

# The LongFellow Investor Report

## Stock Challenges

Sorted by Sector, Industry, PAR

Use Due Diligence

Ticker	Name	Rev Size	Sales Grwth	EPS Grwth	Profit Mrgin	Trend PTP	SLS R^2	EPS R^2	%Debt to Cap	Cur Div	Cur Div %	Avg PE	Cur PE	RV	PAR	TR	REC Tck	Cur. Price	Buy UP to	
<b>Industry</b>	<b>101</b>	<b>Oil &amp; Gas Drilling</b>					<b>Sector</b>	<b>5</b>	<b>Energy</b>											
RDC	ROWAN COS INC -P	M	-0.8	-29.0	13.8	UP	0.01	0.17	34.1%	0.400	2.8%	17.6	5.5	31.3	27.9	37.1	B	RDC	14.07	17.80
ATW	ATWOOD OCEANIC	M	13.1	8.1	38.2	UP	0.89	0.62	28.7%	1.080	13.8%	7.3	2.2	30.1	22.7	35.6	B	ATW	7.83	9.65
HP	HELMERICH & PAY	M	5.2	-34.4	28.3	DOWN	0.24	0.23	9.5%	2.800	4.6%	12.9	-61.9	-479.8	2.0	1.8	S	HP	60.64	-17.63
NBR	NABORS IND.-LTD	M	-4.8	-62.4	5.2	DOWN	0.08	0.40	50.5%	0.240	2.3%	26.6	-2.9	-10.9	1.2	1.1	S	NBR	10.34	-64.43
NE	NOBLE CORP -PLC	M	-1.0	-53.5	24.8	DOWN	0.03	0.46	38.1%	0.080	1.7%	11.1	-1.3	-11.7	1.0	0.9	S	NE	4.80	-68.93
PTEN	PATTERSON-UTI EN	M	-3.0	-54.1	11.5	DOWN	0.00	0.21	20.7%	0.080	0.4%	16.7	-10.0	-59.9	0.8	0.7	S	PTEN	21.64	-39.07
DO	DIAMOND OFFSHR	M	-5.1	-59.9	21.6	DOWN	0.43	0.56	36.5%	0.500	3.5%	14.8	-4.8	-32.4	0.5	0.5	S	DO	14.42	-54.52
UNT	UNIT CORP ~	M	-2.3	-44.1	0.7	DOWN	0.05	0.21	40.9%	0.000	0.0%	15.0	-7.9	-52.7	0.0	0.0	S	UNT	21.49	-48.75
SDRL	Seadrill -Ltd BU Adr	M	8.7	-29.2	35.4	DOWN	0.45	0.07	51.8%	0.000	0.0%	8.8	-1.9	-21.6	0.0	0.0	S	SDRL	0.69	-6.45
ESV	ENSCO INTNL UK A	M	8.7	-49.0	34.3	UP	0.43	0.32	41.8%	0.040	0.5%	7.8	2.5	32.1	-17.7	-12.6	S	ESV	7.89	3.10
RIG	TRANSOCEAN OFFS	M	-5.2	-33.5	23.6	UP	0.26	0.12	0.0%	0.600	5.4%	12.1	5.2	43.0	-17.8	-12.4	S	RIG	11.03	2.65
<b>Companies</b>	<b>11</b>		<b>1.2</b>	<b>-40.1</b>	<b>21.6</b>		<b>0.26</b>	<b>0.31</b>	<b>32.1%</b>	<b>0.529</b>	<b>3.2%</b>	<b>13.7</b>	<b>-6.8</b>	<b>-48.4</b>	<b>1.9</b>	<b>4.8</b>				
<b>Industry</b>	<b>102</b>	<b>Oil &amp; Gas E&amp;P</b>					<b>Sector</b>	<b>5</b>	<b>Energy</b>											
CEO	CNOOC CN Adr	L	9.7	-20.4	29.4	DOWN	0.36	0.21	8.6%	5.920	5.1%	156.1	0.0	0.0	24.3	4.1		CEO	116.15	55.05
NFG	NATIONAL FUEL G	M	-3.0	-51.9	24.6	UP	0.42	0.44	57.8%	1.620	2.9%	19.9	-346.1	-1739.2	1.8	1.6	S	NFG	55.38	-2.85
