

The LongFellow Investor Report

Stock Challenges

Sorted by Sector, Industry, PAR

PAR >= 11.1

Select Series Loose

Trend All

Use Due Diligence

Ticker	Name	Rev Size	Sales Grwth	EPS Grwth	Profit Mrgin	Trend PTP	SLS R^2	EPS R^2	%Debt to Cap	Cur Div	Cur Div %	Avg PE	Cur PE	RV	PAR	TR	REC Tck	Cur. Price	Buy UP to	
Industry 23 Biotechnology							Sector 7 Healthcare													
JAZZ	JAZZ PHARMA	M	48.9	193.8	34.5	UP	0.97	0.71	53.3%	0.000	0.0%	21.6	24.8	114.8	11.1	14.5	B	JAZZ	159.28	179.25
Companies 1			48.9	193.8	34.5		0.97	0.71	53.3%	0.000	0.0%	21.6	24.8	114.8	11.1	14.5				
Industry 46 Diagnostics & Research							Sector 7 Healthcare													
VIVO	MERIDIAN BIOSCIE	S	5.4	2.2	28.1	DOWN	0.94	0.32	25.3%	0.500	3.4%	24.0	21.1	87.9	16.1	19.4	B	VIVO	14.80	16.61
NRCIB	National Research Cor	S	10.2	2.7	27.2	UP	0.97	0.12	10.2%	2.400	5.7%	11.7	14.9	127.4	14.8	19.5	B	NRCIB	42.20	46.36
ABAX	ABAXIS INC \$	S	10.9	10.2	15.4	UP	0.97	0.65	0.1%	0.560	1.2%	47.2	30.6	64.8	14.5	16.8	B	ABAX	45.03	49.65
BRKR	BRUKER BIOSCIEN	M	10.1	6.7	9.3	UP	0.61	0.35	35.9%	0.160	0.7%	38.2	25.7	67.3	13.1	16.4	B	BRKR	24.39	27.69
Companies 4			9.1	5.4	20.0		0.87	0.36	17.9%	0.905	2.7%	30.3	23.1	86.9	14.6	18.0				
Industry 49 Drug Manufacturers - Major							Sector 7 Healthcare													
BMJ	BRISTOL-MYERS S	L	-1.8	1.5	19.9	UP	0.31	0.02	0.0%	1.560	2.8%	38.4	18.4	47.9	20.2	23.8	B	BMJ	56.05	65.36
Companies 1			-1.8	1.5	19.9		0.31	0.02	0.0%	1.560	2.8%	38.4	18.4	47.9	20.2	23.8				
Industry 50 Drug Manufacturers - Special							Sector 7 Healthcare													
SCLN	SCICLONE PHARMA	S	16.4	84.9	20.0	UP	0.81	0.55	0.0%	0.000	0.0%	16.4	16.6	101.2	17.1	22.5	B	SCLN	9.65	11.87
Companies 1			16.4	84.9	20.0		0.81	0.55	0.0%	0.000	0.0%	16.4	16.6	101.2	17.1	22.5				
Industry 67 Health Care Plans							Sector 7 Healthcare													
ESRX	EXPRESS SCRIPTS I	L	24.6	14.5	3.3	UP	0.88	0.83	48.8%	0.000	0.0%	24.7	11.2	45.3	17.6	25.1	B	ESRX	61.34	75.83
CNC	CENTENE CORP \$	L	33.1	18.0	2.3	UP	0.95	0.11	46.0%	0.000	0.0%	19.6	18.0	91.8	13.0	17.6	B	CNC	74.40	85.20
CVS	CVS Caremark	L	9.0	10.8	5.4	DOWN	0.98	0.96	43.1%	2.000	2.4%	18.1	16.8	92.8	12.9	17.4	B	CVS	82.44	91.42
Companies 3			22.2	14.4	3.7		0.94	0.63	46.0%	0.667	0.8%	20.8	15.3	76.6	14.5	20.0				
Industry 71 Health Information Services							Sector 7 Healthcare													
WBMD	WEBMD HEALTH C	M	7.2	1.7	10.1	UP	0.84	0.00	72.0%	0.000	0.0%	48.3	27.8	57.6	11.8	15.2	B	WBMD	54.23	58.23
Companies 1			7.2	1.7	10.1		0.84	0.00	72.0%	0.000	0.0%	48.3	27.8	57.6	11.8	15.2				
Industry 90 Long-Term Care Facilities							Sector 7 Healthcare													
ENSG	ENSIGN GROUP INC	M	15.8	3.7	6.1	DOWN	0.99	0.22	38.7%	0.170	0.9%	18.1	18.7	103.3	14.3	18.6	B	ENSG	17.95	20.98

