

The LongFellow Investor Report

Stock Challenges

Sorted by Sector, Industry, PAR

Use Due Diligence

Ticker	Name	Rev Size	Sales Grwth	EPS Grwth	Profit Mrgin	Trend PTP	SLS R^2	EPS R^2	%Debt to Cap	Cur Div	Cur Div %	Avg PE	Cur PE	RV	PAR	TR	REC Tck	Cur. Price	Buy UP to	
Industry 2 Aerospace & Defense																				
Sector 8 Industrials																				
ATRO	ASTRONICS CORP	M	26.8	15.7	11.9	DOWN	0.90	0.18	33.3%	0.000	0.0%	20.0	20.8	104.0	16.6	21.1	B	ATRO	32.51	38.78
WWD	Woodward	M	7.5	8.5	11.1	EVEN	0.89	0.89	36.8%	0.500	0.7%	18.1	21.6	119.3	16.1	20.1	B	WWD	67.67	81.28
COL	ROCKWELL COLLIN	L	1.7	4.7	18.2	DOWN	0.70	0.79	50.8%	1.320	1.3%	15.1	18.7	123.8	12.8	16.9	B	COL	104.09	116.82
LLL	L-3 COMMUNICATI	L	-4.2	-1.6	8.0	EVEN	0.73	0.03	41.8%	3.000	1.7%	17.0	20.9	122.9	11.9	15.5	B	LLL	171.77	187.40
HII	Huntington Ingalls	L	1.1	131.1	7.6	UP	0.84	0.30	43.1%	2.400	1.2%	13.8	16.5	119.6	10.4	14.9	B	HII	200.89	216.57
AIR	AAR CORP	M	5.2	-27.9	4.3	DOWN	0.47	0.18	16.6%	0.300	0.8%	15.2	26.9	177.0	10.3	13.5	AIR	35.99	37.46	
UTX	UNITED TECHNOLO	L	0.9	3.7	11.4	UP	0.20	0.42	45.2%	2.640	2.2%	17.2	18.4	107.0	9.8	13.8	B	UTX	118.99	119.87
ESL	ESTERLINE TECHN	M	5.7	3.3	9.8	DOWN	0.87	0.38	34.6%	0.000	0.0%	17.6	21.2	120.5	9.8	13.7	B	ESL	91.45	98.55
HXL	HEXCEL CORP	M	6.9	17.9	16.0	UP	0.86	0.82	39.3%	0.440	0.9%	18.3	18.8	102.7	9.2	13.2	B	HXL	51.75	54.40
ERJ	Embraer-Empresa Bras	L	1.4	-11.1	8.9	UP	0.34	0.33	52.8%	0.030	0.2%	31.9	21.3	66.8	9.1	12.9	B	ERJ	19.20	20.16
BA	BOEING CO	L	5.5	10.2	7.1	DOWN	0.87	0.48	83.2%	5.680	3.1%	17.1	22.7	132.7	9.1	12.4	BA	184.83	193.11	
TDG	TRANSDIGM GROU	M	22.1	15.5	23.7	UP	0.98	0.58	108.5%	0.000	0.0%	22.5	27.9	124.0	8.6	11.9	B	TDG	246.73	247.23
LMT	LOCKHEED MARTI	L	1.0	6.4	9.5	DOWN	0.58	0.84	85.4%	7.280	2.7%	15.2	21.1	138.8	8.4	11.8	LMT	269.45	270.05	
HEI	HEICO CORP \$	M	12.4	17.1	18.2	UP	0.97	0.98	30.7%	0.180	0.3%	28.0	29.2	104.3	7.8	11.0	HEI	71.07	67.90	
TXT	TEXTRON INC	L	1.1	33.3	6.4	EVEN	0.09	0.13	36.2%	0.080	0.2%	15.3	16.0	104.6	7.2	12.0	TXT	46.66	46.58	
RTN	RAYTHEON CO	L	0.3	7.7	12.1	UP	0.03	0.96	33.5%	2.930	1.9%	14.1	20.9	148.2	6.9	10.4	RTN	155.21	154.25	
SPR	SPIRIT AEROSYSTE	L	8.1	-4.8	11.0	DOWN	0.95	0.00	36.5%	0.400	0.7%	12.1	15.5	128.1	6.6	11.7	SPR	57.16	55.10	
KAMN	KAMAN CORP	M	6.3	6.7	5.1	DOWN	0.92	0.76	41.0%	0.740	1.5%	17.9	22.9	127.9	6.5	9.7	KAMN	48.01	48.02	
NOC	NORTHROP GRUM	L	-4.6	59.1	11.9	EVEN	0.76	0.24	54.3%	3.600	1.5%	13.2	19.2	145.5	5.3	9.0	NOC	245.96	233.39	
GD	GENERAL DYNAMI	L	0.9	0.6	11.7	UP	0.23	0.00	25.1%	3.360	1.7%	14.4	19.3	134.0	5.1	8.9	GD	193.79	182.82	
RGR	STURM RUGER & C	M	18.2	28.2	19.3	UP	0.89	0.72	0.0%	1.820	3.0%	14.2	13.2	93.0	3.4	8.0	RGR	60.45	50.42	
ESLT	ELBIT SYSTEMS LT	M	3.8	5.9	7.1	UP	0.69	0.24	20.9%	1.760	1.5%	13.6	21.4	157.4	1.1	4.4	ESLT	118.79	105.46	
NPK	NATIONAL PRESTO	S	-1.9	-3.6	14.1	UP	0.36	0.19	0.0%	1.000	1.0%	14.8	17.3	116.9	1.1	5.1	NPK	104.35	90.44	
DCO	DUCOMMUN INC \$	M	7.5	-21.6	3.6	UP	0.60	0.06	43.9%	0.000	0.0%	10.9	13.1	120.2	0.8	6.3	DCO	29.39	25.14	
TGI	TRIUMPH GROUP I	M	20.0	-28.6	10.7	DOWN	0.86	0.16	43.4%	0.160	0.6%	13.3	-1.3	-9.8	0.1	0.1	S	TGI	26.20	-365.92
CVU	CPI Aerostructures	S	11.8	-36.3	8.2	DOWN	0.56	0.25	33.5%	0.000	0.0%	13.4	-14.8	-110.4	0.0	0.0	S	CVU	6.20	-7.58
LMIA	LMI AEROSPACE IN	S	8.8	-64.1	2.2	DOWN	0.78	0.72	73.7%	0.000	0.0%	13.1	-5.2	-39.7	0.0	0.0	S	LMIA	13.87	-48.45
AVAV	AEROVIRONMENT I	S	3.2	-16.4	5.5	DOWN	0.31	0.55	0.1%	0.000	0.0%	69.1	-51.9	-75.1	0.0	0.0	S	AVAV	28.57	-9.90
DGI	DigitalGlobe	M	17.8	-23.0	8.3	DOWN	0.93	0.08	50.7%	0.000	0.0%	60.6	94.7	156.3	-12.8	-11.0	S	DGI	32.20	10.65
ISSC	INNOVATIVE SOLT	S	1.5	20.4	6.0	UP	0.03	0.06	0.0%	0.000	0.0%	34.1	58.2	170.7	-14.2	-12.4	S	ISSC	3.49	1.50
CUB	CUBIC CORP	M	6.2	-19.3	5.6	DOWN	0.86	0.29	37.8%	0.270	0.5%	188.5	324.4	172.1	-35.4	-34.5	S	CUB	51.90	3.97
Companies	31		6.5	4.4	10.1		0.65	0.41	39.8%	1.287	0.9%	25.8	28.7	103.3	4.2	7.4				

Industry 5 Airlines																				
Sector 8 Industrials																				
ALK	ALASKA AIR GROU	L	6.9	74.2	18.6	UP	0.94	0.42	49.8%	1.200	1.4%	10.1	14.5	143.6	16.0	21.8	ALK	85.09	99.51	

