

# The LongFellow Investor Report

## Stock Challenges

Sorted by Sector, Industry, PAR

PAR >= 11.1

Select Series Loose

Trend All

Use Due Diligence

Ticker	Name	Rev Size	Sales Grwth	EPS Grwth	Profit Mrgin	Trend PTP	SLS R^2	EPS R^2	%Debt to Cap	Cur Div	Cur Div %	Avg PE	Cur PE	RV	PAR	TR	REC Tck	Cur. Price	Buy UP to	
<b>Industry</b> 28 <b>Business Equipment</b>																				
<b>Sector</b> 10 <b>Technology</b>																				
EBF	ENNIS INC \$	S	-2.7	3.7	9.7	UP	0.30	0.00	10.7%	0.700	4.0%	15.4	17.3	112.3	14.0	18.2	B	EBF	17.60	19.11
<b>Companies</b> 1			-2.7	3.7	9.7		0.30	0.00	10.7%	0.700	4.0%	15.4	17.3	112.3	14.0	18.2				
<b>Industry</b> 29 <b>Business Services</b>																				
<b>Sector</b> 10 <b>Technology</b>																				
CVO	CENVEO INC	M	-1.6	4.3	3.0	UP	0.40	0.00	273.5%	0.000	0.0%	0.8	0.6	75.0	21.1	34.2	B	CVO	4.44	6.47
ASPS	Altisource Portfolio	M	29.2	18.4	15.6	DOWN	0.94	0.29	85.5%	0.000	0.0%	18.1	16.0	88.4	17.8	23.5	B	ASPS	22.09	27.25
ABCO	The Advisory Board	M	17.0	-18.2	8.9	DOWN	0.97	0.08	52.1%	0.000	0.0%	60.4	22.4	37.1	14.4	18.3	B	ABCO	51.10	60.33
FLT	Fleetcor Technologies	M	26.3	23.4	39.1	DOWN	0.98	0.91	54.2%	0.000	0.0%	28.6	29.8	104.2	13.8	16.2	B	FLT	141.14	160.20
NSR	NEUSTAR INC	M	12.9	28.9	25.4	DOWN	0.96	0.43	47.9%	0.000	0.0%	13.4	10.9	81.3	13.2	20.4	B	NSR	33.20	36.97
G	Genpact	M	14.0	19.2	12.8	EVEN	0.97	0.65	39.6%	0.240	1.0%	20.1	18.9	94.0	12.9	17.3	B	G	24.42	28.12
HURN	HURON CONSULTI	M	4.0	31.9	11.5	DOWN	0.69	0.12	31.7%	0.000	0.0%	21.7	24.2	111.5	12.8	16.4	B	HURN	44.50	51.33
CATM	CARDTRONICS INC	M	15.8	24.5	8.5	UP	0.98	0.62	56.3%	0.000	0.0%	24.6	21.7	88.2	12.3	16.3	B	CATM	41.58	46.60
MORN	MORNINGSTAR INC	M	7.3	8.2	24.9	UP	0.96	0.66	26.0%	0.920	1.3%	28.8	21.0	72.9	12.2	16.0	B	MORN	73.13	81.03
FCN	FTI CONSULTING IN	M	5.7	-19.3	7.6	DOWN	0.86	0.04	23.0%	0.000	0.0%	22.8	16.8	73.7	12.2	17.0	B	FCN	34.59	39.05
EEFT	EURONET WORLD	M	8.8	72.4	8.8	UP	0.95	0.29	38.7%	0.000	0.0%	25.8	25.7	99.6	11.5	14.8	B	EEFT	82.62	91.95
MMS	MAXIMUS INC	M	15.5	73.3	13.0	DOWN	0.92	0.51	17.4%	0.180	0.3%	21.7	20.3	93.5	11.2	15.2	B	MMS	60.99	66.36
<b>Companies</b> 12			12.9	22.3	14.9		0.88	0.38	62.2%	0.112	0.2%	23.9	19.0	84.9	13.8	18.8				
<b>Industry</b> 33 <b>Communication Equipment</b>																				
<b>Sector</b> 10 <b>Technology</b>																				
NTGR	NETGEAR INC \$	M	9.0	7.3	8.3	UP	0.80	0.06	0.0%	0.000	0.0%	21.6	21.2	98.1	16.6	20.9	B	NTGR	47.15	57.12
UBNT	Ubiquiti Networks	M	37.8	141.5	32.7	UP	0.91	0.31	30.4%	0.170	0.3%	18.6	17.8	95.7	15.6	20.4	B	UBNT	51.52	60.05
ADTN	ADTRAN INC	M	3.2	-10.2	8.5	DOWN	0.49	0.42	0.0%	0.360	1.8%	34.1	26.3	77.1	14.2	17.2	B	ADTN	20.00	22.15
CRNT	CERAGON NETWORK	S	7.1	-24.0	3.4	UP	0.46	0.26	13.4%	0.000	0.0%	33.6	25.4	75.6	13.4	16.9	B	CRNT	3.33	3.78
SMCI	SUPER MICRO COM	M	20.6	12.9	4.9	EVEN	0.98	0.53	14.4%	0.000	0.0%	20.0	21.4	107.0	11.6	15.5	B	SMCI	24.40	27.11
<b>Companies</b> 5			15.5	25.5	11.6		0.73	0.32	11.6%	0.106	0.4%	25.6	22.4	90.7	14.3	18.2				
<b>Industry</b> 35 <b>Computer Systems</b>																				
<b>Sector</b> 10 <b>Technology</b>																				
TACT	TRANSACT TECHN	S	-0.7	11.5	9.7	DOWN	0.01	0.07	0.0%	0.320	3.7%	18.9	18.2	96.3	18.5	23.1	B	TACT	8.75	10.35
<b>Companies</b> 1			-0.7	11.5	9.7		0.01	0.07	0.0%	0.320	3.7%	18.9	18.2	96.3	18.5	23.1				
<b>Industry</b> 44 <b>Data Storage</b>																				
<b>Sector</b> 10 <b>Technology</b>																				
STX	SEAGATE TECHNOL	L	1.9	31.3	11.5	DOWN	0.16	0.10	75.5%	2.520	6.0%	15.2	17.3	113.8	21.3	25.6	B	STX	42.13	49.67

