

The LongFellow Investor Report

Stock Challenges

Sorted by Sector, Industry, PAR

PAR >= 11.1

Select Series Loose

Trend All

Use Due Diligence

Ticker	Name	Rev Size	Sales Grwth	EPS Grwth	Profit Mrgin	Trend PTP	SLS R^2	EPS R^2	%Debt to Cap	Cur Div	Cur Div %	Avg PE	Cur PE	RV	PAR	TR	REC Tck	Cur. Price	Buy UP to	
<b>Industry 2 Aerospace &amp; Defense</b>																				
<b>Sector 8 Industrials</b>																				
ATRO	ASTRONICS CORP	M	26.8	15.7	11.9	DOWN	0.90	0.18	33.3%	0.000	0.0%	20.0	20.8	104.0	16.6	21.1	B	ATRO	32.51	38.78
WWD	Woodward	M	7.5	8.5	11.1	EVEN	0.89	0.89	36.8%	0.500	0.7%	18.1	21.6	119.3	16.1	20.1	B	WWD	67.67	81.28
COL	ROCKWELL COLLIN	L	1.7	4.7	18.2	DOWN	0.70	0.79	50.8%	1.320	1.3%	15.1	18.7	123.8	12.8	16.9	B	COL	104.09	116.82
LLL	L-3 COMMUNICATI	L	-4.2	-1.6	8.0	EVEN	0.73	0.03	41.8%	3.000	1.7%	17.0	20.9	122.9	11.9	15.5	B	LLL	171.77	187.40
<b>Companies 4</b>			<b>7.9</b>	<b>6.8</b>	<b>12.3</b>		<b>0.80</b>	<b>0.47</b>	<b>40.7%</b>	<b>1.205</b>	<b>0.9%</b>	<b>17.6</b>	<b>20.5</b>	<b>117.5</b>	<b>14.4</b>	<b>18.4</b>				
<b>Industry 5 Airlines</b>																				
<b>Sector 8 Industrials</b>																				
RYAAY	RYANAIR HOLDING	L	10.5	42.1	16.6	UP	0.94	0.18	45.7%	3.320	3.6%	14.6	15.8	108.2	14.0	18.5	B	RYAAY	91.93	101.48
<b>Companies 1</b>			<b>10.5</b>	<b>42.1</b>	<b>16.6</b>		<b>0.94</b>	<b>0.18</b>	<b>45.7%</b>	<b>3.320</b>	<b>3.6%</b>	<b>14.6</b>	<b>15.8</b>	<b>108.2</b>	<b>14.0</b>	<b>18.5</b>				
<b>Industry 26 Building Materials</b>																				
<b>Sector 8 Industrials</b>																				
CRH	CRH IE Adr	L	-0.2	-19.9	4.6	UP	0.01	0.08	46.9%	0.420	1.2%	22.2	9.5	42.8	24.4	31.0	B	CRH	36.32	42.97
MAS	MASCO CORP ~	L	-3.3	95.2	6.8	UP	0.46	0.29	103.5%	0.400	1.1%	19.0	23.4	123.2	17.7	21.4	B	MAS	37.02	44.80
CX	CEMEX SAB DE CV	L	-4.0	-32.9	17.6	DOWN	0.51	0.10	58.5%	0.000	0.0%	25.9	6.2	23.9	17.4	30.0	B	CX	9.22	10.80