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RYAAY	RYANAIR HOLDING	L	10.5	42.1	16.6	UP	0.94	0.18	45.7%	3.320	3.6%	14.6	15.8	108.2	14.0	18.5	B	RYAAY	91.93	101.48
ALGT	ALLEGIANT TRAVE	M	15.2	24.6	19.4	UP	0.97	0.85	0.0%	2.800	1.9%	17.0	12.7	74.7	10.5	16.3	B	ALGT	145.40	151.65
CPA	COPA HOLDINGS P	M	10.7	-23.7	16.6	EVEN	0.80	0.09	39.9%	2.040	1.8%	12.1	14.5	119.8	10.3	15.4		CPA	116.42	115.83
SAVE	Spirit Airlines	M	18.0	14.9	23.1	DOWN	0.95	0.63	41.8%	0.000	0.0%	14.6	15.2	104.1	8.7	14.0	B	SAVE	57.27	58.55
JBLU	JETBLUE AIRWAYS	L	10.3	74.5	12.5	UP	0.98	0.59	0.0%	0.000	0.0%	11.3	11.6	102.7	7.7	14.1		JBLU	21.83	21.81
LUV	SOUTHWEST AIRLI	L	9.4	32.5	11.1	UP	0.93	0.58	29.0%	0.400	0.7%	14.9	15.9	106.7	5.9	10.5		LUV	56.22	54.45
DAL	DELTA AIR LINES I	L	8.2	86.8	11.8	UP	0.84	0.30	41.7%	0.810	1.8%	15.0	8.4	56.0	4.8	12.9		DAL	45.44	35.94
HA	Hawaiian Holdings	M	11.4	29.8	10.8	UP	0.95	0.10	44.3%	0.000	0.0%	10.0	13.3	133.0	3.5	9.2		HA	54.30	48.61
SKYW	SKYWEST INC	M	-0.2	-38.8	10.4	DOWN	0.00	0.26	61.2%	0.200	0.5%	10.3	-11.8	-114.6	0.5	0.4	S	SKYW	37.20	-56.55
GOL	Gol Intelligent Air SP	M	0.9	-44.8	13.8	EVEN	0.02	0.18	226.3%	0.000	0.0%	73.8	173.6	235.2	-23.3	-21.6	S	GOL	31.42	5.55

Companies	11	9.2	24.7	15.0	0.76	0.38	52.7%	0.979	1.1%	18.5	25.8	97.2	5.3	10.1
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Industry 6 Airports & Air Services

Sector 8 Industrials

ASR	GRUPO AEROPORT	M	9.7	16.1	49.9	UP	0.90	0.82	16.0%	2.950	1.6%	20.8	27.2	130.8	11.1	14.1		ASR	189.40	194.69
PAC	Grupo Aeroportuario	M	8.3	6.6	41.9	DOWN	0.77	0.55	0.0%	1.740	1.7%	20.7	28.1	135.7	9.8	12.7		PAC	102.89	100.38
AER	AerCap Holdings NV	L	19.0	13.8	23.7	EVEN	0.55	0.51	76.0%	0.000	0.0%	8.8	8.3	94.3	8.1	17.2		AER	46.01	42.12
MIC	MACQUARIE INFRA	M	8.3	105.2	6.5	UP	0.73	0.34	51.0%	5.240	6.4%	20.4	44.0	215.7	5.1	6.7	S	MIC	81.37	55.65
AAWW	ATLAS AIR WORLD	M	3.6	-15.6	7.5	DOWN	0.39	0.33	55.4%	0.000	0.0%	14.3	93.5	653.8	4.1	6.3		AAWW	58.00	30.82
PHII	PHI	M	6.7	-28.3	4.5	DOWN	0.68	0.18	50.4%	0.000	0.0%	17.2	-6.8	-39.5	0.0	0.0	S	PHII	11.62	-30.75

Companies	6	9.3	16.3	22.3	0.67	0.46	41.5%	1.655	1.6%	17.0	32.4	198.5	6.4	9.5
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Industry 26 Building Materials

Sector 8 Industrials

CRH	CRH IE Adr	L	-0.2	-19.9	4.6	UP	0.01	0.08	46.9%	0.420	1.2%	22.2	9.5	42.8	24.4	31.0	B	CRH	36.32	42.97
MAS	MASCO CORP ~	L	-3.3	95.2	6.8	UP	0.46	0.29	103.5%	0.400	1.1%	19.0	23.4	123.2	17.7	21.4	B	MAS	37.02	44.80
CX	CEMEX SAB DE CV	L	-4.0	-32.9	17.6	DOWN	0.51	0.10	58.5%	0.000	0.0%	25.9	6.2	23.9	17.4	30.0	B	CX	9.22	10.80
GFF	GRIFFON CORP ~	M	6.7	26.3	2.4	UP	0.60	0.11	70.2%	0.240	1.0%	30.1	30.4	101.0	16.8	19.1	B	GFF	24.00	27.82
USG	USG CORP ~	M	-3.0	98.7	5.8	UP	0.23	0.31	39.7%	0.000	0.0%	10.4	19.8	190.4	15.6	20.1		USG	30.30	36.13
MLM	MARTIN MARIETTA	M	7.6	2.3	9.7	UP	0.57	0.02	28.7%	1.680	0.8%	36.1	33.2	92.0	14.9	17.2	B	MLM	220.19	233.10
OC	OWENS CORNING ~	L	0.7	57.8	5.8	UP	0.13	0.18	34.7%	0.800	1.3%	18.0	17.8	98.9	14.7	19.0	B	OC	60.85	70.32
MDU	MDU RESOURCES G	M	-0.3	13.8	7.8	EVEN	0.02	0.02	0.0%	0.770	2.9%	20.5	23.4	114.1	14.2	17.4	B	MDU	26.90	29.99
TREX	TREX CO INC ~	S	4.7	132.2	12.8	UP	0.53	0.52	0.0%	0.000	0.0%	27.4	32.1	117.2	14.1	16.5	B	TREX	73.19	80.33
BECN	BEACON ROOFING	M	8.4	8.2	4.6	DOWN	0.74	0.52	46.3%	0.000	0.0%	24.1	29.3	121.6	12.4	15.7	B	BECN	49.57	52.36
VMC	VULCAN MATERIA	M	0.6	57.7	9.4	UP	0.02	0.14	30.0%	0.800	0.7%	41.5	41.1	99.0	10.5	12.8		VMC	120.88	106.28
APOG	APOGEE ENTERPRI	M	3.0	21.1	7.4	UP	0.19	0.06	12.5%	0.560	1.0%	23.9	18.4	77.0	10.3	14.4	B	APOG	54.50	56.19
PGTI	PGT ~	S	7.9	112.4	8.1	DOWN	0.40	0.60	65.3%	0.000	0.0%	22.5	23.2	103.1	8.7	12.3	B	PGTI	10.90	11.53
EXP	EAGLE MATERIALS	M	4.6	5.1	16.0	UP	0.16	0.03	29.9%	0.400	0.4%	31.1	23.2	74.6	7.6	11.0	B	EXP	95.97	98.24

