

Stock Challenges

PAR 11.1 - 16.1

RV 75.0 - 110.0

EPSR2 > 0.90

PTP Trend not Down

Select Series Expanded +

Dividend Yield

Month 1

Sorted by

Use Due Diligence

1 to 10 Year

Historical

Historical

2016

2017

2016

4/28/2017

Ticker	Name	Rev Size	ADR	1 to 10 Year Historical		Historical		Cur Div	Cur Yld%	Avg PE	PE	RV	PAR	2016			2017		ACE	2016		Cur. Price	Buy UP to	
				Sales Grwth	EPS Grwth	SLS R^2	EPS R^2							High Price	Low Price	Pct	LTM Price	LTM Pr%		YE Price	YTD Pr %			
NKE	NIKE INC	L		7.9	12.2	U	0.97	0.94	0.720	1.3%	23.0	23.1	100.4	12.2	68.19	47.25	-18.7%	52.90	4.74	12.5	50.83	9.01 B	55.41	61.47
CNI	Canadian Ntnl Rail	L	CA	6.2	10.9	U	0.87	0.93	1.220	1.7%	14.8	15.0	101.4	11.9	70.00	46.23	3.3%	69.52	3.98	11.2	67.40	7.26 B	72.29	76.78
EGOV	NIC INC	S		15.9	18.9	U	0.97	0.99	0.320	1.5%	32.5	25.7	79.1	15.7	25.90	14.48	-17.6%	24.10	-11.41	18.8	23.90	-10.67 B	21.35	25.33
TSCO	TRACTOR SUPP	L		11.1	24.1	E	1.00	0.96	0.960	1.6%	25.5	19.2	75.3	12.0	97.25	61.50	-36.3%	73.67	-15.96	13.3	75.81	-18.34 B	61.91	67.66

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			Sales Grwth	EPS Grwth	SLS R^2	EPS R^2						High Price	Low Price	LTM Price	LTM Pr%					

Report Headers Legend

- Rev Size = Based on Sales Revenue Size-BI values
- Sales Grwth = Sales Growth Historical
- EPS Grwth = EPS Growth Historical
- Trend PTP = Trend of Pre-tax Profit Up,Down,Even
- Sales R^2 = Sales Trend Line Predictability
- EPS R^2 = EPS Trend Line Predictability
- RV = Relative Value of Current PE to Average PE
- PAR = 5 yr Projected Average Return
- TR = 5 yr Projected Total Return
- High/Low Price Last Year
- PCT = Cur. Price is % of last years High Price
- LTM Price = Last Two Months Price
- LTM PR% = Last 2 or 3 Months Price % Growth
- ACE= Analyst Consensus Estimate of EPS Growth
- YE Price = Year End Price of Previous Year
- YTD Pr % = Year to Date Price increase since 01/01/xx
- Rec = Recommendation Buy, Hold, Sell
- ADR = America Depository Receipt, Country Initials

Because of Rounding 6 decimals a boundary figure may appear in either of 2 colors

- Look for RV,PAR,TR Columns to be Dark Blue.
- Sales ^2 in upper.90's should indicate good trend lines.

- Compare PTP (Pre Tax Profit) for individual stock to the Industry
- Compare % of Debt to Capitalization) for individual stock to the Industry

- Check Company with Buy recommendation to PTP Trend. If Down this may be an indication of the Barbed Wire Fence. DO NOT PROCEED!

R ^2	Color	Range	Count	Percentage
.97 to 1.00	Blue	.97 to 1.00	1	25.0%
.90 to 0.96	Green	.90 to 0.96	3	75.0%
less than .90	Orange	less than .90	0	0.0%

Relative Value	Color	Range	Count	Percentage
85.0 to 110.0	Blue	85.0 to 110.0	2	50.0%
70.0 to 84.9	Green	70.0 to 84.9	2	50.0%
110.01 to 115.	Orange	110.01 to 115.	0	0.0%
Market knows something that we don't	Pink			
< 70.0	Pink	< 70.0	0	0.0%
> 115.0	Pink	> 115.0	0	0.0%

Category	Count	Percentage
Large Revenue	3	75.0%
Mid Revenue	0	0.0%
Small Revenue	1	25.0%
Companies	4	

Category	Color	Range	Count	Percentage
PAR	Blue	14.9 Plus %	1	25.0%
	Green	12.0 to 14.8	2	50.0%
	Orange	10.0 to 11.9	1	25.0%
	Orange	< 10.0	0	0.0%
Total Return	Blue	20 Plus	0	0.0%
	Green	14.9 to 19.9	4	100.0%
	Orange	10.0 to 14.8	0	0.0%
	Orange	< 10.0	0	0.0%
%Debt to Cap	Blue	33% or Less	2	50.0%
	Green	33.01 to 40.0	0	0.0%
	Orange	40.01 Plus	1	25.0%
	Orange	<= Zero	1	25.0%
	Orange	Null	0	0.0%

40 Plus: Money goes to the Banks not to You. Compare to Industry