8	22.6	B HSNI	36.90	43.82
BGFV	Big 5 Sporting Goods	M	1.9	-2.8	2.9	DOWN	0.87	0.08	6.3%	0.600	3.9%	17.5	19.7	112.6	16.6	20.4	B BGFV	15.40	18.26
HZO	MARINEMAX INC	M	-5.0	0.0	2.2	UP	0.02	0.29	40.9%	0.000	0.0%	20.4	20.6	101.0	16.1	20.6	B HZO	20.35	24.13
KAR	KAR Auction Services	M	9.1	115.1	10.0	UP	0.87	0.68	62.2%	1.280	2.9%	24.9	27.3	109.6	15.6	18.7	B KAR	43.62	48.54
ZUMZ	ZUMIEZ INC	M	10.2	6.5	8.0	DOWN	0.95	0.34	0.0%	0.000	0.0%	21.1	17.1	81.0	15.6	20.6	B ZUMZ	17.95	21.72
FINL	FINISH LINE INC -C	M	5.8	60.2	6.1	DOWN	0.85	0.37	0.0%	0.440	2.8%	17.5	19.8	113.1	14.9	19.1	B FINL	15.81	18.03
BBY	BEST BUY CO INC	L	-1.7	4.8	3.7	UP	0.24	0.00	23.8%	1.180	2.3%	12.1	13.8	114.0	13.5	18.7	B BBY	51.81	56.55
DKS	DICKS SPORTING G	L	8.4	50.9	7.7	DOWN	1.00	0.26	0.3%	0.680	1.3%	18.6	19.7	105.9	13.3	17.3	B DKS	50.55	57.88
ORLY	O REILLY AUTOMO	L	12.4	25.8	17.1	UP	0.89	0.98	50.0%	0.000	0.0%	21.8	22.6	103.7	12.4	16.2	B ORLY	248.15	279.46
TSCO	TRACTOR SUPPLY	L	11.1	24.1	10.0	EVEN	1.00	0.96	29.9%	0.960	1.6%	25.5	19.2	75.3	12.0	16.1	B TSCO	61.91	67.66
AAP	Advance Auto Parts IN	L	8.8	13.4	8.6	DOWN	0.88	0.89	26.7%	0.240	0.2%	20.9	23.0	110.0	11.3	14.9	B AAP	142.14	158.74
<b>Companies</b>	<b>12</b>		<b>5.5</b>	<b>29.1</b>	<b>7.5</b>		<b>0.72</b>	<b>0.42</b>	<b>28.6%</b>	<b>0.692</b>	<b>2.1%</b>	<b>19.2</b>	<b>18.8</b>	<b>97.8</b>	<b>14.9</b>	<b>19.5</b>			
<b>Industry</b>	149	<b>Textile Manufacturing</b>					<b>Sector</b>	3	<b>Consumer Cyclical</b>										
AIN	ALBANY INTL COR	M	-4.4	70.7	9.7	UP	0.78	0.23	48.2%	0.680	1.4%	23.6	29.7	125.8	12.4	14.6	B AIN	48.75	52.20
<b>Companies</b>	<b>1</b>		<b>-4.4</b>	<b>70.7</b>	<b>9.7</b>		<b>0.78</b>	<b>0.23</b>	<b>48.2%</b>	<b>0.680</b>	<b>1.4%</b>	<b>23.6</b>	<b>29.7</b>	<b>125.8</b>	<b>12.4</b>	<b>14.6</b>			
<b>Industry</b>	151	<b>Tools &amp; Accessories</b>					<b>Sector</b>	3	<b>Consumer Cyclical</b>										
SWK	STANLEY WORKS	L	13.7	9.6	10.0	UP	0.74	0.35	45.9%	2.320	1.7%	20.2	17.4	86.1	11.2	15.4	B SWK	136.15	139.23
<b>Companies</b>	<b>1</b>		<b>13.7</b>	<b>9.6</b>	<b>10.0</b>		<b>0.74</b>	<b>0.35</b>	<b>45.9%</b>	<b>2.320</b>	<b>1.7%</b>	<b>20.2</b>	<b>17.4</b>	<b>86.1</b>	<b>11.2</b>	<b>15.4</b>			

# Stock Challenges

Sorted by Sector, Industry, PAR

Select Series Loose

PAR >= 11.1

Trend All

Use Due Diligence

Ticker Name	Rev Size	Sales Grwth	EPS Grwth	Profit Mrgn	Trend PTP	SLS R^2	EPS R^2	%Debt to Cap	Cur Div	Cur Div %	Avg PE	Cur PE	RV	PAR	TR	REC Tck	Cur. Price	Buy UP to
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## Report Headers Legend

Rev Size = Based on Sales Revenue Size-BI value

SP Qlty = Standard Poors Quality

Date of Data = Date of Last Update

Sales Grwth = Sales Growth

EPS Grwth = EPS Growth

Profit Mrgn = Pre-tax Profit Margin

Trend PTP = Trend of Pre-tax Profit

Sales R^2 = Sales Trend Line Predictability

EPS R^2 = EPS Trend Line Predictability

%Debt to Cap = % of Debt to Capitalization

RV = Relative Value of Current PE to Average PE

PAR = 5 yr Projected Average Return

TR = 5 yr Total Return

Rec = Recommendation

Because of Rounding 6 decimals a boundary figure may appear in either of 2 colors

1. Look for RV,PAR,TR Columns to be Dark Blue.
2. Sales ^2 in upper.90's should indicate good trend lines.
3. Compare PTP (Pre Tax Profit) for individual stock to the Industry
4. Compare % of Debt to Capitalization) for individual stock to the Industry
5. Check Company with Buy recommendation to PTP Trend. If Down this may be an indication of the Barbed Wire Fence. DO NOT PROCEED!

R ^2	Color	Range	Count	Percentage
	Blue	.97 to 1.00	2	2.0%
	Green	.90 to 0.96	6	6.1%
	Orange	less than .90	90	91.8%

Category	Count	Percentage
Large Revenue	31	31.6%
Mid Revenue	58	59.2%
Small Revenue	9	9.2%
Companies	98	

Relative Value	Color	Range	Count	Percentage
	Blue	85.0 to 110.0	44	44.9%
	Green	70.0 to 84.9	16	16.3%
	Orange	110.01 to 115.	9	9.2%
	Pink	Market knows something that we don't		
	Pink	< 70.0	14	14.3%
	Pink	> 115.0	15	15.3%

Category	Color	Range	Count	Percentage
PAR	Blue	14.9 Plus %	39	39.8%
	Green	12.0 to 14.8	46	46.9%
	Orange	10.0 to 11.9	13	13.3%
	Orange	< 10.0	0	0.0%
Total Return	Blue	20 Plus	33	33.7%
	Green	14.9 to 19.9	62	63.3%
	Orange	10.0 to 14.8	3	3.1%
	Orange	< 10.0	0	0.0%
%Debt to Ca	Blue	33% or Less	33	33.7%
	Green	33.01 to 40.0	4	4.1%
	Orange	40.01 Plus	45	45.9%
	Orange	<= Zero	16	16.3%
	Orange	Null	0	0.0%

40 Plus: Money goes to the Banks not to You. Compare to Industry