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AAON	AAON INC ~	S	5.0	11.6	18.4	UP	0.78	0.59	0.0%	0.260	0.7%	23.8	37.4	157.1	7.1	9.3	AAON	36.65	31.43		
AWI	Armstrong World Indst	M	-7.3	0.7	8.2	UP	0.63	0.00	77.0%	0.000	0.0%	28.0	29.4	105.0	4.8	7.9	AWI	46.75	42.16		
USLM	U S LIME & MINER	S	1.0	5.0	15.7	UP	0.17	0.39	0.0%	0.540	0.7%	20.8	24.9	119.7	1.0	3.9	USLM	79.12	73.37		
CSTE	Caesarstone Sdot-Yam	M	18.3	16.3	18.6	DOWN	0.98	0.87	3.8%	0.000	0.0%	18.8	18.5	98.4	-0.4	3.7	CSTE	39.70	34.46		
DOOR	Masonite International	M	2.8	36.9	6.6	EVEN	0.38	0.04	40.4%	0.000	0.0%	18.4	26.2	142.4	-0.7	2.3	DOOR	83.20	73.37		
HW	HEADWATERS INC	M	-0.4	79.0	4.0	UP	0.00	0.29	72.7%	0.000	0.0%	33.7	42.4	125.8	-1.4	0.7	S HW	23.76	16.20		
ROCK	GIBRALTAR INDUS	M	-1.7	-1.4	3.8	UP	0.06	0.00	30.5%	0.000	0.0%	30.6	43.1	140.8	-6.1	-4.1	S ROCK	39.25	24.30		
NX	QUANEX CORP ~	M	-5.1	-34.7	2.3	DOWN	0.20	0.15	42.5%	0.160	0.8%	51.8	408.0	787.6	-33.4	-32.1	S NX	20.40	1.58		
Companies	22		2.1	31.4	8.9		0.35	0.24	37.9%	0.320	0.6%	26.3	43.7	138.9	7.7	11.3					
Industry	37	Conglomerates					Sector	8	Industrials												
REX	REX American Resour	S	12.7	62.8	15.0	DOWN	0.57	0.18	0.0%	0.000	0.0%	10.8	19.3	178.7	-0.2	3.7	REX	94.68	83.62		
Companies	1		12.7	62.8	15.0		0.57	0.18	0.0%	0.000	0.0%	10.8	19.3	178.7	-0.2	3.7					
Industry	48	Diversified Industrials					Sector	8	Industrials												
PHG	PHILIPS ELEC. (KO	L	-3.6	20.8	3.9	UP	0.89	0.04	31.5%	0.860	2.5%	32.2	24.6	76.4	20.1	23.2	B PHG	34.42	40.69		
FELE	FRANKLIN ELECTRI	M	5.7	12.3	11.1	DOWN	0.78	0.68	22.9%	0.400	1.0%	21.5	24.9	115.8	17.1	20.7	B FELE	41.10	48.96		
LII	LENNOX INTERNAT	M	0.3	14.3	9.3	UP	0.01	0.62	97.8%	1.720	1.0%	21.1	24.3	115.2	16.9	20.5	B LII	165.39	197.54		
GE	GENERAL ELECTRI	L	-3.8	-11.8	9.7	DOWN	0.80	0.29	60.1%	0.960	3.3%	45.6	26.8	58.8	15.8	18.2	B GE	28.99	30.22		
ITT	ITT CORP	M	-18.7	-10.0	9.3	UP	0.66	0.01	12.6%	0.510	1.2%	15.0	20.9	139.3	14.1	18.0	ITT	42.13	48.97		
HI	HILLENBRAND INC	M	13.2	0.6	10.0	UP	0.88	0.01	50.9%	0.820	2.2%	17.2	20.6	119.8	13.9	17.5	B HI	36.90	41.67		
TNC	TENNANT CO	M	2.9	35.4	8.1	EVEN	0.70	0.15	14.0%	0.840	1.1%	26.1	34.6	132.6	13.6	15.9	TNC	73.25	74.55		
SXI	STANDEX INTERNA	M	2.3	44.4	10.1	UP	0.53	0.19	24.4%	0.640	0.7%	15.5	25.1	161.9	12.5	15.9	SXI	93.95	104.62		
MIDD	MIDDLEBY CORP \$	M	18.3	19.3	17.2	UP	0.98	0.95	35.4%	0.000	0.0%	24.1	27.3	113.3	12.0	15.4	B MIDD	136.13	148.13		
WTS	WATTS WATER TEC	M	1.0	-24.7	6.8	UP	0.20	0.13	46.0%	0.720	1.2%	28.7	25.5	88.9	11.8	14.9	B WTS	62.20	68.20		
AZZ	AZZ INC	M	13.4	9.4	12.3	DOWN	0.92	0.77	34.2%	0.680	1.2%	18.4	25.3	137.5	11.7	14.9	AZZ	59.05	65.17		
EMR	EMERSON ELECTRI	L	-2.1	1.5	15.3	UP	0.15	0.08	33.9%	1.920	3.2%	18.7	24.3	129.9	11.3	14.3	B EMR	60.28	63.94		
NDSN	NORDSON CORP	M	8.3	42.7	20.8	EVEN	0.82	0.18	53.9%	1.080	0.9%	18.3	25.7	140.4	11.2	14.4	NDSN	125.20	136.25		
JBT	John Bean Technologi	M	2.7	4.3	6.6	UP	0.35	0.18	74.3%	0.400	0.5%	22.6	39.1	173.0	10.6	12.9	JBT	88.65	80.03		
POWL	POWELL INDUSTRI	M	0.6	1.3	5.6	DOWN	0.04	0.00	0.6%	1.040	3.0%	26.9	25.2	93.7	10.4	13.2	B POWL	34.49	35.52		
SIEGY	Siemens DE Adr	L	-1.9	8.4	9.1	EVEN	0.50	0.37	30.5%	1.930	2.7%	14.9	18.7	125.5	10.1	13.8	B SIEGY	71.71	73.93		
MWA	MUELLER WATER P	M	-5.5	27.6	4.9	UP	0.70	0.06	54.9%	0.130	1.2%	32.1	29.6	92.2	10.1	12.3	B MWA	11.25	11.63		
HON	HONEYWELL INTER	L	2.1	9.4	14.4	UP	0.55	0.60	44.8%	2.660	2.0%	16.4	20.8	126.8	10.0	13.6	B HON	131.14	138.41		
B	BARNES GROUP IN	M	-0.8	7.0	12.2	UP	0.07	0.28	29.1%	0.520	0.9%	17.2	22.2	129.1	9.9	13.5	B B	54.97	58.28		
RBC	REGAL-BELOIT CO	M	7.8	-4.0	3.4	UP	0.82	0.05	40.5%	0.960	1.2%	36.1	17.4	48.2	9.8	14.2	B RBC	78.85	80.59		
ROK	ROCKWELL AUTOM	L	3.2	10.0	16.4	DOWN	0.46	0.47	46.3%	3.040	1.9%	17.4	26.3	151.1	9.6	12.6	ROK	157.35	161.20		