WTI	W&T OFFSHORE IN	S	-7.2	-35.1	6.4	DOWN	0.39	0.12	186.4%	0.400	19.6%	22.1	-0.7	-3.2	1.6	1.4	S	WTI	2.04	-52.95
COP	CONOCOPHILLIPS ~	L	-31.5	-80.1	23.4	DOWN	0.82	0.12	39.2%	1.060	2.2%	11.8	-16.5	-139.8	1.6	1.4	S	COP	47.91	-52.35
OXY	OCCIDENTAL PETR	L	-4.7	-66.8	29.9	DOWN	0.22	0.63	30.6%	3.040	4.9%	13.3	-46.9	-352.6	1.4	1.2	S	OXY	61.54	-23.63
CNX	CONSOL ENERGY I	M	-6.3	-55.1	8.1	DOWN	0.36	0.60	40.1%	0.040	0.3%	37.1	-6.3	-17.0	1.3	1.2	S	CNX	15.18	-43.20
MRO	MARATHON OIL CO	M	-27.8	-57.1	28.9	DOWN	0.89	0.58	0.0%	0.200	1.3%	17.2	-5.7	-33.1	1.2	1.0	S	MRO	14.87	-46.95
EGN	ENERGEN CORP ~	M	-6.9	-57.2	6.5	DOWN	0.34	0.56	15.2%	0.080	0.2%	19.7	-26.4	-134.0	0.9	0.8	S	EGN	51.99	-35.47
MUR	MURPHY OIL CORP	M	-24.6	-56.1	19.3	DOWN	0.69	0.48	37.0%	1.000	3.8%	10.6	-16.6	-156.6	0.9	0.8	S	MUR	26.18	-28.43
DVN	Devon Energy ~	L	4.5	-51.0	19.8	DOWN	0.09	0.09	64.2%	0.240	0.6%	16.9	-5.7	-33.7	0.9	0.8	S	DVN	39.49	-124.05
APC	ANADARKO PETRO	L	-5.1	-64.6	13.8	DOWN	0.14	0.32	56.6%	0.200	0.4%	34.9	-9.6	-27.5	0.8	0.7	S	APC	57.02	-106.95
PHX	Panhandle Oil and Gas	S	2.8	-12.5	25.4	DOWN	0.09	0.02	27.5%	0.160	0.8%	23.9	-32.7	-136.8	0.8	0.7	S	PHX	18.95	-10.42
NBL	NOBLE ENERGY IN	M	1.4	-54.0	36.0	DOWN	0.13	0.18	42.5%	0.400	1.2%	20.4	-13.9	-68.1	0.7	0.7	S	NBL	32.33	-41.78
CHK	CHESAPEAKE ENER	L	4.8	-43.4	8.8	DOWN	0.17	0.20	121.8%	0.350	6.7%	12.3	-0.8	-6.5	0.7	0.6	S	CHK	5.26	-115.95
EOG	EOG RESOURCES IN	L	11.1	-49.8	26.5	DOWN	0.44	0.40	38.2%	0.670	0.7%	18.6	-46.7	-251.1	0.6	0.6	S	EOG	92.50	-35.63
COG	CABOT OIL & GAS	M	8.6	-44.2	27.5	DOWN	0.53	0.51	35.1%	0.080	0.3%	48.3	-25.3	-52.4	0.6	0.6	S	COG	23.24	-16.58
APA	APACHE CORP ~	L	-5.4	-66.7	27.6	DOWN	0.10	0.31	56.9%	1.000	2.1%	16.8	-12.4	-73.8	0.5	0.5	S	APA	48.64	-70.73
RRC	RANGE RESOURCE	M	6.8	-29.4	21.6	DOWN	0.33	0.09	47.1%	0.080	0.3%	62.1	-17.1	-27.5	0.5	0.5	S	RRC	26.49	-27.90
EQT	EQUITABLE RESOU	M	5.4	-36.2	27.5	DOWN	0.49	0.33	32.3%	0.120	0.2%	66.7	-21.8	-32.7	0.4	0.4	S	EQT	58.14	-48.07
XEC	CIMAREX ENERGY	M	0.3	-60.1	28.0	DOWN	0.01	0.02	39.3%	0.320	0.3%	16.9	-25.1	-148.5	0.4	0.3	S	XEC	116.68	-83.70
HES	HESS CORP ~	M	-19.6	-55.6	18.1	DOWN	0.70	0.45	25.9%	1.000	2.0%	10.2	-2.5	-24.5	0.4	0.4	S	HES	48.83	-347.10