GFF	GRIFFON CORP ~	M	6.7	26.3	2.4	UP	0.60	0.11	70.2%	0.240	1.0%	30.1	30.4	101.0	16.8	19.1	B	GFF	24.00	27.82
MLM	MARTIN MARIETTA	M	7.6	2.3	9.7	UP	0.57	0.02	28.7%	1.680	0.8%	36.1	33.2	92.0	14.9	17.2	B	MLM	220.19	233.10
OC	OWENS CORNING ~	L	0.7	57.8	5.8	UP	0.13	0.18	34.7%	0.800	1.3%	18.0	17.8	98.9	14.7	19.0	B	OC	60.85	70.32
MDU	MDU RESOURCES G	M	-0.3	13.8	7.8	EVEN	0.02	0.02	0.0%	0.770	2.9%	20.5	23.4	114.1	14.2	17.4	B	MDU	26.90	29.99
TREX	TREX CO INC ~	S	4.7	132.2	12.8	UP	0.53	0.52	0.0%	0.000	0.0%	27.4	32.1	117.2	14.1	16.5	B	TREX	73.19	80.33
BECN	BEACON ROOFING	M	8.4	8.2	4.6	DOWN	0.74	0.52	46.3%	0.000	0.0%	24.1	29.3	121.6	12.4	15.7	B	BECN	49.57	52.36
<b>Companies 9</b>			<b>2.3</b>	<b>31.4</b>	<b>8.0</b>		<b>0.40</b>	<b>0.20</b>	<b>43.2%</b>	<b>0.479</b>	<b>0.9%</b>	<b>24.8</b>	<b>22.8</b>	<b>92.7</b>	<b>16.3</b>	<b>20.8</b>				
<b>Industry 48 Diversified Industrials</b>																				
<b>Sector 8 Industrials</b>																				
PHG	PHILIPS ELEC. (KO	L	-3.6	20.8	3.9	UP	0.89	0.04	31.5%	0.860	2.5%	32.2	24.6	76.4	20.1	23.2	B	PHG	34.42	40.69
FELE	FRANKLIN ELECTRI	M	5.7	12.3	11.1	DOWN	0.78	0.68	22.9%	0.400	1.0%	21.5	24.9	115.8	17.1	20.7	B	FELE	41.10	48.96
LII	LENNOX INTERNAT	M	0.3	14.3	9.3	UP	0.01	0.62	97.8%	1.720	1.0%	21.1	24.3	115.2	16.9	20.5	B	LII	165.39	197.54
GE	GENERAL ELECTRI	L	-3.8	-11.8	9.7	DOWN	0.80	0.29	60.1%	0.960	3.3%	45.6	26.8	58.8	15.8	18.2	B	GE	28.99	30.22
HI	HILLENBRAND INC	M	13.2	0.6	10.0	UP	0.88	0.01	50.9%	0.820	2.2%	17.2	20.6	119.8	13.9	17.5	B	HI	36.90	41.67
MIDD	MIDDLEBY CORP \$	M	18.3	19.3	17.2	UP	0.98	0.95	35.4%	0.000	0.0%	24.1	27.3	113.3	12.0	15.4	B	MIDD	136.13	148.13
WTS	WATTS WATER TEC	M	1.0	-24.7	6.8	UP	0.20	0.13	46.0%	0.720	1.2%	28.7	25.5	88.9	11.8	14.9	B	WTS	62.20	68.20
EMR	EMERSON ELECTRI	L	-2.1	1.5	15.3	UP	0.15	0.08	33.9%	1.920	3.2%	18.7	24.3	129.9	11.3	14.3	B	EMR	60.28	63.94