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MMM	3M CO	L	3.2	6.0	22.1	UP	0.72	0.83	48.5%	4.700	2.4%	18.1	23.7	130.9	9.2	12.3	MMM	195.83	205.25
ABB	ABB LTD SW Adr	L	2.1	-4.6	9.1	DOWN	0.30	0.68	33.9%	0.760	3.1%	20.4	25.1	123.0	8.8	11.6	B ABB	24.60	24.95
ETN	EATON CORP	L	6.6	7.1	9.6	UP	0.71	0.28	34.7%	2.280	3.0%	15.4	17.9	116.2	8.8	12.6	ETN	75.64	75.29
AOS	SMITH (A O) CORP	M	2.5	18.6	13.6	UP	0.17	0.80	17.3%	0.560	1.0%	20.7	29.2	141.1	8.7	11.8	AOS	53.88	51.65
ITW	ILLINOIS TOOL WO	L	-4.3	8.3	19.4	UP	0.24	0.59	61.5%	2.600	1.9%	16.9	23.2	137.3	8.5	11.7	ITW	138.09	141.19
KAI	KADANT INC	S	3.6	84.2	10.9	DOWN	0.34	0.32	18.4%	0.760	1.2%	14.5	21.6	149.0	8.4	11.9	KAI	62.15	65.11
IEX	IDEX CORP	M	5.9	9.9	18.0	DOWN	0.84	0.21	37.8%	1.360	1.3%	21.1	28.8	136.5	8.3	11.3	IEX	104.76	99.79
BGG	BRIGGS & STRATTO	M	-2.0	29.8	2.4	UP	0.83	0.08	33.9%	0.560	2.2%	29.1	26.0	89.3	8.1	10.8	BGG	24.99	24.43
SNHY	SUN HYDRAULICS	S	4.6	11.7	25.3	DOWN	0.31	0.13	36.9%	0.360	0.9%	26.5	44.1	166.4	7.8	9.9	SNHY	38.84	30.75
AME	AMETEK INC	M	8.1	13.4	19.7	DOWN	0.87	0.87	40.7%	0.360	0.6%	21.2	26.1	123.1	7.6	10.8	B AME	57.20	57.84
AIMC	ALTRA HOLDINGS I	M	4.3	38.9	7.3	DOWN	0.48	0.20	59.6%	0.600	1.4%	22.3	46.0	206.3	7.6	9.8	AIMC	44.15	33.90
IR	INGERSOLL-RAND	L	2.1	50.3	9.5	UP	0.18	0.24	37.3%	1.600	1.8%	17.4	16.1	92.5	6.9	11.3	IR	88.75	84.82
DCI	DONALDSON CO IN	M	2.5	7.3	13.5	DOWN	0.41	0.61	41.5%	0.700	1.5%	21.8	28.2	129.4	5.8	8.8	DCI	46.28	42.48
PNR	Pentair SW Adr	M	9.9	-27.8	10.6	UP	0.60	0.09	50.8%	1.380	2.1%	23.0	26.2	113.9	5.7	8.6	PNR	64.51	61.54
ROP	ROPER INDUSTRIES	M	7.6	12.6	25.0	EVEN	0.93	0.92	51.8%	1.400	0.6%	23.6	34.0	144.1	5.6	7.8	ROP	218.70	193.42
XYL	Xylem	M	78.1	2.1	10.4	DOWN	0.57	0.06	51.5%	0.720	1.4%	21.6	35.5	164.4	5.4	7.5	XYL	51.41	43.65
PH	PARKER-HANNIFIN	L	1.8	6.0	11.3	DOWN	0.26	0.34	38.7%	2.640	1.6%	14.8	24.9	168.2	5.3	8.3	PH	160.80	158.98
GRC	GORMAN-RUPP CO	S	4.2	2.4	10.8	DOWN	0.64	0.17	0.0%	0.460	1.6%	25.4	30.1	118.5	5.0	7.0	GRC	28.62	26.62
CMI	CUMMINS INC	L	5.2	13.2	10.8	DOWN	0.61	0.56	21.0%	4.100	2.7%	14.4	18.3	127.1	2.6	6.3	CMI	150.94	133.97
AP	AMPCO-PITTSBURG	S	-3.0	-54.9	3.5	DOWN	0.40	0.59	21.4%	0.360	2.5%	19.9	-2.2	-11.1	2.2	2.0	S AP	14.55	-118.80
CW	CURTISS-WRIGHT C	M	3.6	7.4	10.1	UP	0.66	0.65	42.4%	0.520	0.6%	18.1	22.3	123.2	1.4	4.7	CW	93.46	85.36
CFX	Colfax	M	35.1	38.9	7.0	UP	0.77	0.11	30.2%	0.000	0.0%	27.5	38.9	141.5	1.3	3.5	CFX	40.47	30.75
TWIN	TWIN DISC INC	S	-4.2	-35.7	7.1	DOWN	0.35	0.31	5.7%	0.360	1.8%	19.8	-18.1	-91.4	1.0	0.9	S TWIN	19.60	-19.42
CCF	CHASE CORP	S	9.8	14.5	16.1	UP	0.77	0.64	12.8%	0.700	0.7%	12.8	25.9	202.3	0.3	3.1	CCF	102.50	91.03
NPO	ENPRO INDUSTRIES	M	1.9	-54.8	4.1	DOWN	0.32	0.21	65.8%	0.880	1.2%	48.0	-38.2	-79.6	0.0	0.0	S NPO	70.65	-33.30
MNTX	Manitex International	S	19.2	-37.4	1.8	DOWN	0.76	0.32	61.3%	0.000	0.0%	17.4	-8.1	-46.6	0.0	0.0	S MNTX	7.40	-16.35
HOLI	Hollysys Automation	M	22.4	147.7	21.0	UP	0.96	0.65	4.7%	0.200	1.2%	11.8	11.1	94.1	0.0	6.4	HOLI	16.04	13.12
ZBRA	ZEBRA TECHNOLO	M	17.0	-33.1	8.6	DOWN	0.69	0.12	78.4%	0.000	0.0%	16.9	-33.9	-200.6	0.0	0.0	S ZBRA	94.27	-50.02
CR	CRANE CO	M	1.7	59.9	10.7	DOWN	0.31	0.32	36.1%	1.320	1.7%	18.5	36.8	198.9	-0.8	1.2	S CR	79.91	58.87
FLS	FLOWERVE CORP	M	1.2	-0.7	11.3	DOWN	0.15	0.00	48.0%	0.760	1.5%	23.3	45.8	196.6	-0.8	1.2	S FLS	50.87	32.78
ATU	ACTUANT CORP -C	M	-1.9	-34.5	10.2	DOWN	0.20	0.30	52.2%	0.040	0.1%	34.4	33.3	96.8	-3.5	-1.4	S ATU	27.30	21.08
RAVN	RAVEN INDUSTRIE	S	2.5	-6.7	12.8	DOWN	0.12	0.15	0.0%	0.520	1.7%	40.3	56.4	140.0	-3.6	-1.8	S RAVN	31.00	16.35
OFLX	Omega Flex	S	6.1	11.7	21.7	UP	0.43	0.47	0.0%	0.000	0.0%	22.3	39.6	177.6	-7.2	-5.3	S OFLX	56.17	36.30
KTEC	KEY TECHNOLOGY	S	0.1	-50.7	1.2	DOWN	0.00	0.41	7.5%	0.000	0.0%	17.8	86.7	487.1	-10.5	-8.6	S KTEC	13.18	4.80
GGG	GRACO INC	M	7.8	4.0	26.4	DOWN	0.72	0.03	34.8%	1.440	1.3%	35.5	106.8	300.8	-15.0	-13.5	S GGG	107.85	29.78
CIR	CIRCOR INTL INC	M	-0.2	33.0	7.1	DOWN	0.00	0.13	37.5%	0.150	0.2%	47.5	109.4	230.3	-23.9	-22.3	S CIR	66.71	15.53

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Companies	57		5.4	9.1	11.5		0.52	0.34	36.7%	1.000	1.4%	22.9	27.5	122.9	5.9	8.6				
Industry	56	Engineering & Construction					Sector	8 Industrials												
EME	EMCOR GROUP INC	L	2.2	18.2	4.0	EVEN	0.34	0.04	21.0%	0.320	0.5%	17.6	21.8	123.9	12.7	16.6	B	EME	65.74	73.26
FLR	FLUOR CORP	L	0.4	-1.7	3.9	DOWN	0.00	0.03	33.7%	0.840	1.6%	18.9	25.8	136.5	11.5	14.6	FLR	51.32	55.78	
FIX	COMFORT SYSTEM	M	4.0	8.4	4.0	UP	0.74	0.01	0.5%	0.300	0.8%	23.4	22.1	94.4	10.3	13.8	B	FIX	36.70	39.00
TTEK	TETRA TECH INC	M	3.7	-10.6	4.5	UP	0.47	0.02	30.5%	0.360	0.8%	22.7	29.5	130.0	9.5	12.6	TTEK	43.95	42.54	
VSEC	VSE CORP	M	-6.2	3.5	7.6	DOWN	0.39	0.35	48.7%	0.240	0.6%	10.9	17.3	158.7	9.2	13.8	VSEC	42.65	43.95	
JEC	JACOBS ENGINEERI	L	2.4	-2.9	4.3	DOWN	0.39	0.16	8.1%	0.600	1.1%	19.3	29.7	153.9	8.9	11.3	JEC	54.92	56.70	
AEGN	Aegion	M	11.6	-36.7	3.9	DOWN	0.89	0.23	38.9%	0.000	0.0%	18.9	27.2	143.9	7.2	10.4	AEGN	22.82	22.55	
AMRC	Ameresco	M	4.8	22.4	1.6	UP	0.42	0.07	35.0%	0.000	0.0%	74.3	25.8	34.7	5.1	8.2	AMRC	6.45	6.37	
PWR	QUANTA SERVICES	L	13.2	4.4	6.3	DOWN	0.93	0.12	9.2%	0.000	0.0%	23.5	27.7	117.9	4.5	7.7	PWR	35.44	32.93	
AGX	Argan	M	12.1	78.6	19.1	DOWN	0.58	0.54	0.0%	0.700	1.0%	12.1	14.8	122.3	2.2	6.7	AGX	66.85	58.82	
ACM	AECOM TECHNOLO	L	15.4	-31.3	2.4	DOWN	0.86	0.13	53.3%	0.000	0.0%	24.4	32.9	134.8	1.9	4.0	ACM	34.21	29.18	
GVA	GRANITE CONSTRU	M	0.0	-9.6	2.8	UP	0.00	0.01	21.6%	0.520	1.0%	34.5	37.4	108.4	1.3	3.2	S	GVA	52.71	39.60
MYRG	MYR GROUP INC	M	8.2	54.0	5.0	DOWN	0.87	0.34	19.1%	0.000	0.0%	16.9	33.8	200.0	1.1	3.2	MYRG	42.26	34.88	
KBR	KBR INC	M	-9.5	-46.9	5.4	DOWN	0.79	0.37	38.5%	0.320	2.3%	16.6	-32.7	-197.0	0.8	0.7	S	KBR	14.05	-7.73
CBI	CHICAGO BRIDGE	L	20.3	-53.9	6.1	DOWN	0.67	0.08	49.6%	0.280	0.9%	13.7	-9.8	-71.5	0.2	0.2	S	CBI	30.08	-55.27
ORN	ORION MARINE GR	M	9.3	-53.2	2.6	DOWN	0.80	0.50	30.5%	0.000	0.0%	44.4	-58.1	-130.9	0.0	0.0	S	ORN	7.55	-2.32
PRIM	Primoris Services	M	19.9	14.5	4.6	DOWN	0.79	0.15	34.6%	0.220	1.0%	24.1	45.0	186.7	-0.9	1.1	S	PRIM	22.97	15.00
Companies	17		6.6	-2.5	5.2		0.58	0.19	27.8%	0.276	0.7%	24.5	17.1	85.1	5.0	7.5				
Industry	58	Farm & Construction Equipmen					Sector	8 Industrials												
DE	DEERE & CO	L	2.8	7.9	11.8	DOWN	0.22	0.27	82.2%	2.400	2.2%	12.3	24.2	196.7	13.2	16.5	DE	111.61	126.28	
CMCO	COLUMBUS MCKIN	M	0.1	44.5	6.3	DOWN	0.00	0.10	45.2%	0.160	0.6%	14.1	27.2	192.9	12.7	16.0	CMCO	26.13	28.56	
ASTE	ASTEC INDUSTRIES	M	2.8	4.2	6.0	UP	0.43	0.02	0.0%	0.400	0.6%	23.9	27.9	116.7	10.5	13.6	B	ASTE	63.35	64.78
ALG	ALAMO GROUP INC	M	7.4	14.8	7.4	EVEN	0.84	0.91	15.3%	0.400	0.5%	15.2	22.8	150.0	10.5	14.1	ALG	79.06	86.87	
AGCO	AGCO CORP	L	2.0	2.4	5.3	DOWN	0.12	0.02	36.5%	0.560	0.9%	14.4	32.5	225.7	6.5	8.7	AGCO	63.99	59.18	
LNN	LINDSAY CORP	M	7.4	6.4	10.8	DOWN	0.57	0.14	31.7%	1.160	1.3%	25.6	40.0	156.3	4.6	6.7	LNN	86.86	67.72	
CAT	CATERPILLAR INC	L	0.9	-35.5	10.9	DOWN	0.02	0.24	71.1%	3.080	3.0%	16.5	-378.7	-2295.2	1.7	1.5	S	CAT	102.26	-4.88
MTW	MANITOWOC CO	M	-5.4	-8.8	1.5	DOWN	0.34	0.01	31.3%	0.080	1.3%	5.1	-2.2	-43.1	0.4	0.4	S	MTW	5.97	-49.13
TEX	TEREX CORP	M	-6.1	-35.1	3.6	DOWN	0.09	0.00	45.2%	0.320	0.9%	18.8	-15.0	-79.8	0.4	0.3	S	TEX	34.98	-41.93
TWI	TITAN INTERNATIO	M	3.0	-63.4	5.5	DOWN	0.43	0.02	61.0%	0.020	0.2%	22.4	-13.2	-58.9	0.1	0.1	S	TWI	10.71	-14.55
GENC	GENCOR INDUSTRI	S	-5.0	-13.8	7.8	UP	0.35	0.03	0.0%	0.000	0.0%	18.8	35.1	186.7	-4.8	-2.8	S	GENC	16.60	12.15
Companies	11		0.9	-6.9	7.0		0.31	0.16	38.1%	0.780	1.0%	17.0	-18.1	-113.8	5.1	6.8				