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ECA	ENCANA CORP CA	M	-19.0	-59.0	57.7	DOWN	0.82	0.51	44.7%	0.060	0.6%	4.0	-9.9	-247.5	0.2	0.2	S	ECA	10.70	-19.42
PXD	PIONEER NATURAL	M	10.6	-57.4	21.0	DOWN	0.83	0.21	24.0%	0.080	0.0%	25.3	-50.8	-200.8	0.2	0.1	S	PXD	172.99	-61.35
SM	ST MARY LAND & E	M	5.4	-51.6	25.2	DOWN	0.32	0.14	69.5%	0.100	0.4%	17.7	-2.2	-12.4	0.1	0.1	S	SM	22.59	-183.98
LGCY	Legacy Reserves~	S	14.0	-37.2	14.4	DOWN	0.61	0.14	111.2%	1.460	70.2%	18.7	-2.0	-10.7	0.0	0.0	S	LGCY	2.08	-18.53
BBG	BILL BARRETT COR	S	-9.5	-58.5	13.9	DOWN	0.35	0.64	65.7%	0.000	0.0%	12.1	-1.2	-9.9	0.0	0.0	S	BBG	3.84	-56.32
OAS	Oasis Petroleum ~	M	57.2	-35.8	15.4	DOWN	0.76	0.05	55.3%	0.000	0.0%	14.1	-9.0	-63.8	0.0	0.0	S	OAS	11.94	-23.92
CXO	CONCHO RESOURC	M	23.3	-13.4	4.6	DOWN	0.73	0.02	29.2%	0.000	0.0%	73.9	-11.5	-15.6	0.0	0.0	S	CXO	126.66	-198.75
NFX	NEWFIELD EXPLOR	M	-1.0	-19.3	12.6	DOWN	0.02	0.02	73.2%	0.000	0.0%	20.0	-5.3	-26.5	0.0	0.0	S	NFX	34.62	-117.00
CPE	CALLON PETROLEU	S	1.1	-40.7	12.2	DOWN	0.02	0.21	36.1%	0.000	0.0%	12.5	-13.0	-104.0	0.0	0.0	S	CPE	11.84	-16.35
CLR	Continental Resources	M	22.2	-34.8	21.1	DOWN	0.67	0.19	61.0%	0.000	0.0%	21.3	-38.9	-182.6	0.0	0.0	S	CLR	42.41	-19.65
AR	Antero Resources ~	M	57.4	-42.2	7.2	DOWN	0.74	0.06	43.3%	0.940	4.4%	15.1	-7.1	-47.0	0.0	0.0	S	AR	21.19	-53.85
PGH	PENGROWTH ENER	M	-7.6	-64.4	12.3	DOWN	0.32	0.88	59.2%	0.260	26.4%	0.0	-1.8	0.0	0.0	0.0	S	PGH	0.98	-9.75
PQ	PETROQUEST ENER	S	-10.1	-56.6	8.3	DOWN	0.63	0.05	331.7%	0.000	0.0%	23.0	-0.4	-1.7	0.0	0.0	PQ	2.35	-125.40	
TGA	Transglobe Energy C	S	11.9	-41.7	7.3	DOWN	0.25	0.24	20.8%	0.100	6.8%	10.7	-1.2	-11.2	0.0	0.0	S	TGA	1.46	-21.97
DNR	DENBURY RESOUR	M	1.4	-49.2	34.1	DOWN	0.05	0.16	79.0%	0.250	11.3%	11.8	-0.8	-6.8	0.0	0.0	S	DNR	2.22	-47.32
NOG	Northern Oil & Gas ~	S	64.1	-3.7	12.3	DOWN	0.64	0.00	224.7%	0.000	0.0%	13.2	-0.5	-3.8	0.0	0.0	NOG	2.25	-176.89	
SWN	SOUTHWESTERN E	M	7.5	-37.5	18.5	DOWN	0.48	0.14	82.5%	0.000	0.0%	16.3	-1.2	-7.4	0.0	0.0	S	SWN	7.51	-116.25
CRZO	CARRIZO OIL & GA	S	20.5	-46.2	26.1	DOWN	0.71	0.00	116.6%	0.000	0.0%	15.2	-2.2	-14.5	0.0	0.0	S	CRZO	25.15	-203.40
WLL	Whiting Petroleum Cor	M	9.9	-42.4	18.4	DOWN	0.41	0.20	49.8%	0.000	0.0%	16.4	-1.9	-11.6	0.0	0.0	S	WLL	8.30	-79.95
GPOR	GULFPORT ENERG	S	24.0	-27.3	23.4	DOWN	0.78	0.08	54.4%	0.000	0.0%	22.8	-2.0	-8.8	0.0	0.0	S	GPOR	15.88	-143.63
EGY	VAALCO ENERGY I	S	-6.3	-45.2	7.7	DOWN	0.25	0.33	81.8%	0.000	0.0%	9.8	-5.5	-56.1	0.0	0.0	S	EGY	1.00	-3.23