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<b>Companies</b>	<b>8</b>		<b>3.6</b>	<b>4.0</b>	<b>10.4</b>		<b>0.59</b>	<b>0.35</b>	<b>47.3%</b>	<b>0.925</b>	<b>1.8%</b>	<b>26.1</b>	<b>24.8</b>	<b>102.3</b>	<b>14.9</b>	<b>18.1</b>						
<b>Industry</b>	<b>56</b>	<b>Engineering &amp; Construction</b>					<b>Sector</b>	<b>8</b>	<b>Industrials</b>													
EME	EMCOR GROUP INC	L	2.2	18.2	4.0	EVEN	0.34	0.04	21.0%	0.320	0.5%	17.6	21.8	123.9	12.7	16.6	B	EME	65.74	73.26		
<b>Companies</b>	<b>1</b>		<b>2.2</b>	<b>18.2</b>	<b>4.0</b>		<b>0.34</b>	<b>0.04</b>	<b>21.0%</b>	<b>0.320</b>	<b>0.5%</b>	<b>17.6</b>	<b>21.8</b>	<b>123.9</b>	<b>12.7</b>	<b>16.6</b>						
<b>Industry</b>	<b>77</b>	<b>Industrial Distribution</b>					<b>Sector</b>	<b>8</b>	<b>Industrials</b>													
WAIR	Wesco Aircraft Holdin	M	15.9	-30.9	11.3	DOWN	0.93	0.12	49.6%	0.000	0.0%	15.3	14.3	93.5	12.6	18.4	B	WAIR	12.15	13.44		
<b>Companies</b>	<b>1</b>		<b>15.9</b>	<b>-30.9</b>	<b>11.3</b>		<b>0.93</b>	<b>0.12</b>	<b>49.6%</b>	<b>0.000</b>	<b>0.0%</b>	<b>15.3</b>	<b>14.3</b>	<b>93.5</b>	<b>12.6</b>	<b>18.4</b>						
<b>Industry</b>	<b>86</b>	<b>Integrated Shipping &amp; Logist</b>					<b>Sector</b>	<b>8</b>	<b>Industrials</b>													
CHRW	C H ROBINSON WO	L	7.8	7.6	6.3	EVEN	0.90	0.81	49.2%	1.800	2.5%	19.8	20.1	101.5	11.2	14.9	B	CHRW	72.70	76.84		
FDX	FEDEX CORP	L	4.2	10.6	6.0	DOWN	0.88	0.11	49.5%	1.600	0.8%	23.6	26.7	113.1	11.1	14.3	B	FDX	189.70	202.82		
<b>Companies</b>	<b>2</b>		<b>6.0</b>	<b>9.1</b>	<b>6.2</b>		<b>0.89</b>	<b>0.46</b>	<b>49.3%</b>	<b>1.700</b>	<b>1.7%</b>	<b>21.7</b>	<b>23.4</b>	<b>107.3</b>	<b>11.2</b>	<b>14.6</b>						
<b>Industry</b>	<b>116</b>	<b>Railroads</b>					<b>Sector</b>	<b>8</b>	<b>Industrials</b>													
CP	CANADIAN PACIFIC	L	4.7	9.5	27.2	UP	0.81	0.37	70.7%	1.500	1.0%	21.8	15.3	70.2	19.3	24.6	B	CP	153.25	191.74		
ARII	AMERICAN RAILCA	M	3.7	38.8	19.5	DOWN	0.09	0.14	50.6%	1.600	3.8%	10.3	11.2	108.7	15.0	21.6	B	ARII	41.95	45.49		
CNI	Canadian Ntnl Railway	L	6.2	10.9	37.3	UP	0.87	0.93	48.8%	1.220	1.7%	14.8	15.0	101.4	11.9	16.8	B	CNI	72.29	76.78		
<b>Companies</b>	<b>3</b>		<b>4.9</b>	<b>19.7</b>	<b>28.0</b>		<b>0.59</b>	<b>0.48</b>	<b>56.7%</b>	<b>1.440</b>	<b>2.2%</b>	<b>15.6</b>	<b>13.8</b>	<b>93.4</b>	<b>15.4</b>	<b>21.0</b>						
<b>Industry</b>	<b>127</b>	<b>Rental &amp; Leasing Services</b>					<b>Sector</b>	<b>8</b>	<b>Industrials</b>													
CAR	AVIS BUDGET GRO	L	6.1	173.4	4.4	DOWN	0.74	0.67	96.1%	0.000	0.0%	19.6	16.7	85.2	16.0	21.3	B	CAR	30.50	36.47		
AL	Air Lease	M	30.3	36.6	35.2	UP	0.90	0.89	71.1%	0.300	0.8%	14.3	11.1	77.6	13.4	20.5	B	AL	38.14	41.85		
WLFC	WILLIS LEASE FINA	S	4.8	-4.6	11.0	UP	0.80	0.01	81.6%	0.000	0.0%	15.7	11.2	71.3	12.9	20.1	B	WLFC	22.71	24.75		
MGRC	MCGRATH RENTCO	S	5.3	0.2	18.0	DOWN	0.90	0.01	45.5%	1.040	3.0%	18.9	21.8	115.3	11.9	15.2	B	MGRC	34.81	37.59		
AAN	AARON'S INC	M	9.2	5.9	7.9	DOWN	0.97	0.40	25.0%	0.110	0.3%	17.8	18.8	105.6	11.5	15.8	B	AAN	35.94	40.04		
R	RYDER SYSTEM IN	L	1.8	7.3	5.7	UP	0.23	0.33	71.8%	1.760	2.6%	14.2	14.8	104.2	11.4	16.3	B	R	67.91	71.58		
<b>Companies</b>	<b>6</b>		<b>9.6</b>	<b>36.5</b>	<b>13.7</b>		<b>0.76</b>	<b>0.39</b>	<b>65.2%</b>	<b>0.535</b>	<b>1.1%</b>	<b>16.8</b>	<b>15.7</b>	<b>93.2</b>	<b>12.8</b>	<b>18.2</b>						
<b>Industry</b>	<b>146</b>	<b>Staffing &amp; Outsourcing Servi</b>					<b>Sector</b>	<b>8</b>	<b>Industrials</b>													
BBSI	BARRETT BUSINES	M	15.4	14.1	4.3	DOWN	0.87	0.02	6.8%	0.910	1.6%	18.4	22.9	124.5	17.6	21.5	B	BBSI	57.66	68.57		