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Industry	77	Industrial Distribution					Sector	8	Industrials											
WCC	WESCO INTL INC	L	4.4	-1.8	4.0	DOWN	0.55	0.02	41.0%	0.000	0.0%	17.0	30.2	177.6	14.3	16.8	WCC	60.95	69.45	
WAIR	Wesco Aircraft Holdin	M	15.9	-30.9	11.3	DOWN	0.93	0.12	49.6%	0.000	0.0%	15.3	14.3	93.5	12.6	18.4	B WAIR	12.15	13.44	
FAST	FASTENAL COMPA	M	8.8	11.7	21.1	DOWN	0.90	0.82	16.0%	1.280	2.9%	28.2	25.5	90.4	10.9	13.9	B FAST	44.68	47.10	
MSM	MSC INDUSTRIAL D	M	7.9	6.0	14.5	DOWN	0.86	0.52	28.0%	1.800	2.0%	19.8	22.7	114.6	10.9	14.2	B MSM	89.53	97.36	
GWV	GRAINGER (W W) I	L	6.3	10.1	12.4	DOWN	0.91	0.83	52.0%	4.880	2.5%	20.9	19.6	93.8	9.3	13.0	B GWV	192.70	200.45	
AXE	ANIXTER INTL INC	L	2.5	24.8	3.8	DOWN	0.48	0.06	50.9%	0.000	0.0%	17.5	21.3	121.7	8.7	12.5	B AXE	81.55	85.43	
HWCC	HOUSTON WIRE &	S	-0.7	-38.4	5.6	DOWN	0.02	0.45	40.9%	0.120	1.9%	19.3	-16.9	-87.6	1.7	1.6	S HWCC	6.25	-6.67	
PKOH	PARK OHIO HOLDI	M	5.3	88.9	4.9	DOWN	0.46	0.34	67.5%	0.500	1.3%	11.6	15.3	131.9	0.7	5.3	PKOH	39.35	33.53	
TITN	TITAN MACHINERY	M	13.3	-58.4	2.2	DOWN	0.50	0.61	28.3%	0.000	0.0%	20.3	-24.0	-118.2	0.0	0.0	S TITN	15.85	-11.85	
LAWS	LAWSON PRODUCT	S	-6.7	-31.3	0.4	DOWN	0.79	0.14	12.2%	0.000	0.0%	813.4	-103.4	-12.7	0.0	0.0	S LAWS	22.75	-3.98	
BGC	GENERAL CABLE C	M	-1.2	-69.4	0.9	DOWN	0.04	0.86	78.1%	0.720	4.0%	0.0	-9.6	0.0	0.0	0.0	S BGC	18.00	-33.82	
DXPE	DXP ENTERPRISES I	M	11.2	-29.7	5.0	DOWN	0.70	0.09	54.5%	0.000	0.0%	28.6	76.0	265.7	-3.7	-1.6	S DXPE	36.48	17.02	
HDS	HD Supply Holdings	L	2.4	293.3	2.9	UP	0.20	0.58	80.8%	0.000	0.0%	18.6	39.5	212.4	-6.8	-4.8	S HDS	40.30	26.25	
AIT	APPLIED INDUSTRI	M	3.7	0.0	6.6	DOWN	0.76	0.00	33.0%	1.160	1.8%	23.7	77.1	325.3	-7.9	-6.2	S AIT	64.00	25.42	
Companies	14		5.2	12.5	6.8		0.58	0.39	45.2%	0.747	1.2%	75.3	13.4	100.6	3.6	5.9				
Industry	86	Integrated Shipping & Logist					Sector	8	Industrials											
CHRW	C H ROBINSON WO	L	7.8	7.6	6.3	EVEN	0.90	0.81	49.2%	1.800	2.5%	19.8	20.1	101.5	11.2	14.9	B CHRW	72.70	76.84	
FDX	FEDEX CORP	L	4.2	10.6	6.0	DOWN	0.88	0.11	49.5%	1.600	0.8%	23.6	26.7	113.1	11.1	14.3	B FDX	189.70	202.82	
JBHT	HUNT (JB) TRANSP	L	8.7	14.0	10.3	UP	0.91	0.83	40.3%	0.920	1.0%	22.6	23.3	103.1	10.7	14.2	B JBHT	89.66	96.75	
LSTR	LANDSTAR SYSTE	M	4.0	8.0	7.0	EVEN	0.61	0.66	23.3%	0.360	0.4%	21.2	25.7	121.2	8.8	12.0	B LSTR	85.45	89.55	
UPS	UNITED PARCEL SE	L	2.7	17.8	8.6	EVEN	0.77	0.34	81.6%	3.120	2.9%	24.4	27.8	113.9	8.5	11.3	UPS	107.46	102.23	
HUBG	HUB GROUP INC -C	M	11.3	5.3	3.3	UP	0.84	0.36	22.2%	0.000	0.0%	20.7	17.7	85.5	8.2	12.7	B HUBG	39.15	40.94	
EXPD	EXPEDITORS INTL	L	3.0	8.0	10.1	UP	0.41	0.83	0.0%	0.800	1.4%	22.6	23.8	105.3	6.6	9.7	B EXPD	56.09	56.47	
FWRD	FORWARD AIR COR	M	11.1	4.4	11.6	DOWN	0.94	0.06	5.4%	0.600	1.1%	28.2	58.4	207.1	-3.9	-2.0	S FWRD	53.17	27.75	
ECHO	Echo Global Logistics	M	35.4	9.8	1.7	DOWN	0.96	0.07	33.5%	0.000	0.0%	143.4	312.5	217.9	-30.8	-29.4	S ECHO	18.75	1.87	
Companies	9		9.8	9.5	7.2		0.80	0.45	33.9%	1.022	1.1%	36.3	59.6	129.8	3.4	6.4				
Industry	99	Metal Fabrication					Sector	8	Industrials											
VMI	VALMONT INDUST	M	7.1	2.2	9.7	DOWN	0.61	0.01	43.8%	1.500	1.0%	25.7	19.3	75.1	10.2	14.2	B VMI	152.35	158.79	
CRS	CARPENTER TECHN	M	2.9	-10.5	7.3	DOWN	0.17	0.05	33.9%	0.720	1.8%	49.4	-225.6	-456.7	3.4	3.1	S CRS	40.60	-3.23	
GTLS	CHART INDUSTRIE	M	6.7	-28.3	8.0	DOWN	0.50	0.18	25.0%	0.000	0.0%	29.6	40.6	137.2	2.5	4.7	GTLS	36.51	27.68	
BOOM	DYNAMIC MATERI	S	-0.5	-54.1	6.5	DOWN	0.01	0.68	12.0%	0.080	0.5%	28.2	-34.0	-120.6	0.9	0.8	S BOOM	15.30	-8.10	
MLI	MUELLER INDUSTR	M	-1.0	15.3	6.3	UP	0.04	0.16	36.2%	0.400	1.2%	17.1	18.2	106.4	0.8	4.8	MLI	32.04	28.18	

