

The LongFellow Investor Report

Stock Challenges

PAR 11.1

EPSR2 > 0.50

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PTP Trend All

Dividend Yield

Month 1

Sorted by

Use Due Diligence

Ticker	Name	M	1 to 10 Year Historical			Historical			Cur Div	Cur Yld%	Avg PE	RV	PAR	2016			2017		2016		4/28/2017		
			Sales Grwth	EPS Grwth	PTP	SLS R^2	EPS R^2	High Price						Low Price	Pct	LTM Price	LTM Pr%	ACE	YE Price	YTD Pr %		REC	Cur. Price
CXW	CORRECTIONS	M	1.7	7.2	E	0.66	0.61	1.680	4.9%	16.6	18.4	110.8	17.6	35.05	12.99	-1.7%	29.04	18.63	15.0	24.46	40.84 B	34.45	38.63
TUP	TUPPERWARE B	M	1.7	8.5	U	0.26	0.71	2.720	3.8%	16.0	16.0	100.0	14.6	66.90	42.60	7.3%	60.36	18.97	12.0	52.62	36.47 B	71.81	78.10
NEP	NextEra Energy Pr	M	69.6	242.8	U	0.99	0.99	1.460	4.2%	44.1	18.0	40.8	16.3	32.42	23.78	6.9%	31.53	9.90	10.0	25.54	35.67 B	34.65	36.40
SWKS	SKYWORKS SOL	M	19.7	32.0	U	0.97	0.94	1.120	1.1%	17.5	21.0	120.0	12.7	88.52	54.50	12.7%	92.01	8.40	14.3	74.66	33.59 B	99.74	112.64
HDB	HDFC Bank IN A	L IN	14.9	20.5	D	0.98	0.94	0.420	0.5%	25.1	31.1	123.9	15.1	75.35	59.00	5.7%	68.93	15.49	19.1	60.68	31.20 B	79.61	89.63
VAC	Marriott Vacations	M	2.3	305.1	U	0.91	0.65	1.400	1.3%	20.3	22.8	112.3	17.1	89.97	45.95	22.5%	86.48	27.41	30.0	84.85	29.85 B	110.18	130.65
ASX	Advanced Semico	L TW	15.2	11.0	D	0.82	0.53	0.250	4.0%	14.1	16.5	117.0	19.5	6.23	4.39	0.5%	5.72	9.44	20.0	5.04	24.21 B	6.26	7.56
PHM	PULTE HOMES I	L	0.3	209.0	U	0.00	0.75	0.360	1.6%	13.4	12.6	94.0	18.2	22.40	14.61	1.2%	21.51	5.39	21.6	18.38	23.34 B	22.67	27.28
MDC	MDC HOLDINGS	M	2.7	157.8	U	0.04	0.56	1.000	3.2%	16.4	15.4	93.9	12.9	27.58	18.36	12.4%	27.04	14.68	10.0	25.66	20.85 B	31.01	31.20
BTI	Bat-British Tobacc	L UK	-0.3	6.3	U	0.01	0.83	2.180	3.2%	17.1	13.7	80.1	12.4	65.67	49.90	3.6%	61.60	10.45	8.4	56.33	20.78 B	68.04	68.35
TEF	TELEFONICA SA	L SP	-4.5	-28.9	D	0.55	0.50	1.180	10.6%	33.8	23.1	17.3	18.3	11.43	8.15	-2.9%	9.64	15.15	16.9	9.20	20.65 B	11.10	12.61
DHI	D R HORTON IN	L	5.8	170.0	U	0.13	0.73	0.400	1.2%	12.4	12.8	103.2	11.9	34.56	22.97	-4.8%	29.91	9.96	13.2	27.33	20.34 B	32.89	35.57
LOW	LOWES COS	L	3.2	9.7	U	0.84	0.66	1.400	1.6%	21.6	24.5	113.4	15.1	83.65	62.62	1.5%	73.08	16.15	15.6	71.12	19.35 B	84.88	98.66
FBHS	Fortune Brands Ho	M	7.4	236.4	U	0.96	0.57	0.720	1.1%	26.8	23.3	86.9	14.8	64.47	44.19	-1.1%	55.13	15.62	17.2	53.46	19.23 B	63.74	72.54
FAF	First American Fin	L	1.2	20.1	D	0.06	0.58	1.360	3.1%	12.3	14.1	114.6	20.2	43.55	31.74	-0.3%	37.58	15.51	21.8	36.63	18.51 B	43.41	54.92