Companies	42	4.5	-45.5	19.8	0.43	0.26	64.7%	0.505	4.2%	24.5	-20.2	-107.2	1.0	0.5
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Industry	103	Oil & Gas Equipment & Servic	Sector	5	Energy
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DRQ	DRIL-QUIP INC \$ ~	M	5.0	5.6	25.8	DOWN	0.39	0.30	0.0%	0.000	0.0%	20.3	20.9	103.0	16.0	20.3	B	DRQ	51.55	62.16
MTRX	Matrix Service ~	M	9.3	4.1	3.3	DOWN	0.65	0.04	18.4%	0.000	0.0%	22.2	11.2	50.5	8.7	15.6	MTRX	11.75	11.63	
MDR	MCDERMOTT INTL	M	-9.7	-56.7	6.0	DOWN	0.59	0.56	29.5%	0.000	0.0%	28.7	31.1	108.4	7.0	9.3	MDR	6.54	6.30	
TDW	TIDEWATER INC ~	M	0.1	-59.0	14.4	DOWN	0.00	0.59	46.3%	1.000	114.0%	21.8	-0.1	-0.5	1.6	1.4	TDW	0.88	-89.63	
RES	RPC INC ~	M	7.3	-30.4	18.7	DOWN	0.18	0.12	0.0%	0.200	1.1%	15.3	-37.1	-242.5	1.4	1.3	S	RES	18.17	-8.85
CRR	CARBO CERAMICS I	S	-5.2	-52.7	20.0	DOWN	0.08	0.44	0.0%	0.400	5.8%	23.7	-2.1	-8.9	1.3	1.2	S	CRR	6.87	-59.93
BRS	BRISTOW GROUP I	M	8.1	-35.6	10.2	DOWN	0.96	0.27	45.2%	0.280	2.1%	20.8	-4.0	-19.2	1.2	1.1	S	BRS	13.37	-60.45
SLB	SCHLUMBERGER -L	L	5.4	-37.7	15.1	DOWN	0.33	0.30	31.6%	2.000	2.8%	26.4	-53.0	-200.8	1.1	1.0	S	SLB	72.59	-24.68
BHI	BAKER HUGHES IN	L	4.7	-54.7	10.9	UP	0.15	0.49	18.3%	0.680	1.1%	17.0	-13.6	-80.0	0.8	0.7	S	BHI	59.37	-78.82
NOV	NATIONAL OILWEL	L	-2.0	-68.9	16.3	DOWN	0.02	0.45	17.9%	0.200	0.6%	12.3	-5.4	-43.9	0.7	0.6	S	NOV	34.97	-115.58
SPN	SUPERIOR ENERGY	M	6.0	-60.6	11.5	DOWN	0.19	0.28	45.9%	0.320	2.6%	12.4	-2.2	-17.7	0.7	0.6	S	SPN	12.08	-99.00
HAL	HALLIBURTON CO	L	4.8	-51.3	11.6	DOWN	0.23	0.43	56.2%	0.720	1.6%	15.1	-6.9	-45.7	0.6	0.6	S	HAL	45.88	-120.45