The LongFellow Investor Report

Stock Challenges

Sorted by Sector, Industry, PAR

Use Due Diligence

Ticker	Name	Rev Size	Sales Grwth	EPS Grwth	Profit Mrgin	Trend PTP	SLS R^2	EPS R^2	%Debt to Cap	Cur Div	Cur Div %	Avg PE	Cur PE	RV	PAR	TR	REC Tck	Cur. Price	Buy UP to		
GHM	GRAHAM CORP	S	4.9	-0.1	14.5	DOWN	0.37	0.00	0.1%	0.360	1.6%	24.4	58.1	238.1	0.3	2.3	S	GHM	22.07	12.83	
HAYN	Haynes International	S	-2.3	1.3	6.3	DOWN	0.18	0.00	2.3%	0.880	2.1%	36.2	132.2	365.2	-24.2	-22.9	S	HAYN	42.29	8.17	
Companies	7		2.5	-10.6	8.4		0.27	0.15	21.9%	0.563	1.2%	30.1	1.3	49.2	-0.9	1.0					
Industry	114	Pollution & Treatment Contro					Sector	8	Industrials												
FSS	FEDERAL SIGNAL C	M	-3.2	25.8	8.1	EVEN	0.32	0.06	13.5%	0.280	1.8%	14.1	24.8	175.9	7.6	10.7	FSS	15.61	16.13		
CECE	CECO ENVIRONME	S	7.4	-42.9	5.4	UP	0.33	0.15	34.6%	0.300	2.7%	29.7	-10.1	-34.0	1.6	1.5	S	CECE	11.29	-20.17	
FTEK	FUEL TECH INC	S	-6.5	-64.0	6.2	DOWN	0.07	0.33	0.0%	0.000	0.0%	36.0	-1.2	-3.3	0.0	0.0	S	FTEK	0.87	-13.35	
HCCI	Heritage-Crystal Clean	S	19.9	-0.7	1.1	UP	0.92	0.00	24.7%	0.000	0.0%	108.3	60.2	55.6	-0.3	1.9	S	HCCI	15.05	8.63	
CCC	CALGON CARBON	M	4.6	1.2	9.9	DOWN	0.66	0.01	35.7%	0.200	1.4%	32.0	53.9	168.4	-5.9	-4.2	S	CCC	14.55	7.58	
Companies	5		4.4	-16.1	6.1		0.46	0.11	21.7%	0.156	1.2%	44.0	25.5	72.5	0.6	2.0					
Industry	116	Railroads					Sector	8	Industrials												
CP	CANADIAN PACIFIC	L	4.7	9.5	27.2	UP	0.81	0.37	70.7%	1.500	1.0%	21.8	15.3	70.2	19.3	24.6	B	CP	153.25	191.74	
ARII	AMERICAN RAILCA	M	3.7	38.8	19.5	DOWN	0.09	0.14	50.6%	1.600	3.8%	10.3	11.2	108.7	15.0	21.6	B	ARII	41.95	45.49	
NSC	NORFOLK SOUTHE	L	1.7	6.3	25.5	UP	0.19	0.51	44.5%	2.440	2.1%	15.0	20.3	135.3	12.6	16.4	NSC	117.49	128.22		
CNI	Canadian Ntnl Railway	L	6.2	10.9	37.3	UP	0.87	0.93	48.8%	1.220	1.7%	14.8	15.0	101.4	11.9	16.8	B	CNI	72.29	76.78	
KSU	KANSAS CITY SOUT	M	5.1	18.1	26.6	UP	0.71	0.63	38.5%	1.320	1.5%	23.6	18.7	79.2	10.7	14.7	B	KSU	90.07	96.70	
TRN	TRINITY INDUSTRI	M	7.4	40.9	14.6	DOWN	0.40	0.18	44.6%	0.440	1.6%	8.8	14.1	160.2	9.7	15.2	TRN	26.90	27.56		
UNP	UNION PACIFIC CO	L	4.1	15.2	36.4	DOWN	0.58	0.90	42.2%	2.420	2.2%	16.6	22.0	132.5	9.6	13.0	UNP	111.96	116.98		
WAB	WABTEC CORP	M	11.4	17.2	16.1	DOWN	0.90	0.89	0.0%	0.400	0.5%	20.2	27.1	134.2	9.5	12.7	WAB	83.89	86.67		
GBX	GREENBRIER COMP	M	12.0	35.8	10.0	UP	0.69	0.08	35.5%	0.880	2.0%	10.1	10.4	103.0	9.2	16.5	GBX	43.45	41.33		
CSX	CSX CORP	L	2.0	9.3	25.0	EVEN	0.37	0.81	48.7%	0.720	1.4%	14.7	27.8	189.1	6.2	9.1	CSX	50.84	47.43		
GWR	GENESEE & WYOMI	M	19.1	9.3	15.2	DOWN	0.93	0.29	48.6%	0.000	0.0%	21.2	27.9	131.6	3.6	6.8	GWR	67.76	61.74		
FSTR	FOSTER (LB) CO	S	3.8	-65.0	5.9	DOWN	0.22	0.55	47.7%	0.160	1.1%	19.7	-1.0	-5.1	0.2	0.2	S	FSTR	14.20	-248.25	
Companies	12		6.8	12.2	21.6		0.56	0.52	43.4%	1.092	1.6%	16.4	17.4	111.7	9.8	14.0					
Industry	127	Rental & Leasing Services					Sector	8	Industrials												
CAR	AVIS BUDGET GRO	L	6.1	173.4	4.4	DOWN	0.74	0.67	96.1%	0.000	0.0%	19.6	16.7	85.2	16.0	21.3	B	CAR	30.50	36.47	
AL	Air Lease	M	30.3	36.6	35.2	UP	0.90	0.89	71.1%	0.300	0.8%	14.3	11.1	77.6	13.4	20.5	B	AL	38.14	41.85	
WLFC	WILLIS LEASE FINA	S	4.8	-4.6	11.0	UP	0.80	0.01	81.6%	0.000	0.0%	15.7	11.2	71.3	12.9	20.1	B	WLFC	22.71	24.75	
MGRC	MCGRATH RENTCO	S	5.3	0.2	18.0	DOWN	0.90	0.01	45.5%	1.040	3.0%	18.9	21.8	115.3	11.9	15.2	B	MGRC	34.81	37.59	
AAN	AARON'S INC	M	9.2	5.9	7.9	DOWN	0.97	0.40	25.0%	0.110	0.3%	17.8	18.8	105.6	11.5	15.8	B	AAN	35.94	40.04	
AYR	AIRCASTLE LTD	M	7.3	-1.7	24.3	EVEN	0.81	0.01	71.7%	1.040	4.4%	13.6	12.0	88.2	11.5	16.5	AYR	23.62	22.53		
R	RYDER SYSTEM IN	L	1.8	7.3	5.7	UP	0.23	0.33	71.8%	1.760	2.6%	14.2	14.8	104.2	11.4	16.3	B	R	67.91	71.58	