SLGN	SILGAN HOLDIN	M	3.1	6.4	D	0.79	0.71	0.720	1.2%	18.3	23.7	129.5	13.1	55.75	47.16	8.7%	58.51	3.61	13.5	51.18	18.44 B	60.62	69.83
LEN	LENNAR CORP	L	7.9	193.0	U	0.20	0.78	0.160	0.3%	13.4	13.1	97.8	12.3	52.44	37.14	-3.7%	44.65	13.10	13.5	42.93	17.63 B	50.50	54.92
HD	HOME DEPOT, I	L	3.1	17.6	U	0.62	0.86	3.560	2.3%	19.5	24.2	124.1	12.5	139.37	109.62	12.0%	137.58	13.46	13.4	134.08	16.42 B	156.10	172.84
TOL	TOLL BROTHER	L	5.5	125.9	U	0.11	0.51	0.320	0.9%	19.1	16.4	85.9	17.5	38.15	23.75	-5.7%	31.36	14.76	21.8	31.00	16.10 B	35.99	44.95
NUS	NU SKIN ENTER	M	9.9	16.4	D	0.73	0.54	1.440	2.6%	19.1	21.9	114.7	12.2	66.04	23.51	-16.4%	51.88	6.46	11.2	47.78	15.59 B	55.23	60.77
AMG	AFFILIATED MA	M	10.5	24.8	U	0.71	0.57	0.800	0.5%	24.6	19.3	78.5	11.6	179.85	115.97	-7.9%	152.36	8.68	13.8	145.30	13.96 B	165.59	183.12
STZ	CONSTELLATIO	L	9.0	156.2	E	0.52	0.67	1.600	0.9%	18.2	22.9	125.8	13.0	173.55	130.23	-0.6%	149.76	15.21	13.9	153.31	12.54 B	172.54	196.91
OTEX	OPEN TEXT COR	M	14.0	26.1	U	0.99	0.93	0.460	1.3%	24.5	7.6	31.0	16.1	30.99	18.33	11.9%	34.27	1.20	11.7	30.91	12.21 B	34.68	36.66
COL	ROCKWELL CO	L	1.7	4.7	D	0.70	0.79	1.320	1.3%	15.1	18.7	123.8	12.8	95.11	76.03	9.4%	90.76	14.69	13.1	92.76	12.21 B	104.09	116.82
AL	Air Lease	M	30.3	36.6	U	0.90	0.89	0.300	0.8%	14.3	11.1	77.6	13.4	37.24	22.47	2.4%	36.38	4.84	15.0	34.33	11.10 B	38.14	41.85
NEU	NEWMARKET C	M	5.2	18.1	U	0.68	0.80	6.400	1.4%	17.7	22.9	129.4	12.2	447.96	322.54	5.1%	431.17	9.17	13.0	423.84	11.06 B	470.70	526.34
VIV	Telefonica Brasil	L BR	7.2	-13.6	U	0.41	0.71	0.040	0.3%	14.9	22.6	151.7	18.3	15.69	7.72	-5.7%	14.78	0.07	21.9	13.38	10.54 B	14.79	17.65
GIL	GILDAN ACTIVE	M	12.4	12.9	U	0.92	0.65	0.370	1.3%	20.7	19.1	92.3	12.1	32.20	22.43	-12.9%	26.17	7.15	11.7	25.37	10.52 B	28.04	30.84
MMS	MAXIMUS INC	M	15.5	73.3	D	0.92	0.51	0.180	0.3%	21.7	20.3	93.5	11.2	69.85	45.15	-12.7%	55.14	10.61	12.0	55.79	9.32 B	60.99	66.36
FL	FOOT LOCKER I	L	5.2	81.1	U	0.84	0.50	1.240	1.6%	13.8	15.7	113.8	14.0	79.43	50.90	-2.6%	68.54	12.84	14.2	70.89	9.10 B	77.34	87.50
NKE	NIKE INC	L	7.9	12.2	U	0.97	0.94	0.720	1.3%	23.0	23.1	100.4	12.2	68.19	47.25	-18.7%	52.90	4.74	12.5	50.83	9.01 B	55.41	61.47
GPK	Graphic Packaging	M	3.6	100.3	U	0.35	0.66	0.300	2.2%	23.6	20.9	88.6	15.6	14.70	10.71	-7.6%	12.51	8.55	17.0	12.48	8.81 B	13.58	15.66
PDCO	PATTERSON DE	L	6.4	3.2	D	0.92	0.74	0.960	2.2%	19.6	24.0	122.4	14.4	53.07	38.51	-16.2%	41.61	6.92	15.2	41.03	8.43 B	44.49	51.62