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DWSN	DAWSON GEOPHYS	S	7.1	-64.7	13.0	DOWN	0.49	0.48	1.3%	0.000	0.0%	11.4	-2.7	-23.7	0.0	0.0	S	DWSN	5.03	-33.15
NR	NEWPARK RESOUR	S	0.8	-30.2	1.7	DOWN	0.01	0.13	24.4%	0.000	0.0%	14.9	-15.6	-104.7	0.0	0.0	S	NR	7.65	-8.85
HLX	HELIX ENERGY SOL	S	-12.6	-28.6	9.1	DOWN	0.83	0.07	33.0%	0.000	0.0%	18.1	-10.4	-57.5	0.0	0.0	S	HLX	6.12	-10.65
WFT	WEATHERFORD INT	L	-14.6	-56.5	4.4	DOWN	0.00	0.66	78.3%	0.000	0.0%	0.0	-1.5	0.0	0.0	0.0	S	WFT	5.77	-67.88
OIS	OIL STATES INTL IN	M	-9.8	-39.7	7.0	DOWN	0.33	0.33	3.7%	0.000	0.0%	25.8	-32.3	-125.2	0.0	0.0	S	OIS	29.75	-16.58
IO	ION GEOPHYSICAL	S	-12.9	-70.8	16.5	DOWN	0.58	0.12	73.7%	0.000	0.0%	18.1	-0.7	-3.9	0.0	0.0	S	IO	4.30	-105.83
GEOS	Geospace Technologie	S	-1.9	-44.2	27.8	DOWN	0.01	0.30	0.0%	0.000	0.0%	19.1	-4.6	-24.1	0.0	0.0	S	GEOS	16.54	-64.05
PKD	PARKER DRILLING	S	-1.9	-42.7	6.9	DOWN	0.05	0.22	60.1%	0.000	0.0%	25.2	-0.9	-3.6	0.0	0.0	S	PKD	1.65	-33.45
CKH	SEACOR HOLDINGS	M	-6.7	-60.3	4.7	DOWN	0.39	0.60	48.4%	0.000	0.0%	31.6	-5.1	-16.1	0.0	0.0	S	CKH	65.66	-229.65
HOS	HORNBECK OFFSH	S	0.3	-34.8	3.2	DOWN	0.00	0.16	0.0%	0.000	0.0%	21.7	-1.9	-8.8	0.0	0.0	S	HOS	3.41	-31.65
MRC	MRC Global ~	M	0.1	-76.4	2.2	DOWN	0.00	0.57	33.6%	0.000	0.0%	18.4	-16.4	-89.1	0.0	0.0	S	MRC	18.23	-19.95
CLB	CORE LABORATORI	M	1.4	0.4	24.3	DOWN	0.04	0.00	58.4%	2.200	2.0%	40.1	73.4	183.0	-6.0	-4.3	S	CLB	110.82	47.10
GIFI	GULF ISLAND FABR	S	-0.7	-37.1	3.1	DOWN	0.00	0.17	0.0%	0.040	0.4%	35.0	41.5	118.6	-9.9	-8.1	S	GIFI	9.95	5.85
NGS	NATURAL GAS SER	S	2.7	-3.8	19.5	DOWN	0.17	0.15	0.2%	0.000	0.0%	27.8	53.7	193.2	-13.2	-11.4	S	NGS	27.40	12.90
OII	Oceaneering Internatio	M	6.8	-5.1	12.3	DOWN	0.56	0.04	33.5%	0.600	2.3%	40.1	101.5	253.1	-31.7	-30.6	S	OII	26.39	5.47
FTK	Flotek Industries Inc ~	S	11.0	15.7	9.7	DOWN	0.51	0.02	14.0%	0.000	0.0%	106.9	600.5	561.7	-33.0	-31.6	S	FTK	12.01	0.82