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Ticker	Name	Rev Size	Sales Grwth	EPS Grwth	Profit Mrgin	Trend PTP	SLS R^2	EPS R^2	%Debt to Cap	Cur Div	Cur Div %	Avg PE	Cur PE	RV	PAR	TR	REC Tck	Cur. Price	Buy UP to	
<b>Companies</b>	<b>1</b>		<b>1.9</b>	<b>31.3</b>	<b>11.5</b>		<b>0.16</b>	<b>0.10</b>	<b>75.5%</b>	<b>2.520</b>	<b>6.0%</b>	<b>15.2</b>	<b>17.3</b>	<b>113.8</b>	<b>21.3</b>	<b>25.6</b>				
<b>Industry</b>	<b>53</b>	<b>Electronic Components</b>					<b>Sector</b>	<b>10</b>	<b>Technology</b>											
AYI	Acuity Brands	M	4.4	8.6	11.6	UP	0.32	0.38	18.3%	0.520	0.3%	27.5	25.3	92.0	16.4	20.1	B	AYI	176.10	206.64
APH	AMPHENOL CORP	L	9.5	12.5	18.3	EVEN	0.95	0.93	46.1%	0.640	0.9%	20.5	25.6	124.9	11.2	14.4	B	APH	72.31	78.84
<b>Companies</b>	<b>2</b>		<b>7.0</b>	<b>10.6</b>	<b>14.9</b>		<b>0.63</b>	<b>0.66</b>	<b>32.2%</b>	<b>0.580</b>	<b>0.6%</b>	<b>24.0</b>	<b>25.4</b>	<b>108.5</b>	<b>13.8</b>	<b>17.3</b>				
<b>Industry</b>	<b>55</b>	<b>Electronics Distribution</b>					<b>Sector</b>	<b>10</b>	<b>Technology</b>											
WSO	WATSCO INC	M	11.8	12.4	7.5	UP	0.91	0.75	22.8%	4.200	3.0%	24.5	27.0	110.2	15.3	18.4	B	WSO	138.80	155.89
<b>Companies</b>	<b>1</b>		<b>11.8</b>	<b>12.4</b>	<b>7.5</b>		<b>0.91</b>	<b>0.75</b>	<b>22.8%</b>	<b>4.200</b>	<b>3.0%</b>	<b>24.5</b>	<b>27.0</b>	<b>110.2</b>	<b>15.3</b>	<b>18.4</b>				
<b>Industry</b>	<b>79</b>	<b>Information Technology Servi</b>					<b>Sector</b>	<b>10</b>	<b>Technology</b>											
INFY	INFOSYS TECHNOL	L	10.7	7.0	30.5	DOWN	0.94	0.89	0.0%	0.380	2.6%	17.4	15.5	89.1	13.7	18.4	B	INFY	14.56	16.38
CTSH	COGNIZANT TECH	L	23.5	19.3	18.3	DOWN	0.98	0.96	7.8%	0.000	0.0%	20.8	23.7	113.9	11.4	14.9	B	CTSH	60.23	68.20
WIT	WIPRO LTD IN ADR	L	8.1	8.5	13.1	UP	0.76	0.89	25.3%	0.040	0.4%	21.9	19.1	87.2	11.3	15.4	B	WIT	9.85	10.55
<b>Companies</b>	<b>3</b>		<b>14.1</b>	<b>11.6</b>	<b>20.6</b>		<b>0.89</b>	<b>0.91</b>	<b>11.0%</b>	<b>0.140</b>	<b>1.0%</b>	<b>20.0</b>	<b>19.4</b>	<b>96.7</b>	<b>12.1</b>	<b>16.2</b>				
<b>Industry</b>	<b>87</b>	<b>Internet Content &amp; Informati</b>					<b>Sector</b>	<b>10</b>	<b>Technology</b>											
SINA	SINA CORP CN ADR	M	15.8	-3.8	15.6	UP	0.98	0.02	6.1%	0.000	0.0%	53.7	25.8	48.0	16.6	20.2	B	SINA	76.81	92.93
TZOO	TRAVELZOO INC \$	S	7.1	20.9	11.4	DOWN	0.63	0.04	0.0%	0.000	0.0%	18.7	19.6	104.8	13.2	17.6	B	TZOO	9.20	10.46
<b>Companies</b>	<b>2</b>		<b>11.5</b>	<b>8.5</b>	<b>13.5</b>		<b>0.81</b>	<b>0.03</b>	<b>3.0%</b>	<b>0.000</b>	<b>0.0%</b>	<b>36.2</b>	<b>22.7</b>	<b>76.4</b>	<b>14.9</b>	<b>18.9</b>				
<b>Industry</b>	<b>135</b>	<b>Semiconductor Equipment &amp; Ma</b>					<b>Sector</b>	<b>10</b>	<b>Technology</b>											
AMAT	APPLIED MATERIA	L	0.8	0.3	16.8	UP	0.12	0.07	30.7%	0.400	1.0%	18.6	20.8	111.8	11.9	15.5	B	AMAT	40.61	44.53
<b>Companies</b>	<b>1</b>		<b>0.8</b>	<b>0.3</b>	<b>16.8</b>		<b>0.12</b>	<b>0.07</b>	<b>30.7%</b>	<b>0.400</b>	<b>1.0%</b>	<b>18.6</b>	<b>20.8</b>	<b>111.8</b>	<b>11.9</b>	<b>15.5</b>				
<b>Industry</b>	<b>137</b>	<b>Semiconductors</b>					<b>Sector</b>	<b>10</b>	<b>Technology</b>											
HIMX	Himax Technologies T	M	-0.5	-4.1	8.2	DOWN	0.02	0.04	22.9%	0.130	1.9%	28.4	23.8	83.8	20.2	23.6	B	HIMX	7.01	8.39
IDTI	INTEGRATED DEVI	M	-3.3	73.1	17.4	UP	0.29	0.30	29.8%	0.000	0.0%	17.4	21.0	120.7	16.8	21.2	B	IDTI	23.99	29.34
CRUS	CIRRUS LOGIC INC	M	25.4	-9.5	18.0	DOWN	0.94	0.40	9.9%	0.000	0.0%	18.2	18.5	101.6	16.0	21.0	B	CRUS	64.35	75.52
SWKS	SKYWORKS SOLUTI	M	19.7	32.0	25.8	UP	0.97	0.94	0.0%	1.120	1.1%	17.5	21.0	120.0	12.7	16.5	B	SWKS	99.74	112.64
ADI	ANALOG DEVICES	M	3.0	4.1	27.7	EVEN	0.54	0.32	43.0%	1.800	2.4%	22.1	26.0	117.6	12.7	15.7	B	ADI	76.20	81.94