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KELYA	KELLY SERVICES I	L	0.5	74.2	1.3	UP	0.04	0.30	0.0%	0.300	1.3%	15.1	7.1	47.0	15.0	24.8	B	KELYA	22.32	22.92	
KFRC	KFORCE INC \$	M	3.9	8.8	4.2	UP	0.79	0.11	47.3%	0.480	2.1%	26.9	18.2	67.7	14.8	19.0	B	KFRC	22.70	25.77	
RECN	RESOURCES CONN	M	-2.9	9.8	8.9	EVEN	0.33	0.02	11.9%	0.440	3.2%	20.6	22.1	107.3	13.9	17.4	B	RECN	13.90	15.69	
HSII	HEIDRICK & STRUG	M	-0.7	10.9	4.8	UP	0.02	0.01	8.4%	0.520	2.4%	38.4	27.9	72.7	13.7	16.6	B	HSII	21.50	22.45	
ASGN	ON ASSIGNMENT IN	M	21.4	26.4	6.3	UP	0.81	0.22	42.3%	0.000	0.0%	23.8	28.8	121.0	12.9	16.3	B	ASGN	51.77	55.90	
KFY	KORN/FERRY INTE	M	6.7	24.5	9.3	DOWN	0.68	0.08	21.5%	0.400	1.2%	25.1	29.7	118.3	11.2	13.4	B	KFY	32.40	34.05	
<b>Companies</b>	<b>7</b>		<b>6.3</b>	<b>24.1</b>	<b>5.6</b>		<b>0.51</b>	<b>0.11</b>	<b>19.7%</b>	<b>0.436</b>	<b>1.7%</b>	<b>24.0</b>	<b>22.4</b>	<b>94.1</b>	<b>14.2</b>	<b>18.4</b>					
<b>Industry</b>	153	<b>Truck Manufacturing</b>					<b>Sector</b>	8	<b>Industrials</b>												
SPAR	SPARTAN MOTORS	M	-2.1	-42.7	0.6	UP	0.08	0.35	0.1%	0.100	1.2%	26.2	31.7	121.0	14.8	17.0	B	SPAR	8.25	8.92	
WNC	WABASH NATIONA	M	14.5	104.0	6.5	UP	0.52	0.43	30.4%	0.240	1.1%	10.3	13.2	128.2	13.0	19.1	B	WNC	22.78	25.26	
<b>Companies</b>	<b>2</b>		<b>6.2</b>	<b>30.6</b>	<b>3.6</b>		<b>0.30</b>	<b>0.39</b>	<b>15.3%</b>	<b>0.170</b>	<b>1.2%</b>	<b>18.3</b>	<b>22.5</b>	<b>124.6</b>	<b>13.9</b>	<b>18.1</b>					
<b>Industry</b>	154	<b>Trucking</b>					<b>Sector</b>	8	<b>Industrials</b>												
RRTS	Roadrunner Transporta	M	25.2	160.1	5.0	DOWN	0.95	0.60	39.8%	0.000	0.0%	17.1	10.2	59.6	17.6	25.8	B	RRTS	6.72	8.28	
<b>Companies</b>	<b>1</b>		<b>25.2</b>	<b>160.1</b>	<b>5.0</b>		<b>0.95</b>	<b>0.60</b>	<b>39.8%</b>	<b>0.000</b>	<b>0.0%</b>	<b>17.1</b>	<b>10.2</b>	<b>59.6</b>	<b>17.6</b>	<b>25.8</b>					