<b>Companies</b>	<b>28</b>	<b>0.1</b>	<b>-38.5</b>	<b>11.8</b>	<b>0.28</b>	<b>0.30</b>	<b>27.6%</b>	<b>0.309</b>	<b>4.9%</b>	<b>24.7</b>	<b>25.6</b>	<b>16.3</b>	<b>-1.9</b>	<b>-1.2</b>
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<b>Industry</b>	<b>104</b>	<b>Oil &amp; Gas Integrated</b>	<b>Sector</b>	<b>5</b>	<b>Energy</b>
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BP	BP -PLC UK Adr	L	-2.8	-42.0	4.1	DOWN	0.10	0.20	39.0%	2.380	6.9%	305.4	-24.0	-7.9	26.9	19.5	S	BP	34.32	-25.57
TOT	TOTAL S.A. FR Adr	L	-4.1	-14.0	6.9	DOWN	0.32	0.70	36.1%	2.590	5.1%	14.7	20.3	138.1	20.2	24.0	B	TOT	51.17	61.35
ANW	Aegean Marine Petro	M	11.9	-0.3	0.7	UP	0.39	0.00	55.6%	0.080	0.7%	16.2	9.8	60.5	19.5	27.5	B	ANW	11.15	14.24
TK	TEEKAY CORP CA	M	-0.3	-52.1	11.3	DOWN	0.11	0.09	89.5%	0.220	2.5%	26.0	-4.9	-18.8	5.7	5.2	S	TK	8.68	-32.03
IMO	IMPERIAL OIL -LTD	L	1.9	-3.4	11.4	DOWN	0.13	0.07	22.7%	0.460	1.6%	14.7	11.4	77.6	4.7	10.9	IMO	29.07	25.05	
CVX	CHEVRON CORP ~	L	-5.5	-41.6	13.3	DOWN	0.38	0.31	23.8%	4.320	4.0%	16.9	-395.2	-2338.5	2.6	2.3	S	CVX	106.70	-4.88
PBR	Petrobras BR Adr	L	0.8	-63.9	6.1	DOWN	0.01	0.66	59.7%	0.000	0.0%	12.2	-12.4	-101.6	0.0	0.0	S	PBR	9.01	-13.05
SSL	SASOL LTD SF Adr	L	0.2	-3.2	37.5	DOWN	0.00	0.06	14.9%	1.240	4.1%	11.9	8.7	73.1	-3.0	2.3	S	SSL	30.52	20.24
XOM	EXXON MOBIL COR	L	-5.5	-10.2	10.7	DOWN	0.27	0.25	19.9%	3.000	3.7%	19.9	43.4	218.1	-3.0	-1.1	S	XOM	81.65	51.82
PTR	PETROCHINA CO LT	L	11.1	-18.0	3.6	DOWN	0.56	0.41	30.5%	0.700	1.0%	35.7	111.0	310.9	-9.5	-7.9	S	PTR	70.25	21.67
AE	Adams Resources & E	M	-4.5	-7.1	0.8	DOWN	0.11	0.00	0.0%	0.880	2.2%	26.5	67.7	255.5	-14.7	-13.2	S	AE	40.62	15.30
SU	SUNCOR ENERGY I	L	3.8	-35.2	10.1	DOWN	0.18	0.29	35.6%	0.900	2.9%	36.6	120.6	329.5	-19.8	-18.7	S	SU	31.36	6.75

<b>Companies</b>	<b>12</b>	<b>0.6</b>	<b>-24.2</b>	<b>9.7</b>	<b>0.21</b>	<b>0.25</b>	<b>35.6%</b>	<b>1.398</b>	<b>2.9%</b>	<b>44.7</b>	<b>-3.6</b>	<b>-83.6</b>	<b>2.5</b>	<b>4.2</b>
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<b>Industry</b>	<b>105</b>	<b>Oil &amp; Gas Midstream</b>	<b>Sector</b>	<b>5</b>	<b>Energy</b>
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SXL	SUNOCO LOGISTIC	L	6.6	-9.8	4.4	UP	0.28	0.05	47.9%	2.080	8.7%	523.3	24.7	4.7	#####	94.5	B	SXL	23.94	28.94
KMI	Kinder Morgan -LP ~	L	7.4	-22.3	18.6	DOWN	0.45	0.26	53.2%	0.500	2.4%	131.9	66.5	50.4	31.3	29.3	S	KMI	20.63	9.30