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Ticker	Name	Rev Size	Sales Grwth	EPS Grwth	Profit Mrgin	Trend PTP	SLS R^2	EPS R^2	%Debt to Cap	Cur Div	Cur Div %	Avg PE	Cur PE	RV	PAR	TR	REC Tck	Cur. Price	Buy UP to	
URI	UNITED RENTALS I	L	9.6	125.1	13.5	UP	0.55	0.39	82.1%	0.000	0.0%	15.2	16.3	107.2	10.6	15.7	B	URI	109.66	117.47
HEES	H&E Equipment Servi	M	2.3	39.7	6.7	DOWN	0.09	0.12	85.1%	1.100	5.2%	18.7	20.1	107.5	3.8	6.9	HEES	21.12	18.96	
RCII	RENT-A-CENTER IN	M	1.3	-51.2	5.2	DOWN	0.46	0.45	58.9%	0.320	3.0%	14.7	-4.4	-29.9	1.4	1.2	S	RCII	10.69	-43.80
UHAL	Amerco	M	5.9	52.0	17.9	UP	0.89	0.37	59.0%	4.000	1.1%	12.1	16.6	137.2	0.6	4.9	UHAL	374.46	338.53	
HTZ	Hertz Global Holdings	L	3.0	3.9	2.4	DOWN	0.38	0.00	94.2%	0.000	0.0%	23.0	-2.9	-12.6	0.0	0.0	S	HTZ	16.49	-102.45

Companies	12	7.2	32.2	12.7	0.64	0.30	70.2%	0.806	1.7%	16.5	12.7	79.7	8.7	12.9
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Industry	138	Shipping & Ports	Sector	8	Industrials
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FRO	FRONTLINE LTD BU	M	-12.6	-54.1	24.2	EVEN	0.68	0.24	52.1%	0.600	9.0%	11.4	8.9	78.1	12.7	18.1	FRO	6.65	5.81	
MATX	Matson	M	1.3	3.4	6.8	DOWN	0.16	0.03	61.3%	0.760	2.4%	19.4	17.0	87.6	10.6	14.8	B	MATX	31.70	32.43
SFL	SHIP FINANCE LTD	S	-1.2	-6.5	41.7	DOWN	0.04	0.41	57.9%	1.800	12.8%	10.9	9.7	89.0	10.5	14.6	SFL	14.05	11.53	
TGP	Teekay LNG Partners	S	4.5	116.6	52.3	DOWN	0.73	0.56	58.8%	0.560	3.4%	15.6	9.9	63.5	9.3	13.7	TGP	16.70	13.60	
GLNG	Golar LNG BU Adr	S	-15.8	-65.5	117.2	DOWN	0.47	0.15	51.3%	0.200	0.8%	13.1	-11.8	-90.1	1.8	1.6	S	GLNG	25.51	-38.93
DSX	DIANA SHIPPING IN	S	-7.7	-67.3	23.9	DOWN	0.58	0.79	36.3%	0.000	0.0%	12.0	-1.9	-15.8	0.0	0.0	S	DSX	3.99	-37.95
KEX	KIRBY CORP	M	8.5	6.0	16.4	DOWN	0.59	0.35	0.0%	0.000	0.0%	18.6	26.9	144.6	-3.0	0.0	S	KEX	70.60	58.87

Companies	7	-3.3	-9.6	40.4	0.46	0.36	45.4%	0.560	4.1%	14.4	8.4	51.0	6.0	9.0
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Industry	146	Staffing & Outsourcing Servi	Sector	8	Industrials
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BBSI	BARRETT BUSINES	M	15.4	14.1	4.3	DOWN	0.87	0.02	6.8%	0.910	1.6%	18.4	22.9	124.5	17.6	21.5	B	BBSI	57.66	68.57
KELYA	KELLY SERVICES I	L	0.5	74.2	1.3	UP	0.04	0.30	0.0%	0.300	1.3%	15.1	7.1	47.0	15.0	24.8	B	KELYA	22.32	22.92
KFRC	KFORCE INC \$	M	3.9	8.8	4.2	UP	0.79	0.11	47.3%	0.480	2.1%	26.9	18.2	67.7	14.8	19.0	B	KFRC	22.70	25.77
RECN	RESOURCES CONN	M	-2.9	9.8	8.9	EVEN	0.33	0.02	11.9%	0.440	3.2%	20.6	22.1	107.3	13.9	17.4	B	RECN	13.90	15.69
HSII	HEIDRICK & STRUG	M	-0.7	10.9	4.8	UP	0.02	0.01	8.4%	0.520	2.4%	38.4	27.9	72.7	13.7	16.6	B	HSII	21.50	22.45
ASGN	ON ASSIGNMENT IN	M	21.4	26.4	6.3	UP	0.81	0.22	42.3%	0.000	0.0%	23.8	28.8	121.0	12.9	16.3	B	ASGN	51.77	55.90
KFY	KORN/FERRY INTE	M	6.7	24.5	9.3	DOWN	0.68	0.08	21.5%	0.400	1.2%	25.1	29.7	118.3	11.2	13.4	B	KFY	32.40	34.05
RHI	ROBERT HALF INTL	L	3.0	14.9	10.1	UP	0.24	0.28	0.1%	0.960	2.1%	19.3	17.4	90.2	7.6	11.7	RHI	46.05	44.51	
CDI	CDI CORP	M	-1.2	-34.3	1.1	DOWN	0.11	0.14	0.0%	0.520	6.4%	20.8	-4.9	-23.6	2.4	2.1	S	CDI	8.15	-30.22
DHX	DICE HOLDINGS IN	S	8.7	-18.3	18.2	DOWN	0.72	0.05	46.0%	0.000	0.0%	21.6	-32.1	-148.6	0.0	0.0	S	DHX	3.85	-2.18
EGL	Engility Holdings	M	-2.0	-21.9	3.3	DOWN	0.04	0.02	61.0%	0.000	0.0%	14.5	-97.8	-674.5	0.0	0.0	S	EGL	28.35	-5.25
TBI	TRUEBLUE INC	M	10.1	-0.1	3.6	DOWN	0.70	0.00	21.2%	0.000	0.0%	17.2	-73.9	-429.7	0.0	0.0	S	TBI	27.35	-6.67
MAN	MANPOWER INC/WI	L	0.2	55.4	2.9	UP	0.00	0.14	24.8%	1.720	1.7%	14.9	15.8	106.0	-0.5	3.6	MAN	100.98	85.93	
CCRN	CROSS COUNTRY H	M	1.0	-7.0	1.3	UP	0.02	0.01	33.3%	0.000	0.0%	94.8	-29.7	-31.3	-15.0	-13.2	S	CCRN	13.97	-6.75

Companies	14	4.6	11.2	5.7	0.38	0.10	23.2%	0.446	1.6%	26.5	-3.5	-32.4	6.7	9.5
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Industry	153	Truck Manufacturing	Sector	8	Industrials
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Stock Challenges

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Use Due Diligence

Ticker	Name	Rev Size	Sales Grwth	EPS Grwth	Profit Mrgin	Trend PTP	SLS R^2	EPS R^2	%Debt to Cap	Cur Div	Cur Div %	Avg PE	Cur PE	RV	PAR	TR	REC Tck	Cur. Price	Buy UP to	
SPAR	SPARTAN MOTORS	M	-2.1	-42.7	0.6	UP	0.08	0.35	0.1%	0.100	1.2%	26.2	31.7	121.0	14.8	17.0	B	SPAR	8.25	8.92
WNC	WABASH NATIONA	M	14.5	104.0	6.5	UP	0.52	0.43	30.4%	0.240	1.1%	10.3	13.2	128.2	13.0	19.1	B	WNC	22.78	25.26
OSK	OSHKOSH TRUCK C	L	-0.3	30.0	5.2	DOWN	0.00	0.09	29.7%	0.800	1.2%	12.9	23.3	180.6	4.7	8.0	OSK	69.39	66.95	
PCAR	PACCAR INC ~	L	5.3	7.4	9.8	DOWN	0.32	0.07	0.0%	0.960	1.4%	19.2	16.5	85.9	1.5	5.6	PCAR	66.73	56.80	
HY	Hyster-Yale Materials	M	4.4	3.1	3.9	DOWN	0.43	0.02	29.4%	1.180	2.0%	13.6	23.0	169.1	1.0	4.1	HY	60.11	54.88	