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MXIM	Maxim Integrated Prod	M	2.6	12.3	21.3	DOWN	0.35	0.09	31.3%	1.320	3.0%	30.9	25.4	82.2	12.0	14.6	B	MXIM	44.15	45.93
QCOM	QUALCOMM INC	L	14.2	12.6	32.6	DOWN	0.88	0.60	27.7%	2.280	4.2%	17.4	17.9	102.9	11.5	15.5	B	QCOM	53.74	56.91
<b>Companies</b>	<b>7</b>		<b>8.7</b>	<b>17.2</b>	<b>21.6</b>		<b>0.57</b>	<b>0.38</b>	<b>23.5%</b>	<b>0.950</b>	<b>1.8%</b>	<b>21.7</b>	<b>21.9</b>	<b>104.1</b>	<b>14.6</b>	<b>18.3</b>				
<b>Industry</b>	140 <b>Software - Application</b>																			
<b>Sector</b>	10 <b>Technology</b>																			
ISNS	IMAGE SENSING SY	S	-3.3	-37.3	3.1	UP	0.12	0.20	0.0%	0.000	0.0%	37.4	20.4	54.5	16.4	20.9	B	ISNS	2.85	3.41
OTEX	OPEN TEXT CORP	M	14.0	26.1	15.7	UP	0.99	0.93	55.5%	0.460	1.3%	24.5	7.6	31.0	16.1	24.2	B	OTEX	34.68	36.66
EGOV	NIC INC	S	15.9	18.9	22.4	UP	0.97	0.99	0.0%	0.320	1.5%	32.5	25.7	79.1	15.7	19.3	B	EGOV	21.35	25.33
ACIW	ACI WORLDWIDE I	M	14.7	66.7	11.9	UP	0.91	0.59	51.4%	0.000	0.0%	29.2	19.9	68.2	11.4	15.5	B	ACIW	21.49	24.01
<b>Companies</b>	<b>4</b>		<b>10.3</b>	<b>18.6</b>	<b>13.3</b>		<b>0.75</b>	<b>0.68</b>	<b>26.7%</b>	<b>0.195</b>	<b>0.7%</b>	<b>30.9</b>	<b>18.4</b>	<b>58.2</b>	<b>14.9</b>	<b>20.0</b>				