The LongFellow Investor Report

Stock Challenges

Sorted by Sector, Industry, PAR

Use Due Diligence

Ticker	Name	Rev Size	Sales Grwth	EPS Grwth	Profit Mrgin	Trend PTP	SLS R^2	EPS R^2	%Debt to Cap	Cur Div	Cur Div %	Avg PE	Cur PE	RV	PAR	TR	REC Tck	Cur. Price	Buy UP to	
OKS	ONEOK PARTNERS	L	4.9	-4.3	8.9	UP	0.32	0.09	56.6%	3.160	6.1%	24.9	22.9	92.0	20.4	23.6	B	OKS	51.46	59.50
MMLP	MARTIN MIDSTREA	M	3.7	-35.9	2.8	UP	0.12	0.20	72.3%	2.000	10.1%	34.1	30.4	89.1	18.9	19.2	MMLP	19.75	17.33	
WES	Western Gas Partners -	M	32.7	-25.3	27.4	UP	0.93	0.11	45.2%	3.440	5.9%	29.3	40.7	138.9	18.6	20.4	WES	58.71	55.80	
OKE	ONEOK INC ~	L	-4.8	-0.1	7.6	UP	0.43	0.00	97.8%	2.460	4.7%	29.9	31.3	104.7	14.9	16.7	B	OKE	52.61	53.32
ENB	Enbridge ~	L	14.9	-27.0	4.0	UP	0.88	0.17	71.2%	1.780	4.3%	35.4	20.9	59.0	13.8	16.8	B	ENB	41.45	43.84
HEP	HOLLY ENERGY Prt	S	16.9	6.1	34.9	UP	0.96	0.43	81.8%	2.430	6.5%	23.7	21.9	92.4	12.7	15.3	B	HEP	37.17	37.64
EPD	ENTERPRISE PROD	L	5.2	10.1	7.6	UP	0.17	0.57	52.3%	1.640	6.0%	21.5	22.8	106.0	11.0	13.7	B	EPD	27.32	27.97
MMP	MAGELLAN MIDST	M	8.5	14.5	33.3	UP	0.80	0.84	0.0%	3.420	4.6%	20.0	21.2	106.0	10.9	14.0	B	MMP	74.30	75.65
BPL	BUCKEYE PARTNE	M	18.9	0.7	9.6	UP	0.51	0.00	0.0%	4.880	7.1%	610.0	17.1	2.8	10.4	13.4	BPL	69.18	64.04	
BWP	BOARDWALK PIPEL	M	7.2	-6.0	20.7	UP	0.80	0.41	44.3%	0.400	2.2%	19.3	15.2	78.8	8.2	12.8	BWP	18.14	17.33	
PAA	Plains All Amer Piplin	L	2.4	-5.4	3.7	UP	0.05	0.08	49.9%	2.200	7.5%	32.0	71.3	222.8	7.8	8.8	S	PAA	29.25	14.40
SEP	SPECTRA ENERGY	M	52.5	18.8	46.5	UP	0.86	0.64	34.3%	2.760	6.1%	13.5	14.4	106.7	6.6	11.0	SEP	45.15	39.90	
WPZ	Williams Partners -LP	L	46.2	-70.6	27.1	DOWN	0.87	0.61	47.1%	3.400	8.3%	33.4	-240.8	-721.0	5.5	4.9	S	WPZ	40.93	-3.07
ETP	ENERGY TRANSFER	L	25.8	-60.3	6.0	DOWN	0.62	0.55	70.3%	4.220	11.7%	23.9	-17.9	-74.9	2.7	2.4	S	ETP	35.93	-36.15
WMB	WILLIAMS COS INC	L	-4.7	-49.7	21.4	DOWN	0.64	0.24	82.9%	1.200	3.9%	22.3	-53.7	-240.8	2.5	2.2	S	WMB	30.63	-10.27
GLP	GLOBAL PARTNERS	L	7.0	-32.2	0.4	DOWN	0.22	0.25	75.7%	1.850	9.9%	18.2	-3.2	-17.6	2.4	2.1	S	GLP	18.65	-106.35
NS	NUSTAR ENERGY -	M	-3.7	-23.0	7.5	UP	0.05	0.06	0.0%	4.380	9.1%	24.4	40.5	166.0	2.0	3.1	S	NS	48.17	30.83
TRP	TRANSCANADA CO	L	4.3	-37.4	20.8	DOWN	0.64	0.33	72.1%	1.910	4.1%	75.9	221.1	291.3	-15.0	-15.5	S	TRP	46.44	5.33

Companies	20	12.6	-18.0	15.7	0.53	0.29	52.7%	2.506	6.5%	87.3	18.4	32.9	14.5	15.4
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Industry	106	Oil & Gas Refining & Marketi	Sector	5	Energy
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FGP	FERRELLGAS PART	M	-0.1	-30.3	2.0	DOWN	0.00	0.13	97.7%	0.400	6.8%	48.0	-0.9	-1.9	10.4	9.4	S	FGP	5.86	-117.00
INT	WORLD FUEL SERV	L	12.0	6.2	0.6	DOWN	0.52	0.35	0.0%	0.240	0.7%	17.0	20.2	118.8	4.0	7.8	INT	36.83	35.03	
CLMT	Calumet Specialty -LP	M	12.6	-65.6	2.4	DOWN	0.64	0.72	87.1%	2.740	76.1%	7.7	-0.9	-11.7	2.4	2.2	S	CLMT	3.60	-75.45
HFC	HollyFrontier ~	L	1.4	-56.6	7.1	DOWN	0.51	0.11	32.5%	1.320	4.7%	14.9	-18.9	-126.8	1.5	1.4	S	HFC	28.14	-26.85
MPC	Marathon Petroleum ~	L	4.1	-4.4	4.4	DOWN	0.20	0.07	52.7%	1.440	2.8%	10.8	23.0	213.0	1.3	4.3	MPC	50.94	46.48	
PSX	Phillips 66 ~	L	-5.3	-12.4	3.8	DOWN	0.19	0.29	0.0%	2.520	3.2%	13.1	27.2	207.6	-1.3	1.4	S	PSX	79.56	66.13
VLO	VALERO ENERGY C	L	0.4	90.7	4.3	EVEN	0.00	0.30	28.9%	2.800	4.3%	8.3	14.2	171.1	-1.7	2.9	S	VLO	64.61	51.66
TSO	TESORO CORP ~	L	4.6	66.9	4.9	UP	0.24	0.19	55.1%	2.200	2.8%	11.3	13.2	116.8	-4.6	0.2	S	TSO	79.71	59.76
WNR	Western Refining ~	L	2.9	52.0	5.9	DOWN	0.14	0.14	55.6%	1.520	4.4%	11.8	27.6	233.9	-6.0	-3.4	S	WNR	34.49	26.47
CVI	CVR Energy ~	M	8.3	48.7	5.3	DOWN	0.35	0.22	56.6%	2.000	9.1%	30.7	78.2	254.7	-8.3	-7.6	S	CVI	21.89	7.12