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Companies	1		15.8	3.7	6.1		0.99	0.22	38.7%	0.170	0.9%	18.1	18.7	103.3	14.3	18.6				
Industry	95 Medical Care																			
SEM	Select Medical Holdin	M	8.2	64.7	6.3	DOWN	0.96	0.37	74.5%	0.400	2.9%	12.6	15.6	123.8	13.2	17.9	B	SEM	13.75	15.30
HCA	HCA Holdings	L	4.7	11.7	9.7	UP	0.98	0.55	135.4%	0.000	0.0%	11.7	11.5	98.3	11.9	18.5	B	HCA	84.21	93.15
MD	MEDNAX INC	M	14.6	11.2	19.7	DOWN	1.00	0.98	39.0%	0.000	0.0%	18.2	17.2	94.5	11.6	16.4	B	MD	60.36	66.41
Companies	3		9.2	29.2	11.9		0.98	0.63	83.0%	0.133	1.0%	14.2	14.8	105.5	12.2	17.6				
Industry	96 Medical Devices																			
SNN	SMITH & NEPHEW P	M	3.4	5.7	19.1	UP	0.92	0.32	30.7%	0.490	1.5%	23.9	29.8	124.7	17.5	19.8	B	SNN	33.24	39.15
MASI	MASIMO CORP	M	11.3	19.3	16.9	UP	0.98	0.68	0.0%	0.000	0.0%	19.2	18.2	94.8	16.4	21.5	B	MASI	102.74	122.97
BABY	NATUS MEDICAL IN	S	14.1	16.4	10.8	UP	0.94	0.05	25.4%	0.000	0.0%	29.4	27.1	92.2	16.1	19.6	B	BABY	35.00	41.71
Companies	3		9.6	13.8	15.6		0.95	0.35	18.7%	0.163	0.5%	24.2	25.0	103.9	16.7	20.3				
Industry	97 Medical Distribution																			
PDCO	PATTERSON DENTA	L	6.4	3.2	7.9	DOWN	0.92	0.74	47.4%	0.960	2.2%	19.6	24.0	122.4	14.4	17.7	B	PDCO	44.49	51.62
OMI	OWENS & MINOR I	L	4.0	0.5	1.7	EVEN	0.94	0.01	36.6%	1.030	3.0%	22.2	19.7	88.7	13.5	17.1	B	OMI	34.65	38.13
CAH	CARDINAL HEALTH	L	2.2	3.4	1.8	EVEN	0.46	0.05	44.3%	1.800	2.5%	23.4	17.4	74.4	12.6	17.0	B	CAH	72.59	77.56
ABC	AMERISOURCEBER	L	9.3	-20.8	0.8	UP	0.88	0.08	69.9%	1.460	1.8%	27.5	13.8	50.2	12.2	17.2	B	ABC	82.05	85.96
Companies	4		5.5	-3.4	3.1		0.80	0.22	49.5%	1.312	2.4%	23.2	18.7	83.9	13.2	17.3				
Industry	98 Medical Instruments & Suppli																			
BAX	BAXTER INTERNAT	L	-0.3	1.3	20.9	UP	0.00	0.00	0.0%	0.520	0.9%	17.2	16.5	95.9	15.5	19.6	B	BAX	55.68	62.67
Companies	1		-0.3	1.3	20.9		0.00	0.00	0.0%	0.520	0.9%	17.2	16.5	95.9	15.5	19.6				
Industry	133 Scientific & Technical Instr																			
ORBK	ORBOTECH LTD IS	M	7.8	94.6	9.5	UP	0.66	0.36	11.1%	0.000	0.0%	15.0	19.4	129.3	16.4	21.2	B	ORBK	32.93	39.35
LDR	LANDAUER INC	S	7.6	-7.2	16.7	UP	0.86	0.14	83.5%	1.100	2.1%	23.5	27.1	115.3	12.2	15.1	B	LDR	52.60	54.23
Companies	2		7.7	43.7	13.1		0.76	0.25	47.3%	0.550	1.0%	19.3	23.3	122.3	14.3	18.2				

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Report Headers Legend

Rev Size = Based on Sales Revenue Size-BI value

SP Qlty = Standard Poors Quality

Date of Data = Date of Last Update

Sales Grwth = Sales Growth

EPS Grwth = EPS Growth

Profit Mrgn = Pre-tax Profit Margin

Trend PTP = Trend of Pre-tax Profit

Sales R^2 = Sales Trend Line Predictability

EPS R^2 = EPS Trend Line Predictability

%Debt to Cap = % of Debt to Capitalization

RV = Relative Value of Current PE to Average PE

PAR = 5 yr Projected Average Return

TR = 5 yr Total Return

Rec = Recommendation

Because of Rounding 6 decimals a boundary figure may appear in either of 2 colors

1. Look for RV,PAR,TR Columns to be Dark Blue.
2. Sales ^2 in upper.90's should indicate good trend lines.
3. Compare PTP (Pre Tax Profit) for individual stock to the Industry
4. Compare % of Debt to Capitalization) for individual stock to the Industry
5. Check Company with Buy recommendation to PTP Trend. If Down this may be an indication of the Barbed Wire Fence. DO NOT PROCEED!

R ^2	Color	Range	Count	Percentage
	Blue	.97 to 1.00	1	4.0%
	Green	.90 to 0.96	1	4.0%
	Orange	less than .90	23	92.0%

Category	Count	Percentage
Large Revenue	10	40.0%
Mid Revenue	9	36.0%
Small Revenue	6	24.0%
Companies	25	

Relative Value	Color	Range	Count	Percentage
	Blue	85.0 to 110.0	11	44.0%
	Green	70.0 to 84.9	1	4.0%
	Orange	110.01 to 115.	1	4.0%

Market knows something that we don't				
< 70.0	Blue		6	24.0%
> 115.0	Green		6	24.0%

PAR	Blue	14.9 Plus %	9	36.0%
	Green	12.0 to 14.8	12	48.0%
	Orange	10.0 to 11.9	4	16.0%
	Orange	< 10.0	0	0.0%
Total Return	Blue	20 Plus	5	20.0%
	Green	14.9 to 19.9	19	76.0%
	Orange	10.0 to 14.8	1	4.0%
	Orange	< 10.0	0	0.0%
%Debt to Ca	Blue	33% or Less	7	28.0%
	Green	33.01 to 40.0	4	16.0%
	Orange	40.01 Plus	11	44.0%
	Orange	<= Zero	3	12.0%
	Orange	Null	0	0.0%

40 Plus: Money goes to the Banks not to You. Compare to Industry