

The LongFellow Investor Report

Stock Challenges

Sorted by Sector, Industry, PAR

PAR >= 11.1

Select Series Loose

Trend All

Use Due Diligence

Ticker	Name	Rev Size	Sales Grwth	EPS Grwth	Profit Mrgin	Trend PTP	SLS R^2	EPS R^2	%Debt to Cap	Cur Div	Cur Div %	Avg PE	Cur PE	RV	PAR	TR	REC Tck	Cur. Price	Buy UP to	
Industry 101 Oil & Gas Drilling							Sector 5 Energy													
RDC	ROWAN COS INC -P	M	-0.8	-29.0	13.8	UP	0.01	0.17	34.1%	0.400	2.8%	17.6	5.5	31.3	27.9	37.1	B RDC	14.07	17.80	
ATW	ATWOOD OCEANIC	M	13.1	8.1	38.2	UP	0.89	0.62	28.7%	1.080	13.8%	7.3	2.2	30.1	22.7	35.6	B ATW	7.83	9.65	
Companies	2		6.2	-10.4	26.0		0.45	0.40	31.4%	0.740	8.3%	12.5	3.9	30.7	25.3	36.3				
Industry 103 Oil & Gas Equipment & Servic							Sector 5 Energy													
DRQ	DRIL-QUIP INC \$ ~	M	5.0	5.6	25.8	DOWN	0.39	0.30	0.0%	0.000	0.0%	20.3	20.9	103.0	16.0	20.3	B DRQ	51.55	62.16	
Companies	1		5.0	5.6	25.8		0.39	0.30	0.0%	0.000	0.0%	20.3	20.9	103.0	16.0	20.3				
Industry 104 Oil & Gas Integrated							Sector 5 Energy													
TOT	TOTAL S.A. FR Adr	L	-4.1	-14.0	6.9	DOWN	0.32	0.70	36.1%	2.590	5.1%	14.7	20.3	138.1	20.2	24.0	B TOT	51.17	61.35	
ANW	Aegean Marine Petro	M	11.9	-0.3	0.7	UP	0.39	0.00	55.6%	0.080	0.7%	16.2	9.8	60.5	19.5	27.5	B ANW	11.15	14.24	
Companies	2		3.9	-7.2	3.8		0.35	0.35	45.9%	1.335	2.9%	15.5	15.0	99.3	19.9	25.8				
Industry 105 Oil & Gas Midstream							Sector 5 Energy													
SXL	SUNOCO LOGISTIC	L	6.6	-9.8	4.4	UP	0.28	0.05	47.9%	2.080	8.7%	523.3	24.7	4.7	#####	94.5	B SXL	23.94	28.94	
OKS	ONEOK PARTNERS	L	4.9	-4.3	8.9	UP	0.32	0.09	56.6%	3.160	6.1%	24.9	22.9	92.0	20.4	23.6	B OKS	51.46	59.50	
OKE	ONEOK INC ~	L	-4.8	-0.1	7.6	UP	0.43	0.00	97.8%	2.460	4.7%	29.9	31.3	104.7	14.9	16.7	B OKE	52.61	53.32	
ENB	Enbridge ~	L	14.9	-27.0	4.0	UP	0.88	0.17	71.2%	1.780	4.3%	35.4	20.9	59.0	13.8	16.8	B ENB	41.45	43.84	
HEP	HOLLY ENERGY Prt	S	16.9	6.1	34.9	UP	0.96	0.43	81.8%	2.430	6.5%	23.7	21.9	92.4	12.7	15.3	B HEP	37.17	37.64	
Companies	5		7.7	-7.0	12.0		0.57	0.15	71.0%	2.382	6.1%	127.4	24.3	70.6	33.1	33.4				

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Report Headers Legend

Rev Size = Based on Sales Revenue Size-BI value

SP Qlty = Standard Poors Quality

Date of Data = Date of Last Update

Sales Grwth = Sales Growth

EPS Grwth = EPS Growth

Profit Mrgn = Pre-tax Profit Margin

Trend PTP = Trend of Pre-tax Profit

Sales R^2 = Sales Trend Line Predictability

EPS R^2 = EPS Trend Line Predictability

%Debt to Cap = % of Debt to Capitalization

RV = Relative Value of Current PE to Average PE

PAR = 5 yr Projected Average Return

TR = 5 yr Total Return

Rec = Recommendation

Because of Rounding 6 decimals a boundary figure may appear in either of 2 colors

1. Look for RV,PAR,TR Columns to be Dark Blue.

2. Sales ^2 in upper.90's should indicate good trend lines.

3. Compare PTP (Pre Tax Profit) for individual stock to the Industry

4. Compare % of Debt to Capitalization) for individual stock to the Industry

5. Check Company with Buy recommendation to PTP Trend. If Down this may be an indication of the Barbed Wire Fence. DO NOT PROCEED!

R ^2	Color	Range	Count	Percentage
	Blue	.97 to 1.00	0	0.0%
	Green	.90 to 0.96	0	0.0%
	Orange	less than .90	10	#####

Category	Count	Percentage
Large Revenue	5	50.0%
Mid Revenue	4	40.0%
Small Revenue	1	10.0%
Companies	10	

Relative Value	Color	Range	Count	Percentage
	Blue	85.0 to 110.0	4	40.0%
	Green	70.0 to 84.9	0	0.0%
	Orange	110.01 to 115.	0	0.0%

Market knows something that we don't				
< 70.0	Pink		5	50.0%
> 115.0	Pink		1	10.0%

PAR	Blue	14.9 Plus %	8	80.0%
	Green	12.0 to 14.8	2	20.0%
	Orange	10.0 to 11.9	0	0.0%
	Orange	< 10.0	0	0.0%
Total Return	Blue	20 Plus	7	70.0%
	Green	14.9 to 19.9	3	30.0%
	Orange	10.0 to 14.8	0	0.0%
	Orange	< 10.0	0	0.0%
%Debt to Ca	Blue	33% or Less	1	10.0%
	Green	33.01 to 40.0	2	20.0%
	Orange	40.01 Plus	6	60.0%
	Orange	<= Zero	1	10.0%
	Orange	Null	0	0.0%

40 Plus: Money goes to the Banks not to You. Compare to Industry