The LongFellow Investor Report

Stock Challenges

PAR 11.1

EPSR2 > 0.50

Select Series Loose

PTP Trend All

Dividend Yield

Month 1

Sorted by

Use Due Diligence

Ticker	Name	Rev Size	ADR	1 to 10 Year Historical		Historical		Cur Div	Cur Yld%	Avg PE	PE	RV	PAR	2016			2017		2016		4/28/2017			
				Sales Grwth	EPS Grwth	SLS R^2	EPS R^2							High Price	Low Price	Pct	LTM Price	LTM Pr%	ACE	YE Price		YTD Pr %	REC	Cur. Price
TEP	Tallgrass Energy P M			16.9	123.9	U	0.73	0.76	3.260	6.4%	22.2	23.1	104.1	15.1	50.78	25.82	1.0%	49.48	3.68	11.2	47.45	8.11 B	51.30	55.88
LII	LENNOX INTER M			0.3	14.3	U	0.01	0.62	1.720	1.0%	21.1	24.3	115.2	16.9	164.57	105.65	0.5%	156.81	5.47	19.0	153.17	7.98 B	165.39	197.54
STT	STATE STREET L			2.0	3.9	U	0.34	0.55	1.520	1.8%	13.7	16.8	122.6	11.7	81.91	50.60	2.4%	76.00	10.39	11.3	77.72	7.95 B	83.90	90.52
APH	AMPHENOL CO L			9.5	12.5	E	0.95	0.93	0.640	0.9%	20.5	25.6	124.9	11.2	69.19	44.50	4.5%	67.49	7.14	13.2	67.20	7.60 B	72.31	78.84
LEG	LEGGETT & PLA M			-0.1	21.8	U	0.00	0.85	1.360	2.6%	19.7	20.1	102.0	16.1	54.63	36.64	-3.8%	47.72	10.10	15.0	48.88	7.49 B	52.54	60.41
AON	AON CORP L			6.4	12.2	U	0.79	0.96	1.320	1.1%	19.0	23.2	122.1	12.7	116.59	83.83	2.8%	112.70	6.34	14.2	111.53	7.45 B	119.84	134.86
AJG	ARTHUR J GALL L			17.3	6.5	D	0.93	0.68	1.560	2.8%	21.3	24.1	113.1	14.0	52.34	35.96	6.6%	53.83	3.68	13.0	51.96	7.41 B	55.81	62.17
EVR	EVERCORE PAR M			21.6	166.4	U	0.94	0.77	1.360	1.8%	32.9	30.2	91.8	17.9	71.97	40.35	2.5%	77.45	-4.78	19.6	68.70	7.35 B	73.75	85.65
MCS	MARCUS CORP M			4.7	9.5	U	0.90	0.67	0.500	1.5%	18.6	24.9	133.9	14.0	32.15	17.44	5.1%	29.65	14.00	15.0	31.50	7.30 B	33.80	37.97
VLP	Valero Energy Prt S			38.6	316.3	U	0.92	0.78	1.630	3.4%	27.6	17.4	63.0	15.9	52.20	38.90	-9.0%	48.17	-1.39	14.6	44.27	7.30 B	47.50	52.91
CNI	Canadian Ntnl Rail L CA			6.2	10.9	U	0.87	0.93	1.220	1.7%	14.8	15.0	101.4	11.9	70.00	46.23	3.3%	69.52	3.98	11.2	67.40	7.26 B	72.29	76.78
CAKE	CHEESECAKE F M			4.3	14.9	U	0.97	0.84	0.960	1.5%	20.7	22.8	110.1	12.5	64.41	44.16	-0.4%	60.26	6.47	12.0	59.88	7.15 B	64.16	72.40
UGP	Ultrapar Participac L BR			7.8	12.7	U	0.46	0.61	0.570	2.6%	22.9	26.9	117.5	11.5	24.50	12.93	-9.5%	20.94	5.92	12.0	20.74	6.94 B	22.18	22.98
DM	Dominion Midstre S			9.3	194.4	E	0.79	0.83	1.040	3.3%	86.6	25.2	29.1	19.7	35.88	23.12	-12.1%	31.80	-0.79	22.0	29.55	6.77 B	31.55	37.92
FELE	FRANKLIN ELE M			5.7	12.3	D	0.78	0.68	0.400	1.0%	21.5	24.9	115.8	17.1	44.55	23.75	-7.7%	40.35	1.86	38.0	38.90	5.66 B	41.10	48.96