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## Report Headers Legend

Rev Size = Based on Sales Revenue Size-BI value

SP Qlty = Standard Poors Quality

Date of Data = Date of Last Update

Sales Grwth = Sales Growth

EPS Grwth = EPS Growth

Profit Mrgn = Pre-tax Profit Margin

Trend PTP = Trend of Pre-tax Profit

Sales R^2 = Sales Trend Line Predictability

EPS R^2 = EPS Trend Line Predictability

%Debt to Cap = % of Debt to Capitalization

RV = Relative Value of Current PE to Average PE

PAR = 5 yr Projected Average Return

TR = 5 yr Total Return

Rec = Recommendation

Because of Rounding 6 decimals a boundary figure may appear in either of 2 colors

1. Look for RV,PAR,TR Columns to be Dark Blue.

2. Sales ^2 in upper.90's should indicate good trend lines.

3. Compare PTP (Pre Tax Profit) for individual stock to the Industry

4. Compare % of Debt to Capitalization) for individual stock to the Industry

5. Check Company with Buy recommendation to PTP Trend. If Down this may be an indication of the Barbed Wire Fence. DO NOT PROCEED!

R ^2	Color	Range	Count	Percentage
	Blue	.97 to 1.00	0	0.0%
	Green	.90 to 0.96	2	4.4%
	Orange	less than .90	43	95.6%

Category	Count	Percentage
Large Revenue	18	40.0%
Mid Revenue	24	53.3%
Small Revenue	3	6.7%
Companies	45	

Relative Value	Color	Range	Count	Percentage
	Blue	85.0 to 110.0	14	31.1%
	Green	70.0 to 84.9	5	11.1%
	Orange	110.01 to 115.	3	6.7%

Category	Color	Range	Count	Percentage
Market knows something that we don't	Pink			
	Pink	< 70.0	6	13.3%
	Pink	> 115.0	17	37.8%

Category	Color	Range	Count	Percentage
PAR	Blue	14.9 Plus %	17	37.8%
	Green	12.0 to 14.8	18	40.0%
	Orange	10.0 to 11.9	10	22.2%
	Orange	< 10.0	0	0.0%
Total Return	Blue	20 Plus	16	35.6%
	Green	14.9 to 19.9	26	57.8%
	Orange	10.0 to 14.8	3	6.7%
	Orange	< 10.0	0	0.0%
%Debt to Ca	Blue	33% or Less	11	24.4%
	Green	33.01 to 40.0	6	13.3%
	Orange	40.01 Plus	25	55.6%
	Orange	<= Zero	3	6.7%
	Orange	Null	0	0.0%

40 Plus: Money goes to the Banks not to You. Compare to Industry