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## Report Headers Legend

Rev Size = Based on Sales Revenue Size-BI value

SP Qlty = Standard Poors Quality

Date of Data = Date of Last Update

Sales Grwth = Sales Growth

EPS Grwth = EPS Growth

Profit Mrgn = Pre-tax Profit Margin

Trend PTP = Trend of Pre-tax Profit

Sales R^2 = Sales Trend Line Predictability

EPS R^2 = EPS Trend Line Predictability

%Debt to Cap = % of Debt to Capitalization

RV = Relative Value of Current PE to Average PE

PAR = 5 yr Projected Average Return

TR = 5 yr Total Return

Rec = Recommendation

Because of Rounding 6 decimals a boundary figure may appear in either of 2 colors

1. Look for RV,PAR,TR Columns to be Dark Blue.

2. Sales ^2 in upper.90's should indicate good trend lines.

3. Compare PTP (Pre Tax Profit) for individual stock to the Industry

4. Compare % of Debt to Capitalization) for individual stock to the Industry

5. Check Company with Buy recommendation to PTP Trend. If Down this may be an indication of the Barbed Wire Fence. DO NOT PROCEED!

R ^2	Color	Range	Count	Percentage
	Blue	.97 to 1.00	1	2.5%
	Green	.90 to 0.96	5	12.5%
	Orange	less than .90	34	85.0%

Category	Count	Percentage
Large Revenue	7	17.5%
Mid Revenue	27	67.5%
Small Revenue	6	15.0%
Companies	40	

Relative Value	Color	Range	Count	Percentage
	Blue	85.0 to 110.0	16	40.0%
	Green	70.0 to 84.9	9	22.5%
	Orange	110.01 to 115.	6	15.0%
	Pink	Market knows something that we don't		
	Pink	< 70.0	5	12.5%
	Pink	> 115.0	4	10.0%

Category	Color	Range	Count	Percentage
PAR	Blue	14.9 Plus %	15	37.5%
	Green	12.0 to 14.8	16	40.0%
	Orange	10.0 to 11.9	9	22.5%
	Orange	< 10.0	0	0.0%
Total Return	Blue	20 Plus	14	35.0%
	Green	14.9 to 19.9	23	57.5%
	Orange	10.0 to 14.8	3	7.5%
	Orange	< 10.0	0	0.0%
%Debt to Ca	Blue	33% or Less	19	47.5%
	Green	33.01 to 40.0	2	5.0%
	Orange	40.01 Plus	11	27.5%
	Orange	<= Zero	8	20.0%
	Orange	Null	0	0.0%

40 Plus: Money goes to the Banks not to You. Compare to Industry