BF.B	Brown-Forman M			3.7	10.8	U	0.58	0.87	0.730	1.5%	23.4	18.1	77.4	12.8	55.53	45.01	-14.8%	45.60	3.77	12.4	44.92	5.34 B	47.32	51.70
GNTX	GENTEX CORP M			13.3	19.2	U	0.92	0.81	0.360	1.7%	16.4	16.5	100.6	11.6	20.39	12.93	1.3%	20.89	-1.15	9.7	19.69	4.88 B	20.65	22.30
TJX	TJX COMPANIE L			7.0	17.8	D	0.99	0.95	1.040	1.3%	19.3	22.7	117.6	11.2	83.64	66.82	-6.0%	74.92	4.97	10.5	75.13	4.67 B	78.64	86.87
CVS	CVS Caremark L			9.0	10.8	D	0.98	0.96	2.000	2.4%	18.1	16.8	92.8	12.9	106.67	69.30	-22.7%	78.81	4.61	13.4	78.91	4.47 B	82.44	91.42
SEIC	SEI INVESTMEN M			1.4	10.0	E	0.07	0.70	0.560	1.1%	19.8	24.0	121.2	12.2	52.54	32.01	-3.5%	48.51	4.54	12.0	49.36	2.74 B	50.71	56.57
VFC	VF CORP L			7.5	11.7	D	0.89	0.78	1.680	3.1%	21.3	19.6	92.0	11.5	67.10	51.76	-18.6%	51.48	6.12	10.4	53.35	2.40 B	54.63	59.13
KAR	KAR Auction Serv M			9.1	115.1	U	0.87	0.68	1.280	2.9%	24.9	27.3	109.6	15.6	44.10	31.54	-1.1%	45.55	-4.24	16.7	42.62	2.35 B	43.62	48.54
WIT	WIPRO LTD IN A L IN			8.1	8.5	U	0.76	0.89	0.040	0.4%	21.9	19.1	87.2	11.3	13.48	10.65	-26.9%	9.23	6.72	11.0	9.68	1.76 B	9.85	10.55
HBI	HANESBRANDS L			4.0	21.6	U	0.74	0.73	0.600	2.8%	19.8	15.5	78.3	18.1	31.36	21.40	-30.5%	23.71	-8.01	18.5	21.57	1.11 B	21.81	26.21
BLK	BLACKROCK IN L			11.5	15.7	U	0.83	0.87	10.000	2.6%	16.1	18.9	117.4	13.4	399.46	280.55	-3.7%	373.98	2.83	13.3	380.54	1.06 B	384.57	425.88
IPG	INTERPUBLIC G L			2.2	20.3	U	0.69	0.69	0.720	3.1%	17.2	15.4	89.5	12.0	24.82	19.79	-5.0%	23.53	0.17	11.0	23.41	0.68 B	23.57	24.28
TOT	TOTAL S.A. FR A L FR			-4.1	-14.0	D	0.32	0.70	2.590	5.1%	14.7	20.3	138.1	20.2	51.36	39.05	-0.4%	50.56	1.21	21.6	50.97	0.39 B	51.17	61.35
G	Genpact M			14.0	19.2	E	0.97	0.65	0.240	1.0%	20.1	18.9	94.0	12.9	28.52	22.58	-14.4%	24.68	-1.05	15.2	24.34	0.33 B	24.42	28.12
MORN	MORNINGSTAR M			7.3	8.2	U	0.96	0.66	0.920	1.3%	28.8	21.0	72.9	12.2	89.08	67.74	-17.9%	76.15	-3.97	12.0	73.56	-0.58 B	73.13	81.03
CHRW	C H ROBINSON L			7.8	7.6	E	0.90	0.81	1.800	2.5%	19.8	20.1	101.5	11.2	77.89	60.31	-6.7%	76.06	-4.42	10.0	73.26	-0.76 B	72.70	76.84
ROST	ROSS STORES I L			9.0	21.9	U	1.00	0.95	0.640	1.0%	18.9	23.0	121.7	11.8	69.81	52.00	-6.9%	66.11	-1.68	12.3	65.60	-0.91 B	65.00	72.55
IDCC	INTERDIGITAL I M			24.7	101.2	U	0.60	0.51	1.200	1.3%	11.3	10.2	90.3	14.5	98.00	41.01	-8.3%	93.40	-3.75	15.0	91.35	-1.59 B	89.90	96.16
INFY	INFOSYS TECHN L IN			10.7	7.0	D	0.94	0.89	0.380	2.6%	17.4	15.5	89.1	13.7	20.47	13.58	-28.9%	13.77	5.74	11.7	14.83	-1.82 B	14.56	16.38

