

The LongFellow Investor Report

Stock Challenges

Sorted by Sector, Industry, PAR

PAR >= 11.1

Select Series Loose

Trend All

Use Due Diligence

Ticker	Name	Rev Size	Sales Grwth	EPS Grwth	Profit Mrgin	Trend PTP	SLS R^2	EPS R^2	%Debt to Cap	Cur Div	Cur Div %	Avg PE	Cur PE	RV	PAR	TR	REC Tck	Cur. Price	Buy UP to	
Industry 120 REIT - Diversified							Sector 9 Real Estate													
CXW	CORRECTIONS COR	M	1.7	7.2	12.8	EVEN	0.66	0.61	50.0%	1.680	4.9%	16.6	18.4	110.8	17.6	21.3	B	CXW	34.45	38.63
LAMR	LAMAR ADVERTISI	M	2.6	80.7	11.9	UP	0.56	0.37	0.0%	3.320	4.6%	41.9	23.6	56.3	12.4	15.2	B	LAMR	72.07	77.11
Companies	2		2.1	43.9	12.3		0.61	0.49	25.0%	2.500	4.8%	29.3	21.0	83.6	15.0	18.2				
Industry 121 REIT - Healthcare Facilities							Sector 9 Real Estate													
GEO	GEO GROUP INC	M	8.3	9.5	7.2	DOWN	0.93	0.71	71.7%	2.800	8.4%	17.7	16.7	94.4	17.6	21.5	B	GEO	33.32	37.98
HCN	HEALTH CARE REIT	M	32.7	4.3	12.3	UP	0.95	0.02	45.7%	3.480	4.9%	33.3	25.4	76.3	12.9	15.4	B	HCN	71.44	74.19
Companies	2		20.5	6.9	9.8		0.94	0.36	58.7%	3.140	6.6%	25.5	21.1	85.4	15.3	18.4				
Industry 122 REIT - Hotel & Motel							Sector 9 Real Estate													
HST	Host Hotels & Resorts	L	1.2	38.9	9.0	UP	0.14	0.10	33.9%	0.800	4.5%	32.4	17.6	54.3	16.4	20.1	B	HST	17.95	20.19
Companies	1		1.2	38.9	9.0		0.14	0.10	33.9%	0.800	4.5%	32.4	17.6	54.3	16.4	20.1				
Industry 125 REIT - Residential							Sector 9 Real Estate													
EQR	EQUITY RESIDENTI	M	3.4	59.1	64.4	UP	0.67	0.20	45.8%	2.020	3.1%	34.5	28.2	81.7	18.2	21.3	B	EQR	64.58	74.07
Companies	1		3.4	59.1	64.4		0.67	0.20	45.8%	2.020	3.1%	34.5	28.2	81.7	18.2	21.3				
Industry 126 REIT - Retail							Sector 9 Real Estate													
KIM	KIMCO REALTY CO	M	5.5	26.5	13.5	UP	0.93	0.11	49.2%	1.080	5.3%	39.0	25.4	65.1	18.6	21.6	B	KIM	20.29	23.62
SKT	TANGER FACTORY	S	8.7	22.6	29.9	UP	0.99	0.67	71.7%	1.300	4.2%	27.5	15.5	56.4	11.6	15.8	B	SKT	31.19	32.18
Companies	2		7.1	24.6	21.7		0.96	0.39	60.5%	1.190	4.8%	33.3	20.4	60.8	15.1	18.7				

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Report Headers Legend

Rev Size = Based on Sales Revenue Size-BI value
 SP Qlty = Standard Poors Quality
 Date of Data = Date of Last Update
 Sales Grwth = Sales Growth
 EPS Grwth = EPS Growth

Profit Mrgin = Pre-tax Profit Margin
 Trend PTP = Trend of Pre-tax Profit
 Sales R^2 = Sales Trend Line Predictability
 EPS R^2 = EPS Trend Line Predictability
 %Debt to Cap = % of Debt to Capitalization

RV = Relative Value of Current PE to Average PE
 PAR = 5 yr Projected Average Return
 TR = 5 yr Total Return
 Rec = Recommendation

Because of Rounding 6 decimals a boundary figure may appear in either of 2 colors

1. Look for RV,PAR,TR Columns to be Dark Blue.
2. Sales ^2 in upper.90's should indicate good trend lines.
3. Compare PTP (Pre Tax Profit) for individual stock to the Industry
4. Compare % of Debt to Capitalization) for individual stock to the Industry
5. Check Company with Buy recommendation to PTP Trend. If Down this may be an indication of the Barbed Wire Fence. DO NOT PROCEED!

R ^2	Color	Range	Count	Percentage
	Blue	.97 to 1.00	0	0.0%
	Green	.90 to 0.96	0	0.0%
	Orange	less than .90	8	#####

Category	Count	Percentage
Large Revenue	1	12.5%
Mid Revenue	6	75.0%
Small Revenue	1	12.5%
Companies	8	

Relative Value	Color	Range	Count	Percentage
	Blue	85.0 to 110.0	1	12.5%
	Green	70.0 to 84.9	2	25.0%
	Orange	110.01 to 115.	1	12.5%
	Pink	Market knows something that we don't		
	Pink	< 70.0	4	50.0%
	Pink	> 115.0	0	0.0%

Category	Color	Range	Count	Percentage
PAR	Blue	14.9 Plus %	5	62.5%
	Green	12.0 to 14.8	2	25.0%
	Orange	10.0 to 11.9	1	12.5%
	Orange	< 10.0	0	0.0%
Total Return	Blue	20 Plus	5	62.5%
	Green	14.9 to 19.9	3	37.5%
	Orange	10.0 to 14.8	0	0.0%
	Orange	< 10.0	0	0.0%
%Debt to Ca	Blue	33% or Less	0	0.0%
	Green	33.01 to 40.0	1	12.5%
	Orange	40.01 Plus	6	75.0%
	Orange	<= Zero	1	12.5%
	Orange	Null	0	0.0%

40 Plus: Money goes to the Banks not to You. Compare to Industry