Companies	10	4.1	9.5	4.1	0.28	0.25	46.6%	1.718	11.5%	17.4	18.3	117.6	-0.2	1.9
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Stock Challenges

Sorted by Sector, Industry, PAR

Use Due Diligence

Ticker Name	Rev Size	Sales Grwth	EPS Grwth	Profit Mrgn	Trend PTP	SLS R^2	EPS R^2	%Debt to Cap	Cur Div	Cur Div %	Avg PE	Cur PE	RV	PAR	TR	REC	Tck	Cur. Price	Buy UP to
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Report Headers Legend

Rev Size = Based on Sales Revenue Size-BI value  
 SP Qlty = Standard Poors Quality  
 Date of Data = Date of Last Update  
 Sales Grwth = Sales Growth  
 EPS Grwth = EPS Growth

Profit Mrgn = Pre-tax Profit Margin  
 Trend PTP = Trend of Pre-tax Profit  
 Sales R^2 = Sales Trend Line Predictability  
 EPS R^2 = EPS Trend Line Predictability  
 %Debt to Cap = % of Debt to Capitalization

RV = Relative Value of Current PE to Average PE  
 PAR = 5 yr Projected Average Return  
 TR = 5 yr Total Return  
 Rec = Recommendation

Because of Rounding 6 decimals a boundary figure may appear in either of 2 colors

1. Look for RV, PAR, TR Columns to be Dark Blue.
2. Sales ^2 in upper.90's should indicate good trend lines.
3. Compare PTP (Pre Tax Profit) for individual stock to the Industry
4. Compare % of Debt to Capitalization) for individual stock to the Industry
5. Check Company with Buy recommendation to PTP Trend. If Down this may be an indication of the Barbed Wire Fence. DO NOT PROCEED!

R ^2	Color	Range	Count	Percentage
	Blue	.97 to 1.00	0	0.0%
	Green	.90 to 0.96	0	0.0%
	Orange	less than .90	123	#####

Large Revenue	41	33.3%
Mid Revenue	59	48.0%
Small Revenue Companies	23	18.7%
	123	

PAR	Color	Range	Count	Percentage
	Blue	14.9 Plus %	13	10.6%
	Green	12.0 to 14.8	2	1.6%
	Orange	10.0 to 11.9	4	3.3%
	Orange	< 10.0	104	84.6%
Total Return	Blue	20 Plus	9	7.3%
	Green	14.9 to 19.9	6	4.9%
	Orange	10.0 to 14.8	6	4.9%
	Orange	< 10.0	102	82.9%
%Debt to Ca	Blue	33% or Less	29	23.6%
	Green	33.01 to 40.0	16	13.0%
	Orange	40.01 Plus	64	52.0%
	Orange	<= Zero	14	11.4%
	Orange	Null	0	0.0%

Relative Value	Color	Range	Count	Percentage
	Blue	85.0 to 110.0	9	7.3%
	Green	70.0 to 84.9	3	2.4%
	Orange	110.01 to 115.	0	0.0%
	Pink	Market knows something that we don't		
	Pink	< 70.0	90	73.2%
	Pink	> 115.0	21	17.1%

40 Plus: Money goes to the Banks not to You. Compare to Industry