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Stock Challenges

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				Sales Grwth	EPS Grwth	PTP	SLS R^2	EPS R^2	High Price						Low Price	Pct	LTM Price	LTM Pr%	ACE				Cur. Price	Buy UP to
DG	Dollar General	L		9.9	30.4 E	0.99	0.80	1.040	1.4%	17.6	16.4	93.2	11.8	96.88	66.50	-24.9%	73.82	-1.50	11.5	74.07	-1.84 B	72.71	77.27	
WWD	Woodward	M		7.5	8.5 E	0.89	0.89	0.500	0.7%	18.1	21.6	119.3	16.1	63.98	39.68	5.8%	69.64	-2.83	17.9	69.05	-2.00 B	67.67	81.28	
BRO	BROWN & BRO	M		8.1	4.7 E	0.90	0.60	0.540	1.3%	20.3	22.9	112.8	12.2	45.62	28.41	-6.0%	42.13	1.83	12.1	44.86	-4.37 B	42.90	47.89	
CSV	Carriage Services	S		4.6	22.2 U	0.98	0.67	0.200	0.7%	19.8	22.2	112.1	12.4	29.11	19.03	-6.0%	25.95	5.39	13.5	28.64	-4.50 B	27.35	30.68	
AHGP	ALLIANCE HOL	M		9.2	12.1 D	0.80	0.66	2.200	8.3%	12.1	8.6	71.1	22.0	32.70	12.05	-18.5%	29.96	-11.05	14.0	28.10	-5.16 B	26.65	29.51	
SWM	SCHWEITZER-M	M		1.1	52.4 D	0.50	0.55	1.680	3.9%	15.1	15.9	105.3	15.9	47.00	29.02	-8.4%	44.33	-2.89	15.0	45.53	-5.45 B	43.05	49.15	
CASY	CASEYS GENER	L		7.9	16.7 U	0.85	0.96	0.960	0.9%	17.9	22.8	127.4	12.0	129.53	81.10	-13.5%	114.90	-2.46	12.0	118.88	-5.73 B	112.07	125.80	
WSO	WATSCO INC	M		11.8	12.4 U	0.91	0.75	4.200	3.0%	24.5	27.0	110.2	15.3	159.55	106.58	-13.0%	152.74	-9.13	16.8	148.12	-6.29 B	138.80	155.89	
GEO	GEO GROUP INC	M		8.3	9.5 D	0.93	0.71	2.800	8.4%	17.7	16.7	94.4	17.6	36.00	16.26	-7.4%	41.52	-19.75	13.7	35.93	-7.26 B	33.32	37.98	
DSW	DSW INC	M		8.3	16.5 D	0.97	0.53	0.800	3.9%	19.4	13.7	70.6	16.5	29.53	18.51	-30.2%	21.16	-2.55	15.0	22.65	-8.96 B	20.62	23.93	
MNRO	MONRO MUFFL	M		10.2	14.2 U	0.99	0.89	0.680	1.3%	28.8	26.3	91.3	12.8	77.00	55.34	-32.7%	59.90	-13.44	15.0	57.20	-9.35 B	51.85	57.37	
CTBI	COMMUNITY T	S		3.2	6.3 E	0.80	0.58	1.280	2.8%	13.6	16.8	123.5	12.0	51.35	30.89	-12.5%	46.25	-2.81	10.0	49.60	-9.37 B	44.95	47.73	
BMRC	Bank of Marin	S		5.7	5.3 U	0.92	0.74	1.080	1.7%	15.1	17.6	116.6	12.0	75.05	45.65	-15.9%	67.20	-6.03	11.0	69.75	-9.46 B	63.15	69.51	
PBCT	PEOPLE'S UNITE	M		6.6	12.1 U	0.78	0.56	0.690	3.9%	18.0	18.8	104.4	15.6	20.13	13.62	-13.2%	18.75	-6.83	12.4	19.36	-9.76 B	17.47	19.53	
EGOV	NIC INC	S		15.9	18.9 U	0.97	0.99	0.320	1.5%	32.5	25.7	79.1	15.7	25.90	14.48	-17.6%	24.10	-11.41	18.8	23.90	-10.67 B	21.35	25.33	