Companies	5	4.4	20.4	5.2	0.27	0.19	17.9%	0.656	1.4%	16.4	21.5	137.0	7.0	10.8
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Industry	154	Trucking	Sector	8	Industrials
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RRTS	Roadrunner Transporta	M	25.2	160.1	5.0	DOWN	0.95	0.60	39.8%	0.000	0.0%	17.1	10.2	59.6	17.6	25.8	B	RRTS	6.72	8.28
SAIA	SAIA INC \$	M	3.7	94.3	6.0	UP	0.66	0.44	13.4%	0.000	0.0%	16.2	25.6	158.0	12.4	15.8	SAIA	48.15	54.64	
ODFL	OLD DOMINION FR	M	10.8	24.6	15.3	UP	0.90	0.82	5.5%	0.400	0.5%	18.8	24.9	132.4	9.1	12.4	ODFL	88.52	95.83	
KNX	KNIGHT TRANSPPO	M	6.7	8.9	14.5	DOWN	0.86	0.76	0.0%	0.240	0.7%	21.3	32.1	150.7	7.1	9.3	KNX	34.30	32.18	
WERN	WERNER ENTERPRI	M	0.7	4.8	7.8	DOWN	0.06	0.39	11.7%	0.240	0.9%	19.3	26.5	137.3	2.4	5.4	WERN	27.30	24.83	
HTLD	HEARTLAND EXPR	M	3.2	1.5	16.4	DOWN	0.26	0.12	0.0%	0.080	0.4%	23.7	29.6	124.9	0.5	2.6	HTLD	20.12	17.85	
MRTN	MARTEN TRANSPO	M	2.8	10.3	7.6	UP	0.58	0.94	0.0%	0.100	0.4%	19.5	24.3	124.6	0.3	3.4	MRTN	24.80	22.51	
USAK	USA TRUCK INC	S	0.9	12.7	3.8	DOWN	0.04	0.01	69.9%	0.000	0.0%	28.9	-7.4	-25.6	0.0	0.0	S	USAK	6.71	-16.35
PTSI	P.A.M. TRANSPORT	S	1.9	126.4	4.6	DOWN	0.21	0.48	63.5%	0.000	0.0%	18.4	11.2	60.9	-0.3	6.1	PTSI	18.77	15.15	
CVTI	Covenant Transportati	M	0.1	160.7	4.2	DOWN	0.00	0.72	0.0%	0.000	0.0%	15.8	26.0	164.6	-0.8	2.2	CVTI	18.73	16.55	
ARCB	ArcBest	M	6.3	29.8	1.9	DOWN	0.76	0.05	28.5%	0.320	1.2%	29.0	37.8	130.3	-2.7	-0.7	S	ARCB	26.45	18.75
CGI	Celadon Group	M	8.0	18.9	6.2	DOWN	0.80	0.36	50.6%	0.080	2.0%	14.9	49.4	331.5	-11.1	-9.2	S	CGI	3.95	2.03

Companies	12	5.9	54.4	7.8	0.51	0.47	23.6%	0.122	0.5%	20.2	24.2	129.1	2.9	6.1
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Industry	159	Waste Management	Sector	8	Industrials
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WM	WASTE MANAGEM	L	0.7	-3.4	11.3	UP	0.17	0.02	62.4%	1.700	2.3%	22.4	26.6	118.8	10.6	13.5	B	WM	72.78	73.72
ECOL	AMERICAN ECOLO	S	16.9	6.7	16.9	DOWN	0.65	0.38	50.5%	0.720	1.5%	23.6	30.0	127.1	9.5	11.6	B	ECOL	47.15	47.25
RSG	REPUBLIC SERVICE	L	10.5	9.6	11.4	DOWN	0.61	0.34	49.7%	1.280	2.0%	21.9	35.6	162.6	4.7	6.6	RSG	62.99	51.52	
CVA	Covanta Holding	M	1.2	-43.7	4.6	UP	0.50	0.42	86.2%	1.000	6.9%	36.6	-90.9	-248.4	3.2	2.9	S	CVA	14.55	-2.85
DAR	DARLING INTERNA	M	25.1	-0.8	6.0	DOWN	0.86	0.00	46.8%	0.000	0.0%	26.5	24.8	93.6	0.5	3.5	DAR	15.13	14.10	
CLH	CLEAN HARBORS I	M	16.8	-45.6	4.1	DOWN	0.85	0.36	59.7%	0.000	0.0%	42.1	-84.2	-200.0	0.0	0.0	S	CLH	58.11	-12.45
SRCL	STERICYCLE INC	M	15.9	7.9	17.5	DOWN	1.00	0.47	50.7%	0.000	0.0%	36.5	41.2	112.9	-0.7	1.5	S	SRCL	85.34	60.23
WCN	WASTE CONNECTIO	M	13.1	-21.1	16.1	DOWN	0.95	0.10	44.9%	0.720	0.8%	28.6	71.9	251.4	-8.5	-6.7	S	WCN	92.02	38.48

Companies	8	12.5	-11.3	11.0	0.70	0.26	56.4%	0.678	1.7%	29.8	6.9	52.3	2.4	4.1
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Stock Challenges

Sorted by Sector, Industry, PAR

Use Due Diligence

Ticker Name	Rev Size	Sales Grwth	EPS Grwth	Profit Mrgn	Trend PTP	SLS R^2	EPS R^2	%Debt to Cap	Cur Div	Cur Div %	Avg PE	Cur PE	RV	PAR	TR	REC	Tck	Cur. Price	Buy UP to
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Report Headers Legend

Rev Size = Based on Sales Revenue Size-BI value
 SP Qlty = Standard Poors Quality
 Date of Data = Date of Last Update
 Sales Grwth = Sales Growth
 EPS Grwth = EPS Growth

Profit Mrgn = Pre-tax Profit Margin
 Trend PTP = Trend of Pre-tax Profit
 Sales R^2 = Sales Trend Line Predictability
 EPS R^2 = EPS Trend Line Predictability
 %Debt to Cap = % of Debt to Capitalization

RV = Relative Value of Current PE to Average PE
 PAR = 5 yr Projected Average Return
 TR = 5 yr Total Return
 Rec = Recommendation

Because of Rounding 6 decimals a boundary figure may appear in either of 2 colors

1. Look for RV, PAR, TR Columns to be Dark Blue.
2. Sales ^2 in upper.90's should indicate good trend lines.
3. Compare PTP (Pre Tax Profit) for individual stock to the Industry
4. Compare % of Debt to Capitalization) for individual stock to the Industry
5. Check Company with Buy recommendation to PTP Trend. If Down this may be an indication of the Barbed Wire Fence. DO NOT PROCEED!

R ^2	Color	Range	Count	Percentage
	Blue	.97 to 1.00	1	0.4%
	Green	.90 to 0.96	7	2.7%
	Orange	less than .90	253	96.9%

Category	Count	Percentage
Large Revenue	69	26.4%
Mid Revenue	152	58.2%
Small Revenue Companies	40	15.3%
Total	261	

Relative Value	Color	Range	Count	Percentage
	Blue	85.0 to 110.0	51	19.5%
	Green	70.0 to 84.9	11	4.2%
	Orange	110.01 to 115.	7	2.7%
	Magenta	Market knows something that we don't		
	Magenta	< 70.0	52	19.9%
	Magenta	> 115.0	140	53.6%

Category	Color	Range	Count	Percentage
PAR	Blue	14.9 Plus %	19	7.3%
	Green	12.0 to 14.8	27	10.3%
	Orange	10.0 to 11.9	38	14.6%
	Orange	< 10.0	178	68.2%
Total Return	Blue	20 Plus	18	6.9%
	Green	14.9 to 19.9	44	16.9%
	Orange	10.0 to 14.8	72	27.6%
	Orange	< 10.0	127	48.7%
%Debt to Ca	Blue	33% or Less	70	26.8%
	Green	33.01 to 40.0	42	16.1%
	Orange	40.01 Plus	121	46.4%
	Orange	<= Zero	28	10.7%
	Orange	Null	0	0.0%

40 Plus: Money goes to the Banks not to You. Compare to Industry