EAT	BRINKER INTL I	M		-3.7	17.2 U	0.43	0.61	1.360	3.1%	16.6	14.4	86.7	14.1	60.34	43.20	-26.8%	44.50	-0.70	13.8	49.53	-10.78 B	44.19	47.20	
LTXB	LegacyTexas Fina	S		17.6	70.8 U	0.92	0.51	0.600	1.6%	21.6	19.0	88.0	13.1	44.20	16.79	-14.5%	41.32	-8.49	12.0	43.06	-12.19 B	37.81	41.69	
AMTD	TD AMERITRAD	M		4.7	3.8 E	0.91	0.50	0.720	1.9%	19.7	23.8	120.8	11.6	37.90	24.88	1.0%	46.15	-17.07	11.1	43.60	-12.22 B	38.27	42.28	
SJW	SJW CORP ~	S		6.0	10.7 U	0.93	0.63	0.870	1.8%	18.1	19.0	105.0	14.4	56.93	28.58	-14.2%	50.10	-2.51	14.0	55.98	-12.75 B	48.84	55.00	
SKT	TANGER FACTO	S		8.7	22.6 U	0.99	0.67	1.300	4.2%	27.5	15.5	56.4	11.6	41.92	29.45	-25.6%	34.19	-8.77	7.9	35.78	-12.83 B	31.19	32.18	
PAGP	Plains GP Holding	L		-4.9	56.8 U	0.12	0.55	2.200	7.4%	62.1	21.5	34.6	22.0	36.59	12.57	-18.6%	32.45	-8.26	43.9	34.68	-14.16 B	29.77	34.00	
ABAX	ABAXIS INC \$	S		10.9	10.2 U	0.97	0.65	0.560	1.2%	47.2	30.6	64.8	14.5	64.95	37.71	-30.7%	50.96	-11.63	18.3	52.77	-14.67 B	45.03	49.65	
AAP	Advance Auto Part	L		8.8	13.4 D	0.88	0.89	0.240	0.2%	20.9	23.0	110.0	11.3	177.83	131.59	-20.1%	164.24	-13.46	13.1	169.12	-15.95 B	142.14	158.74	
QCOM	QUALCOMM IN	L		14.2	12.6 D	0.88	0.60	2.280	4.2%	17.4	17.9	102.9	11.5	70.40	42.24	-23.7%	53.43	0.58	9.7	65.20	-17.58 B	53.74	56.91	
NEWM	New Media Invest	M		17.4	330.4 U	0.78	0.62	1.400	10.6%	18.6	19.1	102.7	18.5	19.89	13.95	-33.8%	15.24	-13.65	13.0	15.99	-17.70 B	13.16	14.58	
CHKE	CHEROKEE INC/	S		-6.1	-12.4 D	0.37	0.61	0.200	2.3%	17.7	16.5	93.2	15.6	29.72	12.92	-71.1%	9.40	-8.51	15.0	10.50	-18.10 B	8.60	10.14	
TSCO	TRACTOR SUPP	L		11.1	24.1 E	1.00	0.96	0.960	1.6%	25.5	19.2	75.3	12.0	97.25	61.50	-36.3%	73.67	-15.96	13.3	75.81	-18.34 B	61.91	67.66	
MN	Manning & Napier	S		6.1	198.2 U	0.24	0.64	0.640	11.0%	16.3	9.5	58.3	17.5	10.34	5.60	-43.9%	6.95	-16.55	8.0	7.55	-23.18 B	5.80	5.82	
CATO	CATO CORP -CL	M		1.7	7.0 D	0.81	0.53	1.320	5.9%	16.0	13.2	82.5	12.5	40.36	24.82	-44.1%	25.39	-11.15	10.0	30.08	-25.00 B	22.56	22.81	
DIN	DINEEQUITY IN	M		-5.8	178.4 U	0.20	0.62	3.880	6.9%	21.9	10.6	48.4	16.3	98.82	75.05	-42.8%	68.58	-17.56	10.0	77.00	-26.57 B	56.54	58.72	
ATW	ATWOOD OCEA	M		13.1	8.1 U	0.89	0.62	1.080	13.8%	7.3	2.2	30.1	22.7	19.65	4.82	-60.2%	12.16	-35.61	20.0	13.13	-40.37 B	7.83	9.65	
LBY	Libbey	M		0.4	125.2 U	0.11	0.52	0.470	4.5%	22.2	22.8	102.7	11.7	21.25	14.75	-50.6%	17.11	-38.63	10.0	19.46	-46.04 B	10.50	11.32	

Stock Challenges

PAR 11.1

EPSR2 > 0.50

Select Series Loose

Dividend Yield

1 to 10 Year

PTP Trend All

Month 1

Sorted by

Use Due Diligence

Ticker Name	Rev Size	ADR	1 to 10 Year Historical		Historical		Cur Div	Cur Yld%	Avg PE	RV	PAR	2016		2017		2016 YE Price	2016 YTD Pr %	REC	4/28/2017 Cur. Price	Buy UP to
			Sales Grwth	EPS Grwth	SLS R^2	EPS R^2						High Price	Low Price	LTM Price	LTM Pr%					

Report Headers Legend

- Rev Size = Based on Sales Revenue Size-BI values
- Sales Grwth = Sales Growth Historical
- EPS Grwth = EPS Growth Historical
- Trend PTP = Trend of Pre-tax Profit Up,Down,Even
- Sales R^2 = Sales Trend Line Predictability
- EPS R^2 = EPS Trend Line Predictability
- RV = Relative Value of Current PE to Average PE
- PAR = 5 yr Projected Average Return
- TR = 5 yr Projected Total Return
- High/Low Price Last Year
- PCT = Cur. Price is % of last years High Price
- LTM Price = Last Two Months Price
- LTM PR% = Last 2 or 3 Months Price % Growth
- ACE= Analyst Consensus Estimate of EPS Growth
- YE Price = Year End Price of Previous Year
- YTD Pr % = Year to Date Price increase since 01/01/xx
- Rec = Recommendation Buy, Hold, Sell
- ADR = America Depository Receipt,Country Initials

Because of Rounding 6 decimals a boundary figure may appear in either of 2 colors

- Look for RV,PAR,TR Columns to be Dark Blue.
- Sales ^2 in upper.90's should indicate good trend lines.
- Compare PTP (Pre Tax Profit) for individual stock to the Industry
- Compare % of Debt to Capitalization) for individual stock to the Industry
- Check Company with Buy recommendation to PTP Trend. If Down this may be an indication of the Barbed Wire Fence. DO NOT PROCEED!

R ^2	Color	Range	Count	Percentage
	Blue	.97 to 1.00	2	2.0%
	Green	.90 to 0.96	12	12.2%
	Orange	less than .90	84	85.7%

Relative Value	Color	Range	Count	Percentage
	Blue	85.0 to 110.0	38	38.8%
	Green	70.0 to 84.9	11	11.2%
	Orange	110.01 to 115.	11	11.2%

Market knows something that we don't	Color	Range	Count	Percentage
	Pink	< 70.0	11	11.2%
	Pink	> 115.0	27	27.6%

Category	Count	Percentage
Large Revenue	40	40.8%
Mid Revenue	46	46.9%
Small Revenue	12	12.2%
Companies	98	

Category	Color	Range	Count	Percentage
PAR	Blue	14.9 Plus %	37	37.8%
	Green	12.0 to 14.8	42	42.9%
	Orange	10.0 to 11.9	19	19.4%
	Orange	< 10.0	0	0.0%
Total Return	Blue	20 Plus	29	29.6%
	Green	14.9 to 19.9	66	67.3%
	Orange	10.0 to 14.8	3	3.1%
	Orange	< 10.0	0	0.0%
%Debt to Cap	Blue	33% or Less	26	26.5%
	Green	33.01 to 40.0	10	10.2%
	Orange	40.01 Plus	48	49.0%
	Orange	<= Zero	14	14.3%
	Orange	Null	0	0.0%

40 Plus: Money goes to the Banks not to You. Compare to Industry